

PERFORMANCE OVERVIEW Q2 2022

July 14, 2022
Almaty



CONTENTS

- **Summary of results**
- **Key projects of KASE and events**

6M '2202 vs. 6M '2021

+91%

trading volume

from 71.5 to
136.9 trln tenge

x2.2

trading volume
in the secondary GS
market

from 478.0 to
1,072.0 bn tenge

+60%

trading volume in the secondary
corporate bond market

from 358.8 to
573.0 bn tenge

+ 20%

trading volume on the foreign
currencies market

from 6.8 to
8.2 trln tenge



From 01.01.2022

KASE

-27 %

KASE Index

from 3,675.28 to
2,674.72 points

-27 %

equity market
capitalization

from 28.8 to
20.9 trln tenge

+158 th.

new accounts opened
by individuals

as of 01.07.22
365 thousand accounts in the CSD

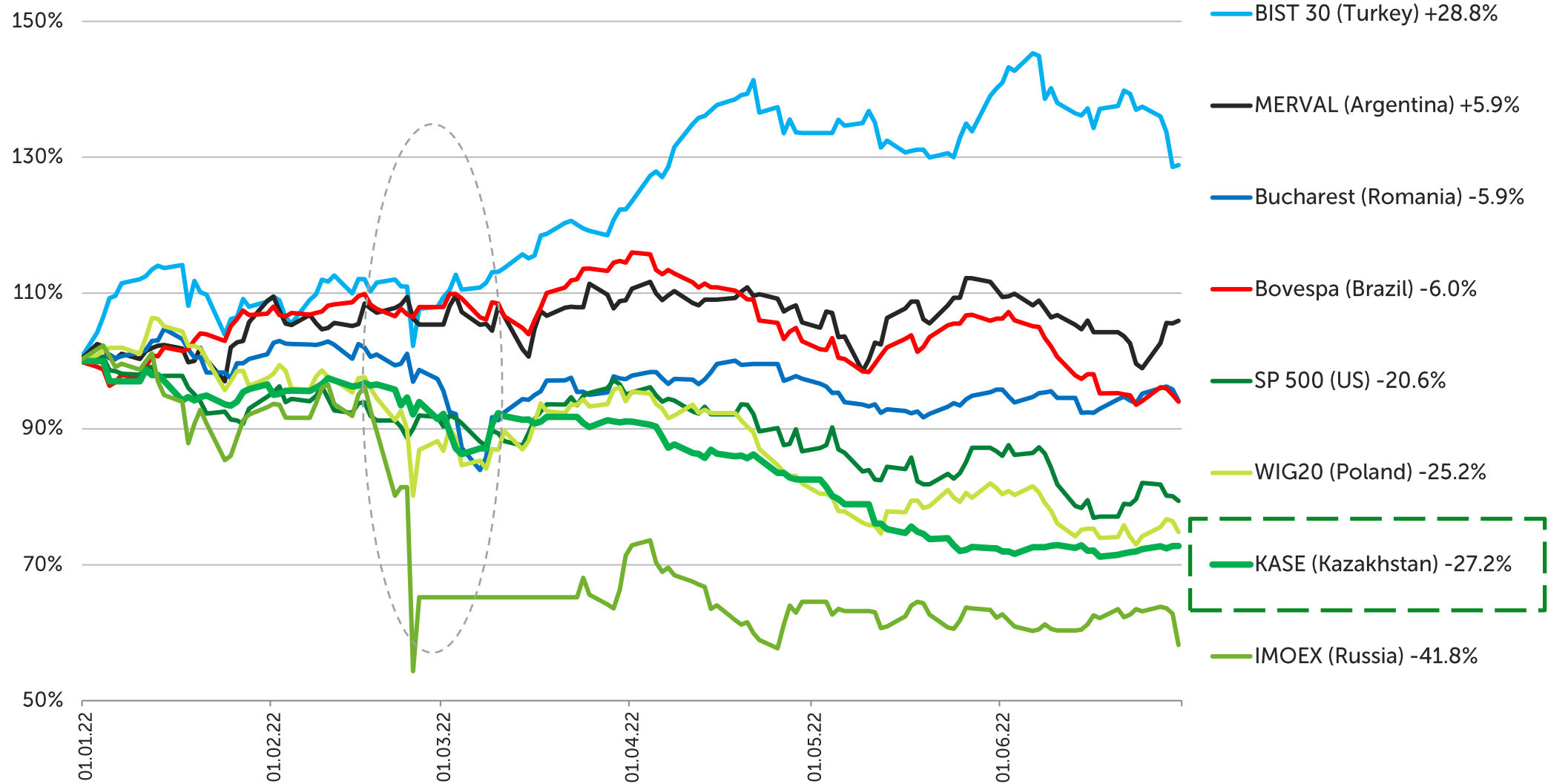
+27 new

instruments
in the official list

KASE Index and World Stock Indices



data from January 1 to June 30, 2022

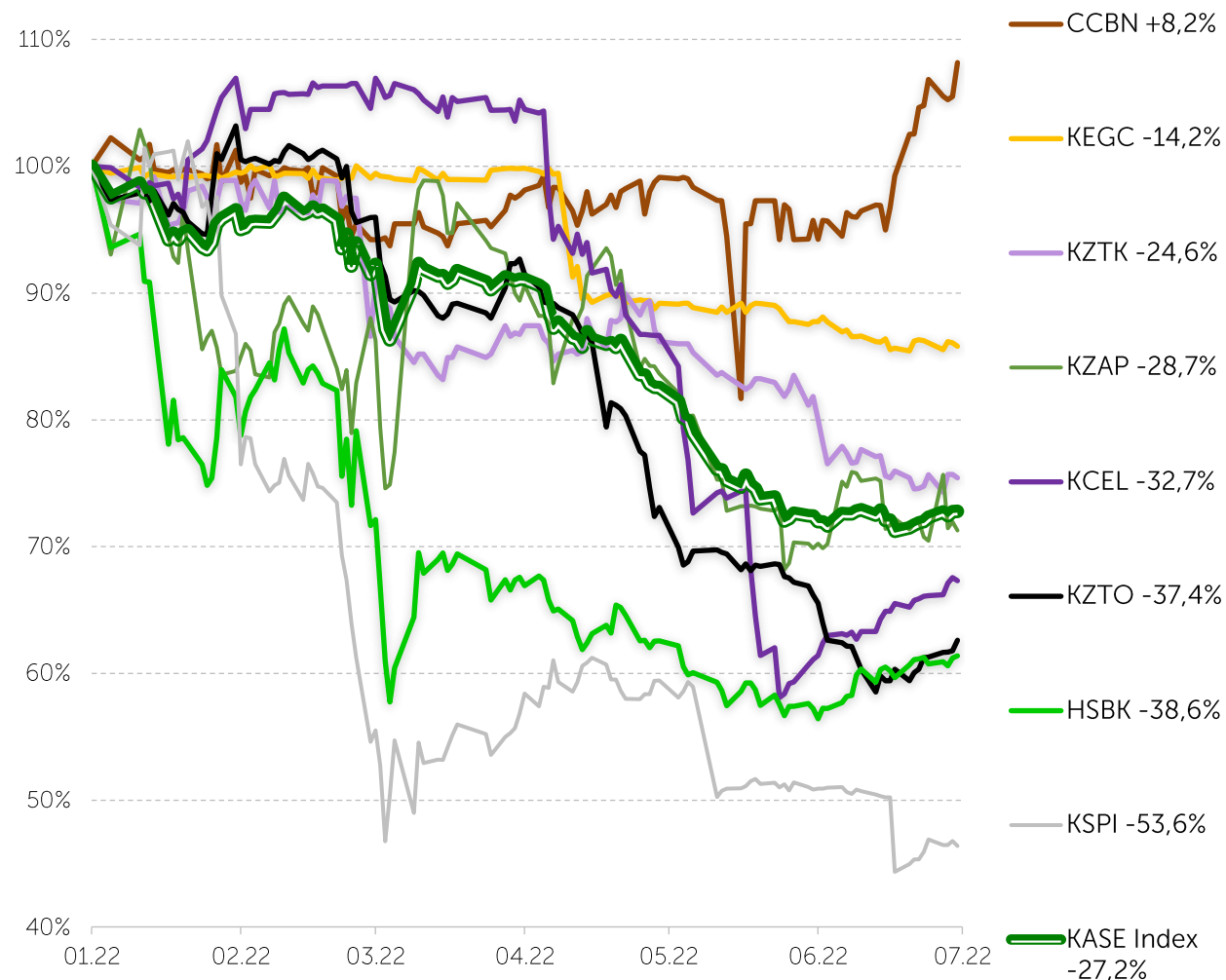


KASE Index

KASE			
Company	Free float, %	Share in the index, %	Capitalization, bn KZT
Bank CenterCredit	40.4	8.9	80.0
National Bank	30.5	16.7	1,250.0
Kcell	34.1	13.2	219.8
KEGOC	10.0	11.4	416.8
Kaspi.kz	24.1	13.3	4,666.1
Kazatomprom	25.0	14.5	3,125.4
Kazakhtelecom	20.3	14.9	285.4
KazTransOil	10.0	7.2	261.3
Total			10,304.7

• From May 5, 2022 ordinary shares of Kaspi.kz JSC are included in the representative list of KASE Index

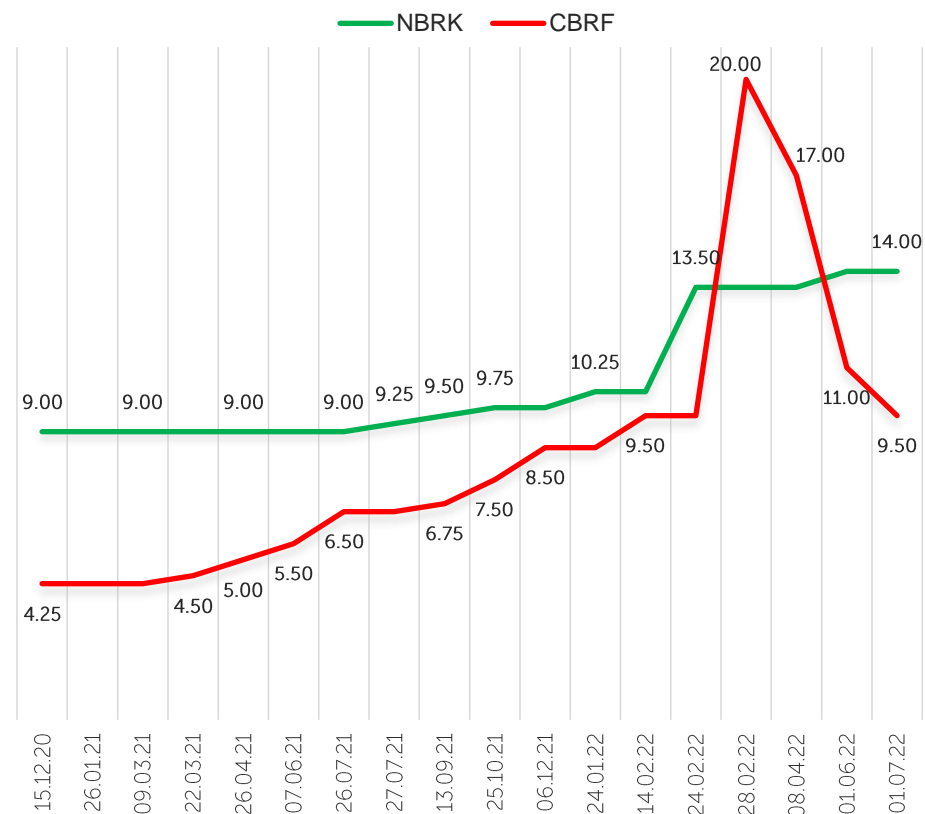
Components of KASE Index over 6M 2022



* data as of July 1, 2022
Source: KASE

Dynamics of changes in the base rate and CPI

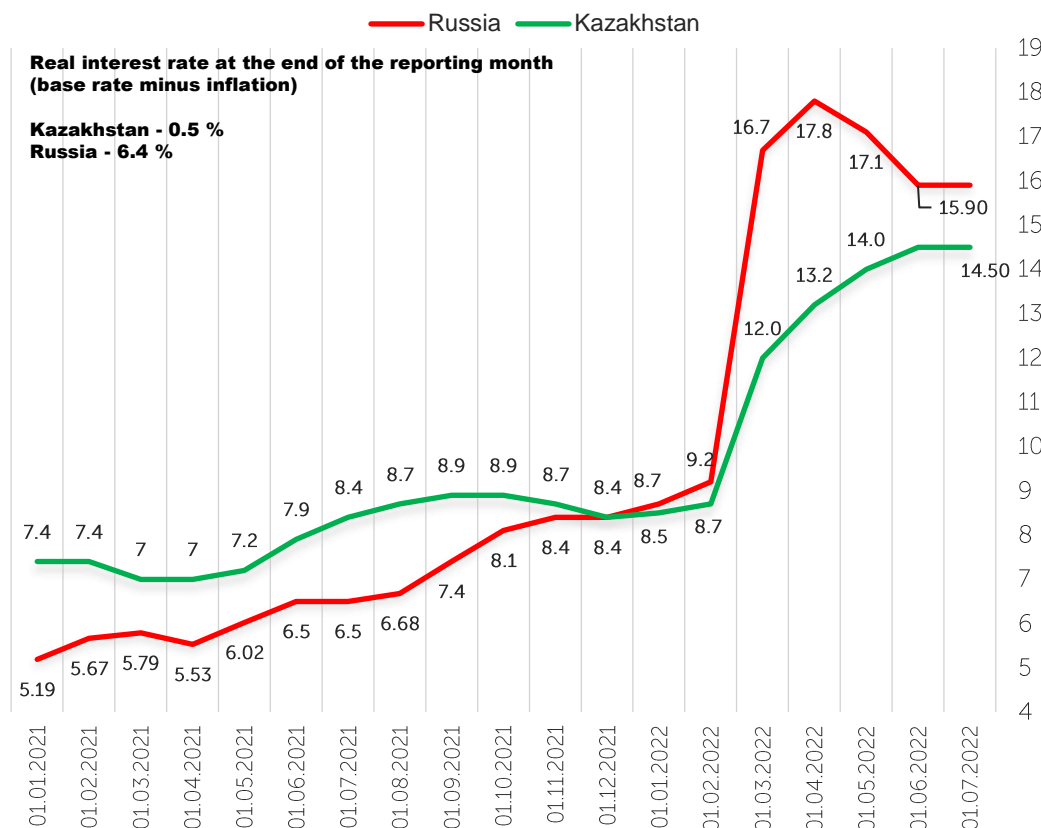
Base rate in Kazakhstan over time (the base rate of the Central Bank of the RF at the time of the change in the base rate in the RK is additionally indicated), in % per annum



Interest rates and inflation rates of other countries of the world

	%	CPI
CBR	9.50%	15.9 %
FED	1.50%-1.75%	9.1%
ECB	0.00%	8.6 %
BOE	1.25%	9.1 %
SNB	-0.25%	3.4 %
RBA	1, 3 5%	5.1%
BOJ	-0.10%	2.5%
RBI	4.90%	7.04%
PBOC	3.70%	2.5 %
BCB	13.25%	11.89 %

