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6 August 2014

Sunkar Resources plc (the "Company" or "Sunkar")

Cancellation of trading on AIM

Further to the announcements on 9 July 2014 by SAPC declaring the Offer unconditional in all respects and by the Company giving notice of cancellation of trading in Sunkar Shares, the Company confirms that cancellation will become effective at 8.00am tomorrow.

Cancellation will significantly reduce the liquidity and marketability of any Sunkar Shares not acquired by SAPC and the Sunkar Board therefore recommends to Sunkar Shareholders that they accept the offer by SAPC.

Capitalised terms used but not defined in this announcement have the same meanings as given to them in the Offer Document dated 17 June 2014.

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