



**ҚазМұнайГаз**  
NATIONAL COMPANY ҰЛТТЫҚ КОМПАНИЯСЫ

«ҚазМұнайГаз» ұлттық компаниясы» АҚ  
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20 \_\_\_\_ жылғы « \_\_\_\_ » \_\_\_\_\_

№ \_\_\_\_\_

**Kazakhstan Stock Exchange JSC**

**Astana International Exchange Ltd.**

*Disclosure of information*

Hereby, the Joint Stock Company «National Company «KazMunayGas» (hereinafter – KMG), in accordance with paragraph 16 of Table 3 of Appendix 1 to the Rules of Disclosure of Information by the initiators of the admission of securities of JSC «Kazakhstan Stock Exchange» and in accordance with paragraph 4.3 of Table 1 of the Rules of Disclosure of Information on the Market of the Business Rules of the Astana International Exchange, informs On February 9, 2024, the international rating agency Moody's confirmed the KMG's credit rating at «Baa2», the outlook is «positive». The rating action followed changes to Moody's assessment methodology for government-related issuers.

The full text of the Moody's rating agency's press release can be found at the following link [https://www.moody.com/research/Moodys-affirms-the-ratings-of-six-Kazakhstani-corporates-and-assigns-Rating-Action--PR\\_485541](https://www.moody.com/research/Moodys-affirms-the-ratings-of-six-Kazakhstani-corporates-and-assigns-Rating-Action--PR_485541)

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