



# KAZAKHSTAN STOCK EXCHANGE



as of August 1, 2015

# About KASE



-  **KASE** was established on November 17, 1993 under the name Kazakh Inter-bank Currency Exchange – two days after the Tenge (the national currency of Kazakhstan) was introduced.
-  **KASE** is a commercial join-stock company with **46** shareholders (as of August 1, 2015).
-  Shareholders include banks, brokerage firms, asset management companies and other professional financial institutions.
-  Major shareholder: National Bank of Republic of Kazakhstan (50.1 %).

# KASE Shares and Capital

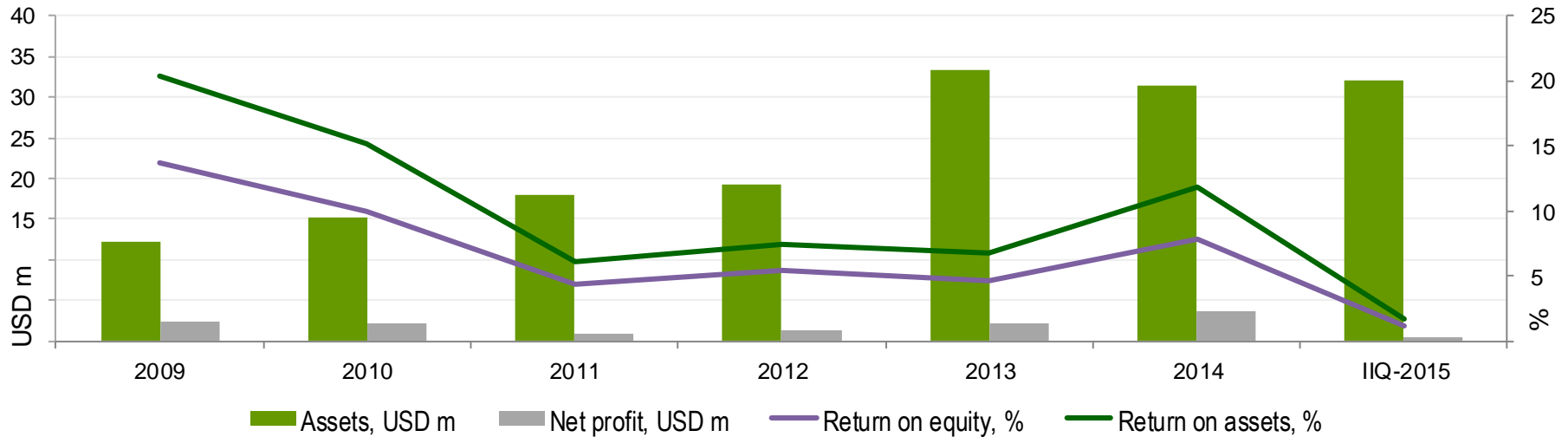


As of July 1, 2015:

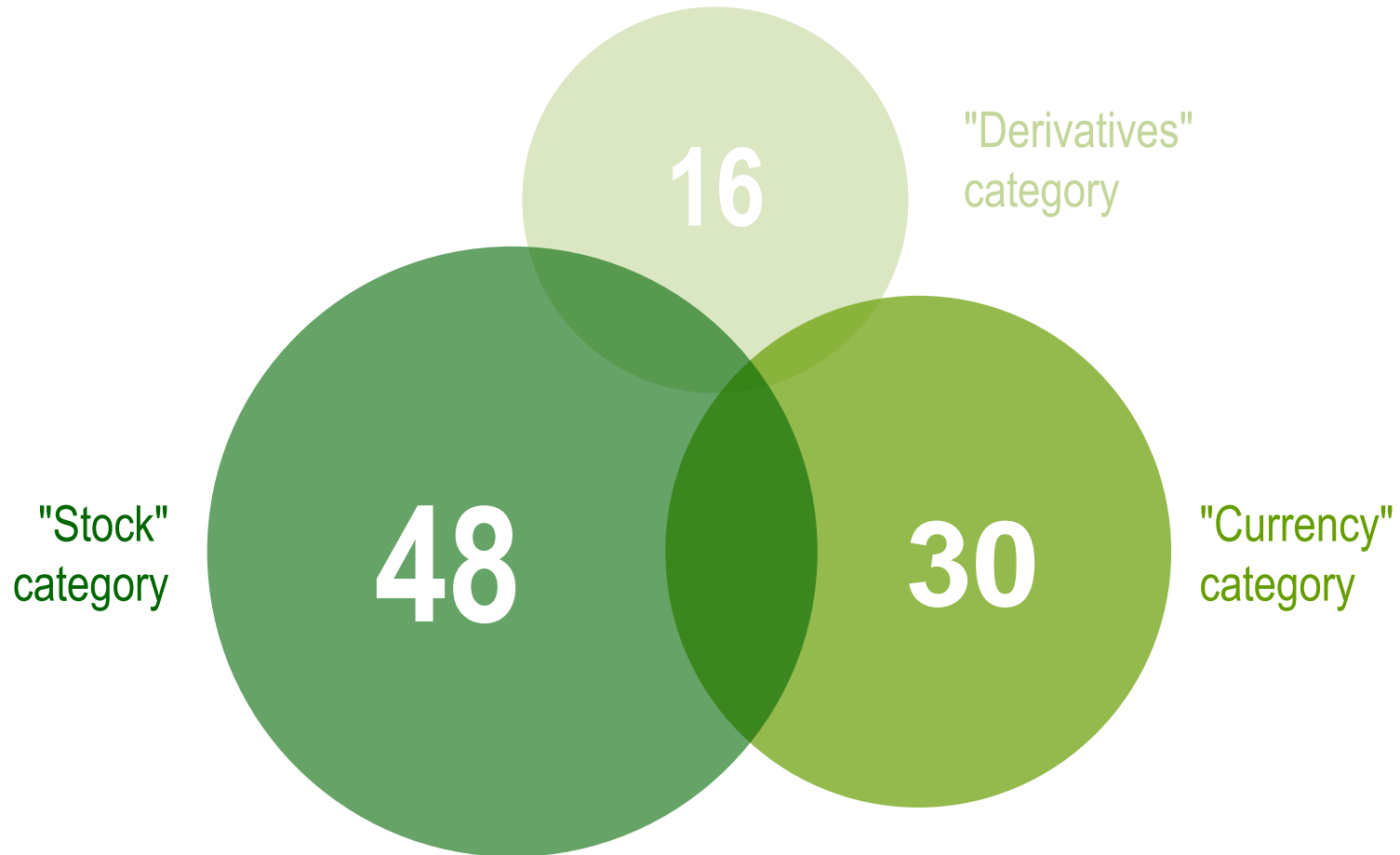
equity	<b>KZT 5,560.7 m (\$29.9 m)</b>
paid up charter capital	<b>KZT 2,366.3 m (\$12.7 m)</b>
authorized shares	<b>5,000,000</b>
outstanding shares	<b>942,013</b>
share book value	<b>KZT 5,903.0 (\$31.7)</b>

