



Қазақстан қор биржасы  
Казакстанская фондовая биржа  
Kazakhstan Stock Exchange

market overview  
as of February 1, 2017



# About KASE

- 
- ▲ KASE was established on November 17, 1993 under the name Kazakh Inter-bank Currency Exchange – two days after the Tenge (the national currency of Kazakhstan) was introduced
  - ▲ KASE is a commercial organization functioning in organizational-legal form of joint stock companies
  - ▲ KASE has 47 shareholders (as of 01.02.17) – banks, broker-dealer organizations, asset management companies and other financial institutions
  - ▲ Major shareholder: National Bank of Republic of Kazakhstan (50.1 %)

# KASE Shares and Capital



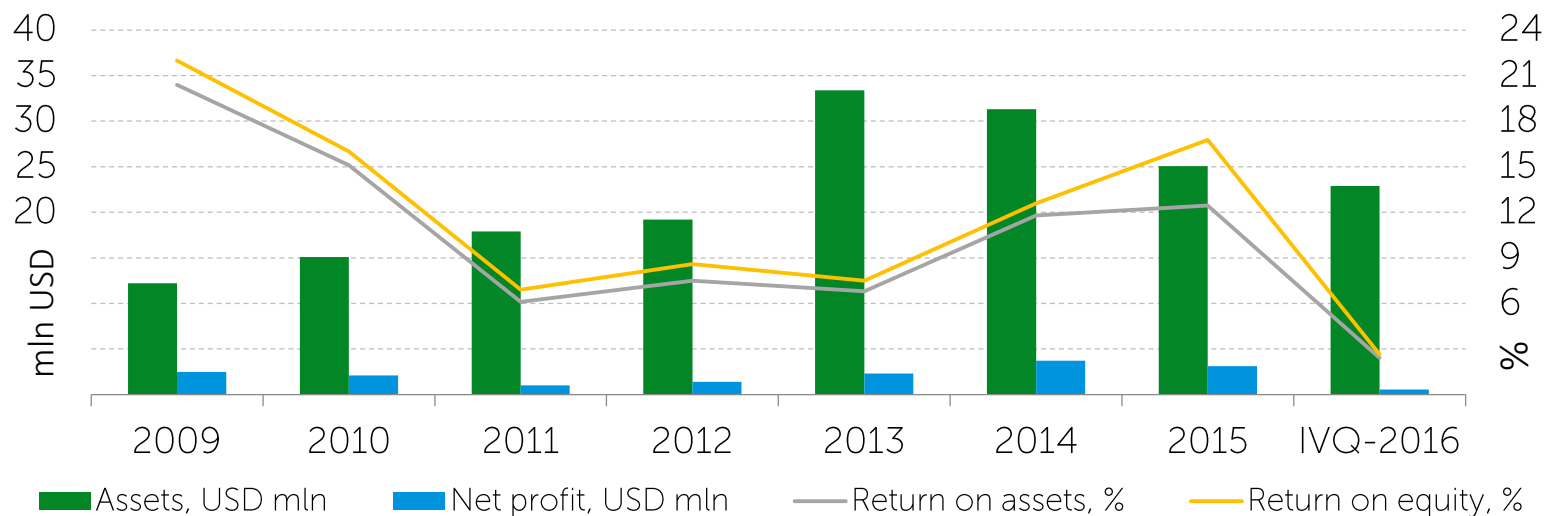
As of January 1, 2017:

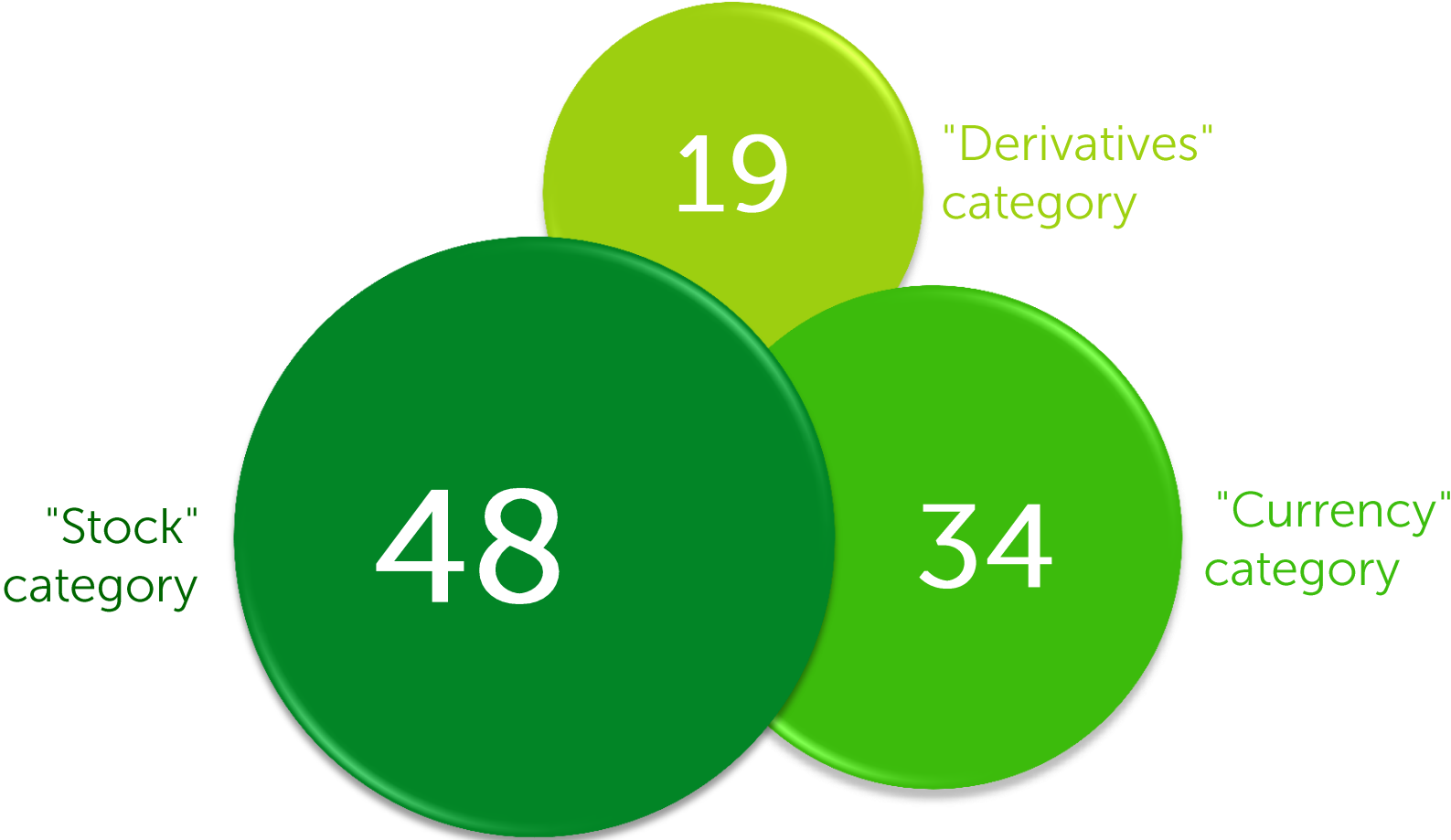
equity	KZT 6,953.5 mln (\$20.8 mln)
paid up charter capital	KZT 2,366.3 mln (\$7.1 mln)
authorized shares	5,000,000
outstanding shares	942,013
share book value	KZT 7,381.9 (\$22.2)