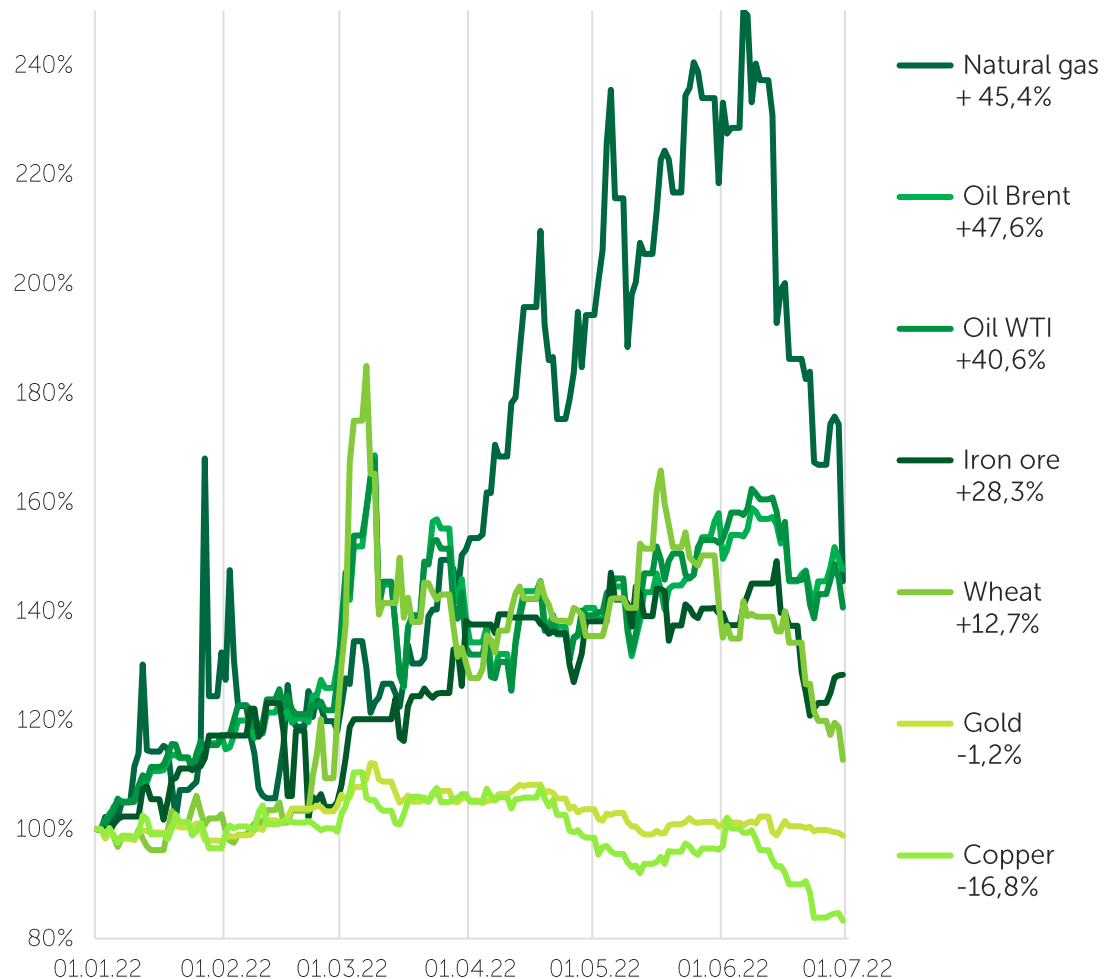
Annual inflation in Kazakhstan over time (annual inflation in the RF is indicated for comparison), in %



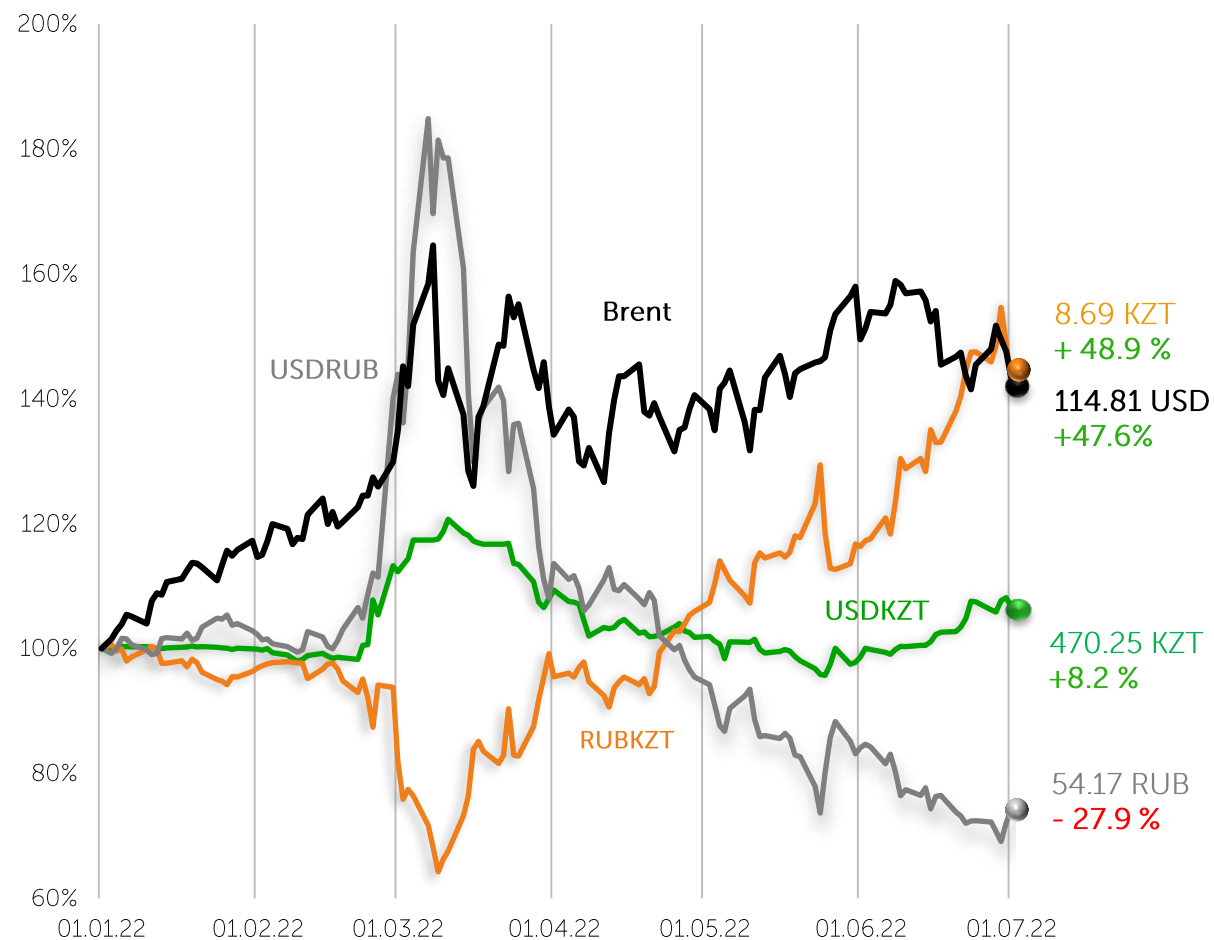
- **The US Federal Reserve** on March 16 raised the rate by 25 b.p., on June 15 - by 75 b.p. to 1.75%;
- **ECB** completed the PEPP asset purchase program by July 2022, at its meeting in July it is planned to raise the rate by 25 b.p. for the first time;
- **The Bank of England** raised the rate by 25 b.p. five times in a row (December 16, February 3, March 16, May 4, June 15) to 1.25 %;
- **The Central Bank of China** cut the rate by 5 b.p. in December and 10 b.p. in January to 3.7%, after which it suspended easing;
- **Central Bank of the Russian Federation** decided to raise the key rate to 20 %, on April 11 it began to decrease it to 17 %, on May 27 – to 11 %, and on June 7 – to 9.5 %.

Value of underlying assets and exchange rates over time

Dynamics of changes in the value of underlying assets*



RUB/KZT, USD/KZT, USD/RUB exchange rate dynamics in comparison with oil price dynamics*, %



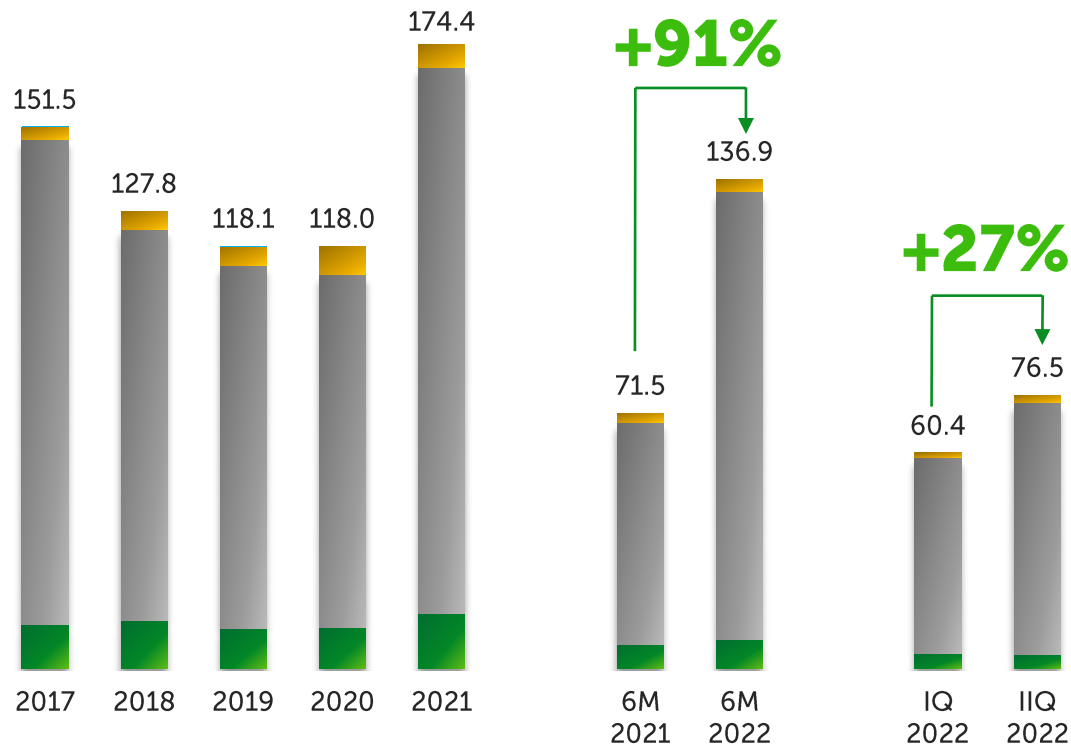
* data from January 1 to June 30, 2022
Source: Bloomberg

KASE Markets:

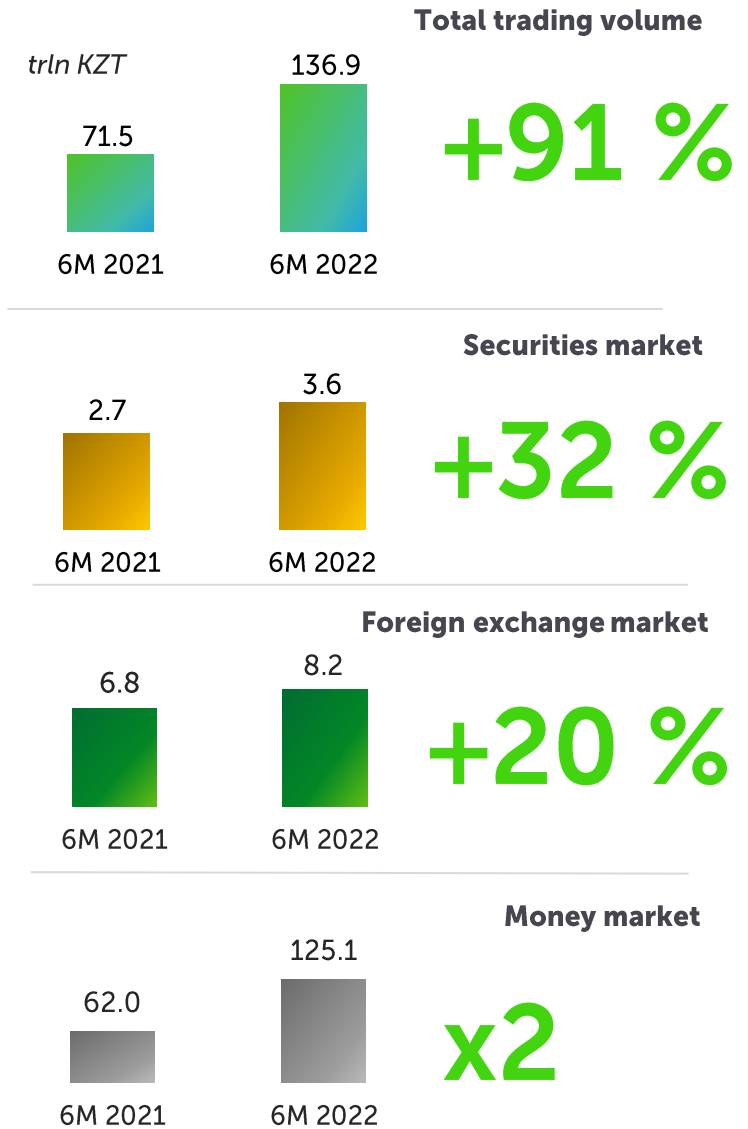
91% increase in trading volume



Dynamics of trading volume by sector, trln tenge

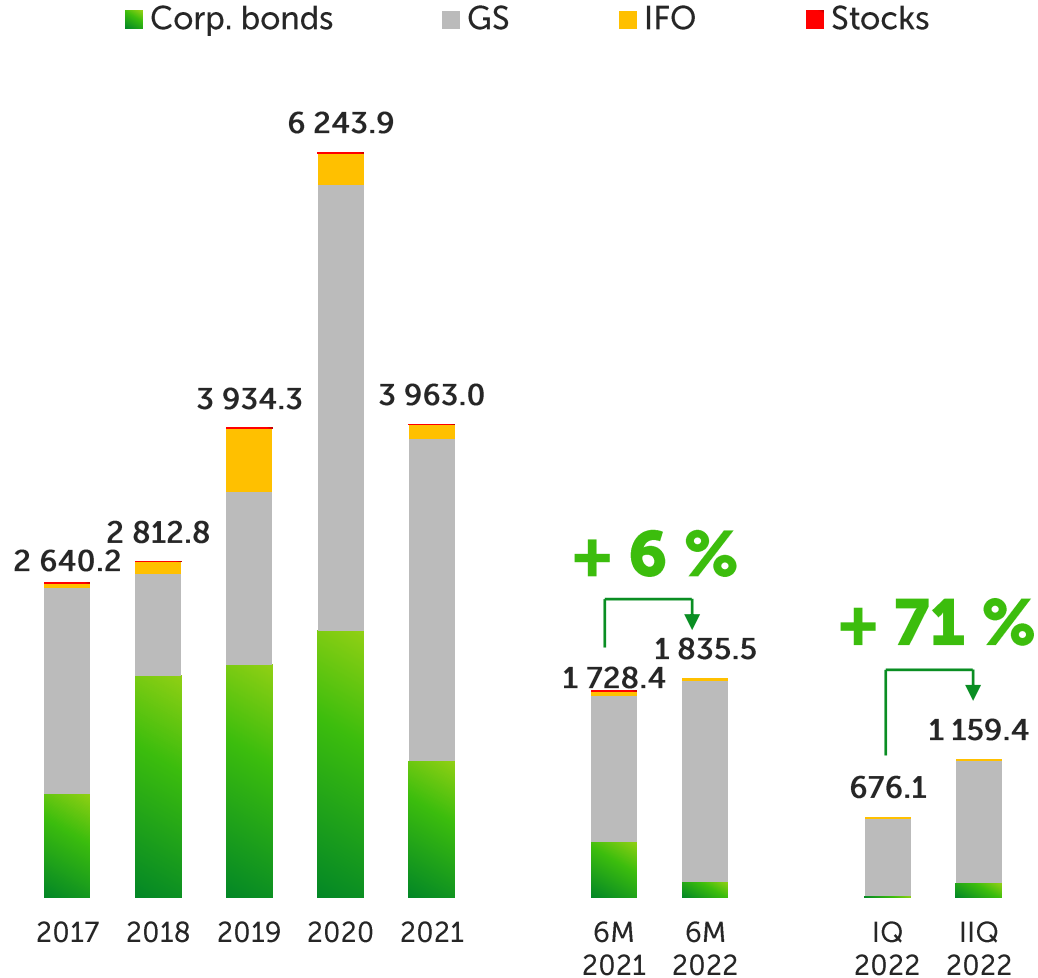


6M 2022 vs. 6M 2021

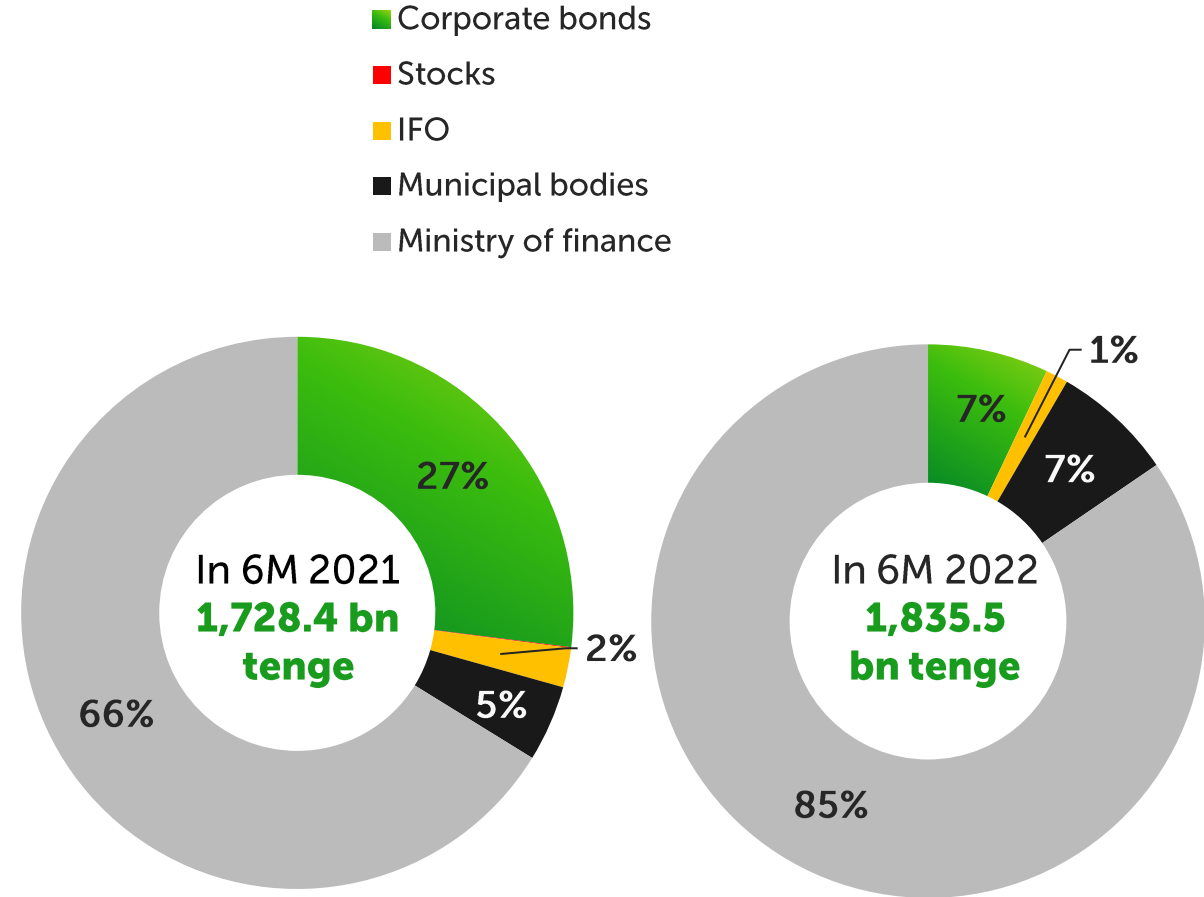


Capital Raising Market: increase in volume of funds raised by 6%

Volume of initial offerings, bn tenge



Structure of the primary market, bn tenge



In trading lists there are

1,366 instruments, including 893 securities, 244 instruments on the T+ list
in 6M 2022 – 11 securities, -24 instruments on the T+ list

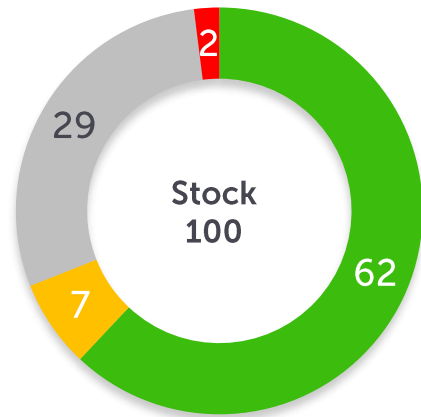
as of July 1, 2022

Securities market			Money market	Currency market	Derivatives
Stocks	Bonds	Other securities	Swap transactions	Spot	Futures
IPO / Auctions	Auctions	Secondary market	RUBKZT	RUBKZT	KASE Index
Buyback	Secondary market	Securities of investment funds	USDKZT	USDKZT	USDKZT
Secondary market	GS MF RK	ETFs	CNYKZT	CNYKZT	KZAP HSBK
Major companies	Municipal bonds		EURKZT	EURKZT	
SME	Notes of NBRK		Autorepo	EURUSD	
Double listing	Foreign GS		Stocks		
GDR	Corporate bonds		Bonds		
	IFO bonds*		GS basket		
56	183	5			
112	516	21	437	16	20
Settlements					
T+ 2	T+ 2	T+ 2	from T+1 to T+1Y	T+0	T+1W
T+ 0 - illiquid securities	T+ 0 – illiquid securities	T+0	from T+0 to T+90	T+1	T+1M
				T+2	T+3M
					T+6M

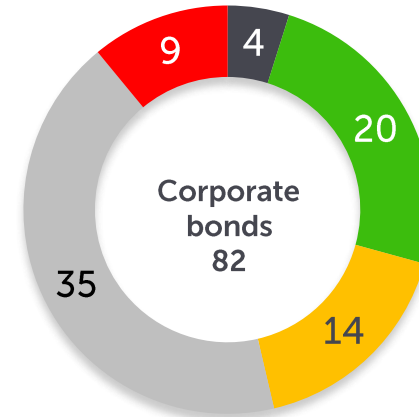
*securities of international financial organizations
Source: KASE

KASE official list: 10 new issuers

Structure of listed companies by area of activity

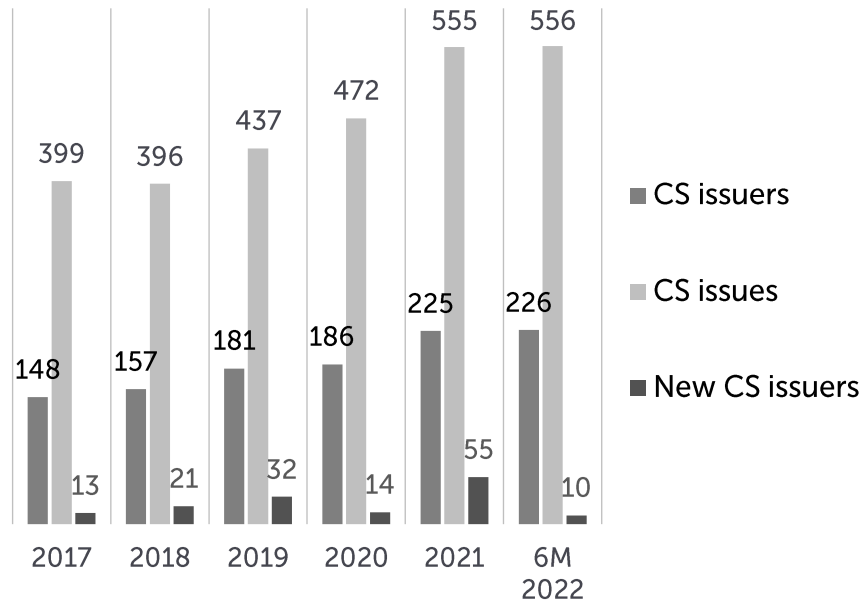


- development institutes
- real private
- quasi-public real
- private finance
- quasi-public finance



27 instruments of 21 issuers, including 10 instruments from 10 new issuers, were included in the official list.

16 instruments from 14 issuers, including 7 instruments from 7 new issuers, were included in the official list.



- Development Bank of Kazakhstan JSC
- KazAgroFinance JSC
- NC "Food Contract Corporation"
- Microfinance Organization "OnlineKazFinance" LLP
- Microfinance organization "R-Finance" LLP
- Asian Development Bank
- Eurasian Development Bank

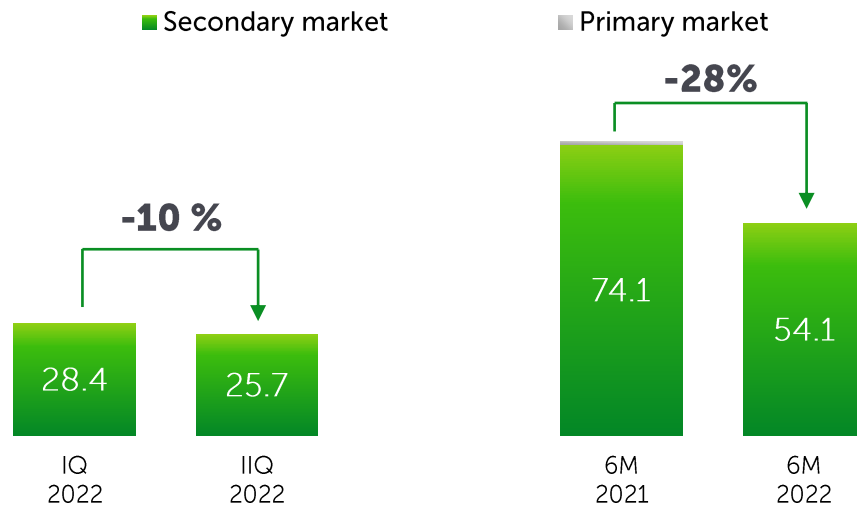
- ARKADA INDUSTRY LLP
- FinQ LLP
- Airbus
- Maikuben –West JSC
- Cameco Corporation
- KLA Corporation
- Halyk Global Markets JSC

Stock market: decline in trading volume by 28%

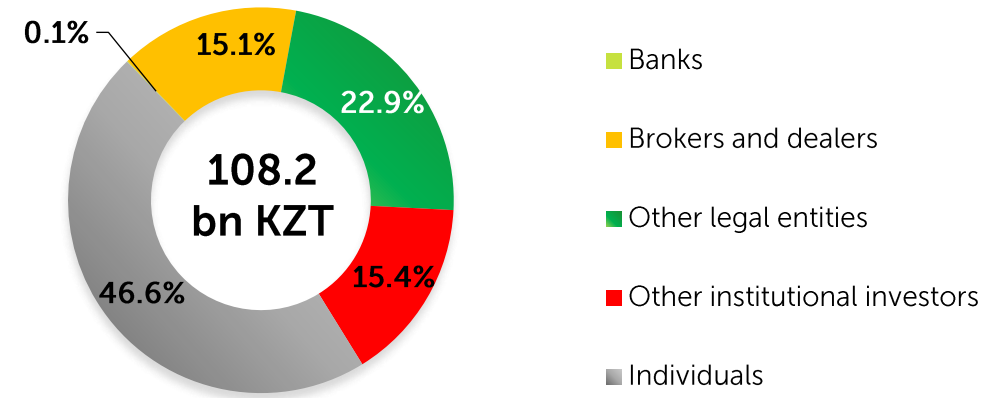
Key facts and figures

- + market capitalization as of July 1, 2022 ~ **20.9 trln tenge** (since the beginning of the year -27%)
- + average daily trading volume for 6M 2022 ~ **458 mln tenge** (-27% vs 6M 2021)
- + average daily trading volume of shares of KASE Index for 6M 2022 ~ **340 mln tenge**
- + average daily number of transactions for 6M 2022 ~ **1,497 deals** (-6% vs 6M 2021)
- + average volume of one transaction for 6M 2022 ~ **306 th tenge** (- 22 % by 6M 2021)

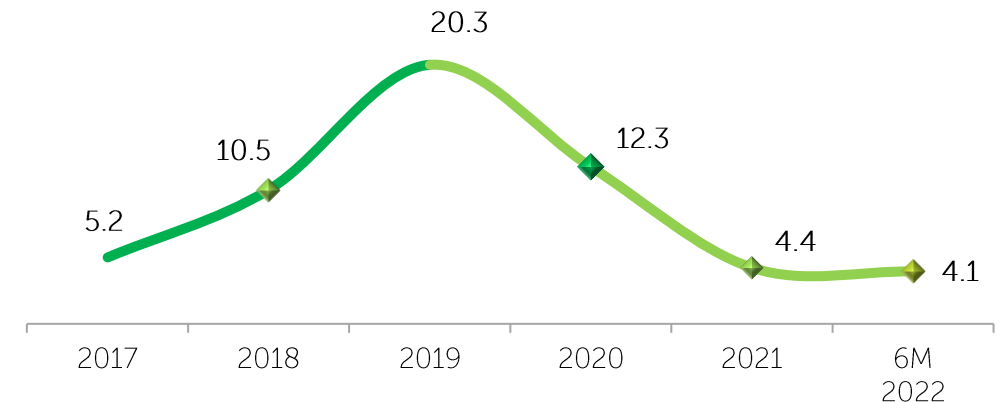
Volume of transactions on the stock market, bn tenge



Investor structure in 6M 2022*



Share of non-residents in total gross turnover*, %



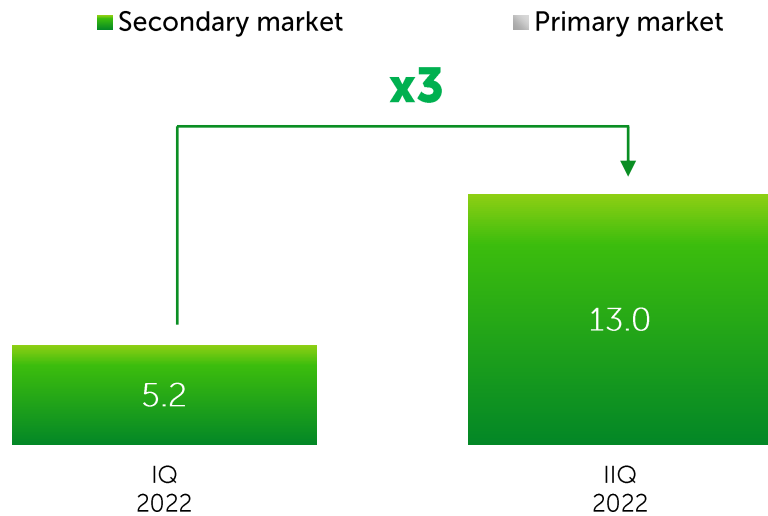
* of the total gross turnover of trading in shares in the secondary market, excluding major transactions and transactions of an irregular nature

KASE Global

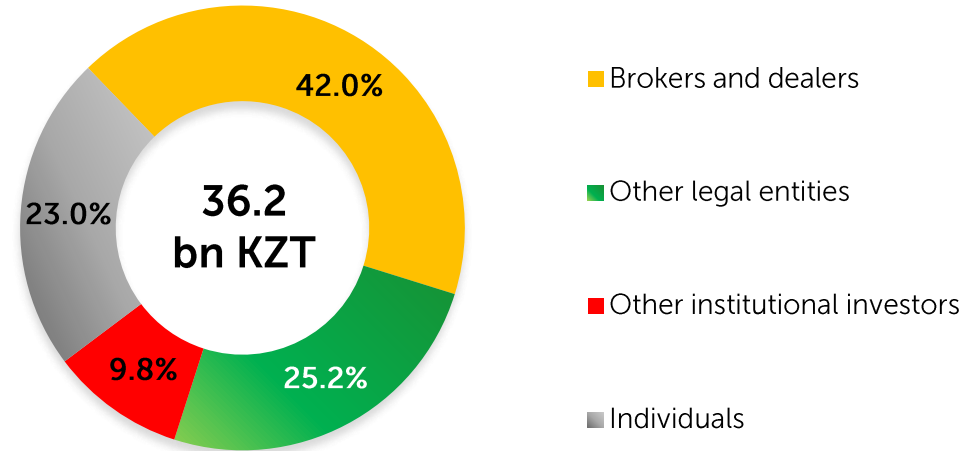
Key facts and figures

- + **EuroNext** and **EURONEXT 100 Index** were added to the list of markets, securities from which can be admitted to trading in the "KASE Global" sector
- + shares of **46 titles** available for trading
- + average daily trading volume in 6M 2022 ~ **154 mln tenge**
- + average daily number of transactions in 6M 2022 ~ **114**
- + average volume of one transaction for 6 M2022 ~ **1 347 th tenge**
- + settlement schemes **T+0, T+2**, trades in **USD, KZT**
- + trading schedule: **11:20 – 22:00**

