

**NOTICE OF COURT HEARING TO APPROVE THE RESTRUCTURING PLAN OF
“BTA BANK” JSC**

10.12.2012

“BTA Bank” JSC (the “**Bank**”) hereby notifies its creditors and all interested parties that the application for approval of the restructuring plan of the Bank will be considered by the Specialised Financial Court of Almaty (the “**Court**”). The hearing of the Bank’s application will take place at 10.00 a.m. (Almaty time) on 12 December 2012 at the Court’s premises which are located at Markova street 34, 5th floor, Almaty, Republic of Kazakhstan.