# KASE Profitability Indicators



	Assets, USD mln	Net profit, USD mln	Return on Assets, %	Return on Equity, %
IVQ-2016	22,9	0,6	2,4	2,7
2015	25.0	3.1	12.4	16.8
2014	31.3	3.7	11.8	12.6
2013	33.4	2.3	6.8	7.5
2012	19.2	1.4	7.5	8.6
2011	17.9	1.0	6.1	6.9
2010	15.1	2.1	15.1	16.0





Total number – 57

## Stock market indicators for one month of 2017

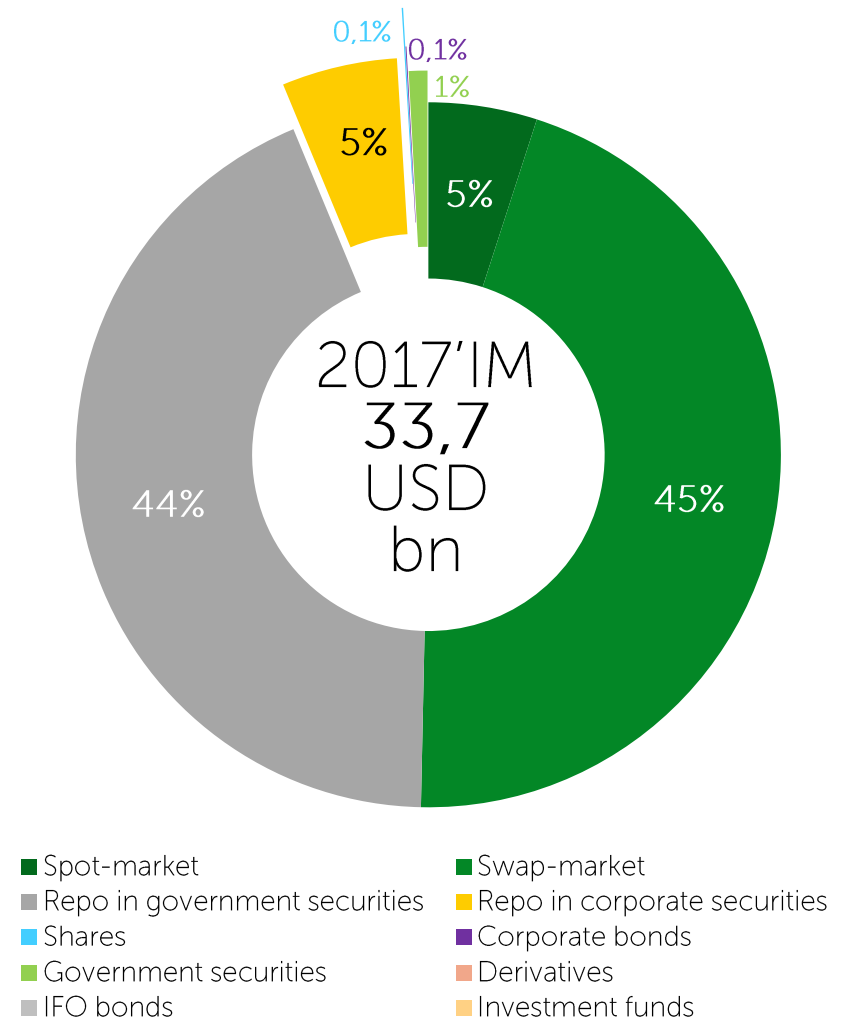
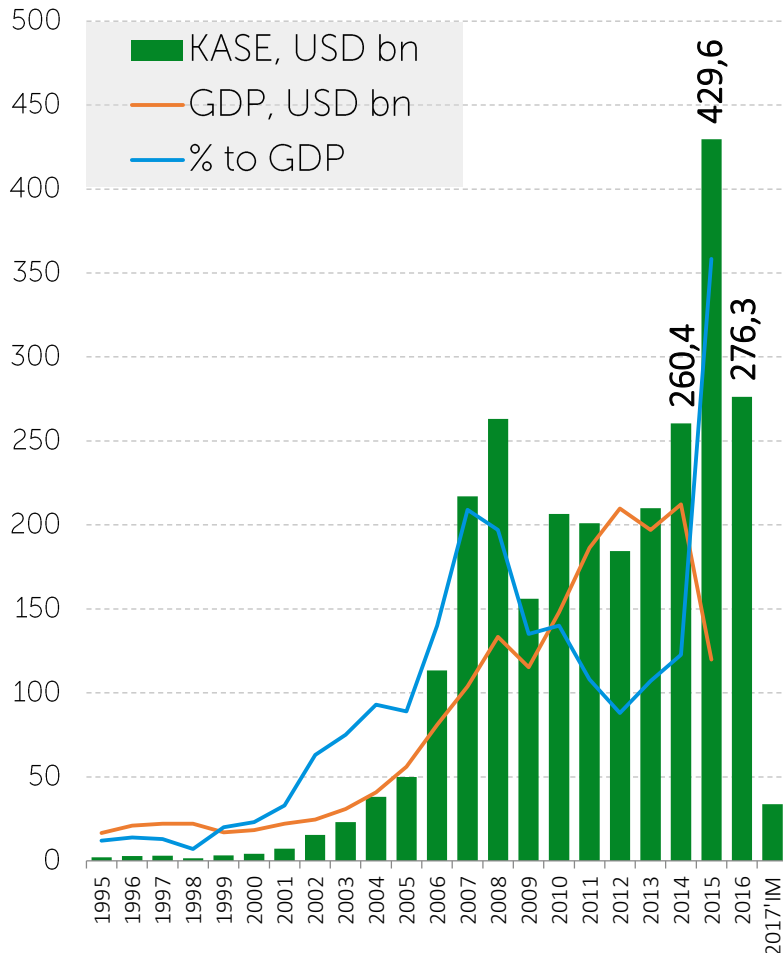
Market Sector	Volume, KZT bn	Volume, USD mln	Average daily number of deals	Average daily volume of deals, USD mln	Average volume of one deal, USD mln
Foreign currency	5 618,1	16 994,7	271	772,5	2,9
- spot-market	555,2	1 681,3	216	76,4	0,4
- swap-market	5 062,9	15 313,4	55	696,1	12,6
Shares	7,1	21,7	276	1,0	<0,1
Corporate bonds	4,5	13,7	5	0,6	0,1
Kazakhstan GS	95,1	287,8	4	13,1	3,5
Repo transactions	5 436,4	16 444,1	289	747,5	2,6
Investment funds securities	<0,1	<0,1	0*	<0,1	<0,1
Derivatives	0,0	0,1	1	<0,1	<0,1
TOTAL	11 161,3	33 762,0	845	1 534,6	1,8

