



Қазақстан қор биржасы
Казакстанская фондовая биржа
Kazakhstan Stock Exchange

market overview as of October 1, 2016



About KASE

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- ▲ KASE was established on November 17, 1993 under the name Kazakh Inter-bank Currency Exchange – two days after the Tenge (the national currency of Kazakhstan) was introduced
 - ▲ KASE is a commercial organization functioning in organizational-legal form of joint stock companies
 - ▲ KASE has 48 shareholders (as of 01.10.16) – banks, broker-dealer organizations, asset management companies and other financial institutions
 - ▲ Major shareholder: National Bank of Republic of Kazakhstan (50.1 %)

KASE Shares and Capital



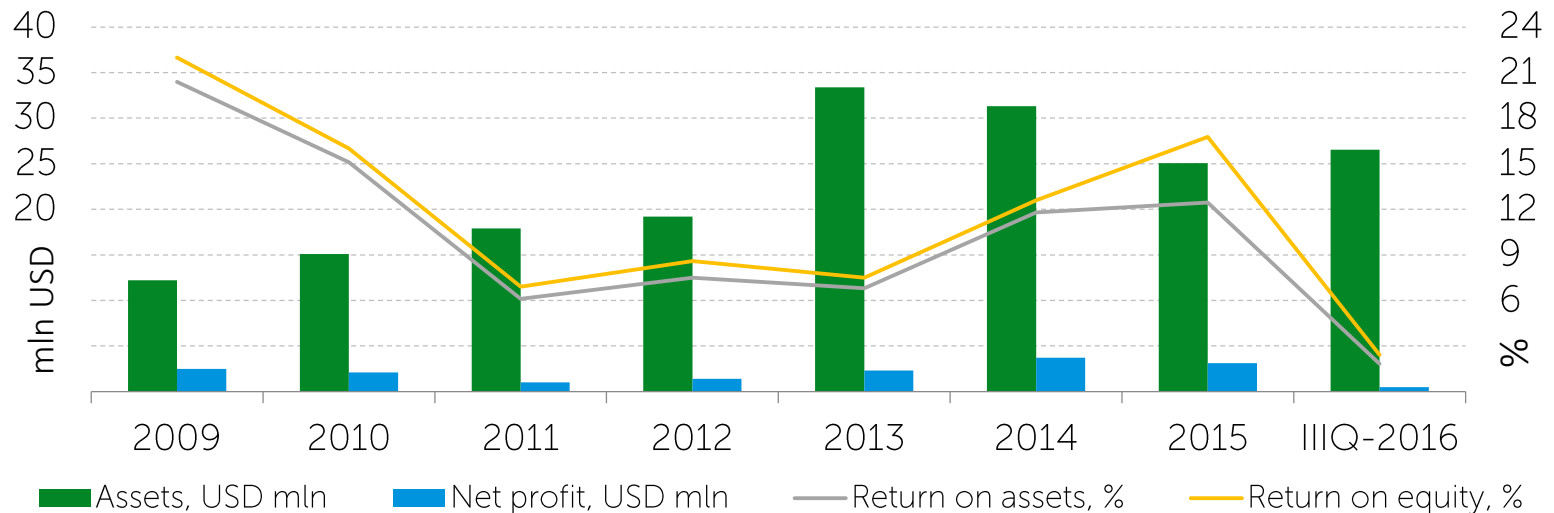
As of October1, 2016:

equity	KZT 6,759.5 mln (\$20.2 mln)
paid up charter capital	KZT 2,366.3 mln (\$7.1 mln)
authorized shares	5,000,000
outstanding shares	942,013
share book value	KZT 7,175.6 (\$21.4)