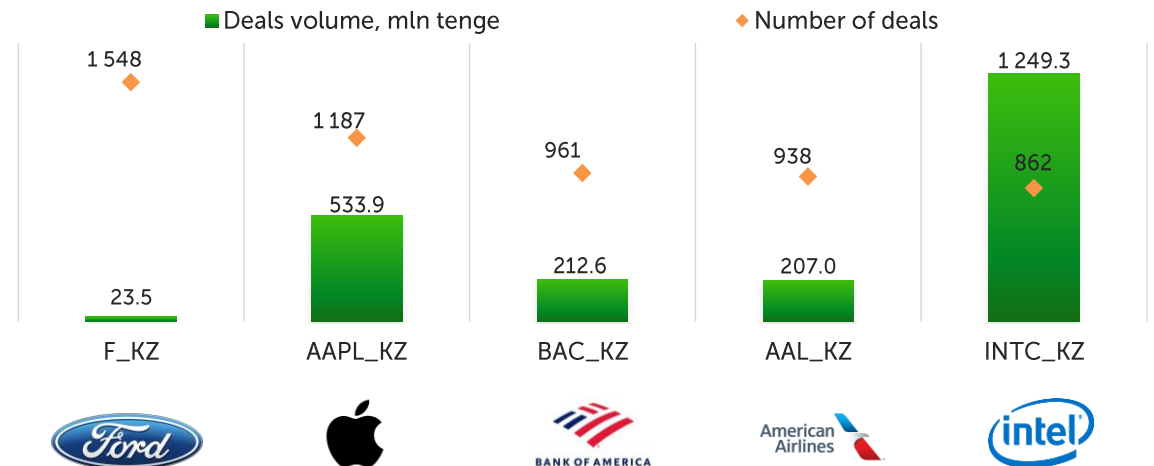
Trading volume, bn tenge



Investor structure in 6M 2022



Top 5 most popular shares of KASE Global sector in 6M 2022

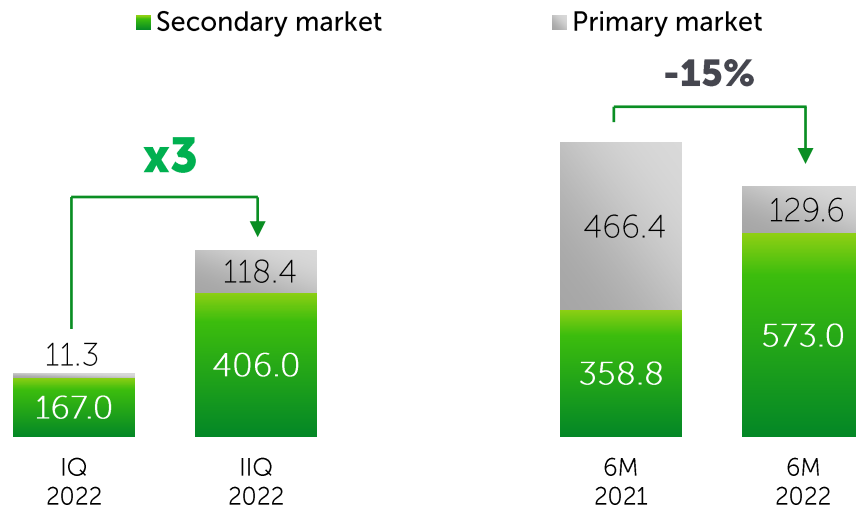


Corporate bond market: increase in trading volume in the secondary market by 60%

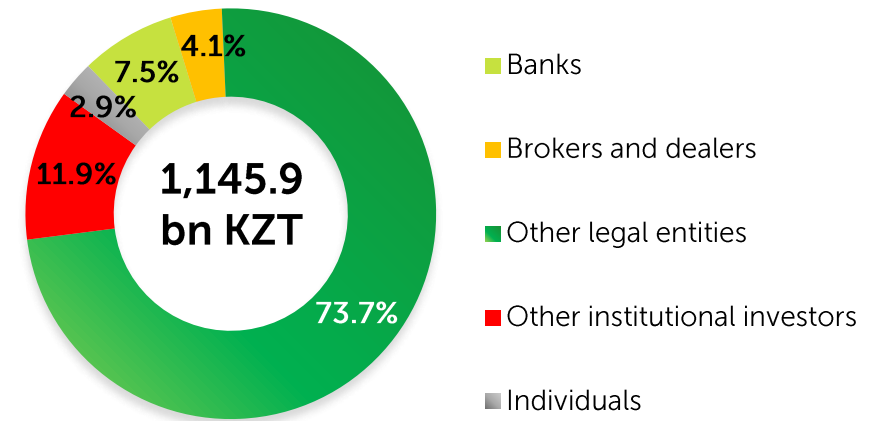
Key facts and figures

- + volume of outstanding corporate debt as of July 1, 2022 – **15.3 trln tenge** (from the beginning of the year – 1%)
- + average daily trading volume in 6M 2022 ~ **6 bn tenge** (-14% vs 6M 2021)
- + average volume of one deal in 6M 2022 ~ **92 mln tenge** (-65% vs 6M 2021)
- + share of Eurobonds in total corporate debt ~ **44%**
- + share of quasi-state in total corporate debt ~ **71%**

Volume of transactions in the corporate bond market, KZT bn

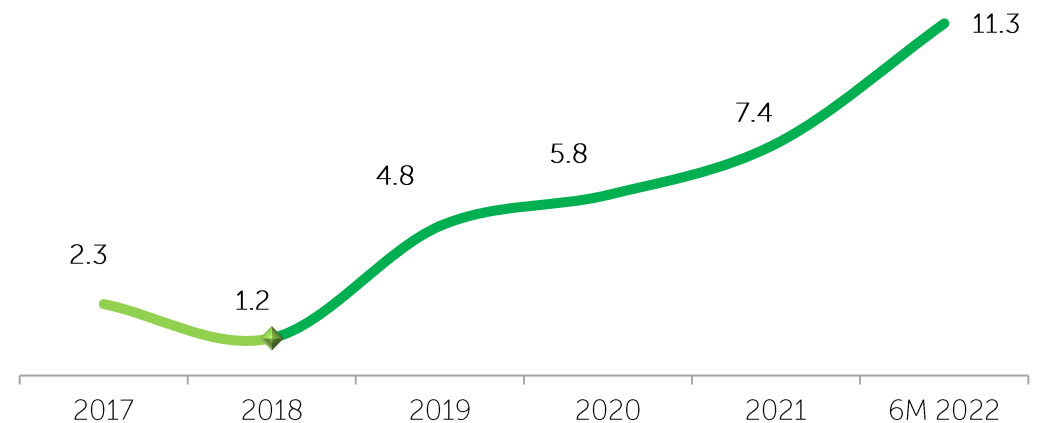


Investor structure in 6M 2022*



* of the total gross turnover of trading in corporate bonds on the secondary market

Share of non-residents in gross turnover**, %



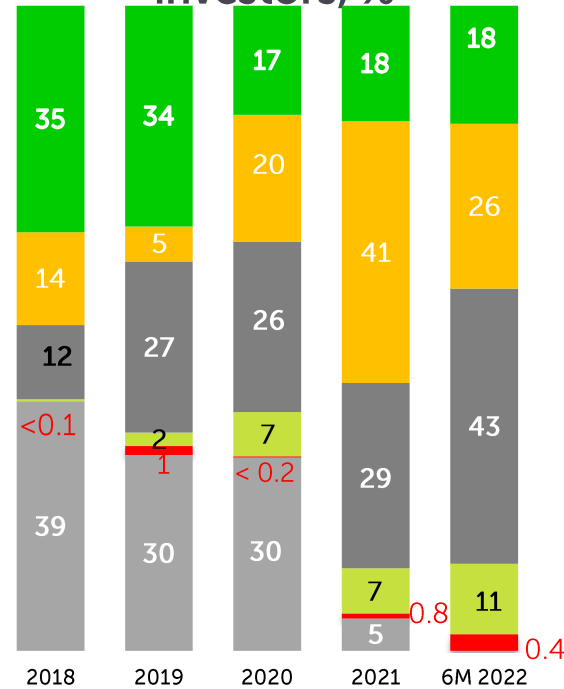
** of the total gross turnover of trades in corporate bonds, the position of the initiator of specialized trades is excluded from the calculation

Primary corporate bond market: yield from 10.0% to 25.0% per annum

	2021 *	6M 2022 *
Number of issuers	31	6
FROM THEM :		
quasi-state companies and development institutions	13	2
private non-financial companies	3	0
private financial companies	15	4
Raised, bn KZT		
	1,042.4	111.7
FROM THEM:		
quasi-state companies and development institutions	808.1	99.7
private non-financial companies	10.7	-
private financial companies	188.6	12.0

* excluding offerings of non-market nature

Shares of the main categories of investors, %*

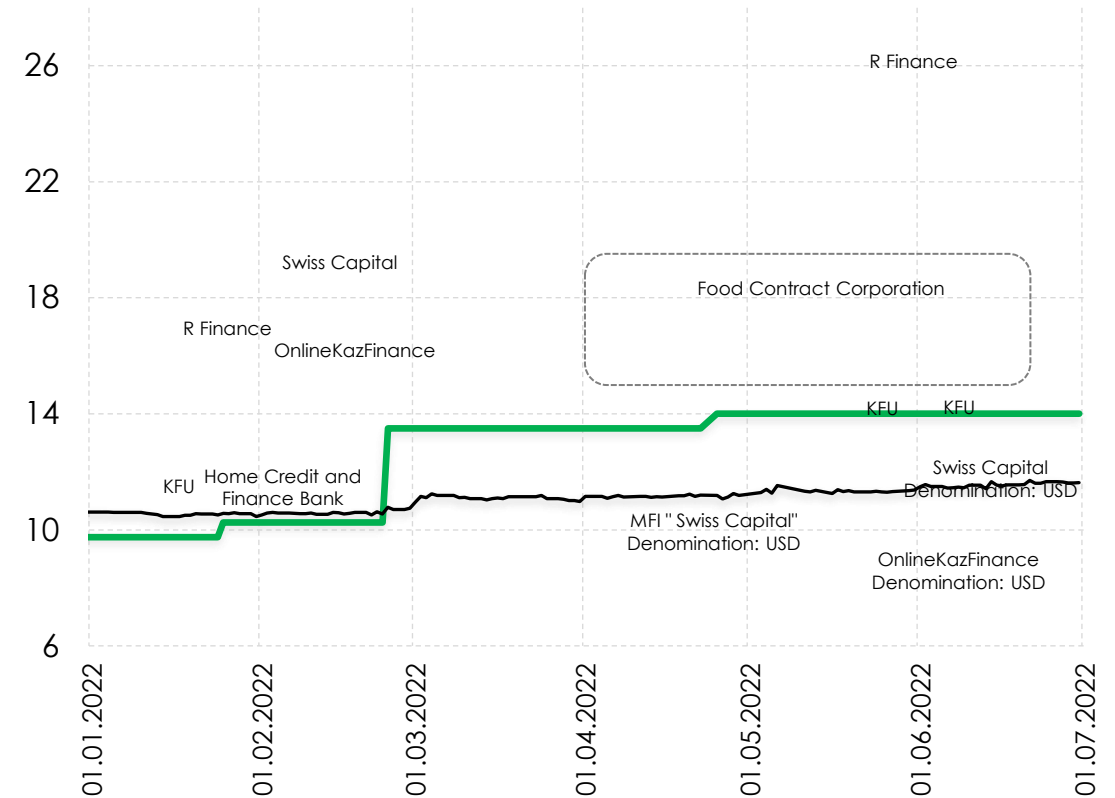


- Other institutional investors
- Other legal entities
- Banks
- Brokers and dealers
- Individuals
- UAPF

Market placements in 6M 2022

— Base rate — KASE_BMY ◆ Yield, % APR

from 10.0% to 25.0% per annum



Corporate bond offerings in the first half of 2022



Kazakhstan Sustainability Fund JSC
Maturity
 1.0 year
Volume:
 22.0 / 28.7 / 9.5 bn tenge
Yield to maturity:
 10.30-14.80 % per annum



Kazakhstan Housing Company JSC
Maturity
 30.0 years
Volume:
 1.3 bn tenge
Yield to maturity:
 0.1 % per annum



Subsidiary bank "Home Credit and Finance Bank" JSC
Maturity
 2.0 - 3.0 years
Volume:
 4.8 / 1.4 bn tenge
Yield to maturity:
 12.80 % per annum



National Company Food Contract Corporation JSC
Maturity
 3.0 years
Volume:
 39.4 bn tenge
Yield to maturity:
 15.50-16.90 % per annum



MFO "OnlineKazFinance" LLP
Maturity
 2.7 / 1.0 year
Volume:
 1.5 bn tenge / 2.8 mln USD
Yield to maturity:
 17.50 / 9.99 % per annum



Microfinance organization "R-Finance" LLP
Maturity
 1.0 / 3.0 years
Volume:
 0.5 / 119.8 mln tenge
Yield to maturity:
 18.00 / 25.00 % per annum



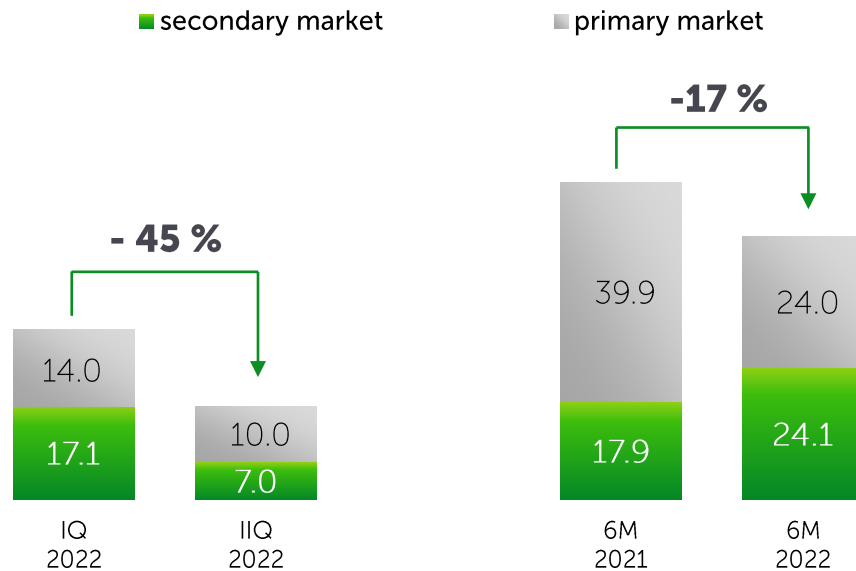
MFO "Swiss Capital" LLP
Maturity
 2.7 / 2.0 years
Volume:
 504.7 mln tenge / 1.5 mln USD
Yield to maturity:
 19.99 / 10.00-10.50 % per annum

Bonds of international financial organizations (IFOs)

