
Additional information on sale of shares of JSC BTA Bank for holders of GDRs of KKB

Hereby JSC Kazkommertsbank (“KKB”) informs that each KKB’s GDR holder shall be responsible for duly and timely obtaining permissions, approvals and other actions required to buy Shares, including receipt of required documents and information from registrar/nominal holder.

In order to exercise their right to purchase Shares GDR holders should apply to KKB with Application within the terms specified. The GDR holder should enclose to Application information on number of KKB’s GDRs held by an applicant confirmed by registrar/nominal holder.

KKB does not convert Shares to GDRs which underlying asset is BTA ordinary shares (“BTA GDRs”). Holders of KKB’s GDRs who intend to buy Shares should open current accounts in the system of registries of ISR or with nominal holder for Share transfer. This should be done in advance and at the GDR holders own expense. Terms and conditions of accounts opening, list of documents and other requirements should be coordinated between KKB’s GDRs holders and ISR. Later on Shares could be converted into BTA’s GDRs by holders of KKB’s GDRs who purchased Shares on their own initiative and underlying expense through nominal holder and local agent on conversion program of BTA shares into BTA GDR’s in compliance with legislation regulating terms and conditions of BTA GDRs. KKB is functioning as a local agent for BTA.

All other terms and conditions of the Offer for KKB’s GDR holders on sale of BTA shares remain the same.

In case of any questions related to this notification or additional information or documents required indicated in this notification please refer to Corporate Secretary of KKB – Ms. Mayra Saburova, phone (727) 2585-221 or MSaburova@kbb.kz; on issues with KKB GDRs, please refer to Mr. Vadim Yadrikhinskiy, phone (727) 2585-471 or investor_relations@kbb.kz.

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