

FINAL TERMS

MIFID II PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPs ONLY TARGET MARKET – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, "**MiFID II**"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("**EEA**"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; (ii) a customer within the meaning of Directive 2002/92/EC (as amended or superseded, the "**Insurance Mediation Directive**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Directive 2003/71/EC (as amended or superseded, the "**Prospectus Directive**"). Consequently no key information document required by Regulation (EU) No 1286/2014 (the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

***Singapore SFA Product Classification:** In connection with Section 309B of the Securities and Futures Act (Chapter 289) of Singapore (as modified or amended from time to time, the "**SFA**") and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the "**CMP Regulations 2018**"), the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), that the Notes are prescribed capital markets products (as defined in the CMP Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).*

Final Terms dated 30 July 2019

The Government of the Sultanate of Oman, represented by the Ministry of Finance
(LEI: 549300SZ20F0QTKNQ75)

**Issue of U.S.\$2,250,000,000 6.000 per cent. Notes due 2029 under the
Global Medium Term Note Programme**

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 19 July 2019 which constitutes a base prospectus (the "**Base Prospectus**") for the purposes of the Prospectus Directive. This document constitutes the Final Terms for the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. Copies of the Base Prospectus and these Final Terms are available for viewing in accordance with Article 14 of the Prospectus Directive on the website of the Central Bank (www.centralbank.ie) and may be obtained during normal business hours from the specified office of the Fiscal Agent at Citigroup Centre, Canada Square, Canary Wharf, London, E14 5LB, United Kingdom.

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| 1. | Issuer: | The Government of the Sultanate of Oman, represented by the Ministry of Finance. |
| 2. | (i) Series Number: | 5 |
| | (ii) Tranche Number: | 1 |

	(iii) Date on which the Notes become fungible:	Not Applicable
3.	Specified Currency or Currencies:	U.S. dollars ("U.S.\$")
4.	Aggregate Nominal Amount of Notes:	
	(i) Series:	U.S.\$2,250,000,000
	(ii) Tranche:	U.S.\$2,250,000,000
5.	Issue Price:	100 per cent. of the Aggregate Nominal Amount
6.	(i) Specified Denominations:	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
	(ii) Calculation Amount:	U.S.\$1,000
7.	(i) Issue Date:	1 August 2019
	(ii) Interest Commencement Date:	Issue Date
8.	Maturity Date:	1 August 2029
9.	Interest Basis:	6.000 per cent. Fixed Rate (further particulars specified at paragraph 14 below)
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	(i) Status of the Notes:	Senior
	(ii) Date of Issuer approval for issuance of Notes obtained:	19 July 2019

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14.	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	6.000 per cent. per annum payable in arrear on each Interest Payment Date
	(ii) Interest Payment Date(s):	1 February and 1 August in each year from and including 1 February 2020 up to and including the Maturity Date
	(iii) Fixed Coupon Amount:	U.S.\$30.00 per Calculation Amount
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction:	30/360
15.	Floating Rate Note Provisions	Not Applicable
16.	Zero Coupon Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

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| 17. | Call Option | Not Applicable |
| 18. | Put Option | Not Applicable |
| 19. | Final Redemption Amount of each Note | U.S.\$1,000 per Calculation Amount |
| 20. | Early Redemption Amount | |
| | Early Redemption Amount(s) per Calculation Amount payable on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions): | U.S.\$1,000 per Calculation Amount |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 21. | Form of Notes: | Registered Notes:

Unrestricted Global Certificate registered in the name of a nominee for a common depositary for Euroclear and Clearstream, Luxembourg and exchangeable for unrestricted individual Certificates in the limited circumstances described in the Unrestricted Global Certificate

Restricted Global Certificate registered in the name of a nominee for DTC and exchangeable for restricted individual Certificates in the limited circumstances described in the Restricted Global Certificate |
| 22. | Financial Centre(s) or other special provisions relating to payment dates: | Not Applicable |
| 23. | Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): | No |
| 24. | Prohibition of sales to EEA Retail Investors: | Applicable |

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of

**THE GOVERNMENT OF THE SULTANATE OF OMAN, REPRESENTED BY THE MINISTRY OF
FINANCE**

By: 

His Excellency the Secretary General for Ministry of Finance
Nasser Khamis Al Jashmi, as a duly authorised representative
of the Minister Responsible for Financial Affairs, Ministry of
Finance

PART B – OTHER INFORMATION

1. Listing and Trading

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| (a) | Listing and Trading | Application has been made by the Issuer (or on its behalf) to Euronext Dublin plc for the Notes to be listed on its Official List and admitted to trading on its regulated market with effect from 1 August 2019. |
| (b) | Estimate of total expenses related to admission to trading | EUR1,000 |

2. Ratings

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| Ratings: | The Notes to be issued are expected to be rated:

Fitch Ratings Limited: BB+

Moody's Investors Service, Inc.: Ba1

Fitch Ratings Limited is established in the European Union and is registered under Regulation (EC) No. 1060/2009.

Moody's Investors Service, Inc. is not established in the European Union and has not applied for registration under Regulation (EC) No. 1060/2009. The ratings have been endorsed by Moody's Deutschland GmbH in accordance with Regulation (EC) No. 1060/2009. Moody's Deutschland GmbH is established in the European Union and registered under Regulation (EC) No. 1060/2009. |
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3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for any fees payable to the Joint Lead Managers, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Joint Lead Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business for which they may receive fees.

4. Fixed Rate Notes – Yield

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| Indication of Yield: | 6.000 per cent. per annum

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield. |
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5. OPERATIONAL INFORMATION

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| ISIN (Unrestricted Notes): | XS1944412748 |
| ISIN (Restricted Notes): | US68205LAB99 |
| Common Code (Unrestricted Notes): | 194441274 |
| Common Code (Restricted Notes): | 194445415 |
| CUSIP (Restricted Notes): | 68205LAB9 |

CFI (Unrestricted Notes):	See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN.
CFI (Restricted Notes):	See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN.
FISN (Unrestricted Notes):	See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN.
FISN (Restricted Notes):	See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN.
Any clearing system(s) other than DTC, Euroclear Bank SA/NV and Clearstream Banking, S.A. and the relevant identification number(s):	Not Applicable
Delivery:	Restricted Notes: Delivery free of payment Unrestricted Notes: Delivery against payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable

6. DISTRIBUTION

(i) Method of distribution:	Syndicated
(ii) If syndicated, names of Managers:	Citigroup Global Markets Limited First Abu Dhabi Bank PJSC J.P. Morgan Securities plc MUFG Securities EMEA plc Natixis Société Générale Standard Chartered Bank
(iii) Stabilisation Manager(s) (if any):	Standard Chartered Bank
(iv) If non-syndicated, name of Dealer(s):	Not Applicable
(v) U.S. Selling Restrictions:	Reg. S Compliance Category 1; Rule 144A; TEFR not applicable