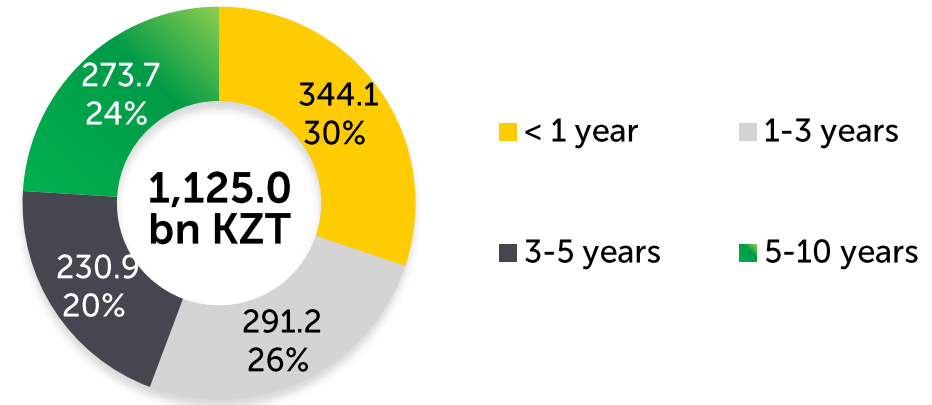
Key facts and figures

- + As of July 1, 2022 **41 bond issues of 4 organizations** were in KASE official list
- + Average daily trading volume in 6M 2022 ~ **407 mln tenge** (-16 % vs 6M2021)
- + Average volume of one transaction in 6M 2022 ~ **283 mln tenge** (-76 % compared to 6M 2021)
- + Settlement schemes **T+0, T+2**
- + Trading in **KZT** and **USD**

Volume of transactions, bn tenge

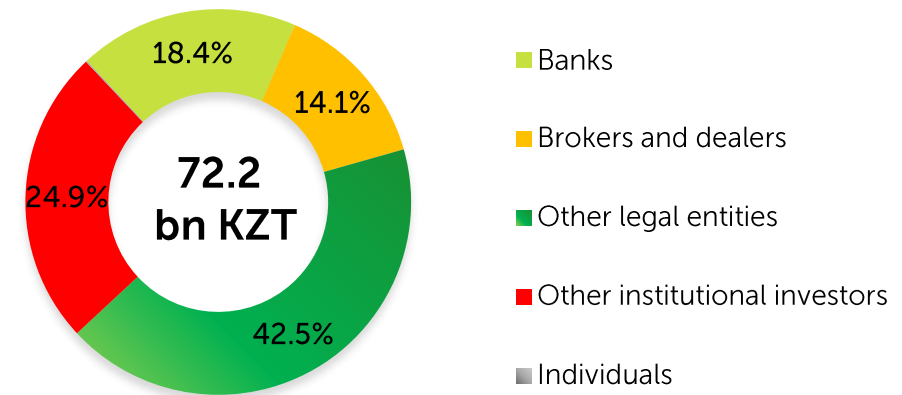


Debt structure of IFO bonds in circulation by maturity*



* data are presented as of July 1, 2022 at face value

Investor structure in 6M 2022**



** of the total gross turnover of trades of MFIs, the position of the initiator of specialized trades is excluded from the calculation

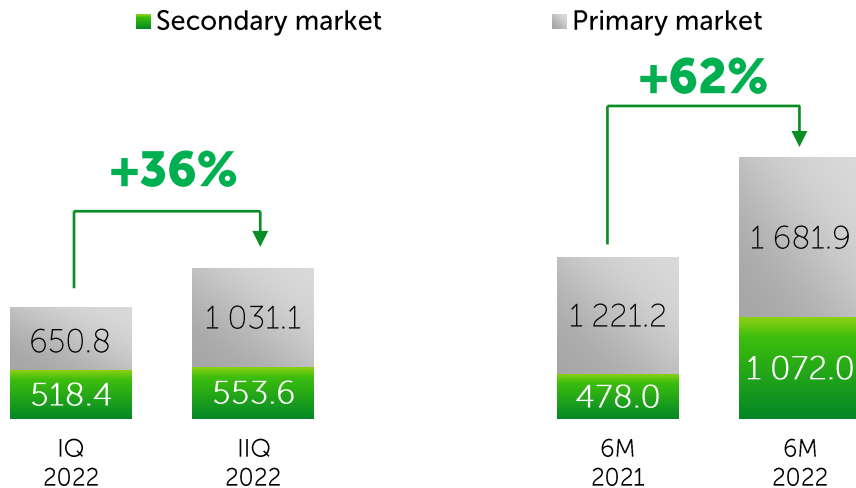
GS market:

growth in trading volume in the primary and secondary markets

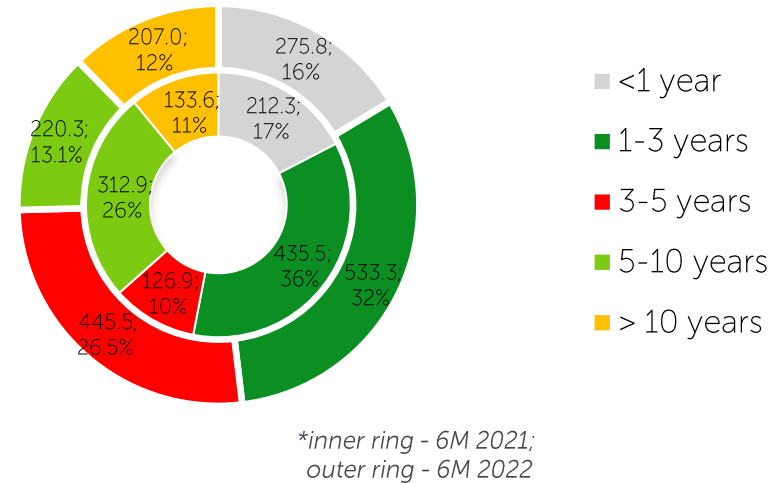
Key facts and figures

- + as of July 1, 2022, the amount of public debt traded on KASE ~ KZT18.5 trln (~80% of total government debt)
- + the largest share (~23%) of the outstanding tenge debt of the Ministry of Finance falls on long-term bonds (more than 10 years)
- + average daily trading volume in 6M 2022 ~ **23 bn tenge** (+63% vs 6M 2021)
- + average volume of one deal for 6M2022 ~ **2 bn tenge** (+8 % vs 6M 2021)
- + yield on placements of tenge-denominated bonds of the Ministry of Finance in 2022 **10.21- 14.50 % per annum**

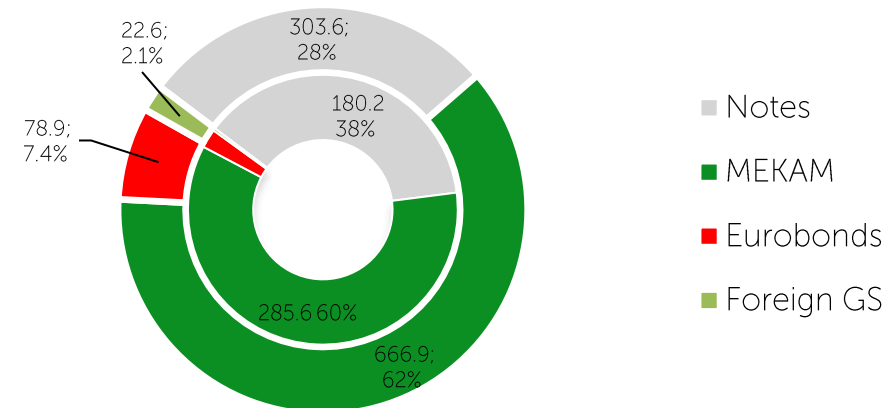
Volume of transactions in the government securities market, bln tenge



Structure of GS offerings in the primary market by maturity, KZT bn*

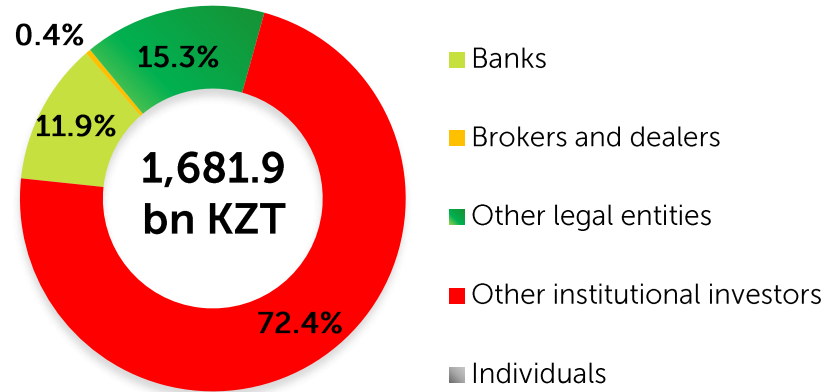


Volume of the secondary GS market on KASE by instrument, KZT bn*

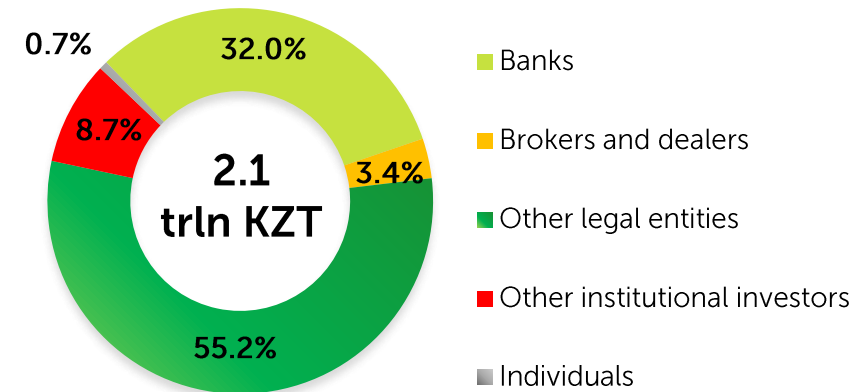


Investor base of the government securities market: ~ 11.5 % - the share of non-residents in the secondary trading

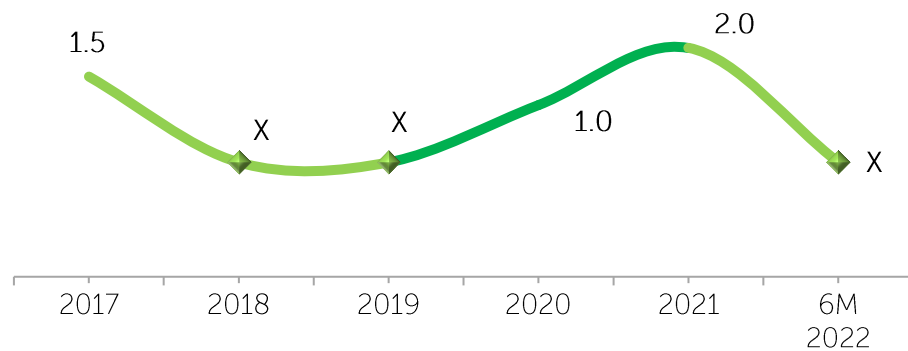
Structure of investors in the primary market in 6M 2022



Structure of investors in the secondary market in 6M 2022



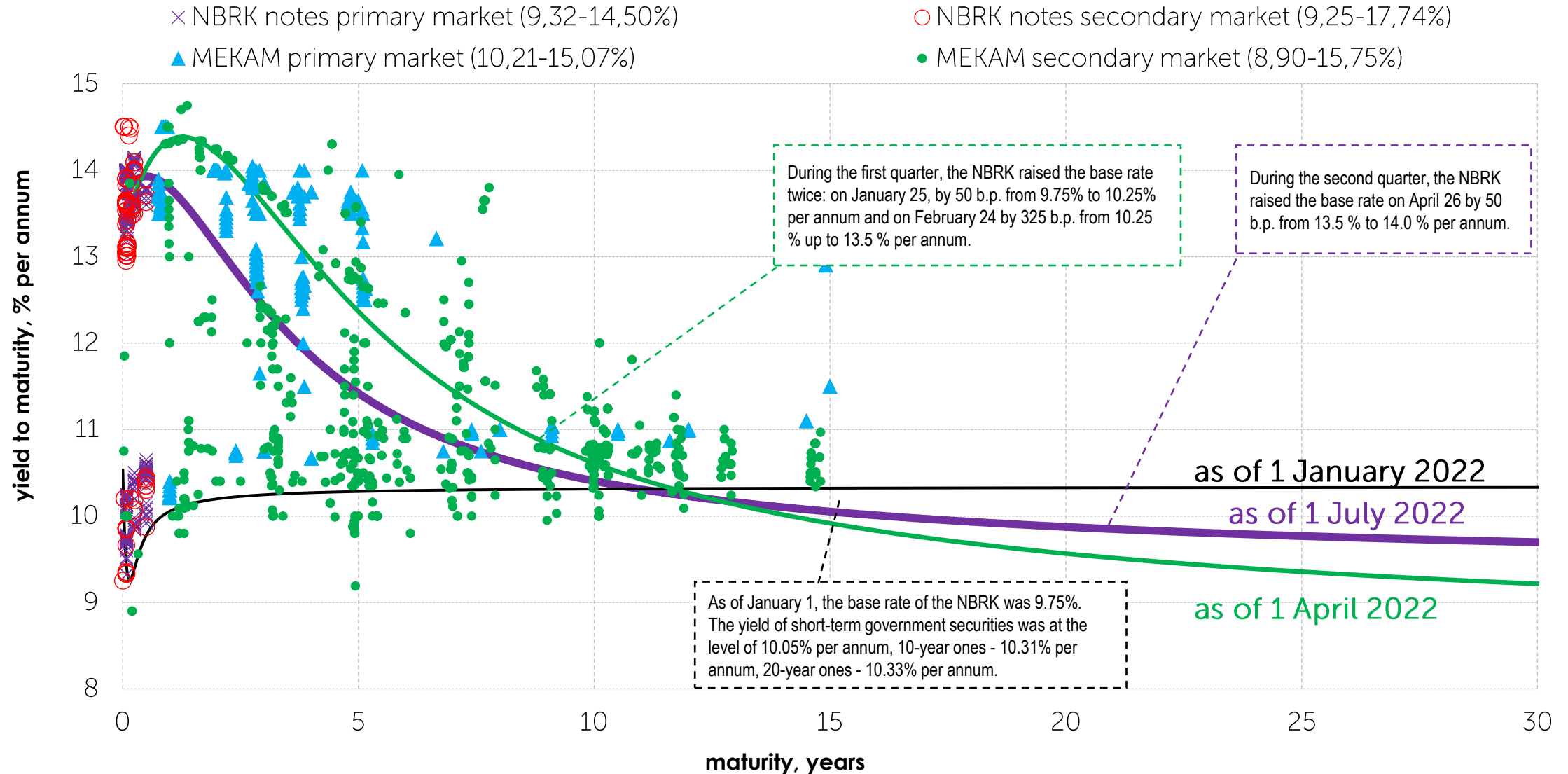
Share of non-residents in the gross turnover of the primary market, %



Share of non-residents in the gross turnover of the secondary market, %



GS yield in 6M 2022 and GS yield curve for MEKAM offerings from 10.21% to 14.50 % per annum



