



## CORPORATE EVENTS CALENDAR FOR 2016

JSC Halyk Bank (the «Bank»)

No.	Corporate event	Date
1.	Bank's interested party transactions	20.01.2016, 22.01.2016, 25.01.2016, 26.01.2016, 27.01.2016, 04.02.2016, 10.02.2016, 16.02.2016, 24.02.2016, 26.02.2016, 29.02.2016, 02.03.2016, 14.03.2016, 16.03.2016, 18.03.2016, 01.04.2016, 04.04.2016, 05.04.2016, 06.04.2016, 07.04.2016, 08.04.2016, 22.04.2016, 25.04.2016, 26.04.2016, 04.05.2016, 05.05.2016, 11.05.2016, 13.05.2016, 16.05.2016, 17.05.2016, 18.05.2016, 20.05.2016, 23.05.2016, 27.05.2016, 03.06.2016, 06.06.2016, 13.06.2016, 20.06.2016, 21.06.2016, 29.06.2016, 07.07.2016, 11.07.2016, 14.07.2016, 15.07.2016, 21.07.2016, 25.07.2016, 26.07.2016, 29.07.2016, 01.08.2016, 02.08.2016, 05.08.2016, 08.08.2016, 10.08.2016, 17.08.2016, 19.08.2016, 25.08.2016, 26.08.2016, 31.08.2016, 06.09.2016, 08.09.2016, 09.09.2016, 13.09.2016, 14.09.2016, 16.09.2016, 20.09.2016, 21.09.2016, 22.09.2016, 26.09.2016, 29.09.2016, 30.09.2016, 03.10.2016, 05.10.2016, 10.10.2016, 14.10.2016, 17.10.2016, 19.10.2016, 24.10.2016, 25.10.2016, 27.10.2016, 01.11.2016, 07.11.2016, 08.11.2016, 15.11.2016, 21.11.2016, 28.11.2016, 29.11.2016, 30.11.2016 02.12.2016, 07.12.2016, 08.12.2016, 09.12.2016, 13.12.2016, 14.12.2016, 20.12.2016, 21.12.2016, 22.12.2016,

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<b>No.</b>	<b>Corporate event</b>	<b>Date</b>
		26.12.2016, 28.12.2016, 29.12.2016, 30.12.2016
2.	Approval of Bank's Bond Redemption Report (ISIN KZPC7Y10B193, HSBKb10) by National Bank of Kazakhstan (the «NBK») on 06.01.2016	13.01.2016
3.	Approval of Bank's Report on Placement of Shares for the period of 05.06.2015 – 04.12.2015 by NBK on 08.01.2016	14.01.2016
4.	Confirmation of the long-term issuer default rating in foreign and national currency of Bank at level of "BB" by international rating agency Fitch Ratings, outlook "Stable"	20.01.2016
5.	Payment of tenth coupon on international bonds of Bank (ISIN XS0583796973, HSBKe5)	28.01.2016
6.	Registration of Bank's bond issue (ISIN KZP02Y10E853) by NBK on 25.01.2016	28.01.2016
7.	Cancellation of Bank's bond issue (ISIN KZ2C0M03F052)	03.02.2016
8.	Registration of Bank's fifth bond program by NBK on 08.02.2016	09.02.2016
9.	Payment of second coupon on bonds of Bank (ISIN KZP01Y10E855, HSBKb19)	16.02.2016
10.	Downgrade of Bank's long-term credit rating from "BB +" to "BB" and confirmation of the short-term credit rating at level of "B" by Standard & Poor's, outlook "Stable"	19.02.2016
11.	Publication of the auditor's report of Bank's consolidated financial statements for 2015	14.03.2016
12.	Approval of Bank's Bond Placement Report (ISIN KZP01Y10E855, HSBKb19) for the period of 12.08.2015 – 11.02.2016 by NBK on 14.03.2016	18.03.2016
13.	Resolution of Bank's Board of Directors to propose the Annual General Shareholders' Meeting to not pay dividends on commons shares of Bank for 2015	25.03.2016
14.	Convening and holding of the Annual General Shareholders' Meeting of Bank	22.04.2016
15.	Bank's bond redemption (ISIN KZPC3Y10C018, HSBKb11)	25.04.2016
16.	Publication of information on resolutions adopted by the Annual General Shareholders' Meeting of Bank, held on 22.04.2016	28.04.2016
17.	Payment of eighteenth coupon on international bonds of Bank (ISIN XS0298931287, HSBKe3)	28.04.2016
18.	Confirmation of Bank's rating by Moody's Investors Service Agency	27.04.2016
19.	Informing on intention to pay dividends on Bank's preferred shares (ISIN KZ1P33870117, HSBKp) and preferred shares convertible to common shares of Bank (ISIN KZ1P33870216, HSBKp1) for 2015	05.05.2016

