



Documents provided for obtaining preliminary conclusion and inclusion of shares, bonds, investment fund securities, ESG bonds, Islamic securities and derivatives in KASE official

Category

List of documents

Common documents for all issuers

- Document on state registration (re-registration) of the issuer
- Charter of the issuer (taking into account all changes and/or additions to it)
- Current licenses held by the issuer (management company)
- Issuer's accounting policy
- Annual financial statements (if there are subsidiaries – consolidated financial statements), prepared in accordance with IFRS or US GAAP, as well as confirmed by an auditor's report
- Interim financial statements (if there are subsidiaries – consolidated interim financial statements), confirmed by an auditor's report, or a report of an audit organization on the review of these statements, prepared in accordance with IFRS or US GAAP
- Unaudited interim financial statements (if there are subsidiaries – consolidated interim financial statements) prepared in accordance with IFRS or US GAAP
- Confirmation of the issuer's rating (ratings) according to the classification of rating agencies S&P Global Ratings and/or Fitch Ratings and/or Moody's Investors Service (if any)
- Rules for the issuer's internal control over the disposal and use of insider information
- Corporate Governance Code
- Confirmation of assignment of Legal Entity to the issuer Identifier (LEI) (if available)
- Certificate of state registration of issue of shares of the issuer
- Issue prospectus of shares of the issuer registered by the authorized body (taking into account all changes and/or additions to it) (if any)
- Certificate of state registration of the issue of shares (if available)
- Confirmation of ISIN assignment to securities
- Information on significant corporate events of the issuer over the last 12 calendar months

Category

List of documents

- Minutes of meetings (sessions) of the issuer's supreme body or decisions of its sole shareholder (participant) or extracts from these minutes/decisions for the last 12 calendar months
- Information about the issuer's affiliates
- Information about the registrar maintaining the system of registers of securities holders
- Investment memorandum
- Confirmation that registration of securities is carried out (will be carried out after their issue/listing) by the Central Depository
- Application from one of the Exchange's members to perform the functions of a market maker for securities (if necessary)
- Information about shares and their holders as of the last reporting date
- A valid card with sample signatures of the chief executive of the admission initiator and/or the person authorized by him to perform such actions, as well as the person authorized by the admission initiator to interact with the Exchange when carrying out listing procedures, the authenticity of which is certified by a notary
- Issuer logo

Additionally, for listing of shares, it is necessary to provide

- Document defining the issuer's dividend policy
- Minutes of the meeting of the issuer's Board of Directors or an extract from the said minutes on the decision regarding the determination of the last price for the placement of securities
- Methodology for determining the value of shares when they are repurchased by the issuer on the OTC securities market
- Information on securities as of the last reporting date

Additionally, for listing of bonds, it is necessary to provide

- Issue prospectus of corporate bonds registered by the authorized body (taking into account all changes and/or additions to it)
- The prospectus of the bond program (if any) registered by the authorized body under which the securities were issued
- Certificate of state registration of bond issue
- Minutes of the meeting of the issuer's Board of Directors, at which the decision to issue bonds was made, or an extract from these minutes

Category

List of documents

	<ul style="list-style-type: none"> • A document confirming the existence of a guarantee on bonds issued by the issuer, or a document confirming, on the date of the relevant payments, the availability of cash flows to pay the full amount of the principal debt and accrued interest due to the holders of debt securities (if necessary) • A document confirming the availability of security for bonds for which the fulfillment of the issuer's obligations is fully or partially secured by the pledge of the issuer's property (if necessary) • Schedule of coupon payments on debt securities from the date of commencement of circulation of securities
Additionally for ESG bonds	<ul style="list-style-type: none"> • Document confirming an independent assessment of the project to be financed through the issuance of ESG bonds and/or the framework program for issuing these bonds, in accordance with applicable principles and standards
Additionally for listing securities of investment funds	<ul style="list-style-type: none"> • Documents defining the goals, conditions, procedure for operation and termination of the existence of an investment fund/ETF, as well as a list of investment objects, conditions and restrictions on investment activities in relation to the assets of the investment fund/ETF • Report on the structure of the investment portfolio of an investment fund acquired at the expense of client assets • Interim financial statements for an investment fund • Information about shares and their holders as of the last reporting date
Additionally for listing of Islamic securities	<ul style="list-style-type: none"> • Document confirming the availability of cash flows to pay the full amount due to the holders of Islamic securities
Additionally for subsoil users	<ul style="list-style-type: none"> • The issuer's current subsoil use contracts and/or other documents confirming the right of this issuer to conduct subsoil use operations, if its activities are related to such operations
Additionally for securities issued by a special purpose vehicle	<ul style="list-style-type: none"> • Agreement on the assignment of claims under a securitization transaction concluded between the originator and the special financial company

Note: If the securities that are planned to be included in the Exchange's official list according to the full listing procedure are depositary receipts, then for the purposes of their listing, documents of the issuer of the underlying asset of these depositary receipts and the underlying asset itself, listed in this table, are also provided, and the issue prospectus of depositary receipts is also provided and other documents in accordance with applicable law necessary to verify compliance with the listing requirements established by Table 12 of Appendix 1 to these Rules.



