

Share issue prospectus registered by the Agency of the Republic of Kazakhstan on Regulation and Supervision of Financial Market and Financial Organizations September 13, 2004

Amendment №16 to the "KazTransOil" shares issue prospectus

Section 1 of the share issue prospectus:

1) Read paragraph 5 as follows:

"5. Information about the location of the Company, contact telephone and fax numbers, e-mail address.

Legal address: 19 Kabanbay batyr Ave., 010000, "Yesil" district, Astana, Republic of Kazakhstan

Actual address: 19 Kabanbay batyr Ave., 010000, "Yesil" district, Astana, Republic of Kazakhstan

Contact phone: 8 (7172) 555-145, 555-144, fax: 8 (7172) 24-32-32.

E-mail address: office@kaztransoil.kz."

2) Read paragraph 7 as follows:

"7, Activities of the Company:

- 1) Services for oil transportation (transfer, transshipment, draining, filling, storage, mixing) and oil products transportation through pipelines;
- 2) Development and introduction of new technologies;
- 3) Marketing research of hydrocarbon material and its derivatives sales outlet;
- 4) Provision of training, retraining and advanced training of the Company employees;
- 5) Implementation of the design, financing, construction, ownership and operation of the pipeline system in Kazakhstan and abroad, including facilities for the storage, handling and transshipment to other types of transport, which is used for transportation of liquid hydrocarbon materials;
- 6) Operation and maintenance of main oil pipe lines owned by the third parties;
- 7) Organization of transportation and transit of Kazakh oil through other states' oil pipeline systems (operator activity at a single routing);
- 8) Services for the natural gas transportation through the distribution pipelines to consumers in the Republic of Kazakhstan;
- 9) Provision of services for the transmission and distribution of electricity;
- 10) Provision of services for the production, transmission and distribution of heat;
- 11) Provision of services for water delivery through the main pipeline;

12) Provision of services for water supply through the distribution network;

13) Provision of services for wastewater treatment;

14) Implementation of scientific, technical and industrial activity;

15) Economic activity;

16) Other activities technologically or closely related to the services provided, as well as the activities carried out in accordance with the Law of the Republic of Kazakhstan "On the main pipeline".

Director General

(Chairman of the Board of Directors)

K.Kabyldin

Chief accountant

A. Ahmedina

Я, Жандильдина Асем Кенжебаевна, 26.12.1987 года рождения, (уд. №016935948, МВД РК, 29.09.2004), диплом о высшем образовании от 20 мая 2010 г., ЖБ -Б № 0013246, выдан Кокшетауским Государственным Университетом им.Ш.Уалиханова), переводчик бюро переводов ТОО «Astana-Translations» РНН 620300316814 по адресу: Республика Казахстан, город Астана, проспект Республики 21 (Тел.: 8(7172) 32-77-03, Мобильный: +7 707 843 90 51, E-mail: astana-translations@mail.ru), переводившая текст документа с казахского языка на английский язык, гарантирую, что это точный и верный перевод документа.

Жандильдина Асем Кенжебаевна

The Republic of Kazakhstan, Astana city.
The sixteenth of January two thousand and thirteen

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I, Zhandildina Assem Kenzhebayevna, date of birth 26.12.1987, (Passport №016935948, issued by Ministry of Internal Affairs of Republic of Kazakhstan, dated 29.09.2004, Diploma of higher education ЖБ -Б № 0013246 from the 20th of May 2010 . Reg. №210), the translator of the translation bureau LLP «Astana-Translations» TIN 620300316814 at the address: Republic of Kazakhstan, Astana city, 21 Republic Avenue (Tel.: 8(7172) 32-77-03, Mobile phone: +7 707 843 90 51, E-mail: astana-translations@mail.ru), translated the text of this document from Kazakh into English language, guarantee and take the responsibility for accuracy and exactness of translation of document.

Жандильдина Асем Кенжебаевна

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