\* average daily number of deals was less than one

# KASE Market Volume and Structure

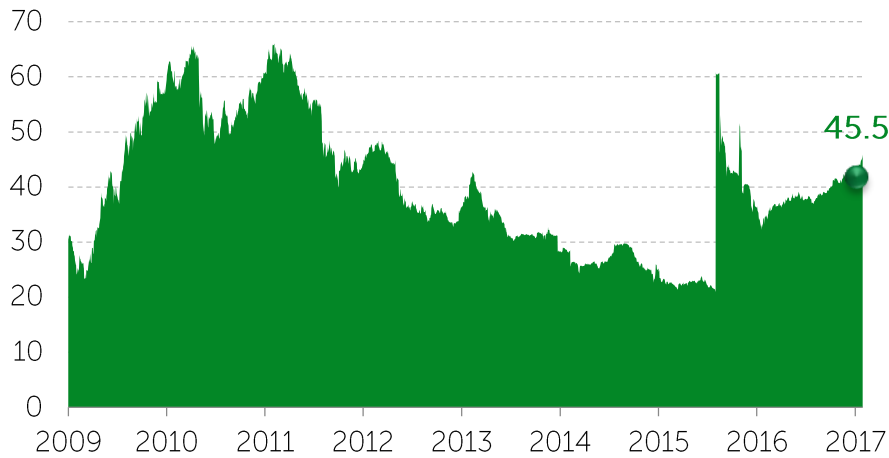


KASE Market Volume and Kazakhstan's GDP

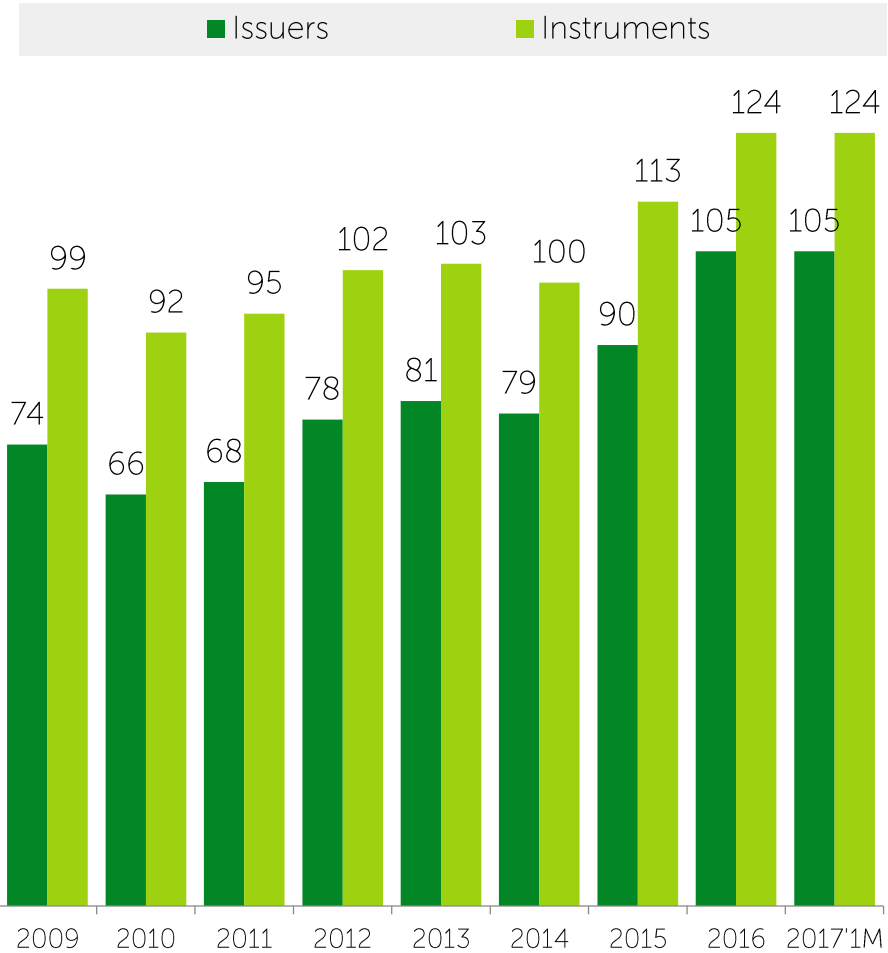
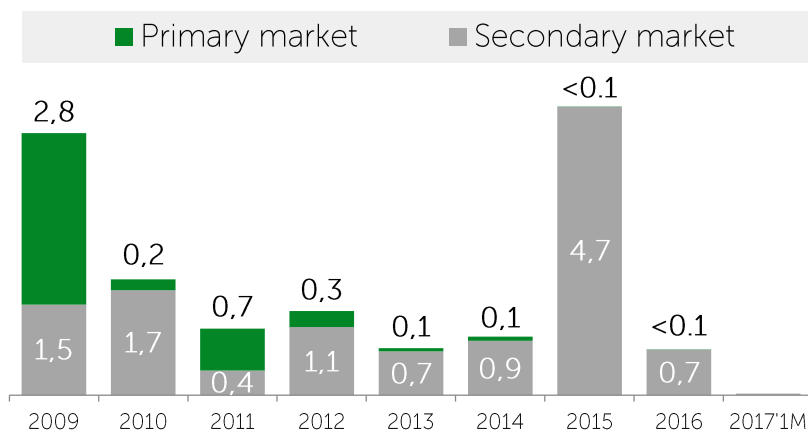


