

**Prospectus of issue of shares is registered
by Agency of the Republic of Kazakhstan
on regulation and monitoring of financial
market and financial organizations
dated 13th of September 2004**

**Change № 3 in the prospectus of issue of shares
JSC “KazTransOil”**

To represent sub-clause 1) of clause 30 of section 6 of issue of shares prospectus in the following redaction:

“ 1) quantity, types of authorized shares:

The quantity of authorized shares of the Company composes 34 617 204 (thirty four millions six hundred and seventeen thousand two hundred and four) of ordinary shares.

**Deputy of General Director
(Chairman of board)**

T.Taubaldiev

Chief accountant

Zh.Sultangalieva