# Indexes of profitability

	Assets, USD m	Net profit, USD m	Return on Assets, %	Return on Equity, %
IIQ-2015	32.1	0.5	1.7	1.8
2014	31.3	3.7	11.8	12.6
2013	33.4	2.3	6.8	7.5
2012	19.2	1.4	7.5	8.6
2011	17.9	1.0	6.1	6.9
2010	15.1	2.1	15.1	16.0
2009	12.2	2.5	20.4	22.0



# KASE Members



The total of members – 52

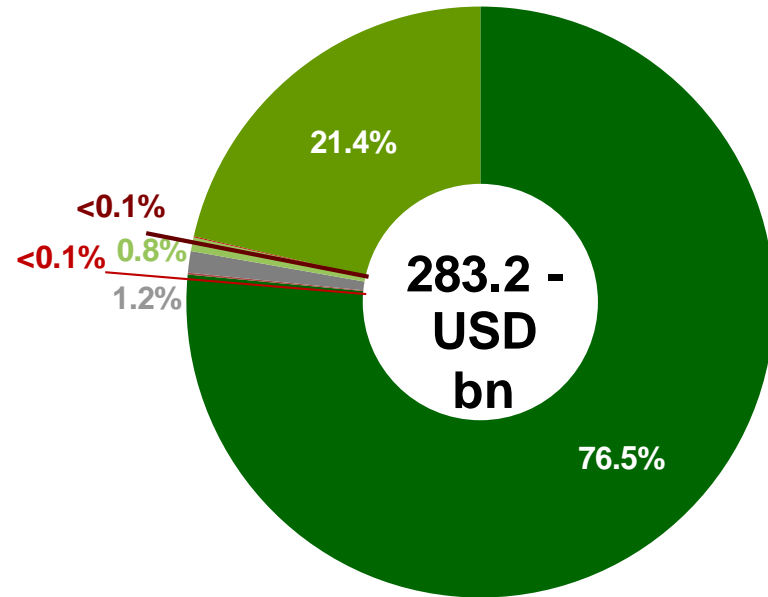
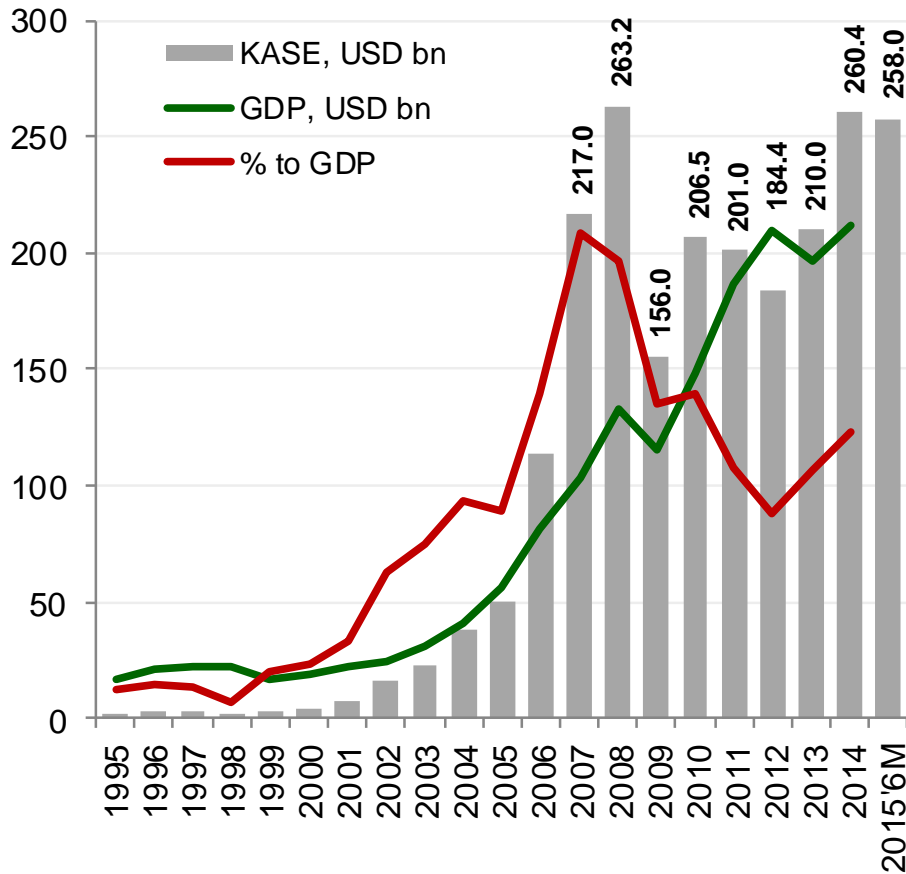


## Stock market indicators for seven months of 2015

Market sector	Volume, KZT bn	Volume, USD mln	Average daily number of deals	Average daily volume of deals, USD mln	Average volume of one deal, USD mln
Foreign currency	40,117.8	216,596.0	186	1,820.1	9.8
Shares	53.2	286.2	175	2.4	<0.1
Corporate bonds	619.9	3,334.0	8	28.0	3.6
Kazakhstan GS	396.5	2,143.0	1	18.0	63.0
Repo transactions	11,263.6	60,832.1	161	511.2	3.2
Derivatives	–	–	–	–	–
<b>TOTAL</b>	<b>52,451.0</b>	<b>283,191.3</b>	<b>531</b>	<b>2,379.8</b>	<b>4.5</b>