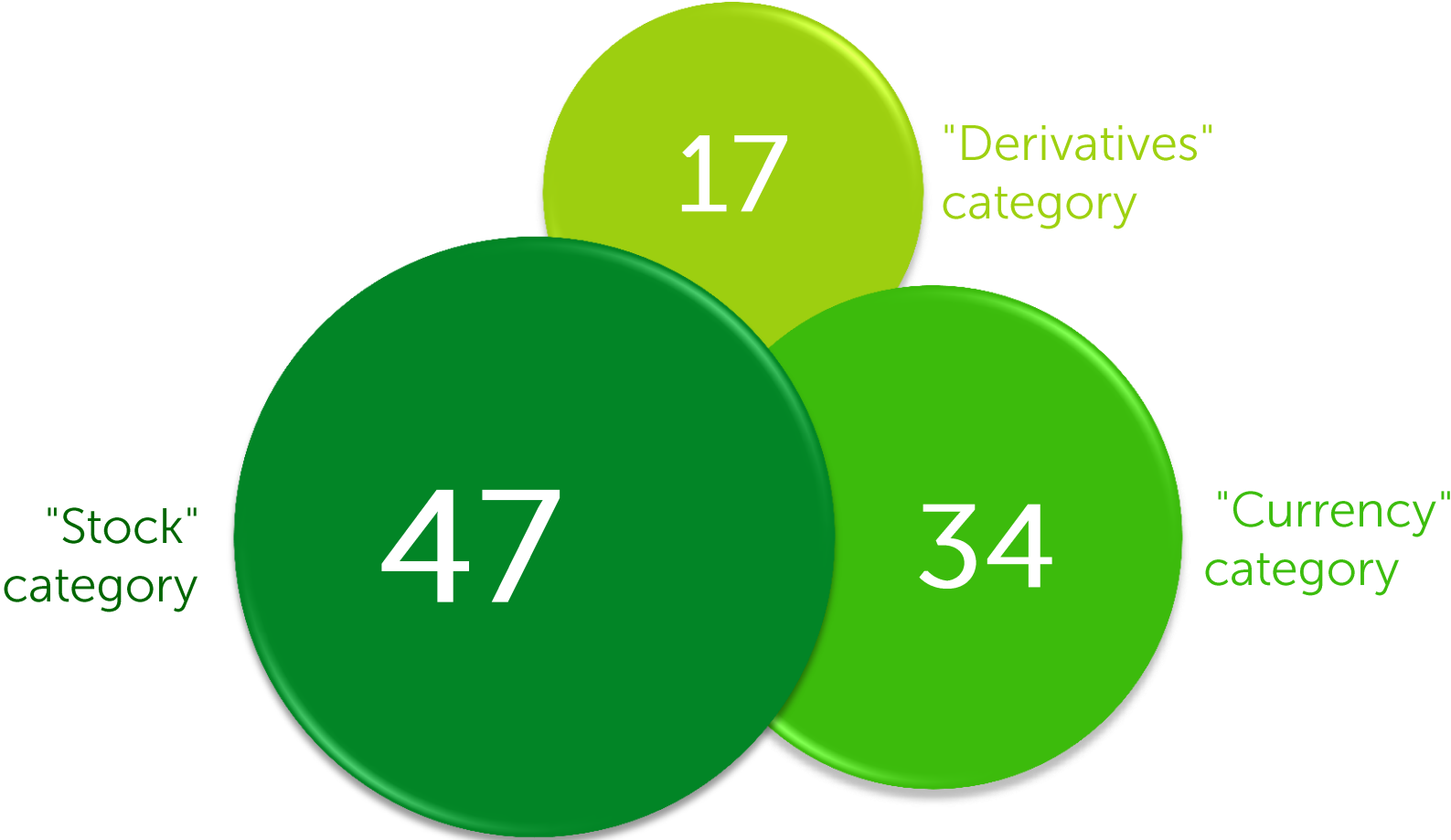
KASE Profitability Indicators



	Assets, USD mln	Net profit, USD mln	Return on Assets, %	Return on Equity, %
IIIQ-2016	26.5	0.5	1.8	2.4
2015	25.0	3.1	12.4	16.8
2014	31.3	3.7	11.8	12.6
2013	33.4	2.3	6.8	7.5
2012	19.2	1.4	7.5	8.6
2011	17.9	1.0	6.1	6.9
2010	15.1	2.1	15.1	16.0



KASE Members



Total number – 56

Stock market indicators for nine month of 2016

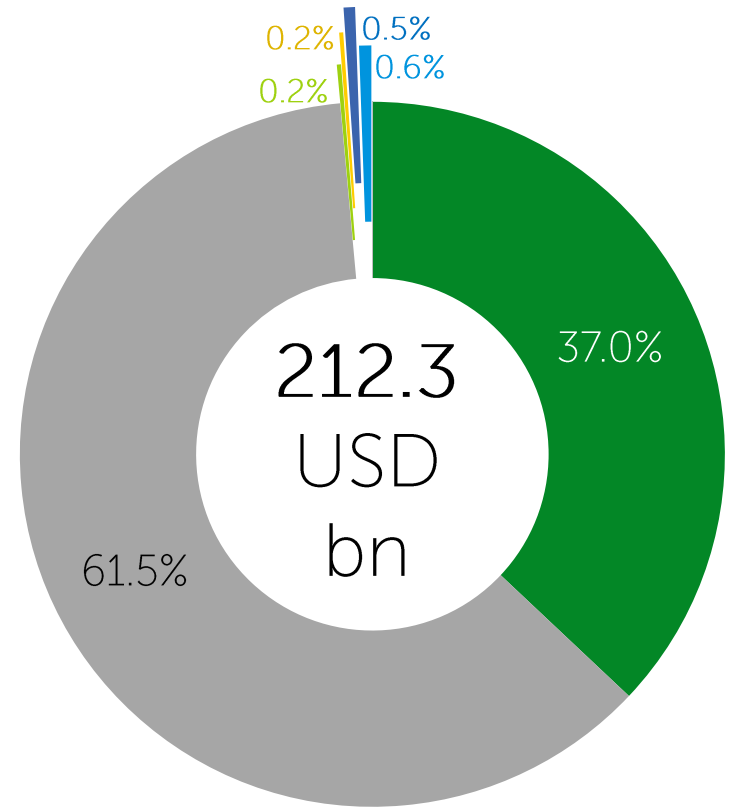
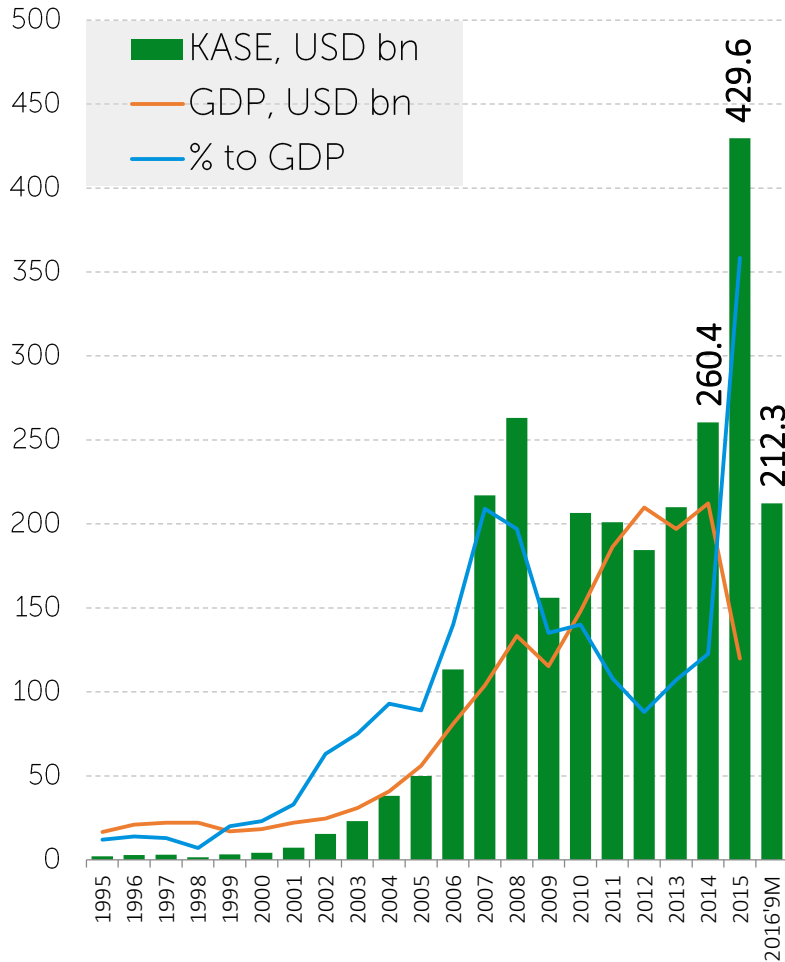
Market Sector	Volume, KZT bn	Volume, USD mln	Average daily number of deals	Average daily volume of deals, USD mln	Average volume of one deal, USD mln
Foreign currency	27,349.0	78,619.5	306	429.6	1.4
Shares	132.8	391.9	221	2.1	<0.1
Corporate bonds	381.5	1,111.0	5	6.1	1.3
Kazakhstan GS	415.7	1,187.7	2	6.5	4.3
Repo transactions	44,892.7	131,032.5	225	716.0	3.2
Investment funds securities	<0.1	<0.1	0*	<0.1	<0.1
Derivatives	0.5	1.5	2	<0.1	<0.1
TOTAL	73,172.4	212,344.1	761	1,160.4	1.5

