

CHANGES
TO THE PROSPECTUS OF SHARE ISSUE
registered on 28 May 2013 (issue registered in the State Register of issuance
securities under No. A3493)

Full name: **Kazakhstan Electricity Grid Operating Company
Joint Stock Company**

Short name: **JSC "KEGOC"**

State registration of issue of authorized shares by an authorized agency does not mean a provision of any recommendations to investors concerning purchase of shares described in the Prospectus. The authorized agency, which has carried out the state registration of the issue of authorized shares, does not bear any responsibility for reliability of information containing in this document.

The Prospectus of Share Issue has been considered only in view of compliance with the requirements of legislation of the Republic of Kazakhstan.

Officials of the joint stock company bear responsibility for reliability of information containing in this Prospectus and confirm that all information, contained herein, is authentic and not misleading the investors in respect of the company and its placed shares.

1. Due to change in the legal address of JSC "KEGOC" (amendment No. 1 to KEGOC Charter):

clause 5 in section 1 shall be changed to read as follows:

- full postal address: 59 Tauyelsizdik Ave., Almaty District, Astana, 010000, Republic of Kazakhstan
- contact telephone number: tel. (7172) 693-824, 690-203, fax (7172) 690-455
- E-mail address: kegoc@kegoc.kz.

clause 50 in section 8 shall be changed to read as follows:

Investors may view a copy of the Charter of JSC "KEGOC" and Prospectus of Share Issue, with amendments and additions to these documents, with the reports on the results of the placement of shares at the address: 59 Tauyelsizdik Ave., Almaty District, Astana, 010000, Republic of Kazakhstan.

The mass media used for the publication of information about the activities of the Company in accordance with the Charter of the Company:

- Republican Newspaper Kazakhstanskaya Pravda;
- Republican Newspaper Yegemen Kazakhstan.

**Chairman of the
Management Board of
JSC "KEGOC"**

/signature/

Bakytzhan Kazhiyev

**Chief Accountant,
Head of Accounting and
Tax Department
JSC "KEGOC"**

/signature/

Dinara Mukanova



and numbered
two) pages