

**MINUTES No.62
of Extraordinary General Meeting of Shareholders
BTA Bank Joint-Stock Company**

Venue:	Conference Hall, 2 nd floor, A2 Unit, 97, Zholdasbekov str., Samal-2 mcrd., Almaty
Location of the authorized body:	97, Zholdasbekov str., Samal-2 mcrd., Almaty
Date:	April 11, 2012
Beginning of shareholders registration:	09.30 a.m.
End of shareholders registration:	11.00 a.m.
Time of meeting beginning:	11.00 a.m.
Time of meeting end:	11.30 a.m.

Extraordinary general meeting of shareholders was opened by Mr. Anvar G. Saidenov, Chairman of the Board of Directors of BTA Bank JSC who informed that according to decision of the Board of Directors of BTA Bank JSC No.2 dated March 2, 2012 Extraordinary general meeting of shareholders of BTA Bank JSC has been convened to consider and take resolutions on the issues of agenda, thereafter Mr. Anvar Saidenov gave floor to Ms. S.O. Tuleuova to report on legitimacy of the meeting.

Ms. S.O. Tuleuova reported that shareholders have been informed on convocation of the Extraordinary General Meeting of Shareholders by advertisement published in "Kazakhstanskaya Pravda", "Yegemen Kazakhstan" newspapers dated March 3, 2012, in the corporate website of BTA Bank JSC on March 5, 2012, and official site of "Kazakh Stock Exchange" JSC and "Luxembourg Stock Exchange" JSC on March 5, 2012. List of shareholders was compiled as of March 5, 2012 by "Center Dar" JSC registrar of BTA Bank JSC. As of the date of compiling list of BTA Bank JSC shareholders, BTA Bank JSC holds 44 209 411 924 units of common placed shares, including 37 753 991 471 voting ones.

According to data provided by tabulation commission, as at the moment of registration of participation in the Extraordinary general meeting of shareholders of BTA Bank JSC 25 (twenty five) shareholders and their representatives have been registered to include in aggregate 36 873 582 533 voting common shares of BTA Bank JSC that makes 97,67 percent of the total number of voting shares of BTA Bank JSC including 839 925 000 units accounting for Global Depository Receipts.

At the Extraordinary General Meeting of Shareholders of BTA Bank JSC the following shareholders are presented:

1. "National Welfare Fund "Samruk-Kazyna" JSC – a shareholder holding 10 and more

- «For» - 25 votes;
- «Against» - no;
- «Abstain» - no.

Upon results of voting it is decided: To close Extraordinary General Meeting of Shareholders of BTA Bank JSC.

Chairman of the meeting



S.M. Dugashev

Secretary of the meeting



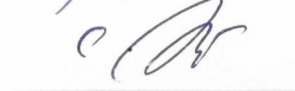
O.V. Pitulova

Representative of Shareholder to hold more than 10% of shares



A. Satybaldiyev

Tabulation commission:



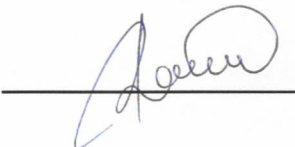
S.O. Tuleuova



O.A. Ivanova



A.A. Aitbayev



R.B. Kerimberdiyev