

Name of the organization AO
Business type of the Company SAT&Company
Legal structure Investments
 JSC

Type of an accounting: Consolidated

Average number of employees per annum 2 607
Size of the business Large business

Legal address (of the Company) Mukanov St. 241

Consolidated Statement of Financial Position
as of March 31, 2013

KZT, 000

Assets	Line code	as of end of the reporting period	as of beginning of the reporting period
I. Current assets			
Cash and cash equivalents	010	621 820	501 580
Financial Assets available-for-sale	011	6	
Derivative financial instruments	012		
Financial assets at fair value through profit or loss	013		
Financial Assets held-to-maturity	014		
Other current financial assets	015		
Short-term trade and other receivables	016	11 947 070	11 808 866
Current income tax	017	7 961	5 000
Inventory	018	2 226 631	2 213 141
Other current assets	019	2 566 248	1 808 135
Total current assets (sum of lines 010 - 019)	100	17 369 736	16 336 722
Assets available for sale	101	25 678 508	25 763 530
II. Long Term assets			
Financial Assets available-for-sale	110		
Derivative financial instruments	111		
Financial assets at fair value through profit or loss	112		
Financial assets held to maturity	113		
Other long-term financial assets	114		
Long-term trade and other receivables	115	1 511 314	1 398 068
Investments, accounted under the equity method	116	7 224 290	6 829 170
Investment property	117	2 584 434	2 584 434
Property, plant and equipment	118	24 097 464	24 333 563
	119		
Exploration and evaluation assets	120	2 831 215	2 825 714
Intangible assets	121	128 005	131 784
Deferred tax assets	122	318 028	374 105
Other Long term assets	123	2 707 665	2 972 855
Total Long term assets (sum of lines 110-123)	200	41 402 415	41 449 693
TOTAL ASSETS (line 100+ line 200)		84 450 659	83 549 945

III. Current Liabilities			
Borrowings	210	8 685 017	9 512 530
Derivative financial instruments	211		
Other short-term financial liabilities	212	622 377	516 876
Short-term trade and other payables	213	4 171 832	4 076 924
Short-term provisions	214	263 300	205 414
Current income tax payables	215		
Employee Benefits	216	401 638	234 950
Other current liabilities	217	4 458 922	1 098 199
Total current liabilities (sum of lines 210-217)	300	18 603 086	15 644 893
Liabilities of assets held for sale	301	6 124 567	6 085 412
IV. Long-term liabilities			
Borrowings	310	7 948 662	8 172 416
Derivative financial instruments	311		
Other Long-term financial liabilities	312	12 236 828	12 146 758
Long-term trade and other payables	313	2 866 218	3 106 571
Long-term provisions	314	960 112	1 114 096
Deferred tax liabilities	315	1 767 703	1 767 702
Other Long term liabilities	316	7 179 673	7 175 882
Total Long term Liabilities (sum of lines 310-316)	400	32 959 196	33 483 425
V. Shareholders' Equity			
Share Capital	410	31 453 736	31 453 736
Debt component of preferred shares	411	-3 689 195	-3 689 195
Treasury shares	412	-599 346	-585 015
Reserves	413	-11 429 709	-11 502 586
Retained Earnings (accumulated deficit)	414	10 436 200	11 950 084
Total equity attributable to the Parent company (sum of lines 410-414)	420	26 171 686	27 627 024
Share of other equity holders	421	592 124	709 191
TOTAL EQUITY (line 420 +/- line 421)	500	26 763 810	28 336 215
Balance value of one common share, tenge		11,78	13,05
Balance value of one preferred share, tenge		31,02	31,02
Balance (line 300+line 301+line 400 + line 500)		84 450 659	83 549 945



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Sagitova R.Sh.

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Sharabok N.I.