# Share Market

Share Market Capitalization, USD bn



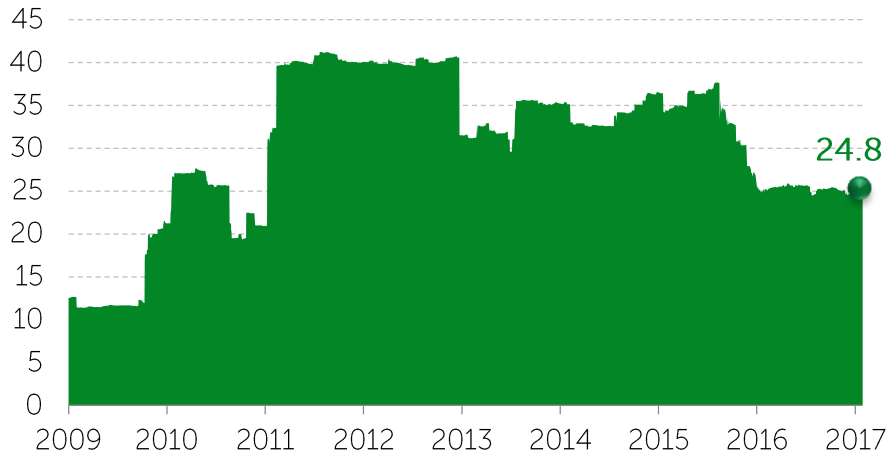
Traded Volume, USD bn



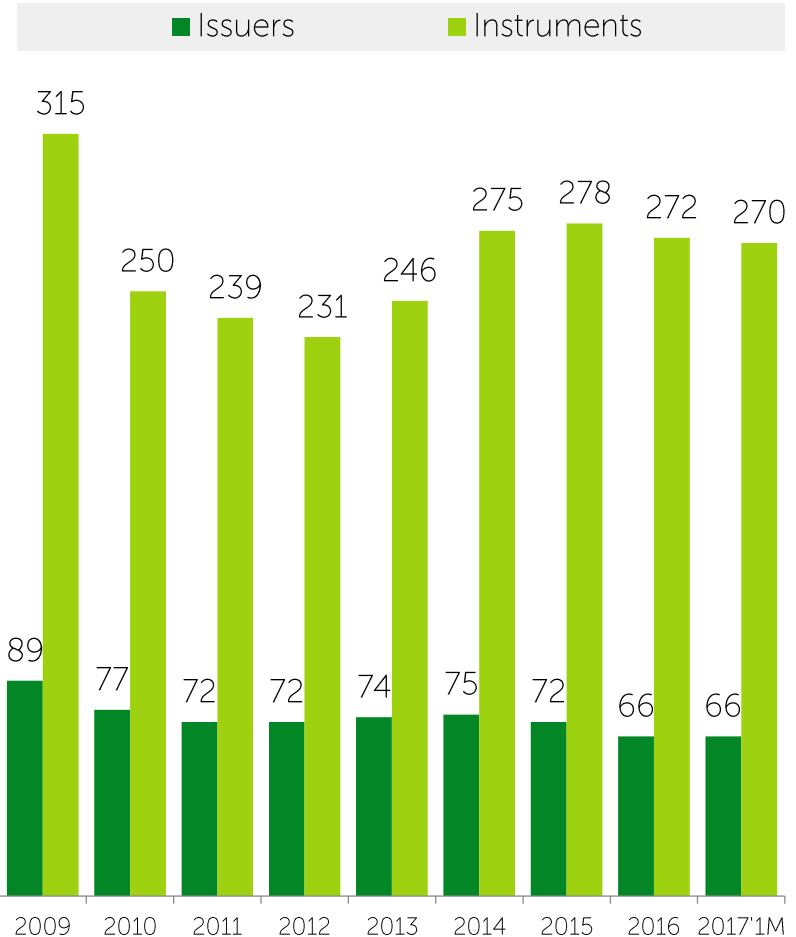
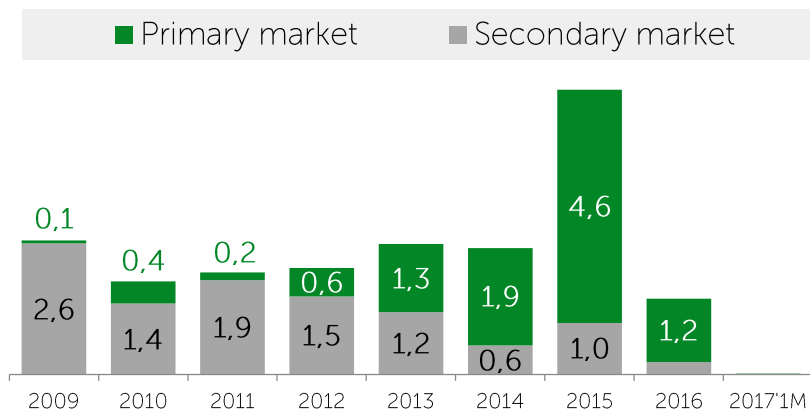


