



«ЭЛЕКТР ЖЕЛІЛЕРІН БАСҚАРУ ЖӨНІНДЕГІ  
КАЗАҚСТАН КОМПАНИЯСЫ» «KEGOC»  
(KAZAKHSTAN ELECTRICITY GRID OPERATING COMPANY)  
АҚ

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KAZAKHSTAN ELECTRICITY GRID  
OPERATING COMPANY (KEGOC)  
JOINT STOCK COMPANY

59 Tauyelsizdik Ave, Almaty region  
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27 May 2016 No. 30-11/3737

### National Bank of the Republic of Kazakhstan

In accordance with Clause 7, Article 9, of the Law of the Republic of Kazakhstan 'On securities market' (further - the Law), the issuer shall be obliged to provide the authorised body with the changes in the information in the Share Issue Prospectus (further - the Prospectus) specified in compliance with sub-clauses **4), 5), 15 )**, Clause 1, Article 29 of the Law.

On the basis of the decision of the annual General Meetings of Shareholders dated **29 April 2016** (Minutes No. **4**) the annual financial statements of KEGOC for **2015** was approved, under which the information stated in Clauses **25 and 29** of the Prospectus changed.

In this regard we are forwarding the information as follows:

**1) on the suppliers making five or more percent of all supplies) and their shares in total supplies (Sub-clause 1), Clause 25 of the Prospectus:**

- Nurzhanov Ekibastuz GRES-1 LLP (Ekibastuz, Pavlodar Oblast) - 11.7 %;
- Ekibastuz GRES Power Plant -2 JSC (Pavlodar region, Solnechny village) - 11.6 %;
- Inter RAO PJSC (27, Bolshaya Pirogovskaya Str., building 2, Moscow 119435 Russian Federation)

**2) on consumers making more than five percent of the total revenue from the sale of goods (works, services) of the Company, and their shares in total sales (Sub-clause 2), Clause 25 of the Prospectus):**

- FGC UES PJSC (5A, Akademik Chelomeya Str., Moscow 117630 - **6.5%**;
- TemirZholEnergo LLP (10, Kunayev Str., Astana 010000) - 5.7 %;
- AlmatyEnergoSbyt LLP (170A, Kozhamkulov Str., Almaty 050012) - 5.4%;

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- Eurasian Energy Corporation JSC (Aksu-2, 8, Aksu 140100) - 5.3 %;

**3) on the assets of KEGOC JSC that make up at least ten percent of total assets (Clause 29 of the Prospectus):**

Type of property	Balance sheet value (less depreciation) KZT thousand	Share in total assets (%)
Assets	593,286,110	100.00
Fixed assets	477,514,039	80.49
<i>including:</i>		
Vehicles and other fixed assets	15,482,248	2.61
NPG assets	415,928,788	70.11
Buildings	10,999,167	1.86
Land	1,393,323	0.23
Construction in progress	33,710,513	5.68
Other financial assets	70,888,375	11.95
<i>including:</i>		
Long-term other financial assets	5,968,419	1.01
<i>including:</i>		
Bank deposits	5,100,150	0.86
Bonds of Batys Transit JSC	868,269	0.15
Short-term other financial assets	64,919,956	10.94
<i>including:</i>		
Bank deposits	64,857,658	10.93
Interest accrued on the bonds of Batys Transit JSC	62,298	0.01

Appendix: extract from the Minutes of the annual General Meeting of Shareholders dated 29 April 2016 - 2 pages

**Serik Ospanov**

**Acting Chairman of the Management Board**

Prepared by: Shayakhmet Tokubayev, +7 7172 690 297

*Я, Озернов Павел Степанович, начальник Отдела переводов, подтверждаю правильность данного перевода.*

