

HALYK FINANCE ANNOUNCES A ROADSHOW MEETING WITH PROSPECTIVE INVESTORS IN KAZAKHSTAN UNDER A POSSIBLE EUROBOND ISSUE BY JSC DEVELOPMENT BANK OF KAZAKHSTAN TO BE HELD ON APRIL 27, 2021

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JSC Development Bank of Kazakhstan ("DBK"), the 100% state-owned national development institution of the Republic of Kazakhstan, rated BBB (stable) by Fitch, Baa3 (positive) by Moody's and BB+ (stable) by S&P, has mandated Citi, Halyk Finance, J.P. Morgan and VTB Capital as Joint Bookrunners and J.P. Morgan as the Development Finance Structuring Agent to arrange a Global Investor Call at 1pm UKT / 2pm CET / 8am NYT on 26 April 2021 and Kazakhstan Investor Call at 3pm Nur-Sultan time on 27 April 2021, as well as a series of individual investor calls also commencing on 26 April 2021. A USD-denominated Reg S/144A senior unsecured benchmark Eurobond offering with a 10-year tenor and a KZT-denominated Reg S/144A senior unsecured Eurobond offering of up to KZT 100bn size (where all amounts are payable in USD) with a 5-year tenor will follow, subject to market conditions. FCA/ICMA stabilization applies.

Halyk Finance as Joint Bookrunner, hereby announces that a roadshow presentation for prospective Kazakhstani investors will be held on April 27 at 15:00 Nur-Sultan time.

For all questions as well as to register for participation in roadshow presentation for investors (the link to the conference will be sent to registered participants by e-mail), please contact the following representatives of Halyk Finance:

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THIS ANNOUNCEMENT IS AN ADVERTISEMENT AND NOT A PROSPECTUS FOR THE PURPOSES OF REGULATION (EU) 2017/1129 AS IT FORMS PART OF RETAINED EU LAW, AS DEFINED IN THE EUROPEAN UNION (WITHDRAWAL) ACT 2018. THE BASE PROSPECTUS DATED 26 APRIL 2021, THE FINAL DRAWDOWN PROSPECTUS AND THE FINAL TERMS, WHEN PUBLISHED, WILL BE AVAILABLE AT

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