# Corporate Bonds Market

Corporate Bonds Market Capitalization, USD bn

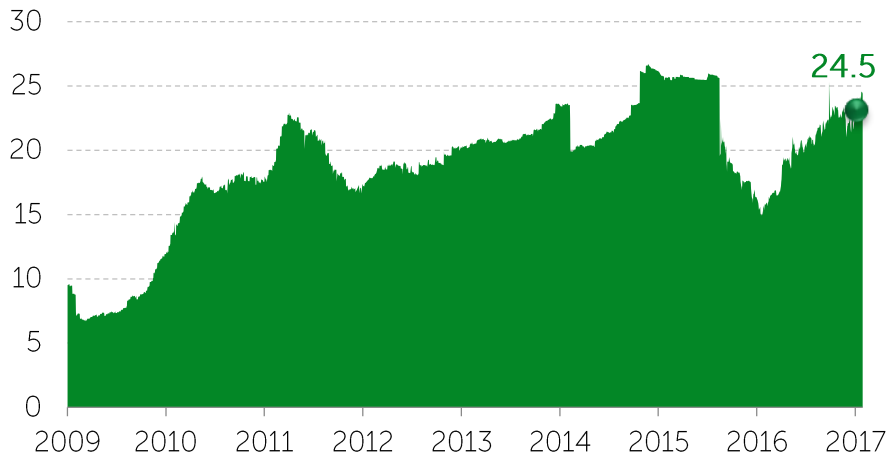


Traded Volume, USD bn

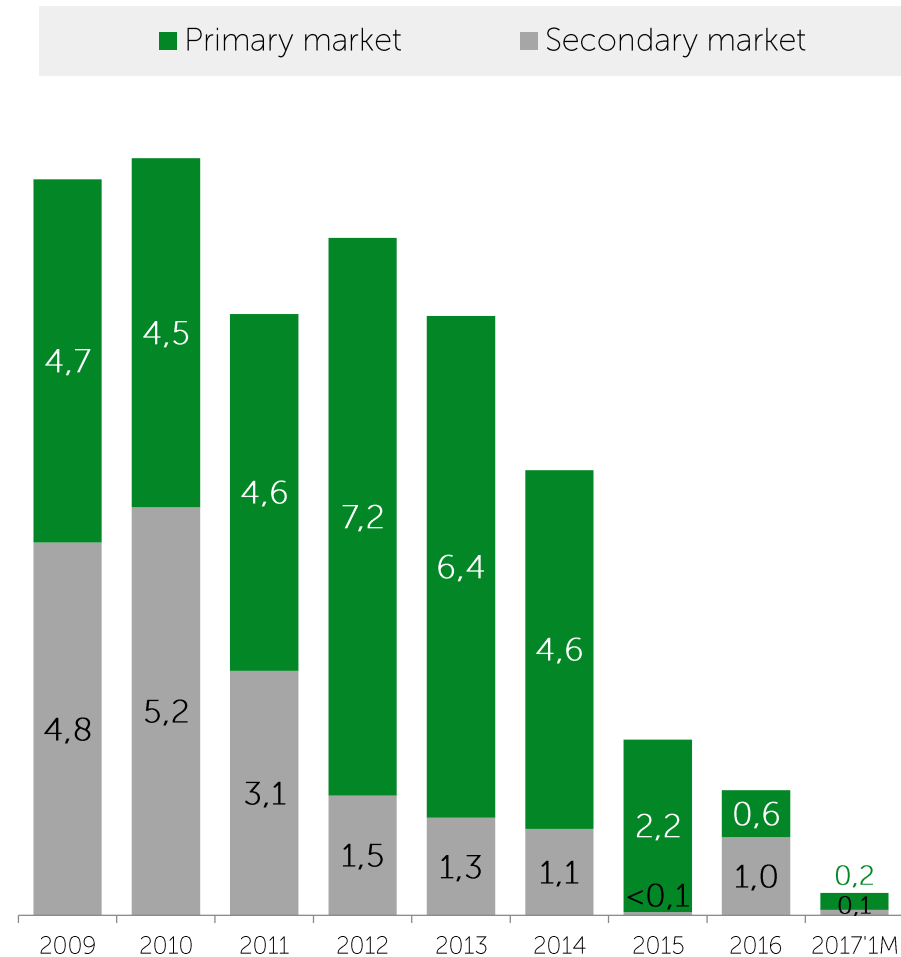


# Government Securities Market

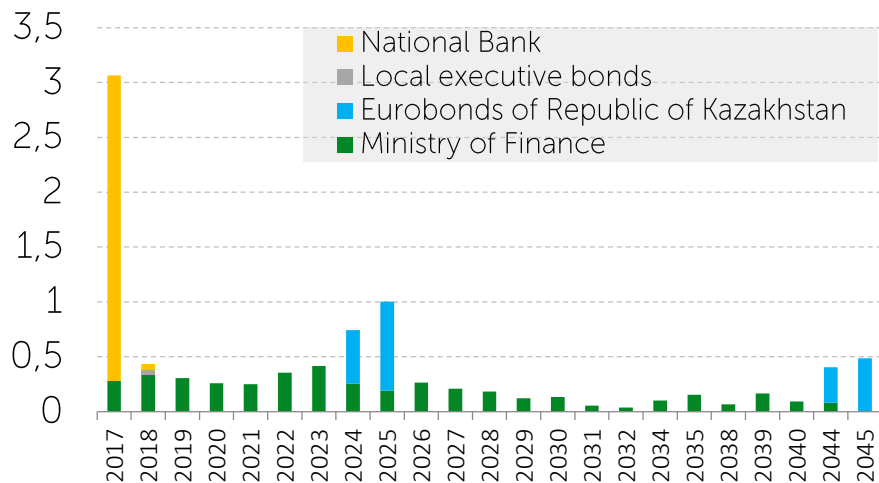
Volume of Public Sector Debt, USD bn