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Name of the Company

AO SAT&Company

**Consolidated Statement of Comprehensive income
for the period, ending March 31, 2013**

KZT, 000

Line item	Line code	for the reporting period	for the previous period
Revenue	010	3 244 807	2 895 471
Cost of the goods and services sold	011	3 235 246	2 560 675
Gross profit (line 010 – line 011)	012	9 561	334 796
Selling expenses	013	191 707	287 308
General and administrative expenses	014	762 572	735 993
Other operating expenses	015	165 245	470 714
Other operating income	016	411 459	783 910
Operating profit/(loss) (+/- lines from 012 to 016)	020	- 698 504	- 375 309
Interest income	021	2 485	4 239
Interest expense	022	767 288	1 024 373
Share of the Company in profit/(loss) of associated companies and joint ventures accounted under the equity method	023	- 69 887	- 65 390
Other non-operating income	024		
Other non-operating expenses	025		
Profit/(loss) before income taxes (+/- lines 020-025)	100	- 1 533 194	- 1 460 833
Income tax expense	101	1 629	5 264
Profit/(loss) after tax from continuing operations (line 100 - line 101)	200	- 1 534 823	- 1 466 097
Prfot/(loss) after income tax from discontinued operations	201	- 98 023	
Profit for the year (line 200 + line 201) attributable to:	300	- 1 632 846	- 1 466 097
Parent Company		- 1 513 884	- 1 455 388
Non-controlling interests		- 118 962	- 10 709
Other comprehensive income, total (sum of lines from 410 to 420):	400	74 772	-
Foreign exchange loss/profit from foreign investments	410	74 772	
Revaluation of financial assets available-for-sale	411		
Total comprehensive income (line 300 + line 400)	500	- 1 558 074	- 1 466 097
Total income attributable to:			
parent company		- 1 441 007	- 1 455 388
non-controlling interests		- 117 067	- 10 709
Earnings per share:	600	-	-
Including			
Basic profit per share:		- 1,26	- 1,25
from continuing operations		- 1,26	- 1,25
from discontinued operations			
Diluted earnings per share:			
from continuing operations			
from discontinued operations			

CEO

Sagitova R.Sh.

Chief Accountant

Sharabok N.I.



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Consolidated Cash Flow Statement
for the period ending March 31, 2013

KZT, 000

Line item	Line code	for the reporting period	for the previous period
I. CASH FLOWS FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines from 011 up to 016)	10	5 429 156	4 507 343
including:			
Sale of goods and services	011	2 997 260	3 498 161
Other sales	012		46 551
Advances received from consumers and customers	013	2 412 201	326 290
Receipts from insurance agreements	014		
Interest income	015		
Other receipts	016	19 695	636 341
2. Cash outflow, total (sum of lines from 021 up to 027)	020	5 832 840	7 409 887
including:			
Payments to suppliers of goods and services	021	2 652 875	4 042 683
Advances paid to suppliers of goods and services	022	1 089 885	1 069 509
Salary payable	023	706 786	340 534
Interest payable	024	610 050	716 735
Payments on insurance agreements	025		151
Income tax and other payments to the budget	026	250 990	331 133
Other payments	027	522 254	909 142
3. Net cash flow from operating activity (line 010 – line 020)	030	-403 684	-2 902 544
II. CASH FLOWS FROM INVESTING ACTIVITIES			
1. Cash inflows, total (sum of lines from 041 to 051)	040	877 407	4 749 578
including:			
Sale of fixed assets	041	63 824	33 930
Sale of intangible assets	042		
Sale of other long-term assets	043		
Sale of equity instruments of other organizations (other than subsidiaries) and share of ownership in joint ventures	044		
Sale of the debt instruments of other organizations	045		
Compensation for loss of control over subsidiaries	046		
Sale of other financial assets	047	225 735	40
Futures and forward agreements, options and swaps	048		
Dividends received	049		
Interest Income received	050		
Other receipts	051	587 848	4 715 608
2. Cash outflows, total (sum of lines from 061 to 071)	060	952 016	4 558 135
including:			
Purchase of fixed assets	061	16 822	4 929
Purchase of intangible assets	062	194	
Purchase of other long-term assets	063	692 900	65 258
Purchase of equity instruments of other organizations (other than subsidiaries) and share of ownership in joint ventures	064		
Purchase debt instruments of other organizations	065		
Purchase of shares of subsidiary companies	066		
Purchase of other financial assets	067		78 314
Loans provided	068		2 888 187
Futures and forward agreements, options and swaps	069		
Investments to subsidiary and associate companies	070		
Other payments	071	242 100	1 521 447
3. Net cash from investing activities (line 040 - line 060)	080	-74 609	191 443
III. ДВИЖЕНИЕ ДЕНЕЖНЫХ СРЕДСТВ ОТ ФИНАНСОВОЙ ДЕЯТЕЛЬНОСТИ			
1. Cash inflows, total (sum of lines from 091 to 094)	090	2 617 506	6 892 951
including:			
Issuance of shares and other financial instruments	091		2 684 401
Loans received	092	1 543 643	3 047 109
Interest income received	093		83
Other receipts	094	1 073 863	1 161 358

