



REPUBLICAN STATE ENTERPRISE

**NATIONAL BANK OF THE REPUBLIC  
OF KAZAKHSTAN**

Securities Market Department/Authority

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No. 33-3-02/2673 dated 15 June 2017

**KEGOC JSC**  
59 Tauyelsizdik Ave., Astana

*Your ref. No. 30-11/3439 dated 05 June 2017*

***Registration of amendments and addenda to  
the prospectus of share issue***

The National Bank of the Republic of Kazakhstan has registered amendments to the prospectus of the shares issued by **KEGOC JSC** (hereinafter referred to as the Company) and hereby sends you a copy of amendments and addenda to the prospectus of share issue with the registration mark.

In addition, we shall remind you of the requirements set forth in Article 102.4 of the Law of the Republic of Kazakhstan On Securities Market under which changes in the issuer's activities affecting the interests of shareholders including amendments to the prospectus of share issue shall be communicated to holders of shares by the issuer by posting the information on the Internet resource of the depository of financial statements determined in accordance with the legislation of the Republic of Kazakhstan on accounting and financial reporting and by publishing the information in the mass media ***within fifteen calendar days from the date of their occurrence.***

**Head of**  
**Securities Market Department**

**Mariya Khadjiyeva**

*Prepared by Nurbek Bektayev  
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**No. 0015231**

# **AMENDMENTS TO THE PROSPECTUS OF SHARE ISSUE**

**registered on 28 May 2013 (issue registered in the State Register of issuance securities under  
No. A3493)**

Full name: **Kazakhstan Electricity Grid Operating Company (KEGOC) joint-stock company**

Short name: **KEGOC JSC**

The state registration of issue of authorized shares by an authorized agency does not mean giving any recommendations to investors concerning purchase of shares described in the prospectus. The authorized agency, which completed the state registration of the issue of authorized shares, does not bear any responsibility for reliability of information contained in this document.

The prospectus of share issue has been checked for compliance with the legislation of the Republic of Kazakhstan.

Officials of the joint stock company bear responsibility for reliability of information in this prospectus and confirm that all information, contained herein, is authentic and not misleading the investors in respect of the company and its placed shares.

1. In accordance with the decision of the annual General Meeting of Shareholders of KEGOC (Minutes No. 6 dated 12 May 2017, agenda item: 'On approval of the new revision of the Charter of KEGOC) Clause 7 of the Prospectus of Share Issue of KEGOC shall be stated to read as follows:

#### '7. Activities of the Company

The activities of KEGOC, as a system operator of the unified power system of the Republic of Kazakhstan and in accordance with the Law of the Republic of Kazakhstan On Electric Power Industry, shall include:

- 1) transmission of electricity in the National Power Grid;
- 2) technical maintenance of the National Power Grid facilities;
- 3) technical dispatching of electricity delivered and consumed in the grid through the centralised operational dispatch management of operational modes in the Unified Power System of Kazakhstan on the contractual basis including the preparation of actual balances and daily schedules for electricity generation and consumption;
- 4) provision of system services for balancing of electricity generation and consumption;
- 5) financial settlement of electricity imbalances under the procedure prescribed by the laws of Kazakhstan;
- 6) management of the operation of the real time electricity balancing market, and the market of system and ancillary services;
- 7) interaction with power systems of neighbouring states on the matters of management and stability of parallel operation modes;
- 8) regulation and reserve management of electric capacity;
- 9) technical and methodological guidance for establishment of a unified information system, automated commercial metering system, interconnected relay protection and emergency control automatics for all participants of the wholesale electricity market;
- 10) purchase and sale of electricity to cover auxiliary consumption on the balancing electricity market and to support the renewable energy sources in accordance the laws of Kazakhstan;
- 11) centralised operational dispatch control in the Unified Power System of Kazakhstan;

12) repair and maintenance of electric motors, generators and transformers at the facilities of the subordinate organizations of the Company;

13) repair and maintenance of electrical switchgear and regulation equipment at the facilities of the subordinate organizations of the Company;

14) repair and maintenance of electrical lighting equipment at the facilities of the subordinate organizations of the Company;

15) repair and maintenance of other electric equipment not included in other categories at the facilities of the subordinate organizations of the Company;

16) lease and management of the Company's property.'

**Chairman of the Management Board of KEGOC**

**Bakytzhan Kazhiyev**

**Chief Accountant, Head of Accounting and Tax  
Department of KEGOC**

**Dinara Mukanova**

**Sewn and numbered:**

six (6) sheets

\_\_\_\_\_ 2017

Bakytzhan Kazhiyev,  
Chairman of Management Board  
of KEGOC

Dinara Mukanova,  
Chief Accountant, Head of Accounting  
and Tax Department of KEGOC

*Я, Озернов Павел Евгеньевич, начальник отдела переводов, подтверждаю правильность данного перевода.*