# KASE Market Volume and Structure

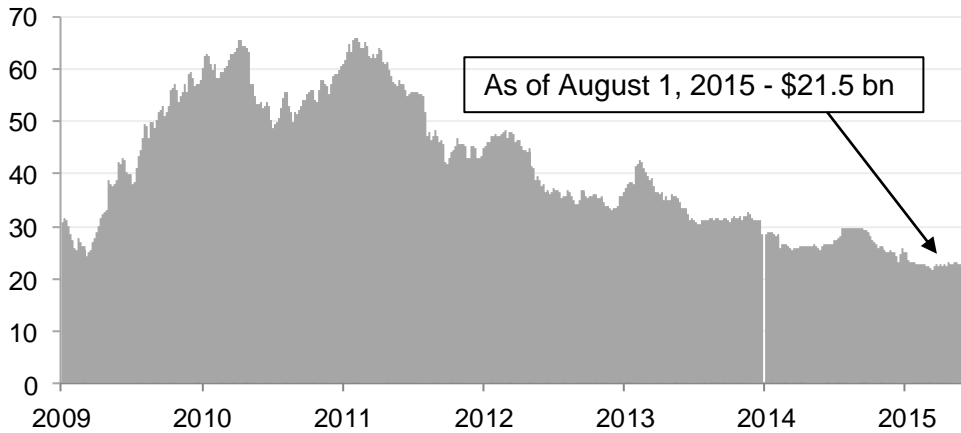
Volume Traded and GDP



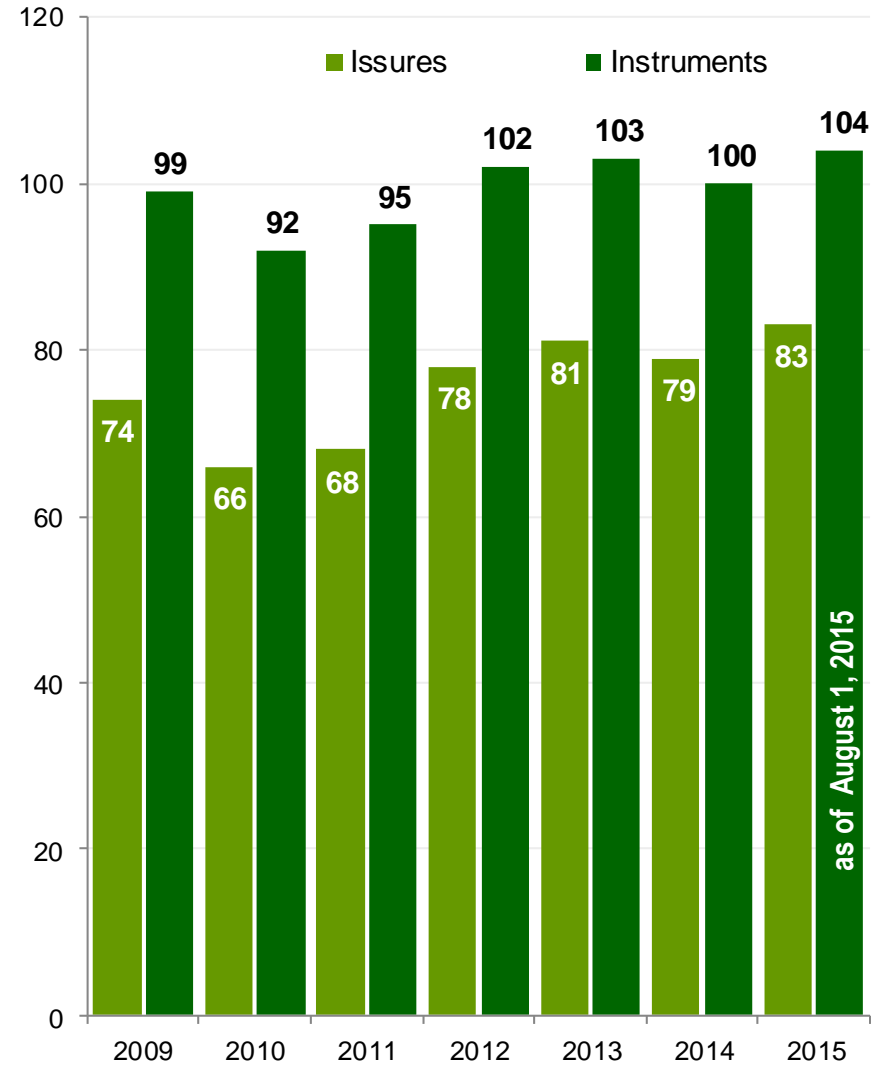
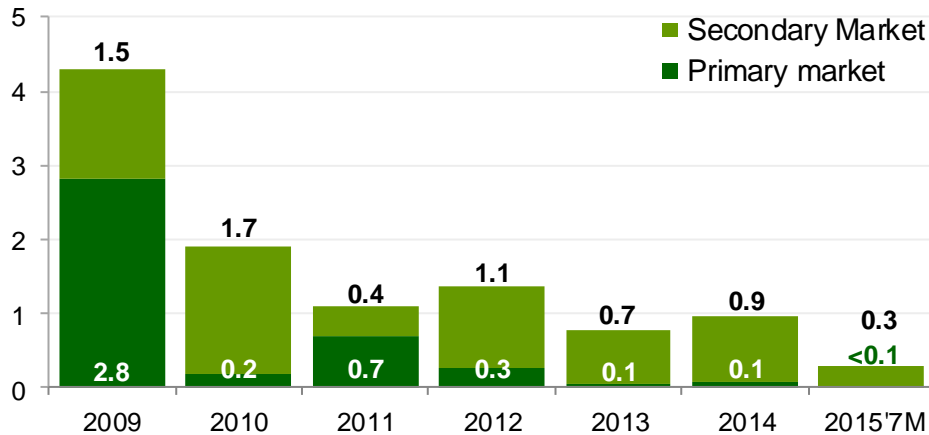
- Currency
- Shares
- Corporate bonds
- Government securities
- Derivatives
- IFO Bonds

