

Share issue prospectus
registered by the Agency of the
Republic of Kazakhstan on Financial
Market and Financial Organizations
Regulation and Supervision
as of September 13, 2004

**Change №24
To the shares issue prospectus "KazTransOil", JSC**

In paragraph 11, section 2 of the shares issue prospectus:

1)line

«

Zhylykshiev Kuanysh Bolatuly - representative of a shareholder - JSC NC "KazMunaiGas"	21.11.1980.	06.2010 - 02.2012 - Member of the Board of Directors, JSC "KazTransGas Aimak"; 11.2010 - 02.2012 - Member of the Supervisory Board, LLP "Amangeldy Gas"; 12.2006 - 12.2011 - Director of Gas Marketing Department, "KazTransGas"; 12.2011 - 04.2012 - General Manager on Gas Marketing, JSC NC "KazMunaiGas"; 04.2012 – to date - Director of Oil and Gas Transport Department, JSC NC "KazMunaiGas"; 28.05.2013 – to date - Member of the Board of Directors, "KazTransOil"
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exclude since December 24, 2013;

- 2) sub-paragraph 5) Add the following paragraph to changes in the Board of Directors during the previous two years and reasons for these changes
- 3) "According to written notice received from Zhylykshiev Kuanysh Bolatuly on December 24, 2013 to the Board of Directors of the Company, his powers as a member of the Board of Directors were prematurely terminated since December 23, 2013.

**General manager
(Chairman of the Board)**

K.Kabyldin

Chief Accountant

A. Akhmedina

Stamp: JSC "KazTransOil", 2 pages
/signature/ Kabyldin K.M.
Chief accountant /signature/ Akhmedina A.S.

Stamp: National Bank of the Republic of Kazakhstan, Financial Market and Financial Organizations Regulation and Supervision Committee
Registered 17.01.2014

Я, **Аренжанова Асем Жумагазиновна**, 02.07.1991 года рождения, уроженка В-Казахстанской области, ИИН 910702451275, проживающая по адресу: Республика Казахстан, город Астана, пр. Жубанова, 3/1, кв. 11 (уд. №034552758, МВД РК, от 31.01.2013), диплом о высшем образовании от 29 июня 2013 г., ЖБ-Б № 0591193, выдан Евразийским Национальным Университетом им. Л.Н. Гумилева, переводчик бюро переводов ТОО «Astana-Translations» БИН 090240019628, по адресу: Республика Казахстан, город Астана, проспект Республики 21, Тел.: 8(7172) 32-77-03, Мобильный: +7 707 843 90 51, E-mail: astana-translations@mail.ru, переводившая текст документа с казахского и русского языков на английский язык, гарантирую, что это точный и верный перевод документа.

Republic of Kazakhstan, Astana city

The Twenty seventh of January two thousand and fourteen

I, **Yelena V. MALAKHOVA**, the notary of Astana notaries' district, of the Republic of Kazakhstan (State license № 0000633, issued in October 27, 1999 by the Ministry of Justice of the Republic of Kazakhstan), ascertain the accuracy of the copy of the original document, there are no erasures, additions, crossed out words or other not stipulated corrections or any peculiarities in the latter. Also I testify authenticity of the signature made by the translator citizen **Arenzhanova Assem Zhumagazinovna**. The personality who signed the document is identified; capacity and her powers are checked.

Registered in the list № **659**
The sum, paid to the private notary
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by the Ministry of Justice of the Republic of Kazakhstan

I, **Arenzhanova Assem Zhumagazinovna**, date of birth 02.07.1991, native of East Kazakhstan region, IIN 910702451275, residing at the address: Republic of Kazakhstan, Astana city, 3/11 Zhubanova av., apt. 11, (identity card №034552758, issued by Ministry of Internal Affairs of Republic of Kazakhstan, dated 31.01.2013, Diploma of higher education ЖБ-Б № 0591193 from the 29th of June 2013), L.N. Gumilyov Eurasian National University, the translator of the translation bureau LLP «Astana-Translations» BIN 090240019628 at the address: Republic of Kazakhstan, Astana city, 21 Republic Avenue (Tel.: 8(7172) 32-77-03, Mobile phone: +7 707 843 90 51, E-mail: astana-translations@mail.ru), translated the text of this document from Russian and Kazakh into English language, guarantee and take the responsibility for accuracy and exactness of translation of document.

Республика Казахстан Город Астана

Двадцать седьмое января две тысячи четырнадцатого года

Я, **Малахова Елена Владимировна**, нотариус нотариального округа города Астана Республика Казахстан (государственная лицензия № 0000633 выдана 27 октября 1999 года Министерством Юстиции Республики Казахстан), свидетельствую верность этой копии с подлинником документа. В последнем подчисток, приписок, зачеркнутых слов и иных неоговоренных исправлений или каких-либо особенностей не оказалось. Также свидетельствую подлинность подписи, сделанной переводчиком гр. **Аренжанова Асем Жумагазиновна**. Личность подписавшей документ установлена, дееспособность и полномочия её проверены.



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