2. Cash outflows, total (sum of lines 101 to 105)	100	2 015 194	4 650 904
including:			
Repayment of loans	101	1 993 433	3 196 391
Payments of interest on loans	102	1 746	243 439
Payment of dividends	103		
Payments to shareholders on shares	104		
Other payments	105	20 015	1 211 075
3. Net cash from financing activities (line 090 - line 100)	110	602 312	2 242 047
4. Effect of exchange rates to TL	120	-3 779	8 558
5. Increase + / - decrease in cash (line 030 + / - Line 080 + / - Line 110)	130	124 019	-469 053
6. Cash and cash equivalents at the beginning of period	140	501 580	738 608
7. Cash and cash equivalents at the end of period	150	621 820	278 113

CEO

Sagitova R.Sh.

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Chief Accountant Sharabok N.I.

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Company name: **SAT&Company JSC**

**Consolidated Statement on Changes in Equity
for the period ended March 31, 2013**

Line code	Description	Share capital of parent Company					Retained earnings	Total	Non-controlling interests	Total
		Share capital	Treasury shares	Reserves	Reserves	Total				
010	Balance at of January 1 of the previous period	23 200 038	-	128 709	-	-	14 826 277	37 897 606	2 736 224	40 633 830
011	Change in accounting policy									
100	Recalculated balance (line 010 + / line 011)	23 200 038	-	128 709	- 11 588 718	-	14 826 277	26 308 888	2 736 224	29 045 112
200	Total comprehensive income (line 210 + line 220):									
210	Income (loss) for the year						- 1 455 388	- 1 455 388	- 10 709	- 1 466 097
220	Other comprehensive income, (line 221 - 229)									
300	Transactions with shareholders, (sum of lines from 310 to 318):									
310	including:									
310	Employee share benefit									
312	Contributions of shareholders	1 188 410						1 188 410		1 188 410
315	Redemption of the treasury shares		- 359 092					- 359 092		- 359 092
316	Other contributions to shareholders									
317	Other transactions with shareholders									
318	Changes in ownership in equity of subsidiary companies, not leading to loss of control				2 078		2 501 356	2 503 434	- 2 656 596	- 153 162
400	Balance as of March 31 of the previous period	24 388 448	-	487 801	- 11 586 640	-	15 872 245	28 186 252	68 919	28 255 171
401	Balance as of March 31 of the current period	31 453 736	-	585 015	- 15 191 781	-	11 950 084	27 627 024	709 191	28 336 215
500	Changes in accounting policy									
500	Recalculated balance (line 400 + / line 401)	31 453 736	-	585 015	- 15 191 781	-	11 950 084	27 627 024	709 191	28 336 215
600	Total comprehensive income, (line 610 + line 620):									
610	Income (loss) for the year						- 1 513 884	- 1 513 884	- 118 962	- 1 632 846
620	Other comprehensive income, (sum of lines 621 to 629):				72 877			72 877	1 895	74 772
700	Transactions with shareholders (the sum of rows 710 to 718)									
710	including:									
711	Contributions of shareholders									
712	Redemption of the treasury shares		- 14 331					- 14 331		- 14 331
715	Dividend payment									
716	Other contributions to shareholders									
717	Other transactions with shareholders									
718	Changes in ownership in equity of subsidiary companies, not leading to loss of control									
800	Balance as of March 31 of the current period (line 500 + line 600 + line 700)	31 453 736	-	599 346	- 15 118 904	-	10 436 200	26 171 686	592 124	26 763 810

CEO

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