



## **Announcement of the Annual General Shareholders' Meeting of Halyk Savings Bank of Kazakhstan Joint Stock Company**

**Full name of Halyk Bank JSC:** Halyk Savings Bank of Kazakhstan Joint Stock Company.

**Full name of the executive body of Halyk Bank JSC:** Management Board of Halyk Savings Bank of Kazakhstan Joint Stock Company.

**Location of the executive body of Halyk Bank JSC:** 40, Al Farabi Ave., Medeu district, A26M3K5, Almaty, Republic of Kazakhstan.

In accordance with Articles 35, 37-1, 37-3(3), and 41 of the Law of the Republic of Kazakhstan "On Joint Stock Companies", the Board of Directors of Halyk Bank JSC, as the initiator of convening the meeting, announces that the Annual General Shareholders' Meeting of Halyk Bank JSC will be held on **25 May 2023** by absent voting without holding the in-person General Shareholders' Meeting (the "General Shareholders' Meeting").

The list of shareholders eligible to participate at the General Shareholders' Meeting will be determined based on the shareholder register of Halyk Bank JSC as at 25 April 2023.

### **Agenda of the General Shareholders' Meeting:**

1. On approval of the agenda of the Annual General Shareholders' Meeting of Halyk Bank JSC.
2. On approval of the audited annual consolidated financial statements of Halyk Bank JSC for 2022.
3. On approval of the procedure for distribution of net income of Halyk Bank JSC for 2022. On approval of the resolution on payment of dividends on common shares of Halyk Bank JSC. On approval of the amount of dividend per common share of Halyk Bank JSC.
4. On consideration of the 2022 Performance Report of the Board of Directors of Halyk Bank JSC.
5. On determination of the number of members of the Board of Directors of Halyk Bank JSC.
6. On determination of the term of office of the Board of Directors of Halyk Bank JSC.
7. On election of members of the Board of Directors of Halyk Bank JSC.
8. On approval of the restated Charter of Halyk Bank JSC.
9. On approval of the restated Corporate Governance Code of Halyk Bank JSC;
10. On approval of the restated Regulations on the Board of Directors of Halyk Bank JSC.
11. On approval of the amendments to the Methodology for the valuation of shares in case of repurchase thereof by Halyk Bank JSC on the unregulated securities market.
12. On informing the shareholders of Halyk Bank JSC on the amount and structure of remuneration for the members of the Board of Directors and Management Board of Halyk Bank JSC.
13. On consideration of information on shareholders' appeals on actions of Halyk Bank JSC and its officials, and on results of consideration thereof.

According to Article 43-6 of the Law of the Republic of Kazakhstan "On Joint Stock Companies", the agenda of the General Shareholders' Meeting cannot be amended and (or) supplemented since resolutions at the General Shareholders' Meeting are passed by absent voting.

The materials on the agenda items of the General Shareholders' Meeting are available for review by shareholders at least thirty calendar days before the date of the General Shareholders' Meeting, at the location of the Management Board of Halyk Bank JSC, and on the corporate website of Halyk Bank

JSC by following links: <https://halykbank.kz/about-bank/akcioneram> (in Russian); <https://halykbank.kz/kz/about-bank/akcioneram> (in Kazakh); <https://halykbank.kz/en/about-bank/akcioneram> (in English). In case of a request for materials on the items of the agenda of the General Shareholders' Meeting from the shareholder of Halyk Bank JSC, they will be sent to the shareholder within three business days from the date of receipt of the request. At the same time, the shareholder bears copy and delivery expenses of the documents.

To learn more about the General Shareholders' Meeting, please call: 8 (727) 259 07 77, 8-8000 8000 59.

We ask the shareholders of Halyk Bank JSC to read and acknowledge the following absent voting order and procedure.

Participation in the Annual General Shareholders' Meeting of Halyk Bank JSC by absent voting without holding the General Shareholders' Meeting will be carried out by filling out absent voting ballots, which will be available on the corporate website of Halyk Bank JSC: <http://www.halykbank.kz> and on the website of the Financial Reporting Depository at least thirty calendar days before the date of the General Shareholders' Meeting – **by 24 April 2023**.

It being understood that:

1) to receive absent voting ballots, please follow the links: <https://halykbank.kz/about-bank/akcioneram> (in Russian); <https://halykbank.kz/kz/about-bank/akcioneram> (in Kazakh); <https://halykbank.kz/en/about-bank/akcioneram> (in English), and print out the absent voting ballot electronic forms placed thereon or contact the employees of Halyk Bank JSC Head Office at 40, Al-Farabi Ave., Medeu district, Almaty, Republic of Kazakhstan, or the Personal Service Centers of oblast/regional branches of Halyk Bank JSC (the "PSC"), the list of which can be found by clicking on the link: <https://halykbank.kz/about-bank/akcioneram> (in Russian); <https://halykbank.kz/kz/about-bank/akcioneram> (in Kazakh); <https://halykbank.kz/en/about-bank/akcioneram> (in English);

2) before voting on the agenda items of the General Shareholders' Meeting, it is necessary to fill in all the fields of the absent voting ballot concerning the information about the shareholder and the shareholder's personal data. To vote on the agenda items of the General Shareholders' Meeting, one of the cells with possible voting options: "for" or "against" or "abstain" in the ballot for absent voting on each item on the agenda of the General Shareholders' Meeting shall be marked or signed in;

3) in accordance with Article 49-6 of the Law on Joint Stock Companies, an absent voting ballot shall be signed by a shareholder-individual (or representative thereof). The absent voting ballot of a shareholder-legal entity shall be signed by the head (or representative) thereof. A ballot, which does not bear the signature of a shareholder-individual (or representative thereof) or the head of a shareholder-legal entity (or representative thereof), shall be deemed invalid.