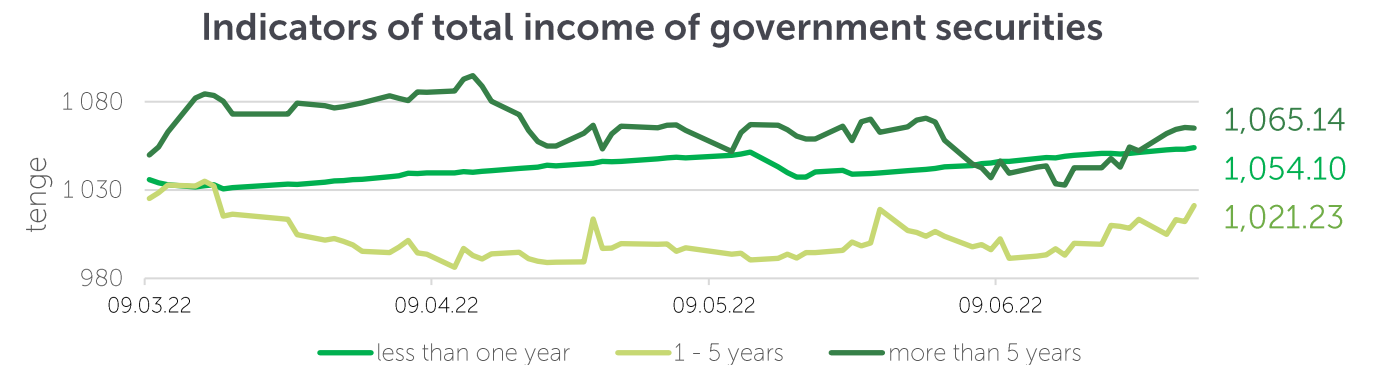
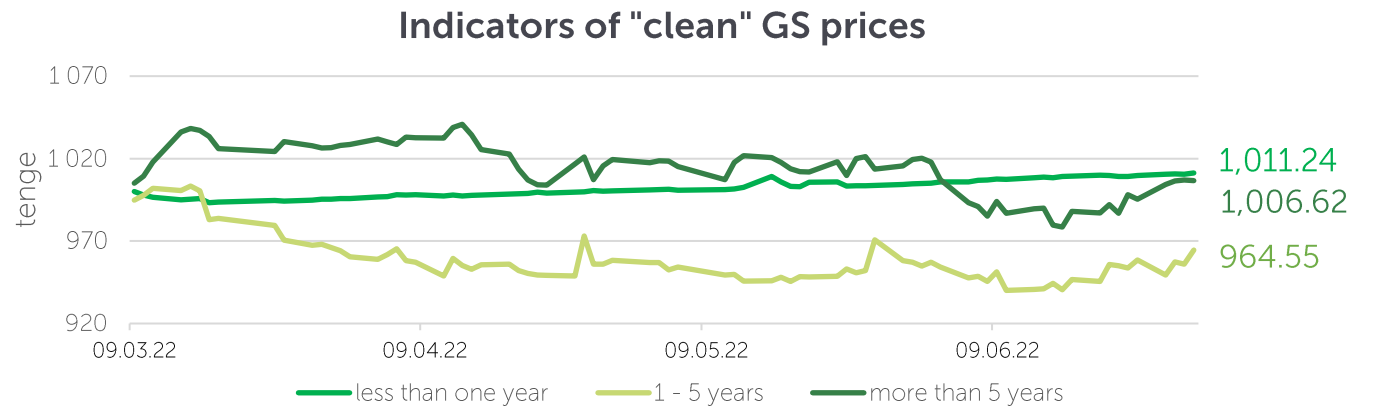
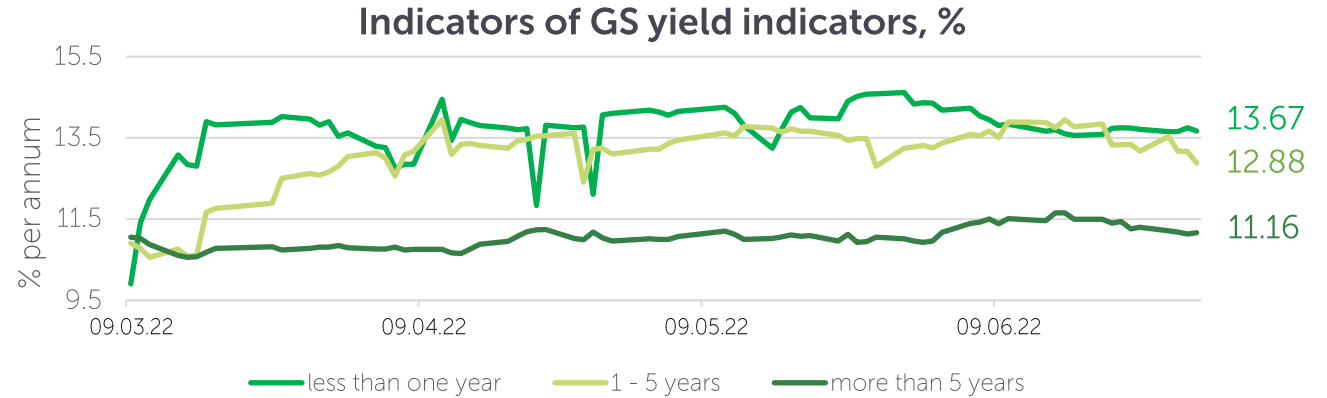
A series of GS indices show the change in the value and yield of GS at different maturity dates: **less than 1 year (s), from 1 to 5 years (m), from 5 years and more (l).**

- **KZGB_CP** – price index of "clean" GS prices, calculated at prices excluding accrued and unpaid coupon interest
- **KZGB_DP** – total income price index (including accrued coupon and reinvested coupon payment)
- **KZGB_Y** – yield indicators, in percent per annum

Initial value of indexes:

- **KZGB_CP** = 1,000 tenge
- **KZGB_DP** = 1,000 tenge with the addition of the average value of the accrued and unpaid remuneration

Index values are calculated once a day after the completion of exchange trading in the government securities market and are published on the Exchange's official website in the "Stock Market Indicators" section – https://kase.kz/en/stock_market



Updated GS page on KASE website: <https://kase.kz/en/gsecs/>

Терминал для Интернет-трейдинга **STrade**

Главная / Рынки и торги / Рынки / Государственные ценные бумаги

РЫНКИ

Акции
 Пай
 Корпоративные облигации
 Ценные бумаги МФО
 Государственные ценные бумаги
 Иностранные валюты
 Операции репо
 Деривативы

ГОСУДАРСТВЕННЫЕ ЦЕННЫЕ БУМАГИ

На рынке ЦГБ представлены:

- ценные бумаги, выпущенные Министерством финансов Республики Казахстан, в том числе в соответствии с иностранным законодательством
- ноты, выпущенные Национальным Банком РК
- облигации местных исполнительных органов
- иностранные государственные ценные бумаги

Торги по ЦГБ осуществляются в режиме Т+2 (с расчетами на второй день после заключения сделки) и в режиме Т+0 (с расчетами в день заключения сделки).

Размещения ЦГБ

ISIN	Объем	Доходность	Срок до погашения
MOM036_0092	82 000,0 млн KZT	0,00 %	1082 (3)
MUM156_0005	86 968,3 млн KZT	13,62 %	1798 (5)
MOM048_0053	77 200,0 млн KZT	0,00 %	1442 (4)
MUM180_0001	56 712,5 млн KZT	14,00 %	695 (2)

Средневзвешенные цены

Риск-параметры

Поплезные ссылки

- График выпуска ЦБ
- Просмотр торгов
- Правила торгов
- Календарь праздников
- Презентации по ЦБ

Справочная информация

Уровень инфляции в годовом выражении - 14,0 % (с 01.06.21 до 01.06.22)

Суверенные долгосрочные рейтинги Казахстана:
 Moody's Investors Service: Baa3/стабильный (17.02.21)
 Standard & Poor's: BBB-/стабильный (18.03.21)
 Fitch Ratings: BBB/стабильный (12.02.21)

Посмотреть все

Trading schedule

Parameters of the latest GS offerings

Useful links

Schedule of issue of securities of the Ministry of Finance

График выпуска ЦГБ на 2022 год

[Перейти к странице](#)



The volume of public debt traded on KASE / GS curve

Индексы ЦГБ на 27.06.22

ИНДЕКС "ЧИСТЫХ" ЦЕН		ИНДЕКС "ГРЯЗНЫХ" ЦЕН		ИНДЕКС ДОХОДНОСТИ	
KZGB_CPs	1 009,72 (+0,43 %)	KZGB_DPs	1 051,37 (+0,64 %)	KZGB_Ys	13,71, % годовых (-0,03)
KZGB_CPM	958,48 (+4,87 %)	KZGB_DPM	1 013,51 (+5,18 %)	KZGB_Ym	13,17, % годовых (-0,17)
KZGB_CPI	995,48 (-2,55 %)	KZGB_DPI	1 052,17 (-2,29 %)	KZGB_Yi	11,30, % годовых (+0,01)

GS indices

Полезная информация

- Центральный контрагент
- Анализ рынка на 01 апреля 2022
- Презентация к анализу рынка на 01 апреля 2022 года
- Презентация KASE

Instruments available for trading on KASE

Доступные к торгам инструменты

Все инструменты Минфин РК НБРК Акиматы Иностранные ЦБ

Поиск по всем бумагам (по ISIN)

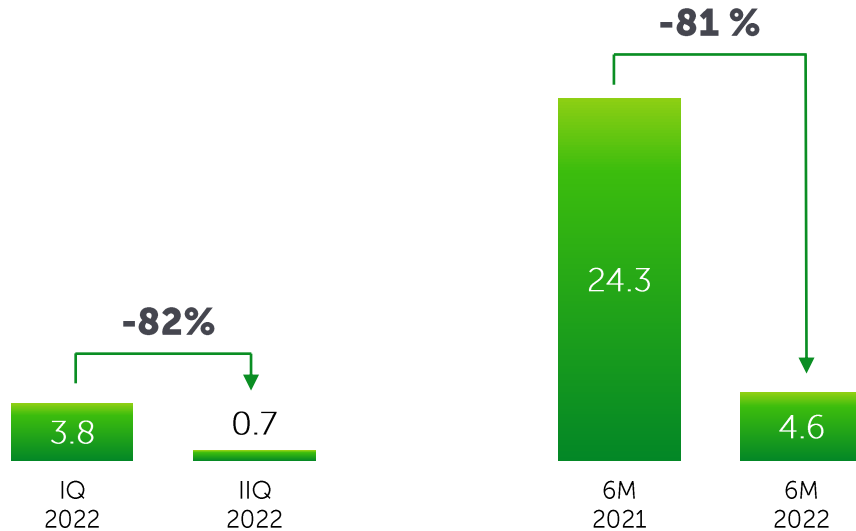
ISIN	Ticker	Currency	Issued, mln KZT	Yield, %	Maturity
KZM100013579	NTK028_2795	KZT	253 076,2	-	2 (0)
KZM2000000842	NOK024_084	KZT	895,5	0,4	3 (0)

Investment funds' securities market

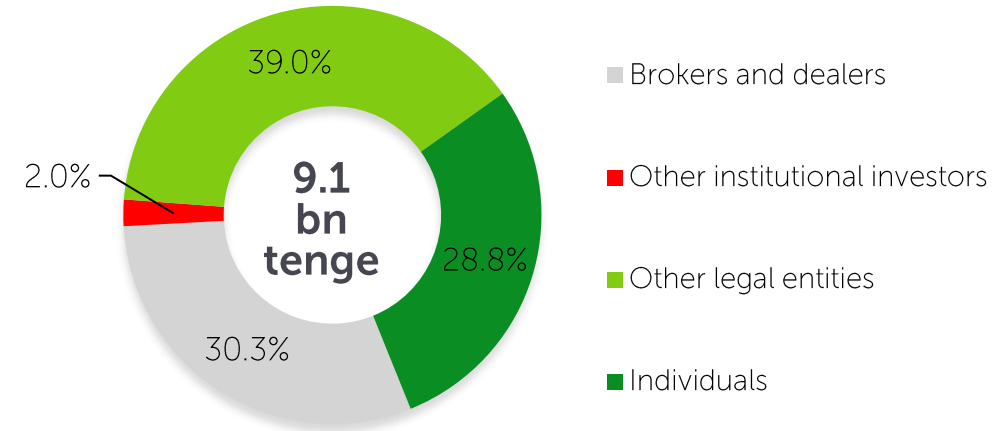
Key facts and figures

- + **20 mutual investment funds managed by 7 management companies and 6 ETFs were** on KASE official list
- + average daily trading volume in 6M 2022 ~ **39 mln tenge** (-81 % vs 6M 2021)
- + average daily number of transactions in 6M 2022 ~ **65** (-23 % vs 6M 2021)
- + average volume of one transaction in 6M 2022 ~ **591 th tenge** (-75 % compared to 6M2021)

Volume of transactions in securities of investment funds, bn tenge

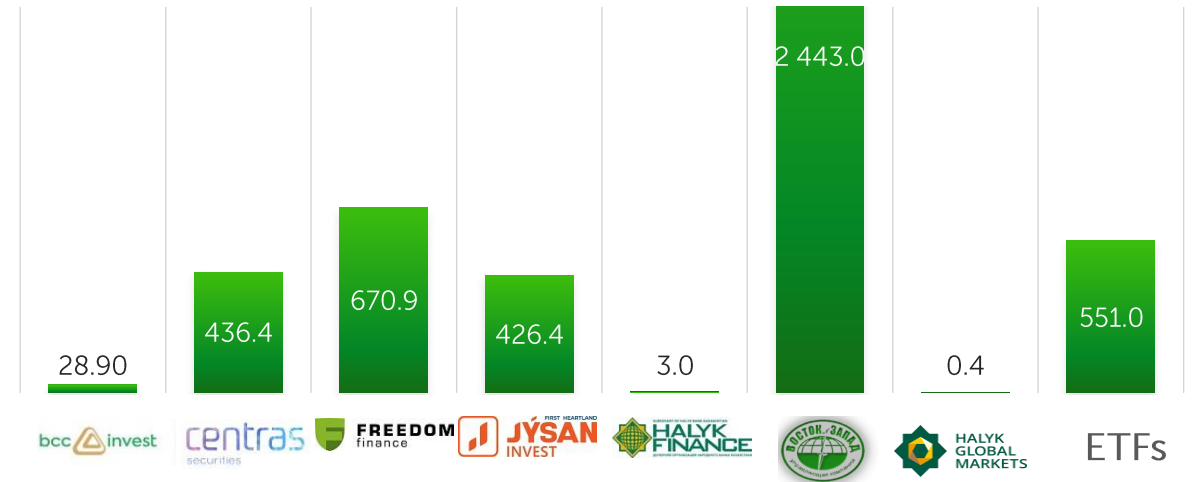


Investor structure in 6M 2022*



* of the total gross turnover of trading in investment funds

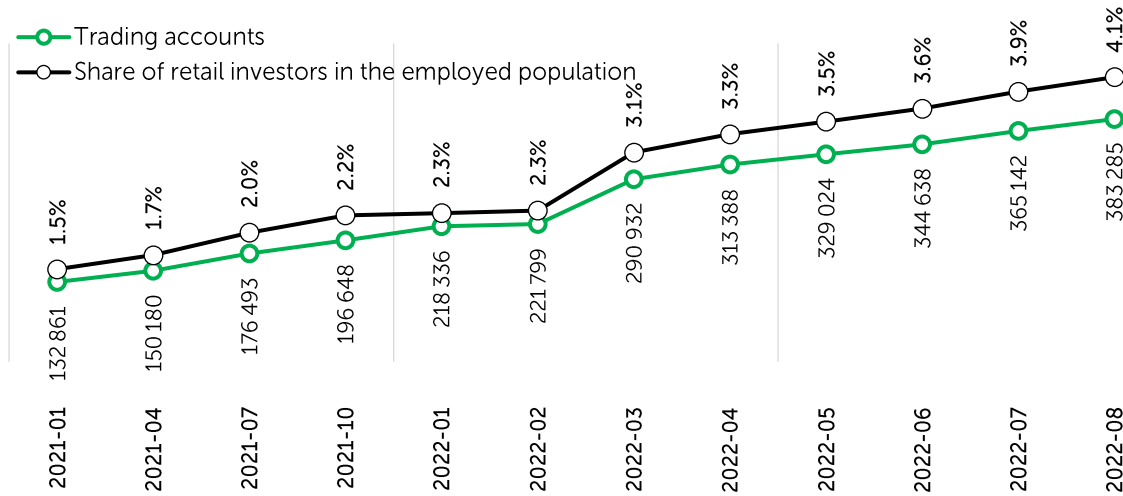
Trading volume by management company, mln tenge