Documents provided for inclusion of commercial bonds in the KASE official list

Category

List of documents

KASE-listed issuers

- Issue prospectus of corporate bonds registered by the authorized body
- Minutes of the meeting of the issuer's Board of Directors, at which the decision to issue bonds was made, or an extract from these minutes (if available)
- Confirmation of ISIN assignment to securities



Documents provided for inclusion of securities that are listed on other exchanges that are a full member of the WFE and/or London Stock Exchange (London Stock Exchange Group)

Category

Common documents for all issuers (in accordance with the applicable laws of the country of registration of the issuer)

List of documents ¹

- The issue prospectus registered by an authorized body or a document establishing the procedure for the issue, circulation and redemption of corporate securities (taking into account all changes and/or additions to it) Document on state registration (re-registration) of the issuer (originator) (if any)
- The issuer's charter (taking into account all changes and/or additions to it) or another document similar in purpose
- A document confirming the assignment of a business identification number to the issuer, or another document similar in purpose
- Valid licenses held by the issuer/management company, if the preparation of such a document is mandatory in accordance with applicable law
- Annual financial statements (if there are subsidiaries – consolidated financial statements), prepared in accordance with IFRS or US GAAP, as well as confirmed by an auditor's report
- Interim financial statements (if there are subsidiaries – consolidated interim financial statements), confirmed by an auditor's report or a report of an audit organization on the review of these statements, prepared in accordance with IFRS or US GAAP
- Confirmation of the issuer's rating (ratings) according to the classification of rating agencies S&P Global Ratings and/or Fitch Ratings and/or Moody's Investors Service (if any)
- Corporate Governance Code
- Rules for the issuer's internal control over the disposal and use of insider information (if necessary)
- Confirmation of assignment of Legal Entity to the issuer Identifier (LEI) (if available)
- Certificate of state registration of securities issue
- Confirmation of assignment of a CFI code to securities
- Confirmation of ISIN assignment to securities

Category

List of documents¹

	<ul style="list-style-type: none"> • Confirmation that registration of securities is carried out (will be carried out after their issue/listing) by the Central Depository • Letter of intent from one of the Exchange's members to perform the functions of a market maker for securities (if necessary) • Information about the registrar maintaining the system of registers of securities holders • A current card with sample signatures of the first manager of the admission initiator and/or the person authorized by him to perform such actions, as well as the person authorized by the admission initiator to interact with the Exchange when carrying out listing procedures, the authenticity of which is certified by a notary (if the listing procedure is on paper) • Issuer logo
Additionally for listing of shares	<ul style="list-style-type: none"> • Information about securities as of the last reporting date, if the securities that are planned to be included in the Exchange's official list are shares (depository receipts) or shares
Additionally for listing of bonds	<ul style="list-style-type: none"> • The prospectus of the bond program under which the securities were issued (if any) registered by the authorized body • A document confirming the existence of a guarantee on bonds issued by the issuer or a document confirming, on the date of the relevant payments, the availability of cash flows for the payment of the full amount of principal and accrued interest due to the holders of debt securities, or for Islamic securities, the availability of cash flows for the payment of the full amount due holders of Islamic securities (if necessary) • Coupon payment schedule for debt securities
Additionally for ESG bonds	<ul style="list-style-type: none"> • Document confirming an independent assessment of the project to be financed through the issuance of ESG bonds and/or the framework program for issuing these bonds, in accordance with applicable principles and standards

¹Documents are provided based on the disclosure requirements established by the legislation of the country of registration of the issuer as a legal entity, and/or the requirements established by the stock exchange (stock exchanges), in the official list of which (which) the issuer's securities are included. In this case, other documents similar in purpose may be provided if the preparation of such a document is mandatory in accordance with applicable law.

Category

List of documents¹

Additionally for
investment fund
securities

- Documents defining the goals, conditions, procedure for operation and termination of the existence of an investment fund/ETF, as well as a list of investment objects, conditions and restrictions on investment activities in relation to the assets of the investment fund/ETF
- Report on the structure of the investment portfolio of an investment fund acquired at the expense of client assets
- Information on the net asset value of the investment fund

Additionally for
securities issued by a
special purpose vehicle

- Agreement on the assignment of claims under a securitization transaction concluded between the originator and the special financial company

Note: If the securities that are planned to be included in the Exchange's official list according to the full listing procedure are depositary receipts, then for the purposes of their listing, documents of the issuer of the underlying asset of these depositary receipts and the underlying asset itself, listed in this table, are also provided, and the issue prospectus of depositary receipts is also provided and other documents in accordance with applicable law necessary to verify compliance with the listing requirements established by Table 12 of Appendix 1 to these Rules.