# Share Market

Capitalization, USD bn



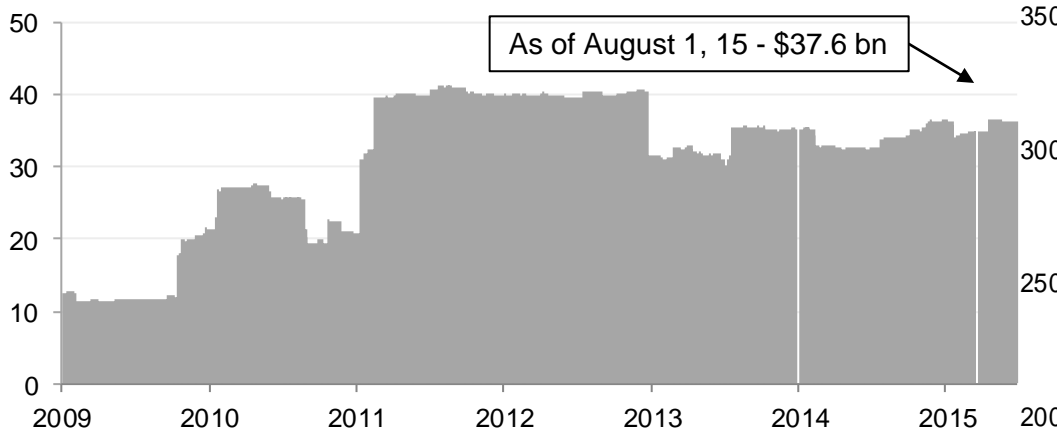
Traded volume, USD bn



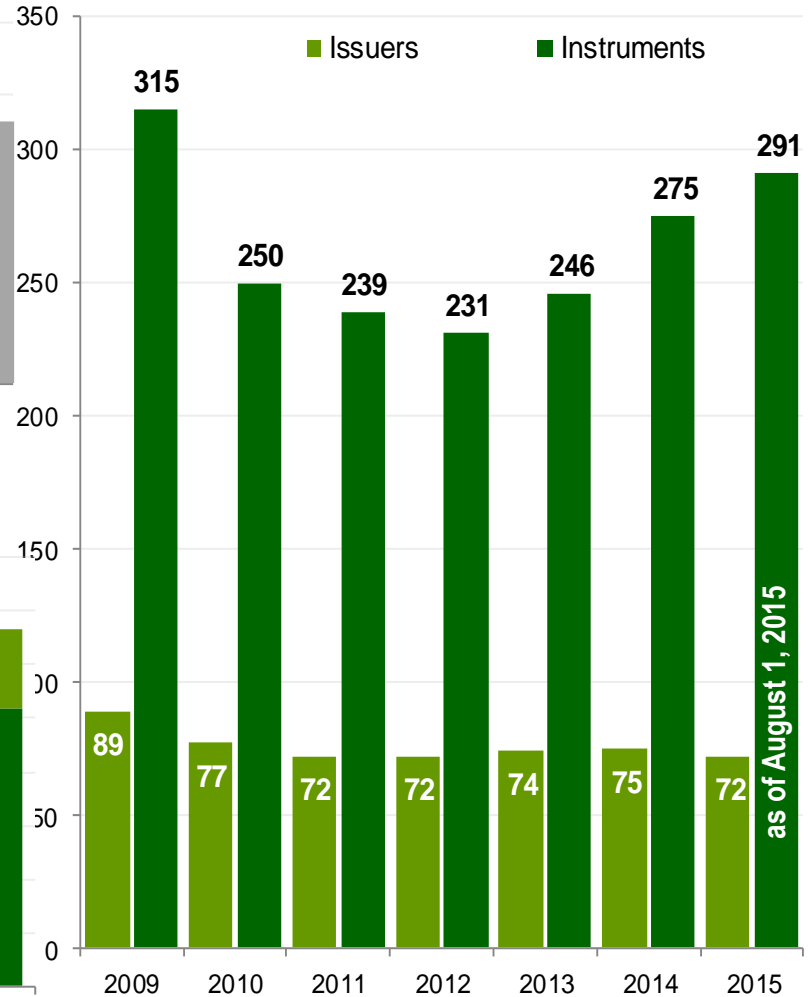
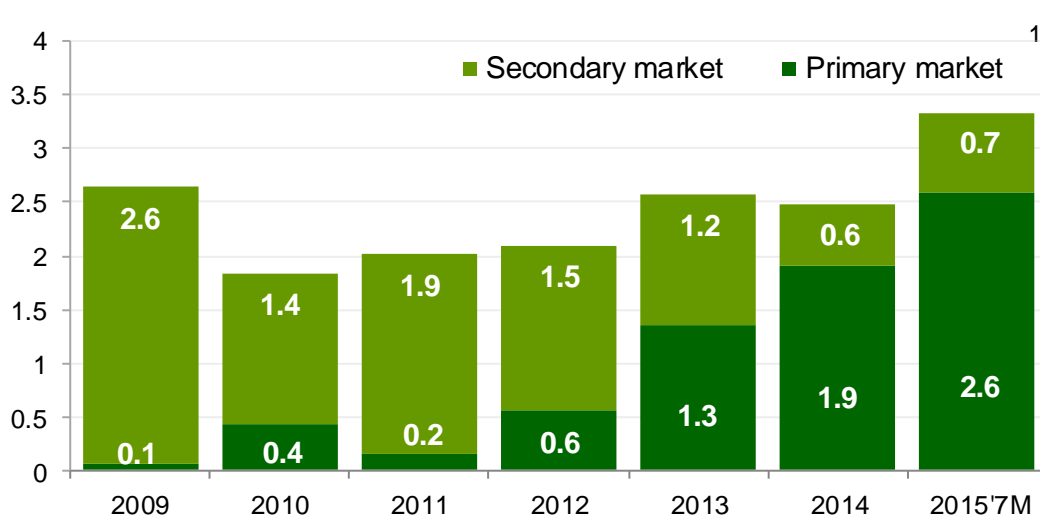