Traded Volume, USD bn

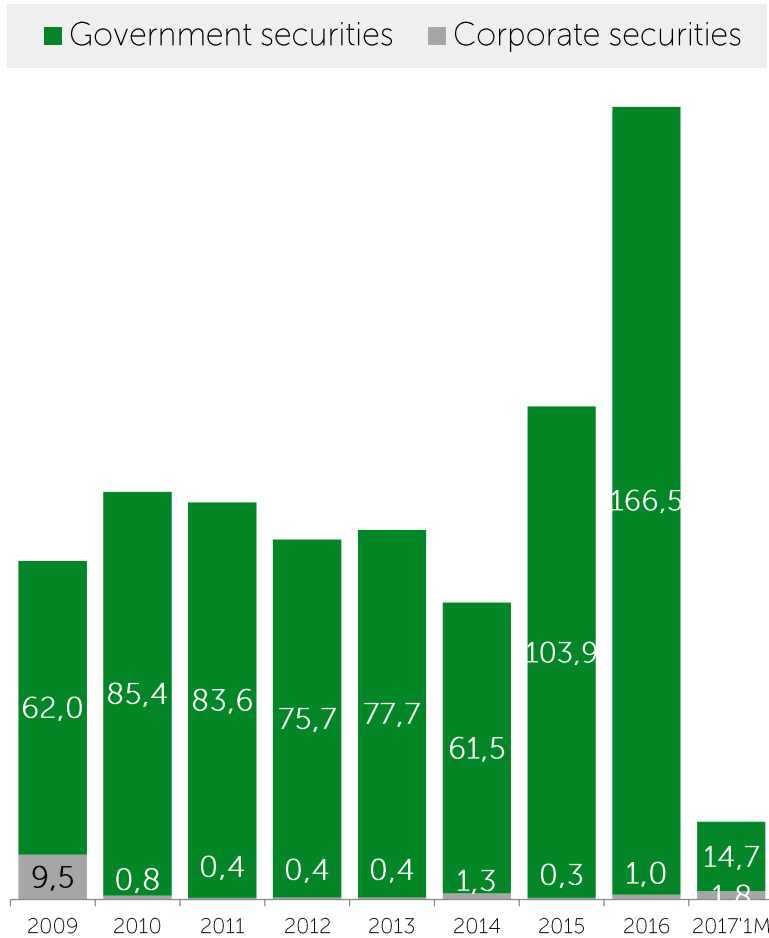


Public Debt Redemption, KZT trln

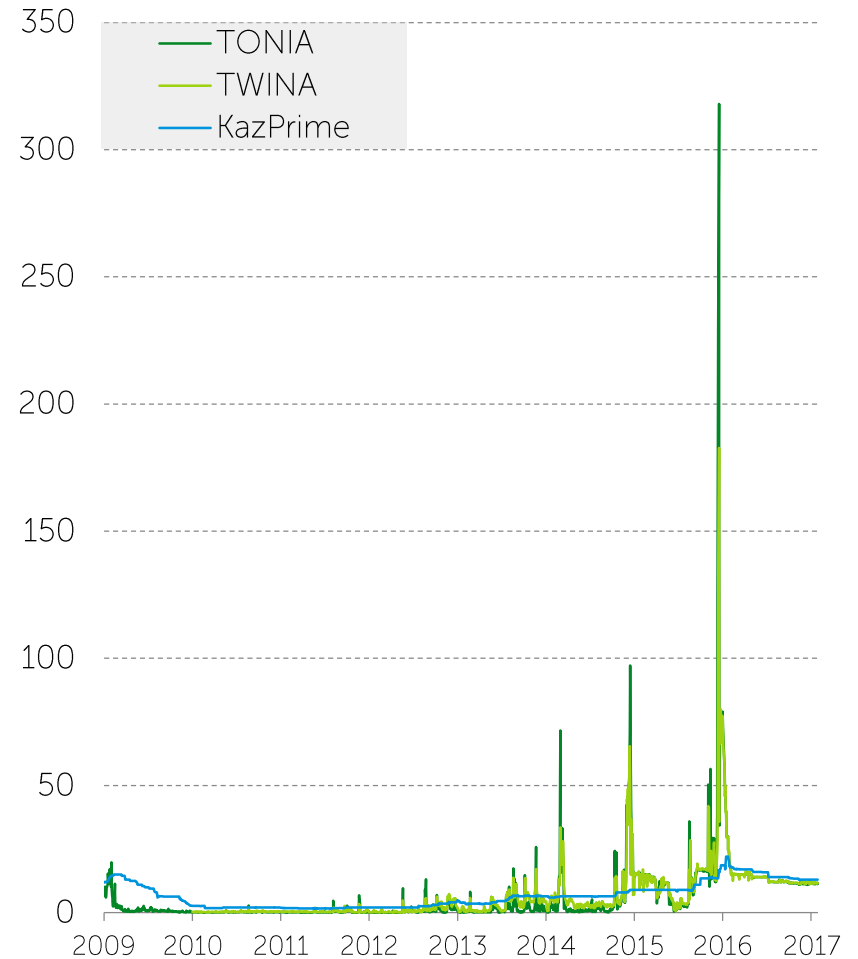


# Repo Transactions Market

Traded Volume, USD bn



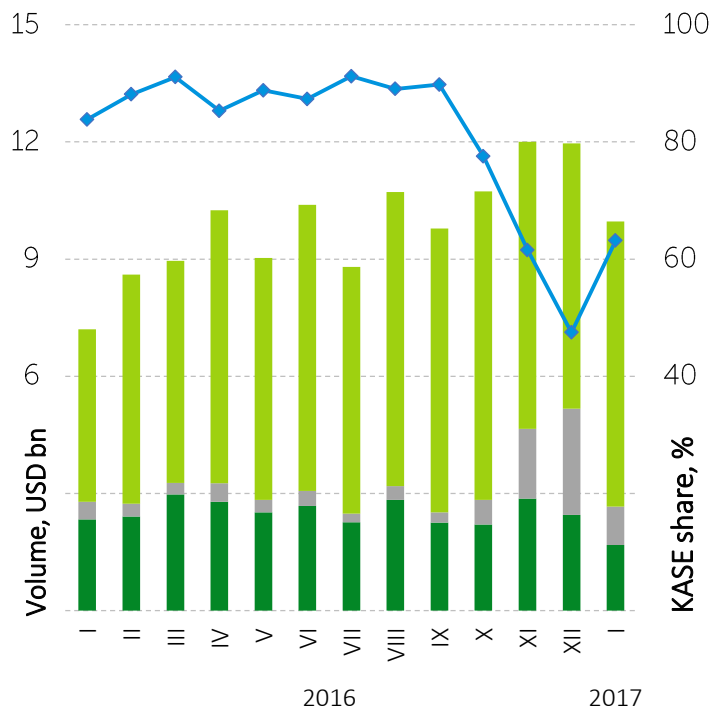
Money Market Indicators, %