Growth in the number of retail investors

365 th. accounts ~ 341 th. individuals

Number of trading accounts of individuals in the CSD



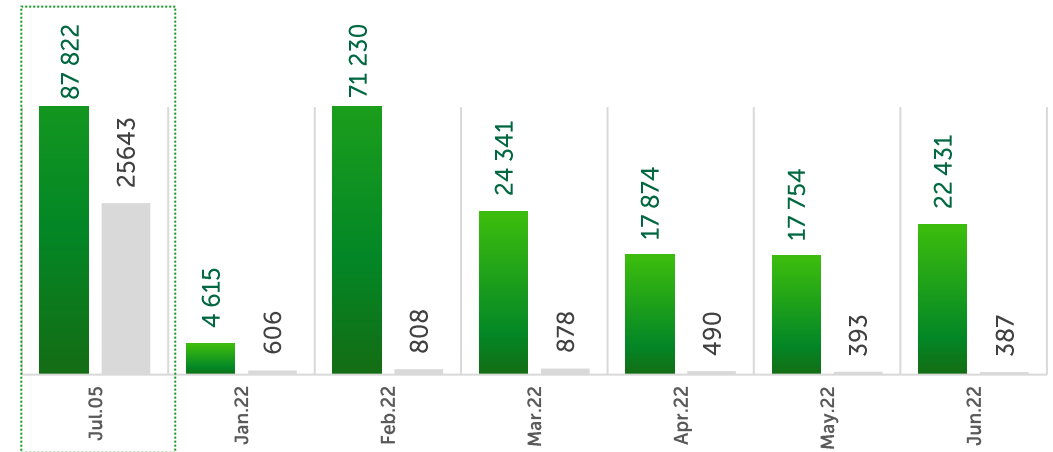
+ 158,245

new accounts in 6M 2022

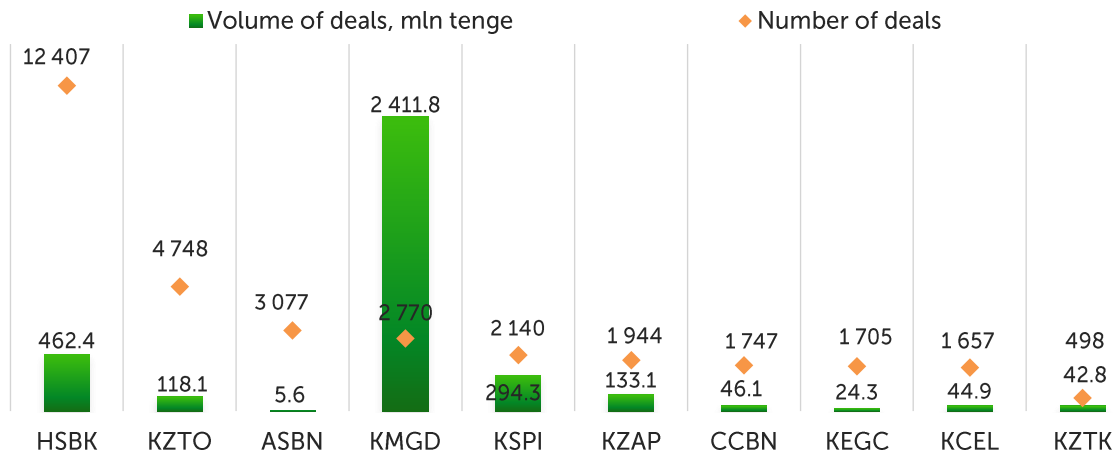
+146,806

increase in accounts in 6M 2022

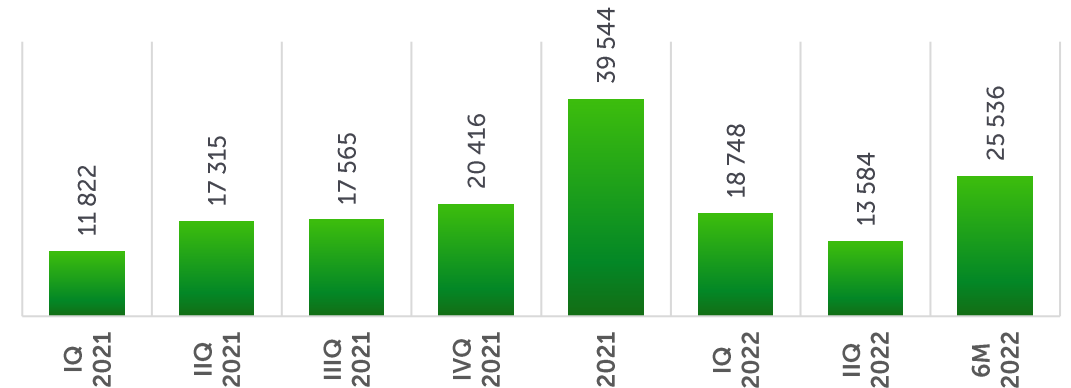
Individuals who have made at least one deal since the opening



Top 10 most popular assets to buy among new retail investors following the results of 6M 2022



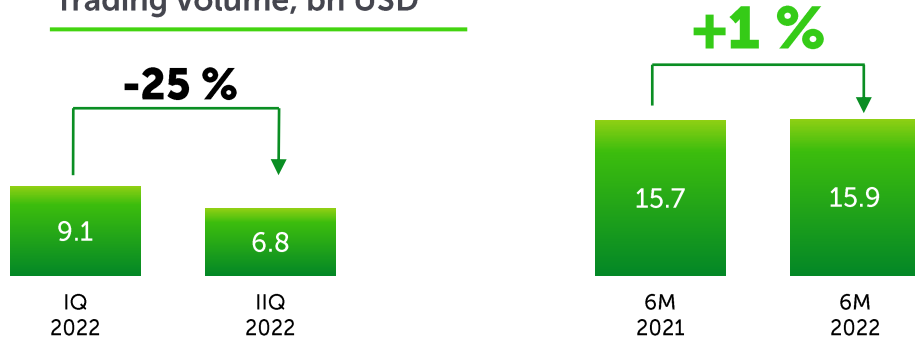
Active accounts of individuals in the securities market



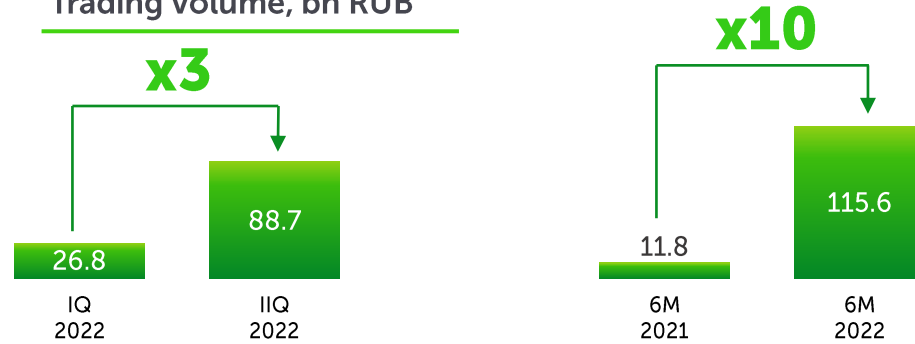
Source: KASE, Central Securities Depository of Kazakhstan, Statistics Committee of the Ministry of National Economy of the Republic of Kazakhstan

Foreign currencies: volume of RUB/KZT X10, CNY/KZT X3

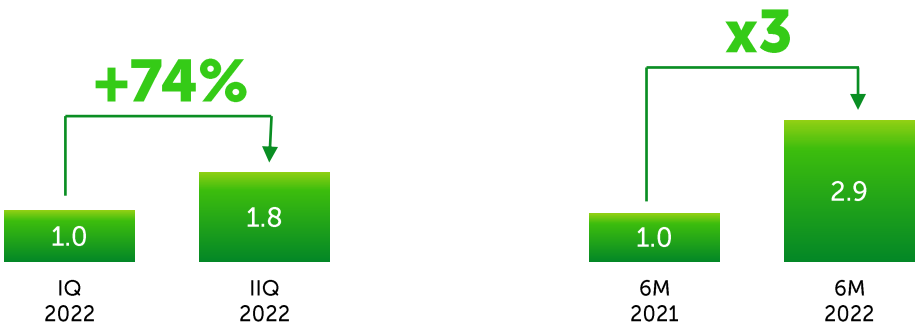
Trading volume, bn USD



Trading volume, bn RUB



Trading volume, bn CNY



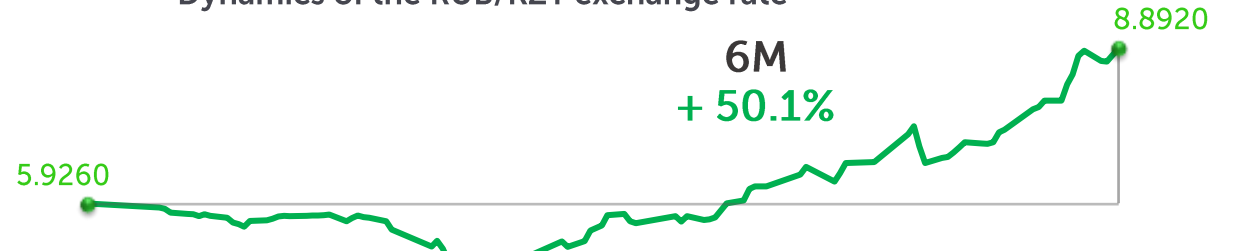
Source: KASE

USD/KZT exchange rate dynamics



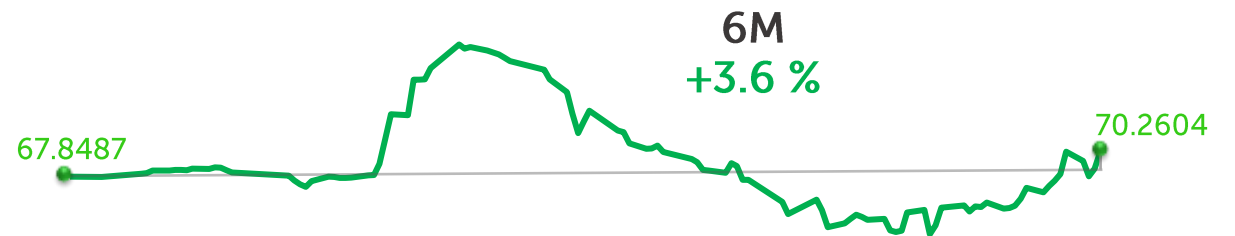
Note: USD/KZT exchange rate dynamics based on the weighted average exchange rate at the end of the trading day

Dynamics of the RUB/KZT exchange rate



Note: RUB/KZT exchange rate dynamics based on the weighted average exchange rate at the end of the trading day

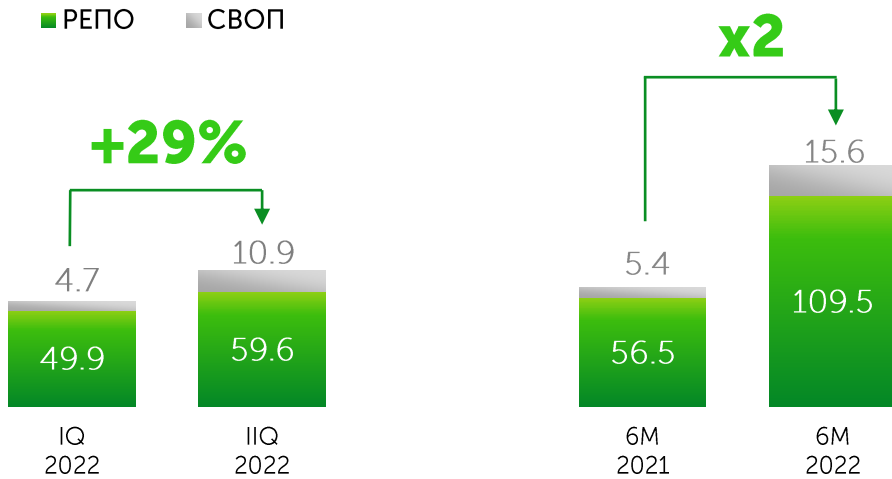
Dynamics of the CNY/KZT exchange rate



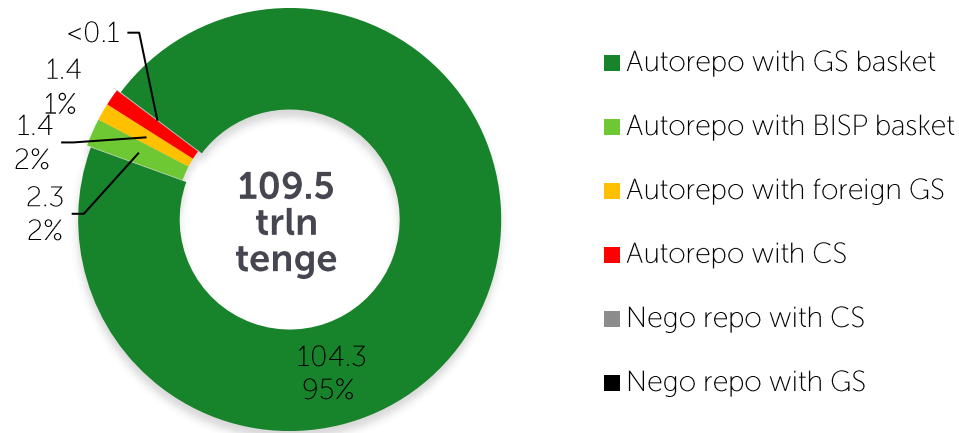
Note: CNY/ KZT rate dynamics based on weighted average rate at the end of the trading day

Money market: 2-fold increase in trading volume

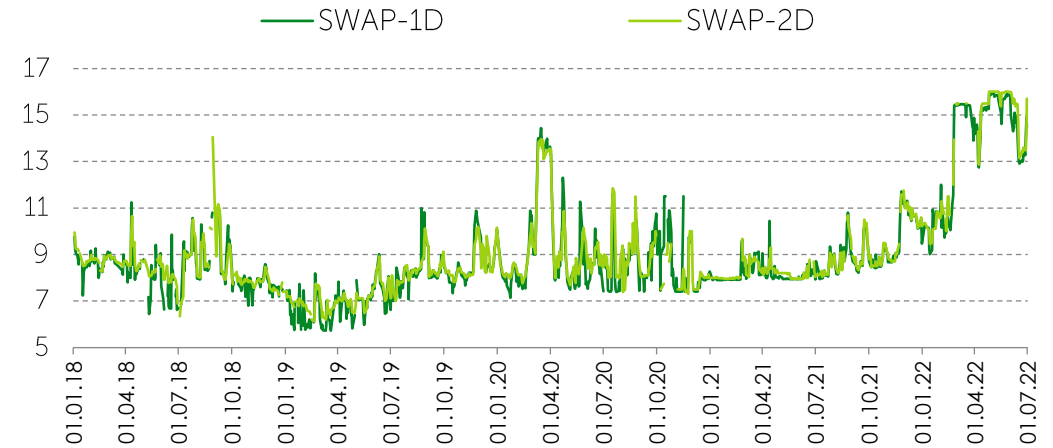
Trading volume, trln tenge



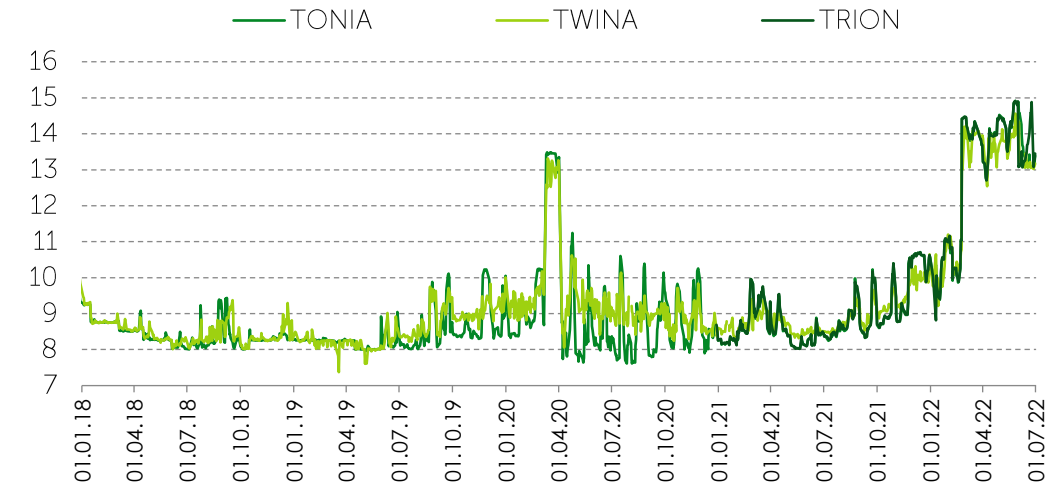
Repo market instruments, trln tenge



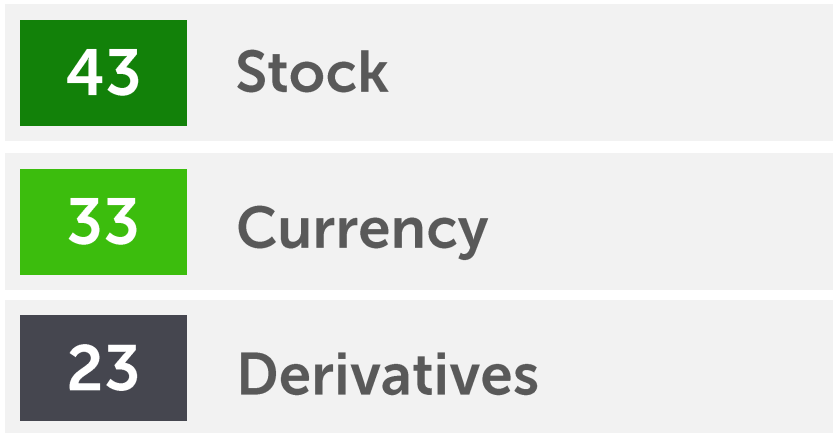
Swap market indicators, % per annum



Repo indicators, % per annum



Members of the Exchange



New members of KASE 2022:

I quarter

- o Investment company Standard JSC / **stock**
- o Subsidiary organization of Halyk Bank of Kazakhstan "Halyk Finance" JSC / **currency**

II quarter

- o EuroCentrAstana JSC / **stock and derivatives**
- o UD Capital JSC / **stock and derivatives**

52 total, including:

22 second-tier banks
residents of the Republic of Kazakhstan

22 brokerage companies
residents of the Republic of Kazakhstan

47 local members

3 foreign participants

2 IFO

12 participants providing direct market access (DMA) services

In 2022, suspended from trading in:

- securities denominated in USD and EUR , as well as securities with settlements in USD and EUR
- repo and swap transactions
- in the foreign exchange market in US dollars and euros

Subsidiary banks







It is forbidden to conduct special trading for offering of bonds of these banks in the Exchange's trading system

CONTENTS




- **Summary of results**
- **Key projects of KASE and events**

Key projects for 2022

Instruments & Products

-  introduction of indices and indicators of the government securities market
-  launch of an updated browser-based version of the IRIS Finance information product
-  transfer of trading by subscription to TCS ASTS+
-  implementation of clearing participation certificates

Infrastructure

-  implementation of the surveillance system Scila Surveillance
-  development of the central counterparty
-  implementation of a new back office system

Market development

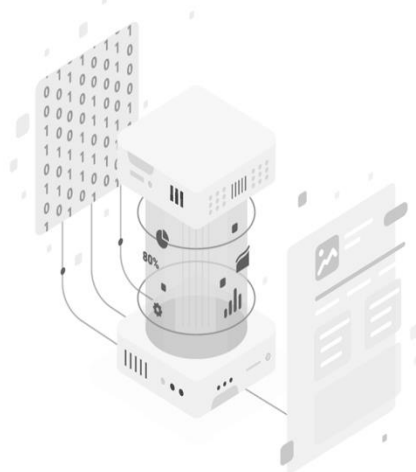
-  participation in the IPO
-  development of the KASE Global sector
-  increasing the liquidity of exchange markets
-  attraction of retail investors
-  development of ESG financing
-  attracting SMEs to the securities market

IPO on KASE :

Transfer of trading by subscription to TCS ASTS+

Since June 20, 2022, updates have been introduced to the ASTS+ TCS, allowing trading by subscription

From July 1, 2022, amendments to the internal documents have been put into effect, allowing trading by subscription in the ASTS+ TCS



Advantages:

- a single terminal for trading in all financial instruments
- the ability to choose to conduct a subscription with or without using the services of the CCP with settlements in tenge or US dollars
- in the case of a subscription with the CCP, trades are added to the general clearing and settled on a single position with other trades
- the possibility of submitting orders through the trading system and own systems of the trading participant using the standard protocol for connecting to the TS of the Exchange ASTS Bridge
- batch entry of orders into the trading system
- flexible configuration of the parameters of the subscription by the initiator of the auction, the ability to establish:
 - upper and lower price limits
 - lot size
 - maximum and minimum order volume

Launch of IRIS Finance

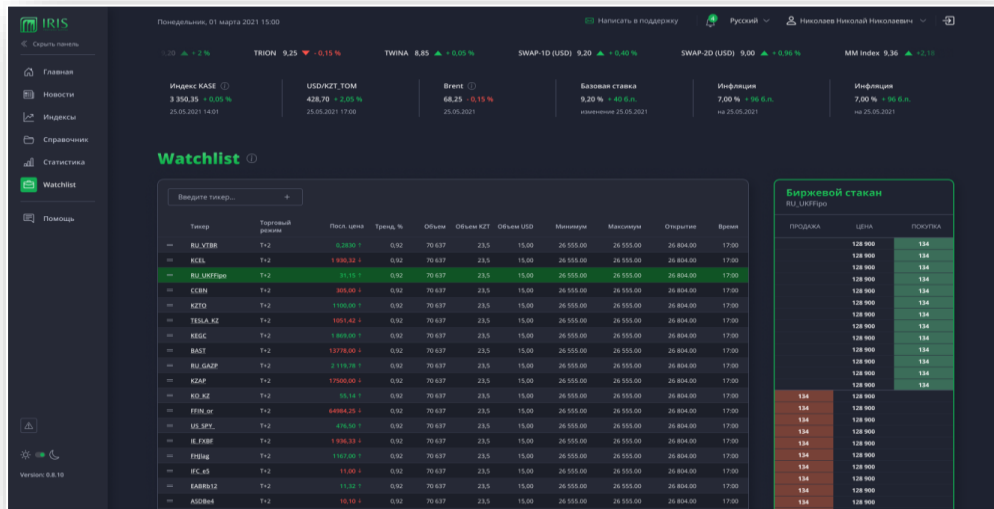
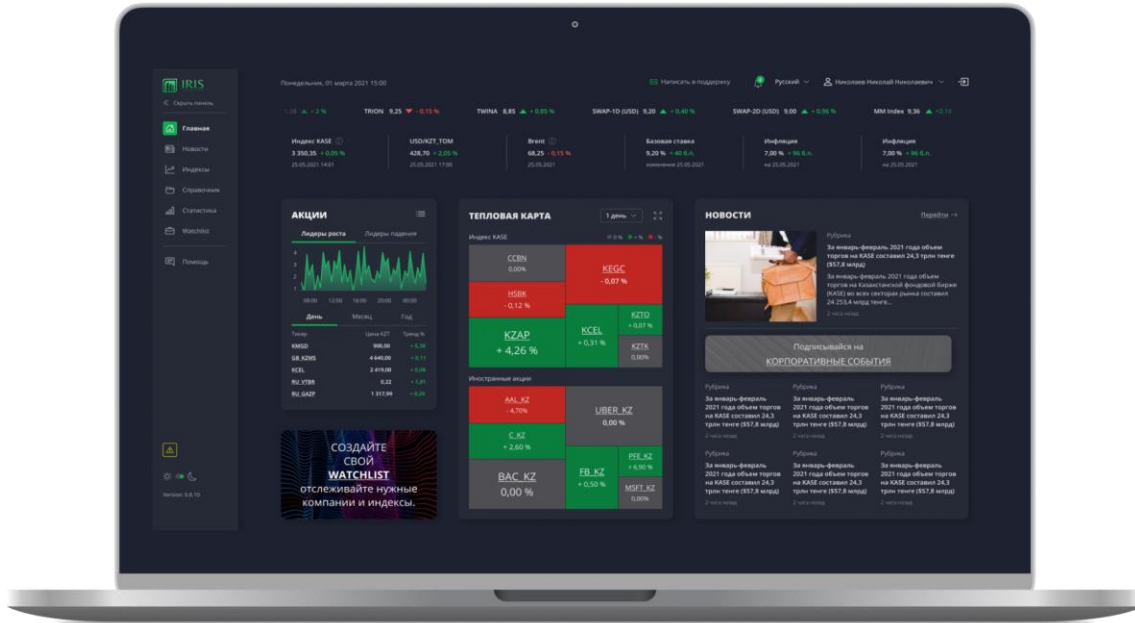
In the first half of 2022, the Exchange launched an updated browser-based version of the **IRIS Finance** information product

Benefits of IRIS Finance

- ▲ Unique content including market data, news and financial markets and more
- ▲ Real time broadcasting of market data
- ▲ Order book in real time
- ▲ Watchlist for convenient viewing of financial instruments of interest
- ▲ Updated responsive interface in light and dark versions with concise widgets with the most important information

Features of IRIS Finance

- ▲ Stock indices and indicators with convenient visualization
- ▲ Tracking quotes of relevant financial instruments in real time in Watchlist
- ▲ Tracking current and historical information about transactions and orders for all exchange markets
- ▲ Saving the desired news in a separate feed of favorite news



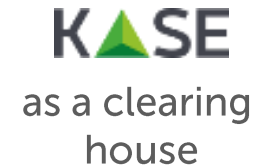
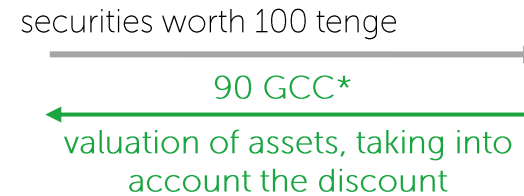
Implementation of general collateral certificates (GCCs)

is planned to introduce
General collateral certificates
in August 2022

Goal: increase the money
market liquidity

A General collateral certificate
(GCC) is a non-issue
collateralized security that is a
universal collateral for repo
transactions with the CCP with
settlements in tenge for a
period of 1, 2, 3, 7, 14, 30, 60,
90 days

Issue of GCC



GCC is issued in exchange for contributed assets to the property pool
**1 GCC = 1 tenge*

Collateral pool "GC Global"

- Cash (tenge and US dollars);
- Securities accepted by the Central Counterparty as collateral for transactions with partial collateral, with the exception of government securities.

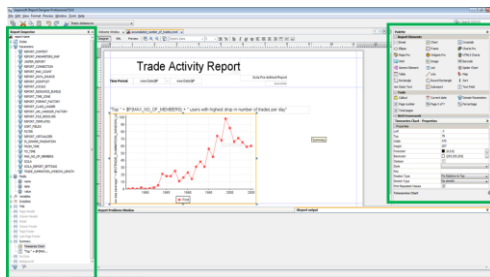
Benefits

- Retention of ownership of the assets contributed to the collateral pool:
the right to receive income and the right to vote
- Efficient management of collateral for a deal with the CCP:
 - online collateral replacement in the collateral pool
 - the possibility of including a wide range of securities in the collateral pool
 - the possibility of fulfilling obligations under repo with the CCP and T+ at the expense of assets contributed to the pool
- Netting of multidirectional positions in different terms, as well as the possibility of placing free liquidity without the risk of limit violations investment

Implementation of the surveillance system Scila Surveillance

In July 2022, the surveillance system Scila Surveillance was introduced

SCILA



Advantages:

- Advanced functionality for calibrating alerts (signals), their management system, compiling statistics and data visualization
- Extensive library of built-in alerts (14 blocks with 100+ built-in alerts) with the ability to copy, modify, calibrate and test them
- Simple interface and navigation system inside the supervisory system
- The alert calibration module allows you to identify AML/CFT transactions
- Scila system Surveillance is in use on: NYSE, Deutsche Börse, Athens Stock Exchange, Dubai Gold Commodities Exchange, LSE, Oslo Børs, Qatar Exchange, Stock Exchange of Thailand, Bulgarian Stock Exchange, Nodal Exchange (North America), Bulgarian Exchange, Wiener Börse

Preparation for the IPO of NC "KazMunayGas" JSC



Providing Technology

subscription module in ASTS+ , which is a single terminal for trading in all financial instruments



Training and information

- comprehensive training events for retail investors: "Pro IPO: how to participate and what everyone should know", "My portfolio on KASE " and "Stock market instruments"
- full disclosure of information about the issuer and securities on KASE website



Brokers

members providing Direct Access (DMA) services



ESG direction

UN Initiative "Sustainable Stock Exchanges"

Today KASE is among:

- ▲ 114 partners of the UN initiative
- ▲ 63 exchanges providing methodology for ESG reporting
- ▲ 59 Exchanges Promoting ESG Criteria Through Trainings
- ▲ 71 exchanges with a dedicated SME platform

ESG products

Listing of the issue of social (gender) bonds of the Asian Development Bank in the amount of 14 billion tenge

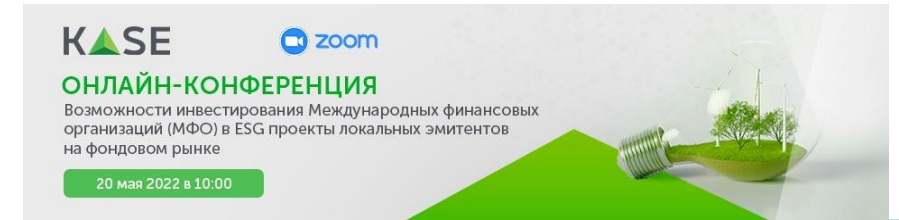
At the moment, 7 issues of ESG bonds with a total volume of 77.4 billion tenge have been included on KASE official list for 2 years

ESG events

- ✓ KASE together with the International Finance Corporation (IFC) held the annual opening ceremony of Ring the Bell for Gender Equality, within which the conference "Gender Inclusion and Sustainable Development" was held.
- ✓ KASE, together with IFC, ARDFM and Damu, conducted a two-day training on issuing ESG bonds.
- ✓ KASE held an online conference on investment opportunities for IFOs in ESG projects of local issuers on the securities market.
- ✓ KASE held a webinar on ESG for issuers.

Future plans

development of requirements for disclosure of climate factors for the Annual Reports by listed companies of a recommendatory nature, which will be effective from 2022



KASE 's entry into the national ESG club



KASE became a member of the national ESG Club



During the Astana Finance Days session dedicated to ESG and sustainable development, the Chairperson of KASE's Management Board Alina Aldambergen signed a Memorandum on the establishment of a national ESG Club, which included 19 companies in the financial sector and various sectors of the economy.

The activities of the Club will be aimed at:

- ✓ assistance in improving the country and ESG ratings of the Republic of Kazakhstan
- ✓ implementation of national ESG standards
- ✓ attracting investors to the country's economy and companies promoting the principles of sustainable development and ESG
- ✓ improving energy efficiency, minimizing the impact on the environment of the Republic of Kazakhstan
- ✓ improving working conditions and respect for human rights
- ✓ dissemination of best practices in the field of ESG

Events held by the Exchange in Q2 2022 (1/3)

Events for issuers

Within the framework of the "Issuer Day" project, KASE held meetings with the management of companies for investors and professional participants in the securities market:

28
April

Kcell

9
June



17
June



Events held by the Exchange in Q2 2022 (2/3)

SME financing program

12
May

KASE representatives took part in the program organized by the EBRD themed "Funding Opportunities for SMEs on KASE"



23
June

KASE representatives held a round table for industrial zone companies on the topic "Funding opportunities for SME companies at KASE"



Events held by the Exchange in Q2 2022 (3/3)

Educational events

21 - 26
April - May

a training program for retail investors "My portfolio on KASE" was held, consisting of 6 weekly webinars with the involvement of representatives of brokerage companies



29
April

webinar "Listing on KASE" was held

2
June

an offline lecture "Fundamentals of the stock market" was held for students of the Kazakh-German University



10-24
June

a training program for potential issuers "Raising Funding on KASE" was held, consisting of 3 weekly webinars



Thank you for attention!



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FAQ

