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KazMunaiGas National Company JSC
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№ _____

JSC Kazakhstan Stock Exchange

Astana International Exchange

Hereby, National Company KazMunayGas Joint Stock Company (hereinafter - KMG), in accordance with paragraph 16 of Table 3 of Appendix 1 to the Rules for Disclosing Information by Securities Admission Initiators of Kazakhstan Stock Exchange JSC and in accordance with paragraph 4.3 of Table 1 of the Market Disclosure Rules of Astana International Business Rules, announces that on May 3, 2023, the rating agency S&P Global Ratings has confirmed KMG's rating at BB+, with a «stable» outlook.

**Deputy Chairman of the
Management Board**

D. Aryssova

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