* average daily number of deals was less than one

KASE Market Volume and Structure



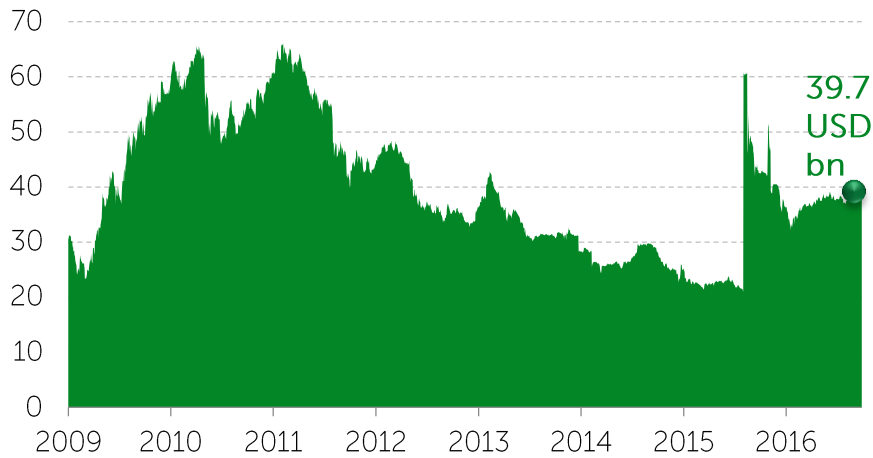
KASE Market Volume and Kazakhstan's GDP



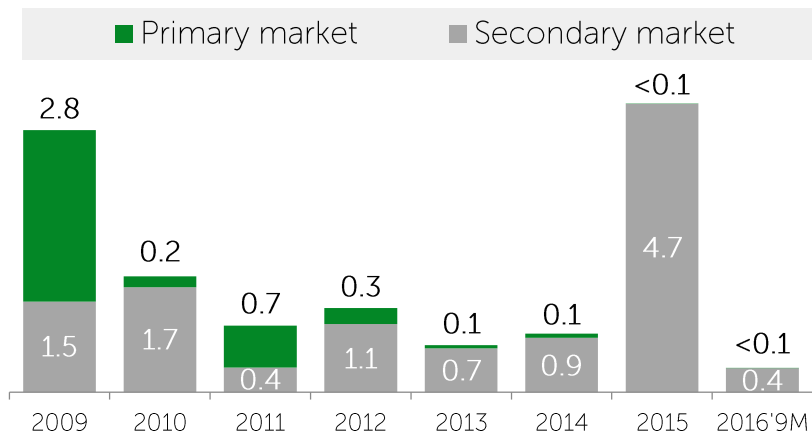
- Currency
- Repo in government securities
- Repo in corporate securities
- Shares
- Corporate bonds
- Government securities
- Derivatives
- IFO bonds