Personal data of a shareholder-individual, which is contained in the identity document thereof (surname, name, and patronymic (if any), IIN) specified in the copy of an identity document of a shareholder-individual, the list of shareholders eligible to participate in the General Shareholders' Meeting drawn up based on the information from the register of shareholders of Halyk Bank JSC, and the absent voting ballot filled in by a shareholder-individual (or representative thereof), shall be identical.

The information about a shareholder-legal entity, which is contained in its constituent documents (name, BIN), the list of shareholders eligible to participate in the General Shareholders' Meeting drawn up based on the information from the register of shareholders of Halyk Bank JSC, and the absent voting ballot filled in by shareholder-legal entity, shall be identical.

In case of any discrepancies, the absent voting ballot shall be invalidated, unless the shareholder (or representative thereof) provides its absent voting ballot jointly with documents proving the change of the indicated data/details in the register of shareholders of Central Securities Depository JSC (original document or notarized copy thereof).

4) the absent voting ballot shall be accompanied with:

**for shareholders-individuals:**

a copy of the shareholder's identity document; **if the ballot is signed by the representative thereof:** a copy of the identity document of a shareholder and representative thereof, and a copy of the document confirming the representative's signing authority;

**for shareholders-legal entities:**

a copy of the identity document of the head of a shareholder-legal entity or a copy of the identity document of the shareholder's representative, and the document confirming the representative's signing authority;

a statement of compliance by their shareholders (participants) with the requirements of Part 1 of Article 17-5 of the Law of the Republic of Kazakhstan "On Banks and Banking Activities in the Republic of Kazakhstan" (the "Banking Law") with respect to the country of registration of their shareholders (participants).

To receive the form of the above statement, please follow the link: <https://halykbank.kz/about-bank/akcioneram> (in Russian); <https://halykbank.kz/kz/about-bank/akcioneram> (in Kazakh); <https://halykbank.kz/en/about-bank/akcioneram> (in English).

**Special note to the holders of Global Depositary Receipts (GDRs), with the underlying asset being common shares of the Bank, intending to vote at the General Shareholders' Meeting:**

The procedure for voting of shares represented by GDRs at the General Shareholders' Meeting is detailed in Article 12 of the Terms and Conditions of the GDRs contained in the Prospectus. A copy of the Terms and Conditions of the GDRs is available on the website of Halyk Bank JSC (<https://backend.halykbank.com/sk/document/117/en/Prospectus%202006.pdf>) and may be also obtained from The Bank of New York Mellon, 240 Greenwich Street, 8th Floor, New York NY, 10286 U.S.A. (the 'Depository').

Materials on the items of the above agenda of the General Shareholders' Meeting proposed for voting and voting instructions will be provided through the Depository in due course.

For further information, GDR holders may contact the Depository:

Mrs. Tatyana Axenova, telephone: +1 212 815 4158, e-mail: [tatsiana.axenova@bnymellon.com](mailto:tatsiana.axenova@bnymellon.com)

Mrs. Mira Daskal, telephone: +1 212 815 5021, e-mail: [mira.daskal@bnymellon.com](mailto:mira.daskal@bnymellon.com)

5) the absent voting ballot and the necessary documents specified herein will be accepted at the actual location of the executive body of Halyk Bank JSC: 40, Al-Farabi Ave., Medeu district, A26M3K5, Almaty, Republic of Kazakhstan, or at the PSCs, which are listed at: <https://halykbank.kz/about-bank/akcioneram> (in Russian); <https://halykbank.kz/kz/about-bank/akcioneram> (in Kazakh); <https://halykbank.kz/en/about-bank/akcioneram> (in English), or by postal communications (including courier service) (through the offices of Kazpost JSC, DHL, and others), allowing to record sending of absent voting ballots and the necessary documents specified herein.

Absent voting ballots filled in on each agenda item shall be submitted to Halyk Bank JSC from 9:00 a.m. (Astana time) 26 April 2023 to 6:00 p.m. (Astana time) 24 May 2023. The submission date of an absent voting ballot shall be deemed the date of registration thereof with the document management system of Halyk Bank JSC.

Pursuant to Article 46-3 of the Law of the Republic of Kazakhstan "On Joint Stock Companies", on 25 May 2023, the Ballot Committee: shall determine the validity of the received absent voting ballots and calculate the number of valid ballots and the votes indicated therein on each agenda item; determine the quorum of the General Shareholders' Meeting; prepare the minutes on the voting results at the General Shareholders' Meeting.

Pursuant to Article 51-6 of the Law of the Republic of Kazakhstan "On Joint Stock Companies", the absent voting results shall be communicated to shareholders by publication in the media.

Pursuant to Part 2 of Article 45-4 of the Law of the Republic of Kazakhstan "On Joint Stock Companies", if there is no quorum at the General Shareholders' Meeting by absent voting, no adjourned General Shareholders' Meeting shall be held.

The General Shareholders' Meeting shall be held in accordance with Articles 35, 36, 37, 39, 41, 43, 44, 45, 46, 47, 49, 50, 51, and 52 of the Law of the Republic of Kazakhstan "On Joint Stock Companies", clauses 5 and 5-1 of Article 17 of the Law of the Republic of Kazakhstan "On Bank and Banking Activities in the Republic of Kazakhstan", and Articles 25, 26, 27, and 28 of the Charter of Halyk Bank JSC.

The shareholders of Halyk Bank JSC are invited to participate in the Annual General Shareholders' Meeting of Halyk Bank JSC by absent voting without holding the in-person General Shareholders' Meeting.

**Board of Directors  
Halyk Bank JSC**