# Corporate Bonds Market

Capitalization, USD bn

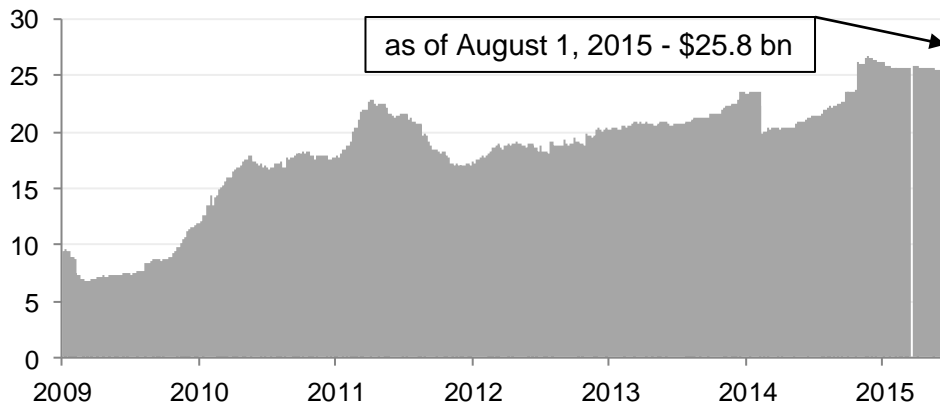


Traded value, USD bn

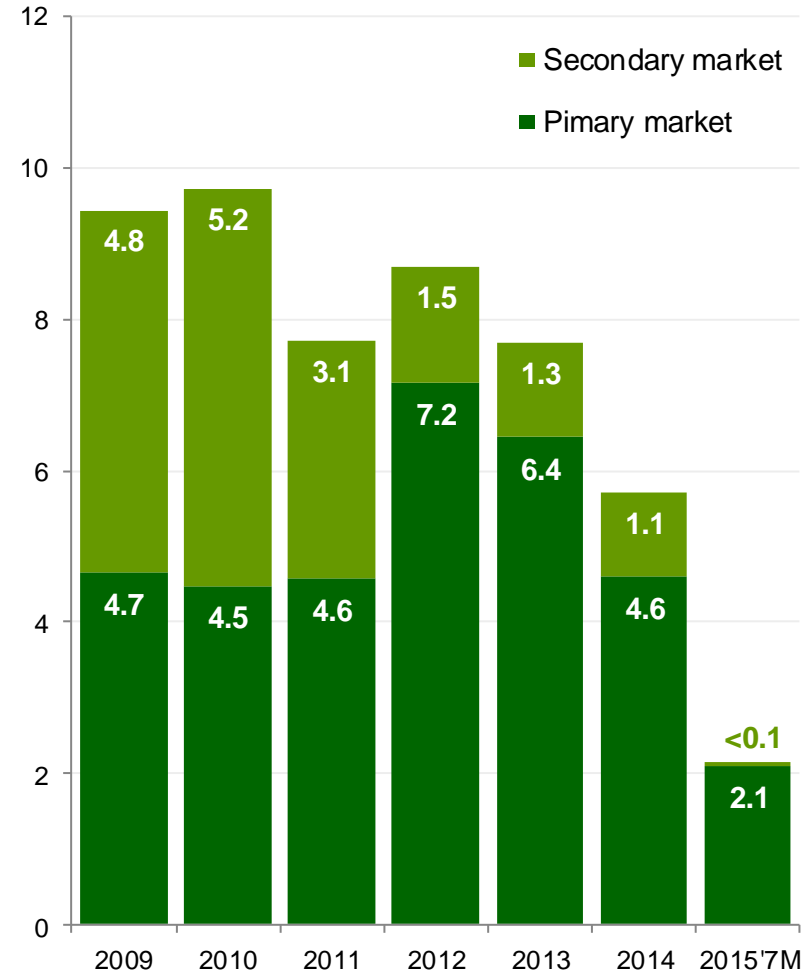


# Government Securities Market

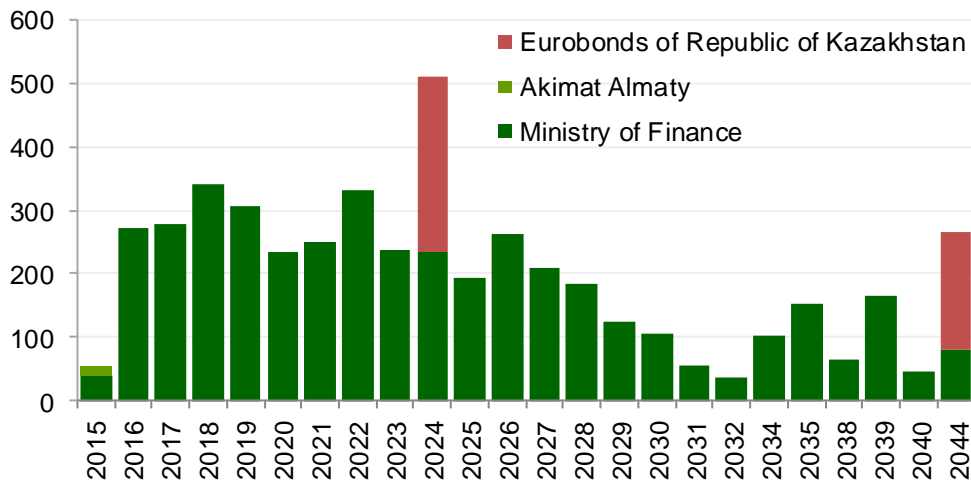
Volume of public sector debt, USD bn



Traded value, USD bn

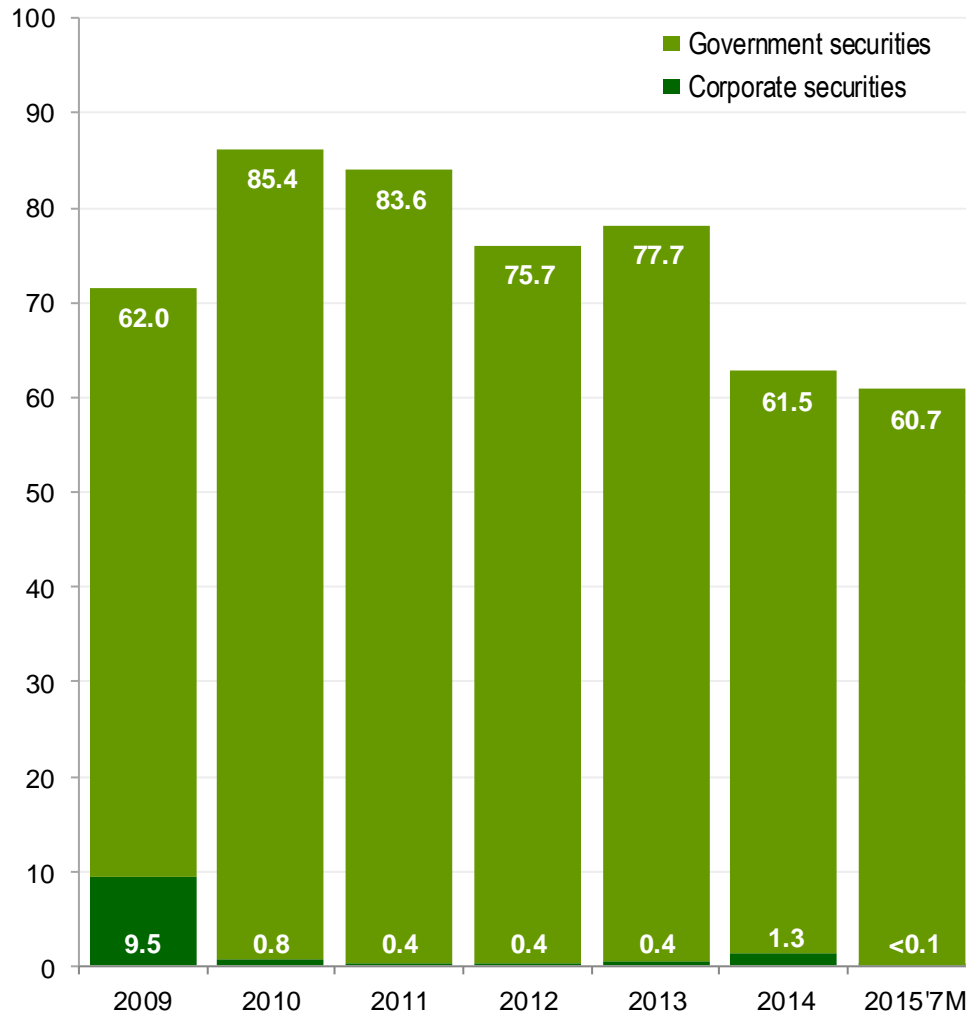


Public sector debt disbursements dynamics, KZT bn