# Foreign Exchange Market

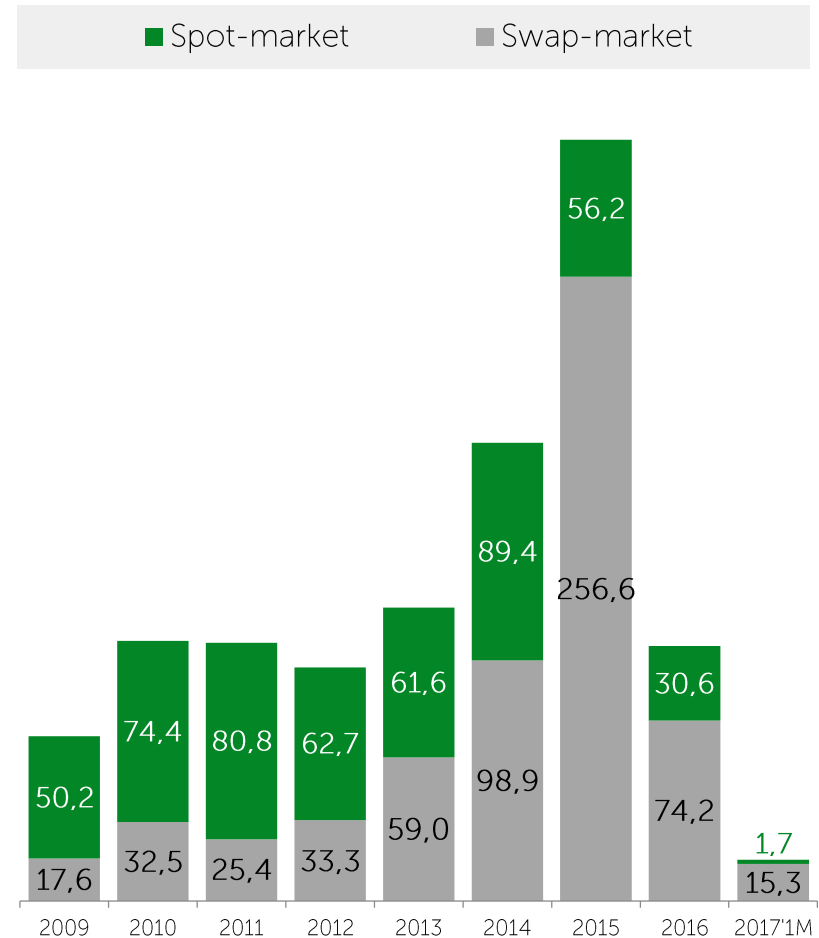


Sectoral Structure of the Market Turnover and KASE Share



- Inconsistent over-the-counter transactions
- Comparable over-the-counter transactions
- Operations on the stock exchange
- ◆— KASE share in comparable over-the-counter transactions