Documents provided for inclusion of shares of a foreign issuer and ETF securities in the KASE Global sector

Category

For all initiators of admission (in accordance with the applicable laws of the country of registration of the foreign issuer)

List of documents

- The issue prospectus of securities of a foreign issuer or a document establishing the procedure for the issue, circulation of shares (if any) or information on the parameters of the issue of these shares. At the same time, information on the parameters of the issue of securities of a foreign issuer sufficient for the circulation of these shares in the KASE Global sector must be agreed upon with the Exchange, but at the same time contain at least the following general characteristics (this paragraph was changed by a decision of the Exchange's Board of Directors dated March 10, 2022):
 - ✓ ISIN;
 - ✓ type or class of shares;
 - ✓ currency of issue;
 - ✓ issue registration date;
 - ✓ face value;
 - ✓ total number of authorized shares;
 - ✓ number of shares outstanding and other necessary parameters
- Confirmation that the registration of securities of a foreign issuer is carried out (will be carried out after their listing) by the Central Depository (can be specified in the application for inclusion of securities);
- A letter of intent from one of the Exchange's members to perform the functions of a market maker for securities (only when ETF securities are included).



Documents provided for inclusion of debt securities in the "Private Placement" market

Category

List of documents

Debt securities

- Private memorandum registered by the authorized body (taking into account all changes and/or additions to it)
- Document on state registration (re-registration) of the issuer
- Charter of the issuer (taking into account all changes and/or additions to it)
- A document confirming the assignment of a business identification number to the issuer
- Issuer's accounting policy
- Annual financial statements (if there are subsidiaries – consolidated financial statements), prepared in accordance with IFRS or US GAAP, as well as confirmed by an auditor's report
- Unaudited annual or interim financial statements (if there are subsidiaries, consolidated interim financial statements) prepared in accordance with IFRS or US GAAP
- Rules for the issuer's internal control over the disposal and use of insider information
- Certificate of state registration of the issue of corporate bonds subject to private placement, planned for inclusion in the Exchange's official list
- Confirmation of ISIN assignment to securities
- Confirmation that registration of securities is carried out (will be carried out after their issue/listing) by the Central Depository
- A document confirming an independent assessment of a project to be financed through the issuance of green, social or other bonds issued to finance sustainable development projects (when issuing ESG bonds)
- Schedule of coupon payments on debt securities from the date of commencement of circulation of securities, indicating the dates of fixation of the register of securities holders



Documents provided for inclusion of securities of international financial organizations in KASE official list

Category

Securities of international financial organizations

List of documents

- Issue prospectus of securities or a document establishing the procedure for the issue, circulation and redemption of securities (if available)
- Information about securities: type of securities, start and end dates of the circulation period, interest rate, total volume of securities issue, currency of issue, par value and other necessary parameters (required if other documents do not specify these parameters)
- Confirmation of ISIN assignment to securities planned for inclusion in the Exchange's official list
- Confirmation that registration of securities is carried out (will be carried out after their issue/listing) by the Central Depository
- Schedule of coupon payments for debt securities in circulation planned for inclusion in the Exchange's official list
- A document confirming the existence of a guarantee from an international financial organization – if the securities were issued/planned to be issued under an unconditional and irrevocable guarantee of an international financial organization, as well as documents confirming the existence of the issuer of securities as a legal entity
- A document confirming an independent assessment of a project to be financed through the issuance of green, social or other bonds issued to finance sustainable development projects (when issuing ESG bonds)



Documents provided for inclusion of municipal securities, government securities of the Republic of Kazakhstan, issued in accordance with the legislation of a foreign state, as well as foreign government securities in KASE official list

Category

List of documents

General documents

- Confirmation of ISIN assignment to securities planned for inclusion in the Exchange's official list
- Confirmation that registration of securities is carried out (will be carried out after their issue/listing) by the Central Depository
- Schedule of coupon payments for debt securities in circulation planned for inclusion in the Exchange's official list

For municipal securities

- Appendix 3 to the Rules for execution of Depository and Other Activities or information about securities: type of securities, start and end dates of the circulation period, coupon payment schedule, interest rate (unless other documents specify these parameters)

Government securities

Government securities of the Republic of Kazakhstan issued in accordance with foreign legislation

- Information on the issue of securities or a document establishing the procedure for the issue, circulation and redemption of securities
- Information about securities: type of securities, start and end dates of the circulation period, interest rate (required if other documents do not specify these parameters)

Foreign government securities

- Information on the issue of securities or a document establishing the procedure for the issue, circulation and redemption of securities
- Information about securities: type of securities, start and end dates of the circulation period, interest rate (required if other documents do not specify these parameters)
- Confirmation that the state of the country of registration of the issuer of securities has a valid sovereign long-term credit rating in foreign currency

Category

List of documents

- Assurance by the admission initiator about the absence of legislative and other possible prohibitions and restrictions that would impede the free circulation of these securities on the organized securities market of the Republic of Kazakhstan
- When including foreign government securities and if the securities that are planned to be included in the Exchange's official list are ESG bonds (if any)