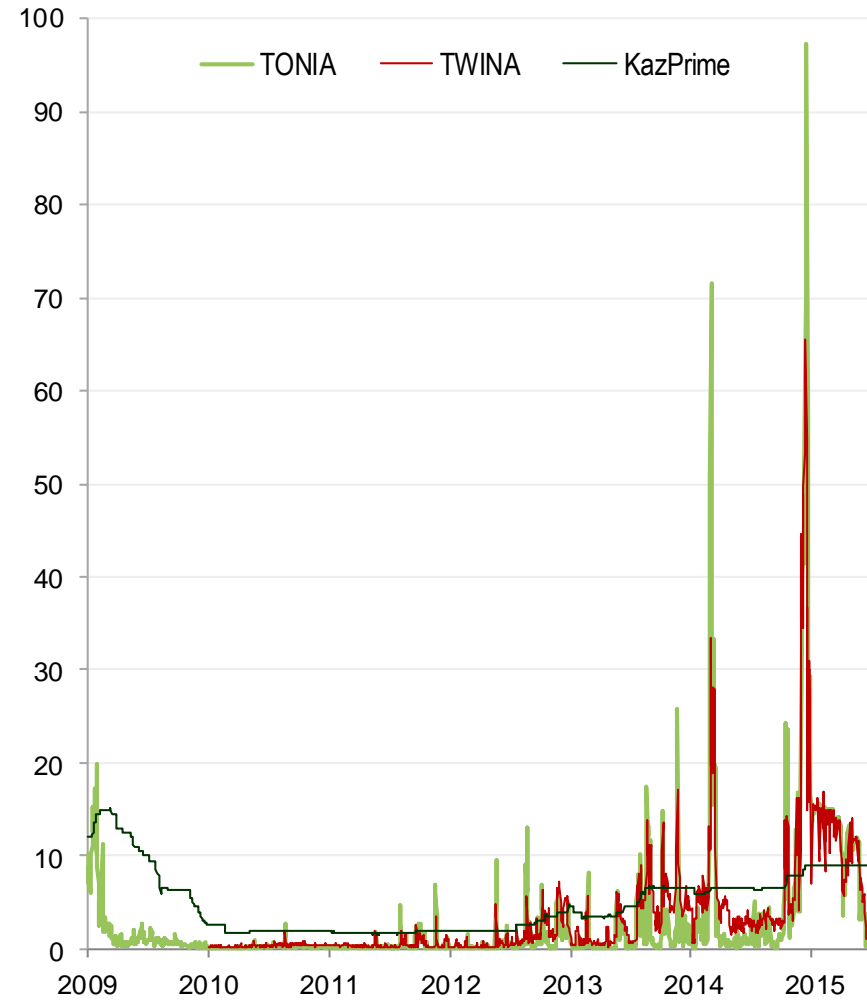


# Repo Transactions Market

Traded volume, USD bn

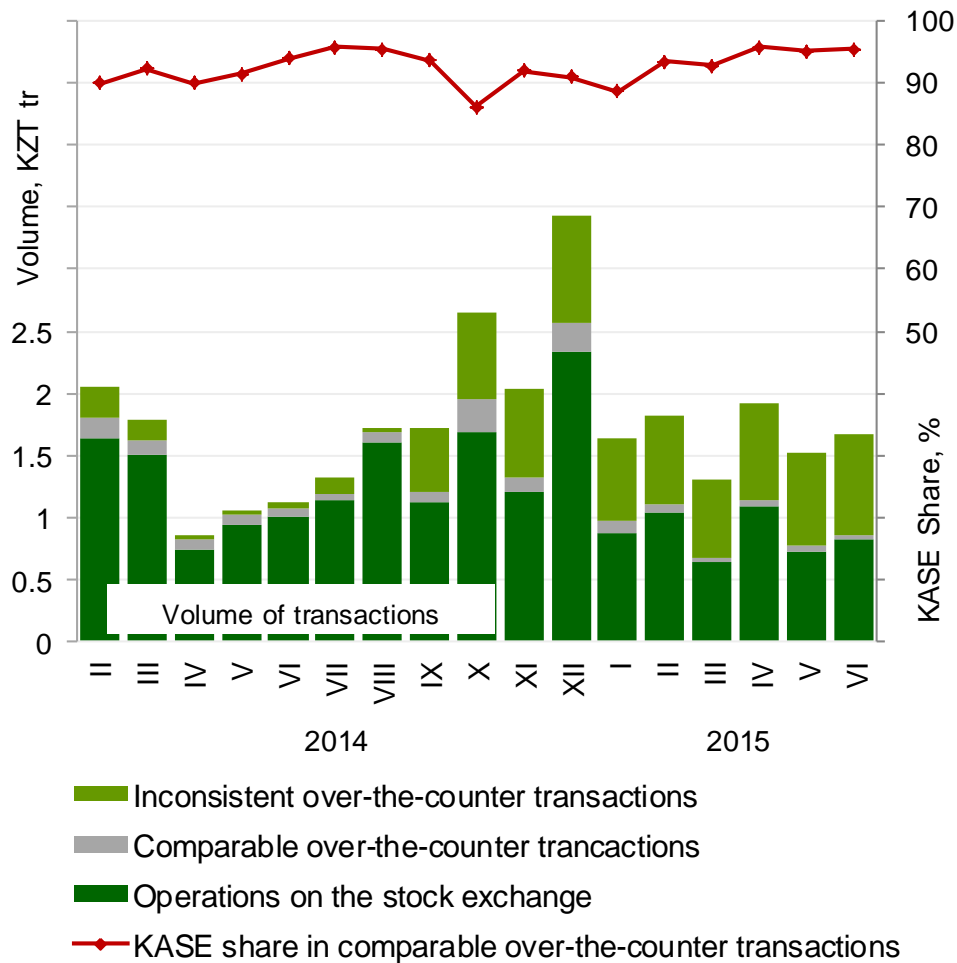


Money market indicators

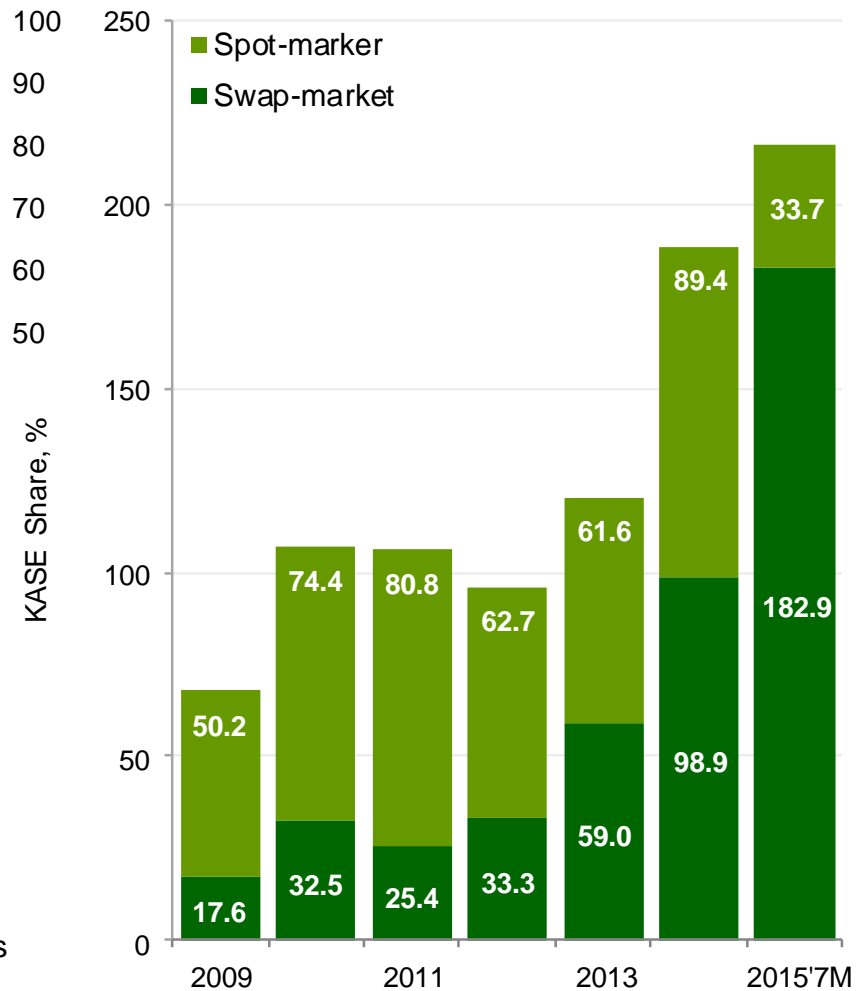


# Foreign Exchange Market

Sectoral structure of the market turnover and KASE share



Traded volume, USD bn

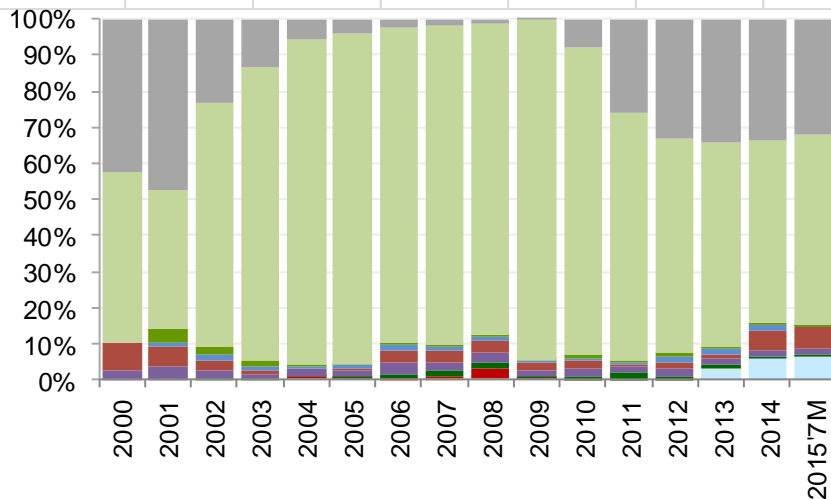


# Industry Structure

## Shares

2012	2013	2014	2015*7M
