

ACCOUNTING BALANCE-SHEET OF JSC ASTANA BANK

	for April 1, 2018 (non-audit) (in thousand tenges)	for January 1, 2018 (audit) (in thousand tenges)
ASSETS:		
Cash and cash equivalents	59 896 827	65 632 908
Financial instruments at fair value through profit or loss	7 037 515	7 945 284
Available-for-sale financial assets	644 672	626 790
Loans and advances to banks and other financial institutions	954 930	527 738
Loans to customers		
- Loans to corporate customers	6 159 279	16 290 532
- Loans to small and medium-sized companies	143 187 856	130 973 221
- Loans to retail customers	24 271 325	22 625 572
Property, equipment and intangible assets	27 773 826	27 471 595
Other assets	78 522 856	67 588 493
TOTAL ASSETS	348 449 086	339 682 133
LIABILITIES AND EQUITY:		
LIABILITIES:		
Deposits and balances from banks and other financial institutions	20 023 423	20 097 849
Current accounts and deposits from customers		
- Current accounts and deposits from corporate customers	193 389 088	193 682 359
- Current accounts and deposits from retail customers	81 747 046	71 128 486
Account payable on the transactions of "REPO"	1 562 344	641 658
Deferred tax liability	1 447 133	1 447 133
Other liabilities	6 246 165	4 268 195
TOTAL LIABILITIES	304 415 199	291 265 680
EQUITY:		
Share capital	42 085 468	42 085 468
Treasury shares	-	-
Additional paid-in-capital	(112 895)	(112 895)
General reserve	957 976	957 976
Revaluation reserve for available-for-sale financial assets	5 201 251	5 201 251
Revaluation reserve for land and buildings	106 568	100 800
Retained earnings	(4 204 481)	183 853
TOTAL EQUITY:	44 033 887	48 416 453
TOTAL LIABILITIES AND EQUITY:	348 449 086	339 682 133

CHAIRMAN OF THE MANAGEMENT BOARD



MAILIBAYEV I.E.

ACTING CHIEF ACCOUNTANT

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MUSAEVA Z.R.

PROFIT AND LOSS STATEMENT OF JSC ASTANA BANK

	for April 1, 2018 (non-audit) (in thousand tenges)	for April 1, 2017 (non-audit) (in thousand tenges)
Interest income	6 653 829	8 802 711
Interest expense	(4 549 184)	(5 511 936)
Net interest income	2 104 645	3 290 775
Fee and commission income	1 103 385	825 208
Fee and commission expense	(678 310)	(147 146)
Net fee and commission income	425 075	678 062
Net gain/(loss) foreign exchange gain	3 345 433	5 407 767
Net gain/(loss) from operations with financial instruments	(4 690 196)	(12 343 419)
Net gain/(loss) on transactions with financial assets available for sale	(442 384)	5 720 578
Other operating income/(expense), net	(48 850)	(461 519)
Operating income	693 723	2 292 244
Impairment losses	729 073	(6 120)
Personnel expenses	(625 688)	(514 432)
Other general administrative expenses	(1 787 029)	(1 407 683)
Profit before income tax	(989 921)	364 009
Income tax (expense)/benefit	(150 072)	(161 162)
Profit for the year	(1 139 993)	202 847
Other comprehensive income, net of income tax		
Revaluation reserve for available-for-sale financial assets:	5 768	2 866 286
-Net change in fair value		
Revaluation reserve for property, plant and equipment	-	-
Effect from transition to IFRS 9	(3 248 341)	-
- Net change in fair value	(3 242 573)	2 866 286
Other comprehensive income for the year, net of income tax		
Total comprehensive income for the year	(4 382 566)	3 069 133

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MUSAEVA Z.R.

Executive: Baizhuma A.E.
2596060/12198

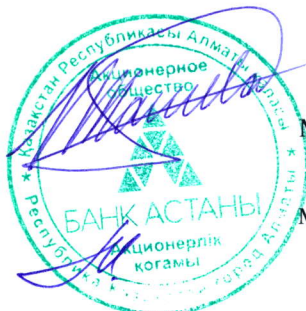
“ASTANA BANKI” JSC
CASH FLOW STATEMENT as of January 1, 2018