Share Market

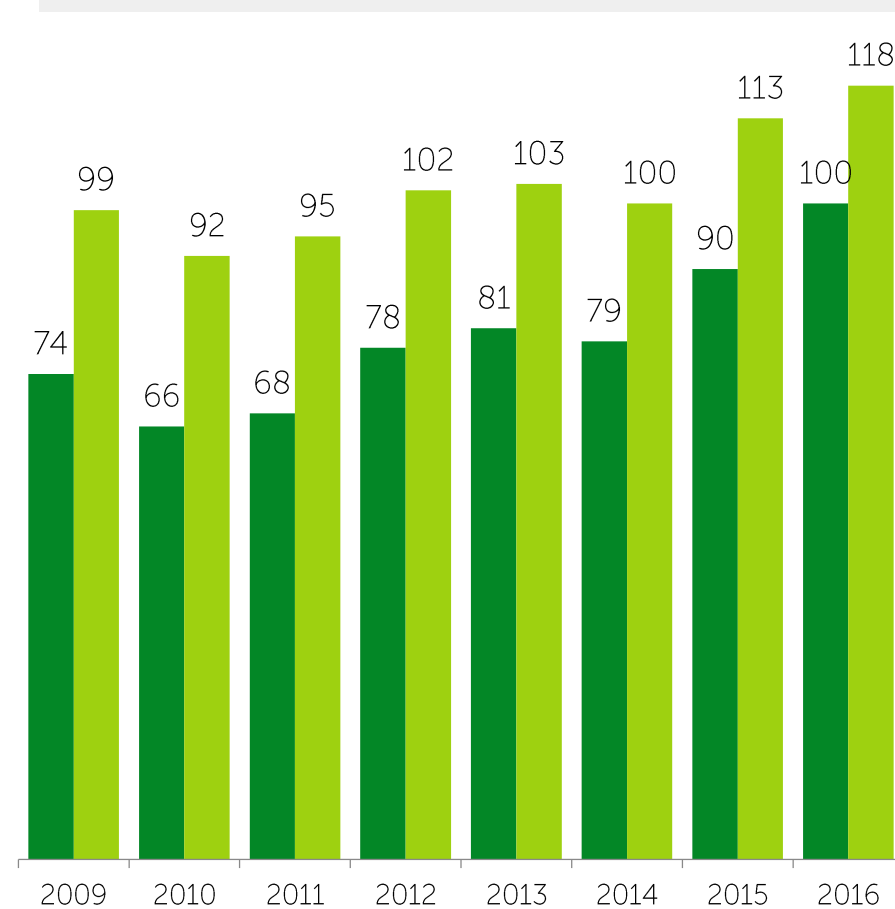
Share Market Capitalization, USD bn



Traded Volume, USD bn



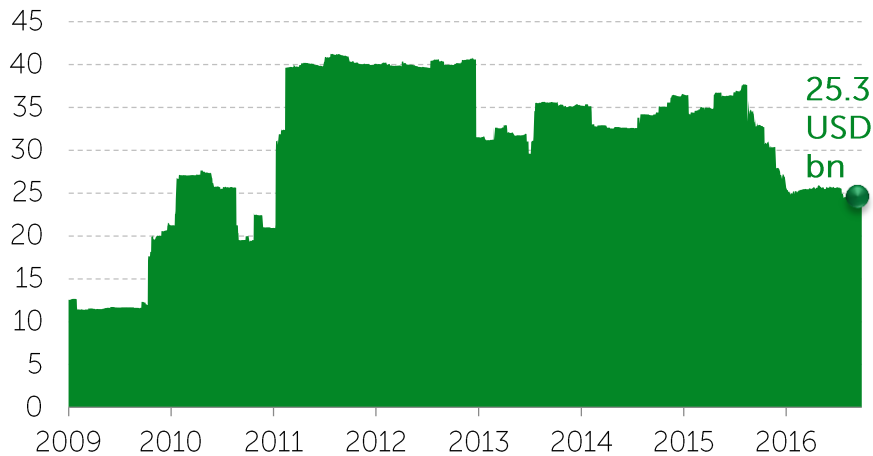
Issuers Instruments



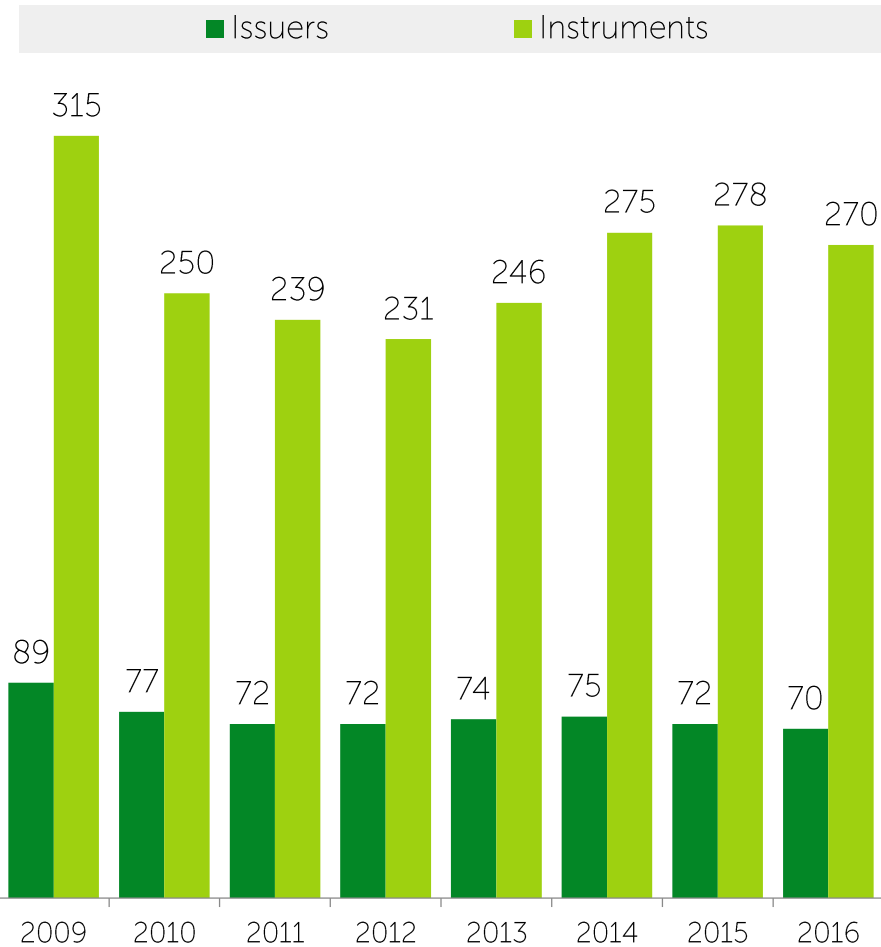
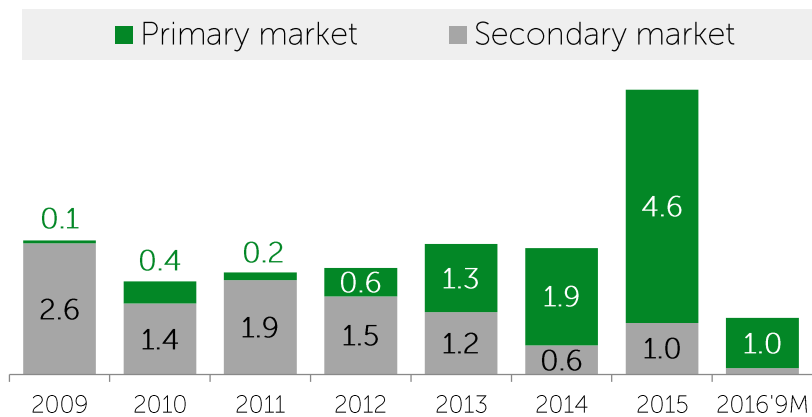
Corporate Bonds Market



