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INFORMATION ON RESULTS OF PLACING ORDINARY SHARES OF KAZKOMMERTSBANK JSC

12 September 2017, Almaty, Kazakhstan – JSC Kazkommertsbank (“Bank”) announces closing of placement of 1,296,921,116 common shares of the Bank (NIN KZ1C00400016) (“Shares”) to existing shareholders of the Bank in line with their pre-emptive rights.

As a result of placement, the Bank’s registered capital has increased by KZT 185,031,735,619.72. The Shares have been placed at the price of KZT 142.67 per common share and KZT 285.34 per one global depository receipt with the basic asset being common shares of the Bank.

The Bank received 6 applications from the shareholders, of which 2 applications have been duly executed and 4 applications have been recalled due to the applicants’ inability to pay.

As at 11 September 2017 the shareholding structure of the Bank is as follows:

Shareholder	% ownership after the placement
JSC Halyk Bank of Kazakhstan	99.72 %
Other minority shareholders	0.28 %
TOTAL	100.00 %

Enquiries:

Alma Buirakulova, Financial Institutions

+7 (727) 2 585 125, E-mail: investor_relations@qazkom.kz

Larissa Kokovinets, Corporate Communications Service

+7 (727) 2 585 456, E-mail: pr@qazkom.kz