	April 1, 2018 (not audited) (thousands of KZT)	April 1, 2017 (not audited) (thousands of KZT)
CASH FLOW FROM OPERATING ACTIVITIES		
Fee received	4 448 922	7 501 746
Fee paid	(3 735 232)	(6 457 030)
Commission fee received	1 109 137	825 054
Commission fee paid	(469 504)	(396 875)
Net income from foreign currency transactions	3 528 082	6 940 362
Net income from the transactions with the financial instruments measured at fair value through profit or loss	(4 198 662)	(6 622 841)
Other income/(payments)	(3 265 261)	(461 519)
Payments to the staff	(608 215)	(1 912 574)
Other general administrative payments	(2 165 449)	3 017 222
(Increase)/decrease of the operating assets		
Credits and advanced payments given to banks and other financial institutes	(432 809)	(5 909 366)
Credits given to the customers	(6 418 433)	(2 518 237)
Other assets	(4 737 500)	(4 624 902)
Increase/(decrease) of the operating liabilities		
Accounts and deposits of the banks and other financial institutes	(250 606)	(1 919 270)
Current accounts and deposits of the customers	9 707 100	(22 641 567)
Accounts payable as per REPO transactions	921 004	-
Other liabilities	1 588 809	611 413
Net receipt/use of cash flow from operating activities	(4 978 617)	(34 568 384)
Income tax paid	-	(161 162)
Use/receipt of cash flow from operating activities	(4 978 617)	(34 729 546)
CASH FLOW FROM INVESTMENT ACTIVITIES		
Acquisition of the financial assets available for sale	-	(461 382)
Disposal and redemption of the financial assets available for sales	-	(37 691)
Acquisition of the fixed assets and non-material assets	(574 639)	(3 461 691)
Capital expenditures	-	-
Disposal of the fixed assets and non-material assets	1 624	48 065
Revaluation of the fixed assets	-	(6 442)
Utilizing cash flow in the investment activities	(573 015)	(3 919 141)
CASH FLOW FROM FINANCING ACTIVITIES		
Receipts from stocks issued		
Receipts from treasury shares		
Receipts from debt securities issued		
Treasury shares		
Repurchased common stocks	-	(204 668)
Repurchase of the subordinate bonds		
Cash flow from financing activities	-	(204 668)
Net increase of cash and cash equivalents	(5 551 632)	(38 853 355)
Impact of currency rate changes on the amount of cash and cash equivalents	(182 649)	(1 532 595)
Cash and cash equivalents as of the beginning of the year	65 631 108	132 243 529
Cash and cash equivalents as of the end of the reporting period	59 896 827	91 857 579

CHAIRMAN OF THE MANAGEMENT BOARD

ACTING CHIEF ACCOUNTANT

Executive: A.E.Bayzhuma
2596060 ext. 12198



MAILIBAYEV I.E.

MUSAEVA Z.R.

REPORT ON THE CHANGES WITHIN EQUITY CAPITAL as of JApril 1, 2017
 "ASTANA BANKI" JSC (not audited)

(in thousands of KZT)

	Share capital	Own stocks repurchased from the shareholders	Additional paid-in capital	Revaluation reserve for financial assets available for sale	General banking risks allowance	Revaluation reserve for land/buildings	Undistributed profit	Total
Balance as of January 1, 2017	34 785 467	(6 758 130)	(112 895)	99 999	957 976	298 448	2 455 140	31 726 005
Total comprehensive income								
Profit for the year							202 847	202 847
Other comprehensive income								-
<i>Items which have been reclassified or may be reclassified at a later stage though profit or loss:</i>								
Net change of fair value of the financial assets available for sale				1 668 290		1 197 996		2 866 286
<i>Items which may not be reclassified at a later stage though profit or loss:</i>								
Transfer of the revaluation reserve for land/buildings								-
Total other comprehensive income	-	-	-	1 668 290	-	1 197 996	-	2 866 286
Total comprehensive income for the year	-	-	-	1 668 290	-	1 197 996	202 847	3 069 133
Operations with the owners reflected directly within equity capital								
Issued stocks								-
Treasury shares		(204 668)						(204 668)
Receipts from treasury shares	-	(204 668)	-	-	-	-	-	(204 668)
Total operations with the owners	-	(204 668)	-	-	-	-	-	(204 668)
Balance as of March 31, 2017	34 785 467	(6 962 798)	(112 895)	1 768 289	957 976	1 496 444	2 657 987	34 590 470

REPORT ON THE CHANGES WITHIN EQUITY CAPITAL as of April 1, 2018
 "ASTANA BANKI" JSC (not audited)

(in thousands of KZT)

	Share capital	Own stocks repurchased from the shareholders	Additional paid-in capital	Revaluation reserve for financial assets available for sale	General banking risks allowance	Revaluation reserve for land/buildings	Undistributed profit	Total
Balance as of January 1, 2018	42 085 468	-	(112 895)	100 800	957 976	5 201 251	183 853	48 416 453
Total comprehensive income								
Profit for the year							(1 139 993)	(1 139 993)
Other comprehensive income								-
<i>Items which have been reclassified or may be reclassified at a later stage though profit or loss:</i>								
Net change of fair value of the financial assets available for sale				5 768				5 768
<i>Items which may not be reclassified at a later stage though profit or loss:</i>								
Revaluation of land/buildings								-
Effect from shifting to IFRS 9	-	-	-	5 768	-	-	(3 248 341)	(3 248 341)
Total other comprehensive income	-	-	-	5 768	-	-	(4 388 334)	(4 382 566)
Total comprehensive income for the year	-	-	-	5 768	-	-	(4 388 334)	(4 382 566)
Operations with the owners reflected directly within equity capital								
Issued stocks								-
Treasury shares								-
Receipts from treasury shares	-	-	-	-	-	-	-	-
Total operations with the owners	-	-	-	-	-	-	-	-
Balance as of March 31, 2018	42 085 468	-	(112 895)	106 568	957 976	5 201 251	(4 204 481)	44 033 887

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