Corporate Bonds Market Capitalization, USD bn



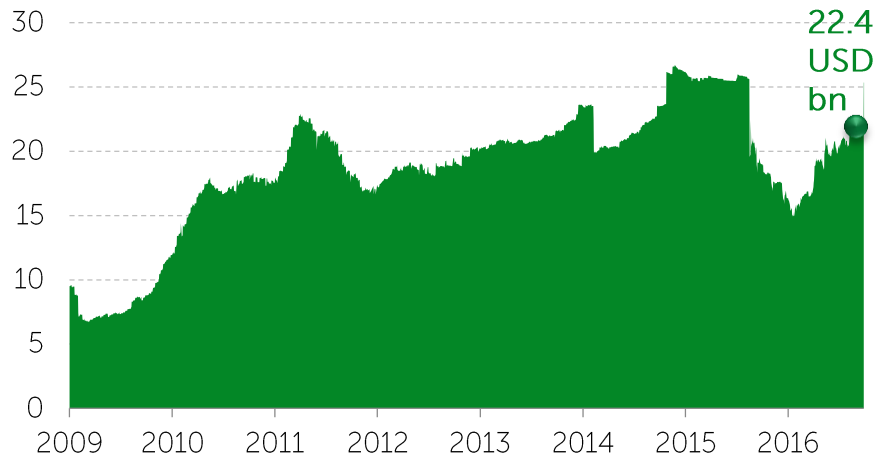
Traded Volume, USD bn



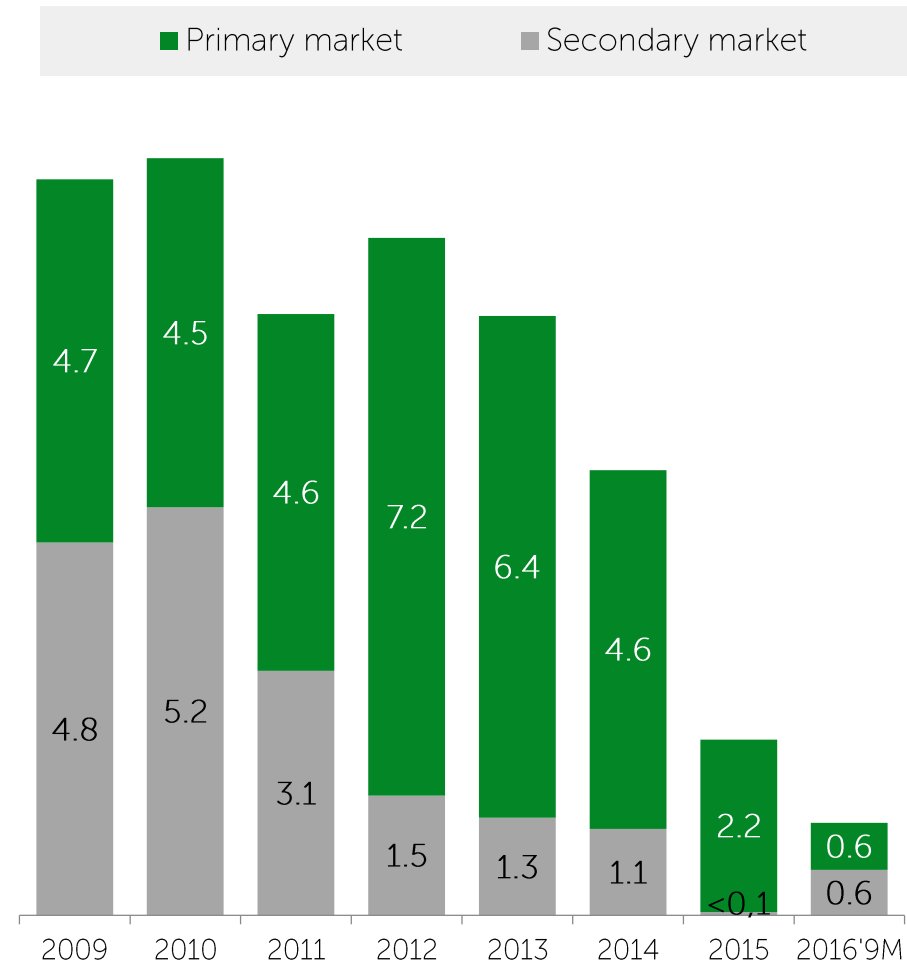
Government Securities Market



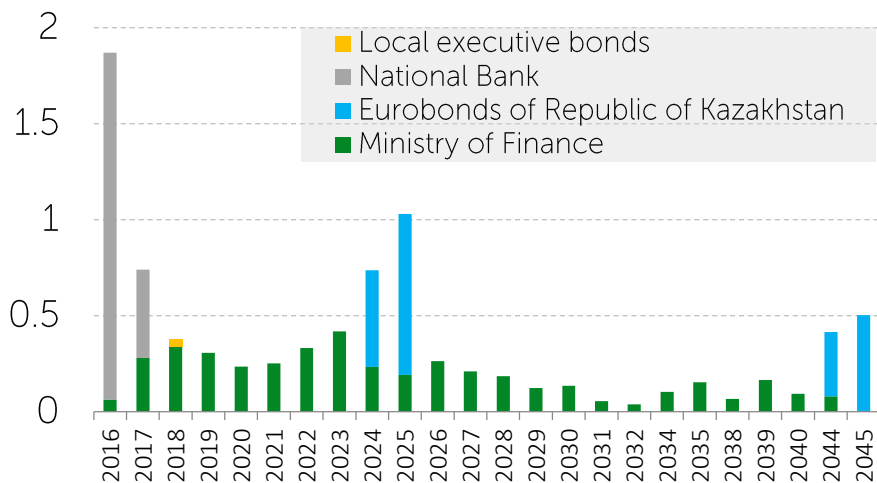
Volume of Public Sector Debt, USD bn



Traded Volume, USD bn



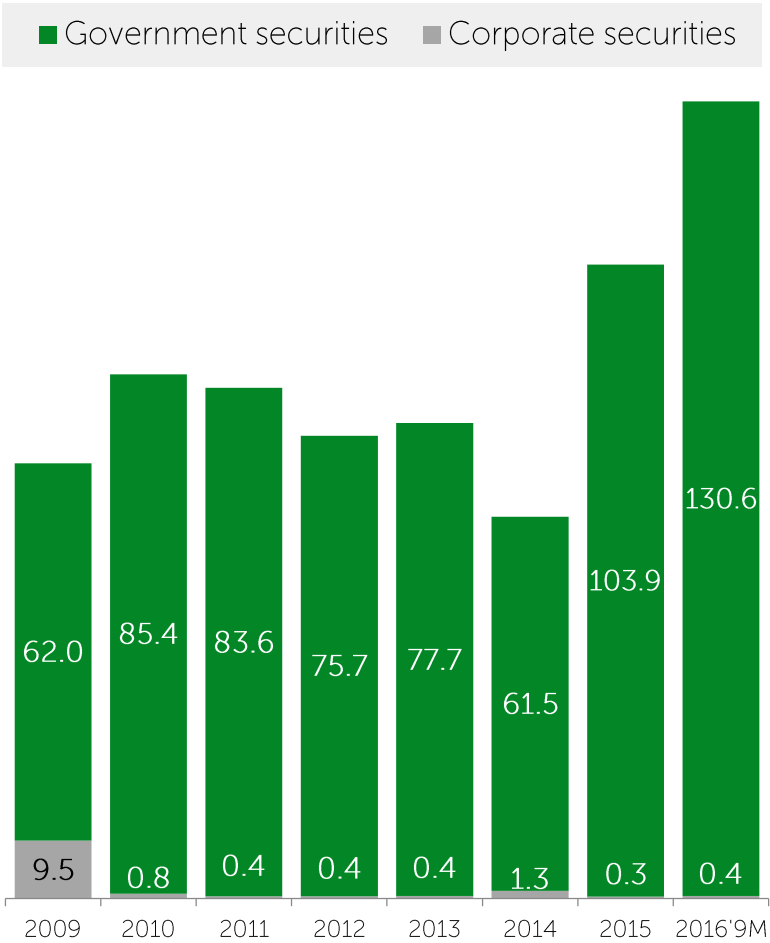
Public Debt Redemption, KZT trln



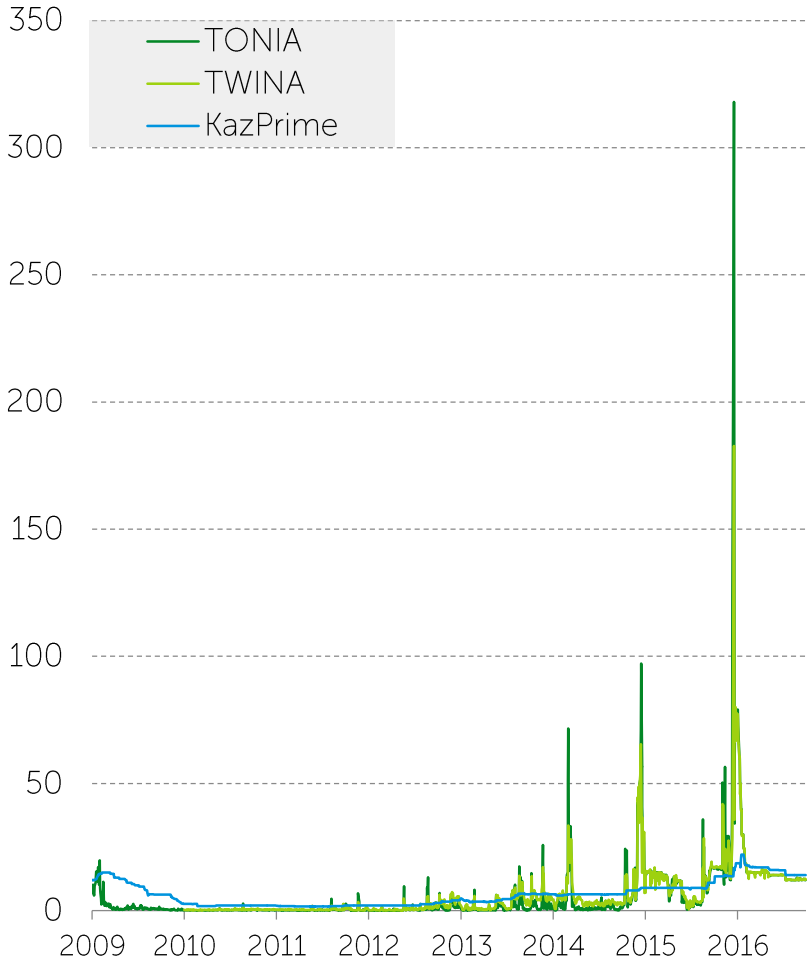
Repo Transactions Market



