

**Share issue prospectus**  
**Registered by the Agency of the**  
**Republic of Kazakhstan on regulation**  
**and supervision of financial markets**  
**and financial organizations**  
**13 of September 2004**

**Changes №23**  
**to share issue prospectus of JSC «KazTransOil»**

To paragraph 12 of charter 2 of share issue prospectus:  
 1) line:

«

<p>Ileuov Aziz Tokshalykovich</p>	<p>07.07.1970</p>	<p>10. 2007 – 08. 2009 – deputy chairman of the board of JSC NC «Social-entrepreneurship corporation «Zhetisu»;          02.2010 – 02.2011 – adviser of general director of JSC «Trading house «KazMunaiGas»;          02.2010 – 05.2011 – member of the board of directors of JSC «Pavlodar petrochemical plant»;          04.2011 – 03.2012 – adviser of general director of JSC «KazTransGaz»;          03. 2012 – 01.05.2012 – managing director of JSC «KazTransOil» on economy and finance;          since 02.05.2012 г. – till present - deputy general director of JSC «KazTransOil» on economy and finance;          18.04.2012 – 22.05.2012 – member of the board of JSC «KazTransOil»;          since 23.05.2012 – till present – member of the board of JSC «KazTransOil».          Credentials of deputy general directors on economy and finance:          matters of the effectiveness of financial-economic activity of JSC "KazTransOil" and the sustainability of its financial position;          matters of the business-planning, budget planning, business-plan implementation monitoring, economic analysis;          matters of indicative planning;          matters of the fundraising on capital's markets;          matters of tariff policy and tariffs;</p>
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		<p>matters of organizing bookkeeping, tax, statistic records and reports;</p> <p>matters of preparation and presentation of financial reports of JSC "KazTransOil" and its subsidiaries and joint-controlled organizations, and also consolidated financial reports of IFRS;</p> <p>matters of controlling cash and sending payments and transfers;</p>
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»  
state as follows:

«

Nusupova Asem Bekovna	01.05.1975	<p>06. 2009 – 04.2012 - managing director of JSC «KazTransOil» on economy and finance;</p> <p>05.2009 – 11.2012 - member of the board of directors of JSC «NWCC «MunaiTas»;</p> <p>10.2009 – 04.2012 - chairman of the board of JSC «KazTransOil – Service»;</p> <p>02.2009 – 04.2012 – member of the board of directors of JSC «KazTransOil»;</p> <p>06.2009 – 02.2013 - member of the board of directors of JSC «PAF of People's Bank of Kazakhstan»;</p> <p>since 2.05.2012 – till present – deputy general director of JSC «KazTransOil» on economy and finance;</p> <p>since 20.09.2013 – till present – member of the board of directors of JSC «KazTransOil».</p> <p>Credentials of deputy general directors on economy and finance:</p> <p>matters of the effectiveness of financial-economic activity of JSC "KazTransOil" and the sustainability of its financial position;</p> <p>matters of the business-planning, budget planning, business-plan implementation monitoring, economic analysis;</p> <p>matters of indicative planning;</p> <p>matters of the fundraising on capital's markets;</p> <p>matters of tariff policy and tariffs;</p> <p>matters of organizing bookkeeping, tax, statistic records and reports;</p> <p>matters of preparation and presentation of financial reports of JSC "KazTransOil" and its subsidiaries and joint-controlled organizations, and also consolidated financial reports of IFRS;</p>
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		matters of controlling cash and sending payments and transfers; matters of separated registration organization; matters matters of accounting policy formation; organization and controlling of auditing process.
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»;

2) subparagraph 3) to state as follows:

«3) the percentage of voting shares held by the persons said in subparagraph 1) of present paragraph to the total numbers of voting shares of the Company:

The ratio of voting shares held by the members of the Board to the total number of voting shares of the Company is 0.005%.».

**Acting general director  
(chairman of the Board)**

**S. Utegaliev**

**Chief accountant**

**A. Akhmedina**

**Stamp:** The republic of Kazakhstan Astana city  
Join Stock Company "KazTransOil"

Bound and numbered

6 (six) sheets

**Acting Director**

(of chairman of the board)

/signature/ S.Utegaliyev

**Chief account**

/signature/ A.Akhmedina

**Seal:** The republic of Kazakhstan Astana city  
Join Stock Company "KazTransOil"

16 October 2013

Я, **Аренжанова Асем Жумагазиновна**, 02.07.1991 года рождения, уроженка В-Казахстанской области, ИИН 910702451275, проживающая по адресу: Республика Казахстан, город Астана, пр. Жубанова, 3/1, кв. 11 (уд. №034552758, МВД РК, от 31.01.2013), диплом о высшем образовании от 29 июня 2013 г., ЖБ-Б № 0591193, выдан Евразийским Национальным Университетом им. Л.Н. Гумилева, переводчик бюро переводов ТОО «Astana-Translations» БИН 090240019628, по адресу: Республика Казахстан, город Астана, проспект Республики 21, Тел.: 8(7172) 32-77-03, Мобильный: +7 707 843 90 51,

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*Аренжанова Асем Жумагазиновна*

Republic of Kazakhstan, Astana city

The Twenty fifth of October two thousand and thirteen

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The sum, paid to the private notary

Notary /signature/

Stamp Notary **Yelena Vladimirovna MALAKHOVA**

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I, **Arenzhanova Assem Zhumagazinovna**, date of birth 02.07.1991, native of East Kazakhstan region, IIN 910702451275, residing at the address: Republic of Kazakhstan, Astana city, 3/1 Zhubanova av., apt. 11, (identity card №034552758, issued by Ministry of Internal Affairs of Republic of Kazakhstan, dated 31.01.2013, Diploma of higher education ЖБ-Б № 0591193 from the 29<sup>th</sup> of June 2013), L.N. Gumilyov Eurasian National University, the translator of the translation bureau LLP «Astana-Translations» BIN 090240019628 at the address: Republic of Kazakhstan, Astana city, 21 Republic Avenue (Tel.: 8(7172) 32-77-03, Mobile phone: +7 707 843 90 51, E-mail: astana-translations@mail.ru), translated the text of this document from Russian and Kazakh into English language, guarantee and take the responsibility for accuracy and exactness of translation of document.

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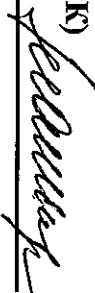


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