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20.	Publication of amendments to Bank's Charter approved on 22.04.2016	05.05.2016
21.	Payment of fifteenth coupon on bonds of Bank (ISIN KZP02Y10C592, HSBKb13)	06.05.2016
22.	Publication of Review Report on Bank's consolidated financial statements for January-March 2016	17.05.2016
23.	Registration of amendments to share issue prospectus of Bank by NBK on 16.05.2016	17.05.2016
24.	Payment of dividends on Bank's preferred shares (ISIN KZ1P33870117, HSBKp) and preferred shares convertible to common shares of Bank (ISIN KZ1P33870216, HSBKp1) for 2015	during 12.08.2015 – 11.02.2016
25.	Payment of third coupon on bonds of Bank (ISIN KZP07Y10C591, HSBKb18)	19.05.2016
26.	Changes in the list of organizations in which Bank holds ten percent and more shares	19.05.2016
27.	Voluntary liquidation of JSC Halyk Bank's JSC Accumulating Pension Fund of Halyk Bank of Kazakhstan, the subsidiary of Bank	19.05.2016
28.	Approval of Bank's Bond Redemption Report (ISIN KZPC3Y10C018, HSBKb11) by NBK on 27.05.2016	30.06.2016
29.	Registration of amendments to share issue prospectus of Bank by NBK on 03.06.2016	07.06.2016
30.	Informing on intention to exchange Bank's outstanding preferred shares to common shares of Bank	08.06.2016
31.	Informing on successful exchange of Bank's outstanding preferred shares to common shares of Bank	09.06.2016
32.	Taking into consideration the information on Bank's unallocated shares for the period of 05.12.2015 – 04.06.2016 by NBK on 23.06.2016	28.06.2016
33.	Launch of payment hours supported by MasterCard's contactless technology by JSC Halyk Bank Georgia, Subsidiary of Halyk Bank	28.06.2016
34.	Change of Bank's Head Office location	04.07.2016
35.	Confirmation of Bank's credit rating at level of "BB/B" and outlook downgrade from "Stable" to "Negative" by Standard & Poor's	08.07.2016
36.	Taking into consideration amendments to Bank's Report on Placement of Shares by NBK on 07.07.2016	11.07.2016
37.	Payment of eleventh coupon on international bonds of Bank (ISIN XS0583796973, HSBKe5)	28.07.2016
38.	Resolution of Bank's Board of Directors on early bond redemption of Bank (ISIN KZP02Y10C592, HSBKb13)	01.08.2016

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<b>No.</b>	<b>Corporate event</b>	<b>Date</b>
39.	Informing on convening and holding of the Extraordinary General Shareholders' Meeting of Bank by absent voting on 29.09.2016	12.08.2016
40.	Payment of third coupon on bonds of Bank (ISIN KZP01Y10E855, HSBKb19)	16.08.2016
41.	Publication of Review Report on Bank's consolidated financial statements for January-June 2016	19.08.2016
42.	Approval of Bank's Bond Placement Report (ISIN KZP01Y10E855, HSBKb19) for the period of 12.02.2016 – 11.08.2016 by NBK on 20.09.2016	26.09.2016
43.	Publication of information on resolutions adopted by the Extraordinary General Shareholders' Meeting of the Bank held on 29.09.2016	06.10.2016
44.	Publication of amendments to the Bank's Charter registered on 24.10.2016	24.10.2016
45.	Change of legal address of the Bank	24.10.2016
46.	Re-issuance of license of JSC Halyk Bank	08.11.2016
47.	Bank's bond redemption (ISIN KZP02Y10C592, HSBKb13)	09.11.2016
48.	Publication of Review Report on Bank's consolidated financial statements for January-September 2016	18.11.2016
49.	Payment of fourth coupon on bonds of Bank (ISIN KZP07Y10C591, HSBKb18)	22.11.2016
50.	Change of address of the South-Kazakhstan branch of the Bank	24.11.2016
51.	Registration of amendments to share issue prospectus of the Bank, third, fourth and fifth bond issue program prospectuses of the Bank, prospectus of seventh bond issue within the third bond issue program of the Bank, prospectus of first issue of bond within the fourth bond issue program of the Bank, and prospectus of second bond issue within the fourth bond program of the Bank by NBK on 02.12.2016	06.12.2016
52.	Approval of Bank's Bond Redemption Report (ISIN KZP02Y10C592, HSBKb13) by NBK on 14.12.2016	20.12.2016

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No.	Corporate event	Date
53.	Taking into consideration the information on Bank's unallocated shares for the period of 05.06.2016 – 04.12.2016 by NBK on 14.12.2016	20.12.2016
54.	Confirmation of the long-term issuer default rating in foreign and national currency of Bank at level of "BB" by international rating agency Fitch Ratings, outlook "Stable"	20.12.2016
55.	Payment of tenth coupon on international bonds of Bank (ISIN XS0583796973, HSBKe5)	In accordance with the issue terms of debt securities
56.	Notification of JSC Kazakhstan Stock Exchange on other significant corporate events	from time to time*

\* - pursuant to the procedure and within the time limit, established in accordance with legislation of the Republic of Kazakhstan and Listing Rules of JSC Kazakhstan Stock Exchange.

**Director  
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