Traded Volume, USD bn



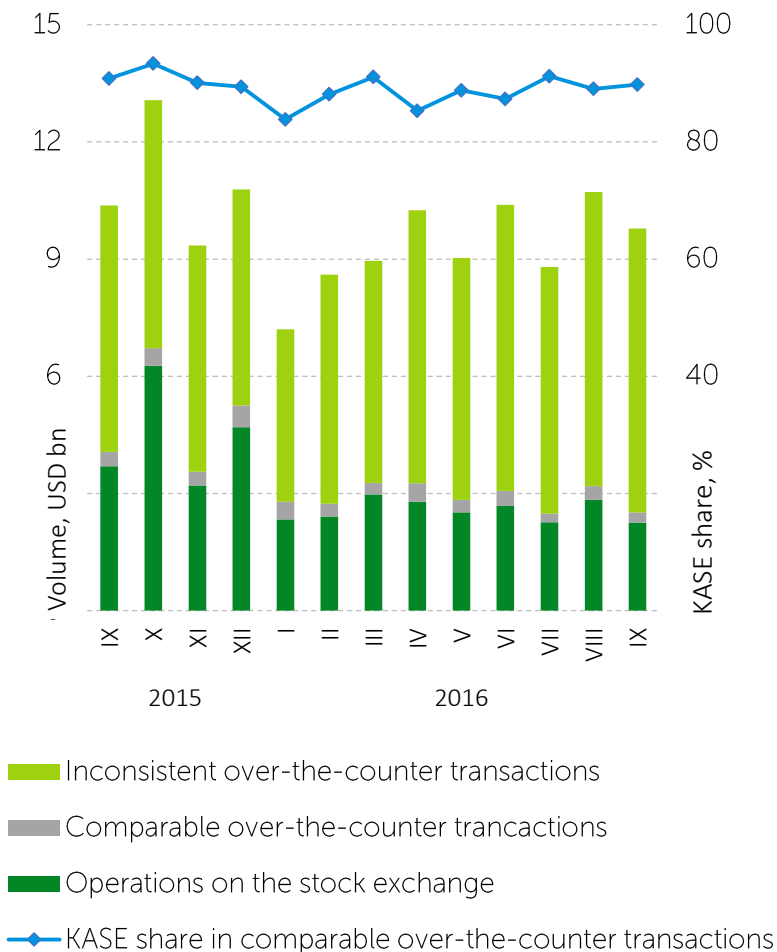
Money Market Indicators, %



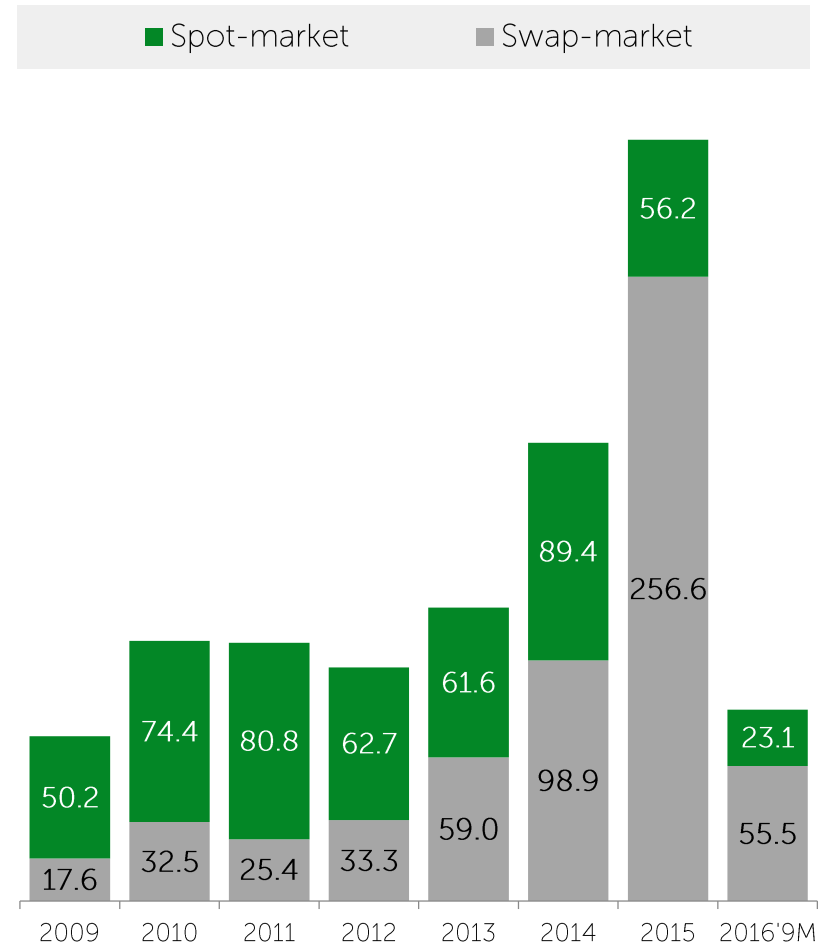
Foreign Exchange Market



Sectoral Structure of the Market Turnover and KASE Share



Traded Volume, USD bn

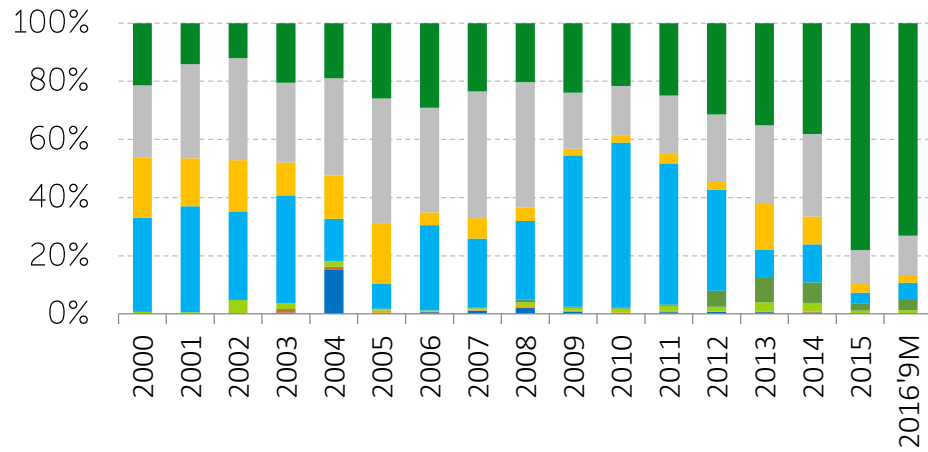


Industry Structure



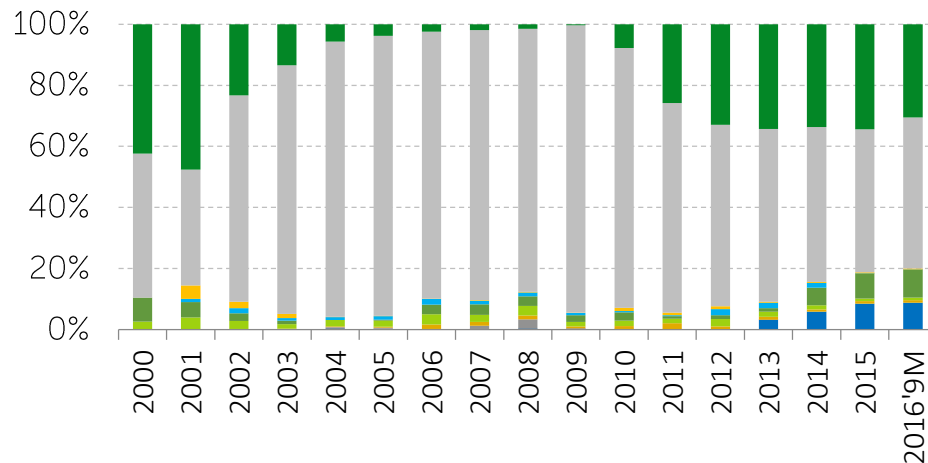
Shares

Share in capitalization, %



	Shares	Corporate bonds
Energy	73.1	30.5
Finance	13.5	49.5
Provision of telecommunications services	2.7	0.3
Materials	5.6	<0.1
Industrials	3.9	9.2
Consumer staples	0.9	0.9
Provision of municipal services	<0.1	0.9
Information technology	0	0
Health care	0.1	0
Consumer discretionary	0.2	8.8

Corporate bonds



* classification for diagrams above is based on "Global Industry Classification Standard (GICS)®"

Thank you for your attention!

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