Traded Volume, USD bn

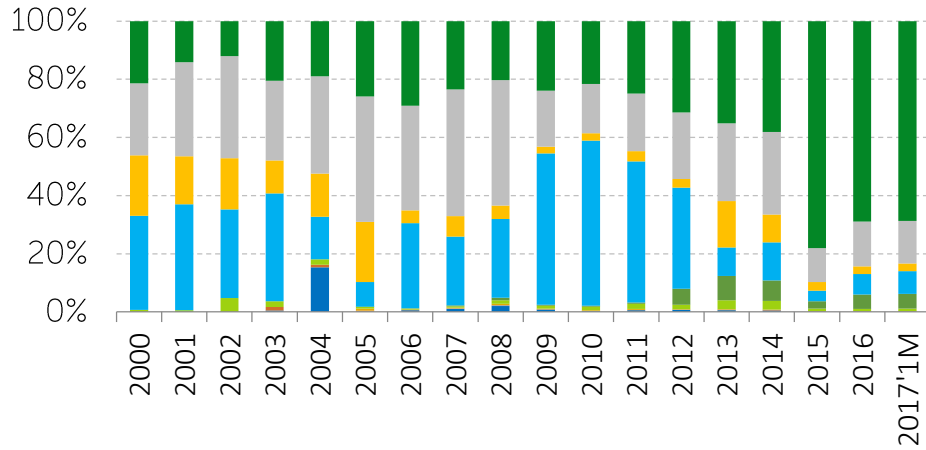


# Industry Structure



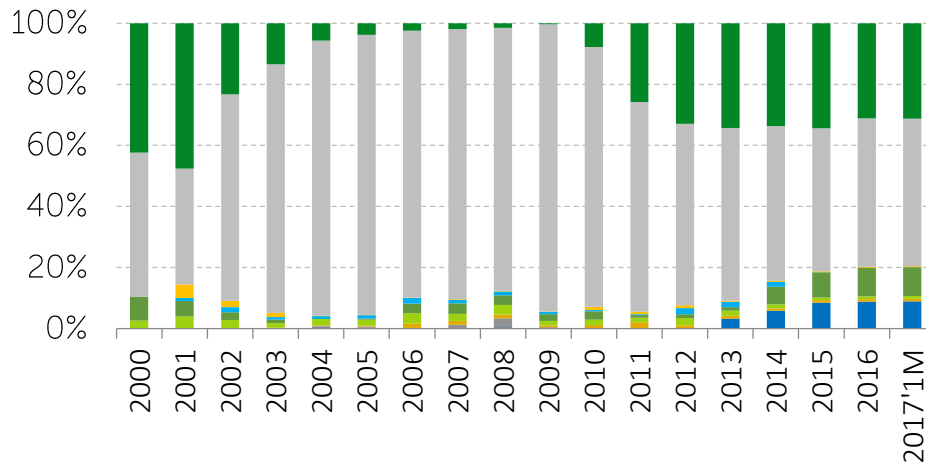
Shares

Share in capitalization, %



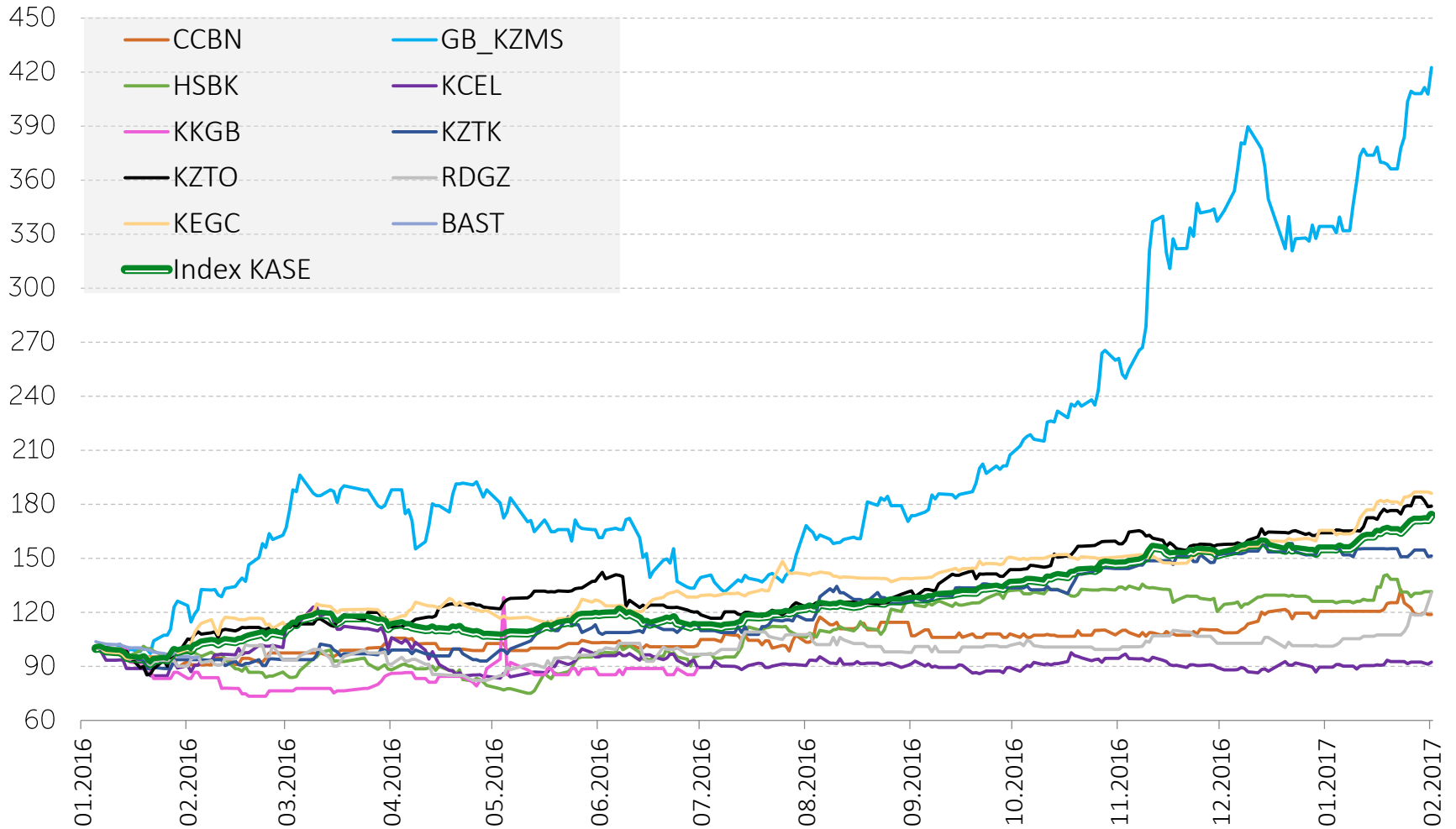
	Shares	Corporate bonds
Energy	68,7	31,2
Finance	14,7	48,4
Provision of telecommunications services	2,6	0,3
Materials	7,9	<0,1
Industrials	5,0	9,4
Consumer staples	0,8	0,9
Provision of municipal services	<0,1	0,9
Information technology	0	0
Health care	0,1	0
Consumer discretionary	0,2	8,9

Corporate bonds



\* classification for diagrams above is based on "Global Industry Classification Standard (GICS)®"

# Components of KASE Index



# Thank you for your attention!

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