233.80	180.80	107.32	105.95
52.20	55.20	45.99	45.40
x	x	x	x
46.60	30.50	25.40	25.07
534.00	872.80	661.61	643.54
1 970.80	2 353.70	1 585.55	1 706.42
12 349.00	2 752.10	2 935.83	2 439.80
1 062.50	4 522.50	2 157.64	2 287.74
8 112.30	7 561.10	6 363.71	6 764.98
10 150.50	9 907.60	8 533.93	7 460.85

## Bonds

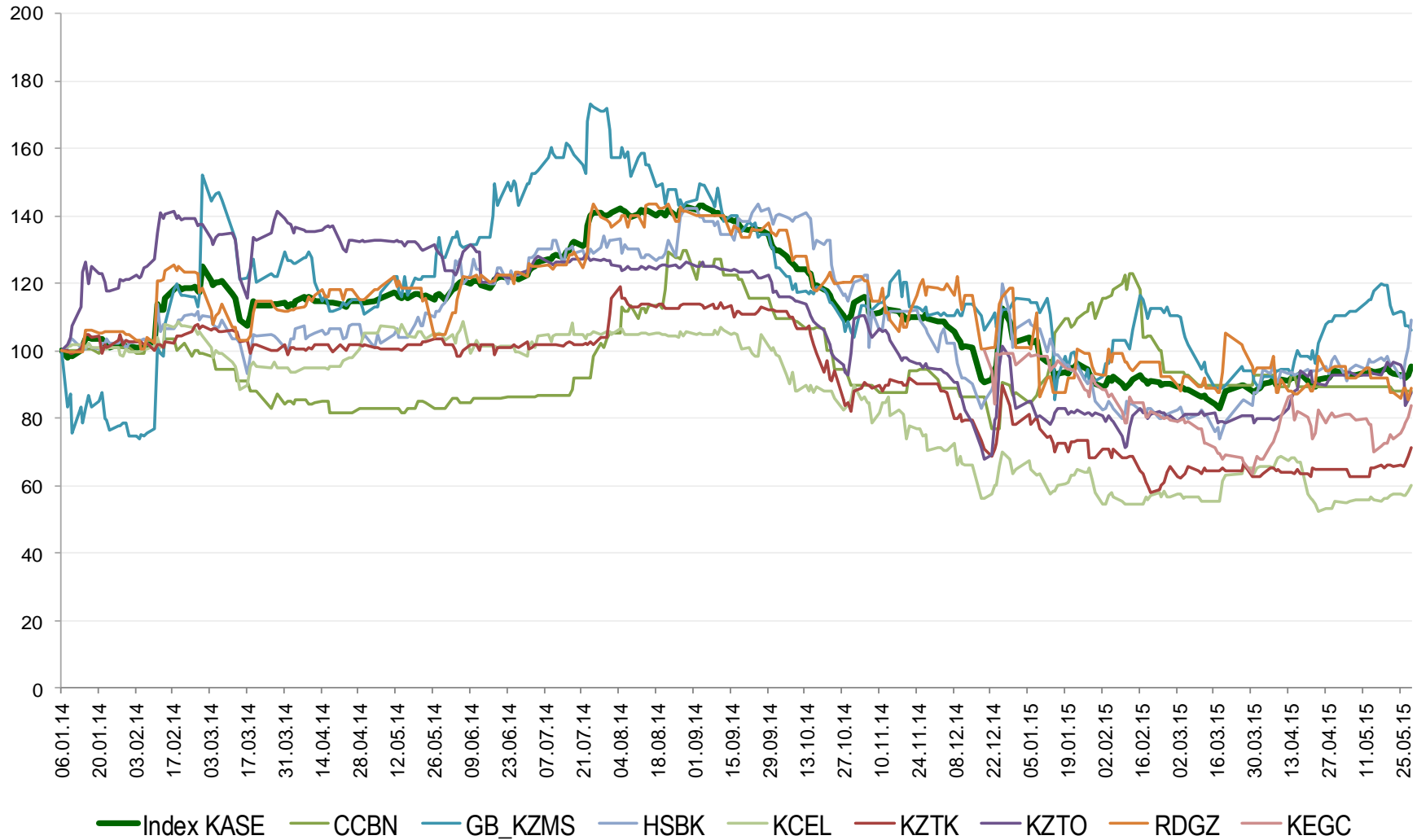


## Share in capitalization, %

### Shares Bonds

Energy	34.7	32.0
Financials	31.5	52.7
Provision of telecommunications services	10.7	0.3
Materials	11.4	0.3
Industrials	7.9	6.2
Consumer staples	3.0	1.3
Provision of municipal services	0.1	0.9
Information Technology	0	0
Health Care	0.2	<0.1
Consumer Discretionary потребительские товары	0.5	6.3

# Components of KASE Index





# Contact Information



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