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АО «Банк Развития Казахстана»  
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**№ 5211 от 23.10.2024**

## АО «Казахстанская фондовая биржа»

Настоящим акционерное общество АО «Банк Развития Казахстана» (далее – Общество) в соответствии с правилами раскрытия информации инициаторами допуска ценных бумаг, сообщает, что с 23 октября 2024 года Венская фондовая биржа подтвердила допуск к торгам Еврооблигаций Общества:

1. выпуск Еврооблигаций, деноминированных в долларах США на сумму 500 000 000 долларов США;
2. выпуск Еврооблигаций, деноминированных в тенге на сумму 65 000 000 000 тенге.

Приложение: подтверждение о включении на 1 стр.




**Заместитель Председателя  
Правления по вопросам  
управления финансами**

**Б. Абишева**

Исп: Асель Исабекова  
792649 (1107)  
Asell@kdb.kz



## Лист согласования №

ФИО	Должность	Решение	QR
Берікқызы Адина	Директор департамента Департамент фондирования и международного сотрудничества	Согласовано	
Абишева Ботагоз	Заместитель Председателя Правления по вопросам управления финансами Правление	Подписано	
Актамова Эльянура	Исполнитель по Договору гражданско- правового характера Административный департамент	Зарегистрирова н	



# Listing

Vienna MTF

**First trading day: 23 October 2024**

## Issuer Details

Issuer	JSC Development Bank of Kazakhstan
Listing of instruments	Under the programme

## Securities

XS2917067204	USD 500,000,000 5.25% Notes due 2029/ Series 15/ RegS
US25159XAE31	USD 500,000,000 5.25% Notes due 2029/ Series 15/ 144A
XS2917067386	KZT65,000,000,000 13.4892% Notes due 2028/ Series 16/ RegS
US25159XAF06	KZT65,000,000,000 13.4892% Notes due 2028/ Series 16/ 144A

## XETRA Trading details

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Trading system	XETRA® T7
Quotation type	Quotation in percentage
Quotation	Flat quotation (dirty price)
Trading procedure	Xetra Auction Only
XETRA® Market Group	BMNC
CCP eligible	No
Market segment	financial sector
Qualified Investor Segment	No

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.