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Disclosure of inside information in accordance with Article 17 of Regulation (EU) 596/2014 (16 April 2014) relating to Nostrum Oil & Gas PLC and Zhaikmunai LLP

Amsterdam, February 1, 2018

NOSTRUM ANNOUNCES FIXED INCOME INVESTOR MEETINGS

Nostrum Oil & Gas PLC, an LSE listed, independent oil and gas producer in the pre-Caspian Basin, rated B2/B by Moody's/S&P, has mandated Banca IMI, Citi, Deutsche Bank and VTB Capital as Joint Bookrunners to arrange a series of fixed income investor meetings in Europe and the US commencing on February 2. A USD-denominated 144A/Reg S Eurobond offering with 7 year maturity will follow, subject to market conditions. The proceeds of any such issue may be used to refinance the outstanding Eurobonds due 2019 issued by its subsidiary, Zhaikmunai LLP (following the call notice of 18 January 2018), and for general corporate purposes. FCA/ICMA Stabilisation applies.

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Further information

For further information please visit www.nog.co.uk

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Disclaimer

Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in EEA.

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About Nostrum Oil & Gas

Nostrum Oil & Gas PLC is an independent oil and gas company currently engaging in the production, development and exploration of oil and gas in the pre-Caspian Basin. Its shares are listed on the London Stock Exchange (ticker symbol: NOG). The principal producing asset of Nostrum Oil & Gas PLC is the Chinarevskoye field, in which it holds a 100% interest and is the operator through its wholly-owned subsidiary Zhaikmunai LLP. In addition, Nostrum Oil & Gas holds a 100% interest in and is the operator of the Rostoshinskoye, Darinskoye and Yuzhno-Gremyachenskoye oil and gas fields through the same subsidiary. Located in the pre-Caspian basin to the north-west of Uralsk, these exploration and development fields are situated approximately 60 and 120 kilometres respectively from the Chinarevskoye field.

Forward-Looking Statements



Some of the statements in this document are forward-looking. Forward-looking statements include statements regarding the intent, belief and current expectations of the Partnership or its officers with respect to various matters. When used in this document, the words “expects,” “believes,” “anticipates,” “plans,” “may,” “will,” “should” and similar expressions, and the negatives thereof, are intended to identify forward-looking statements. Such statements are not promises or guarantees, and are subject to risks and uncertainties that could cause actual outcomes to differ materially from those suggested by any such statements.

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