

**Prospectus of share issue  
registered by the Agency of  
the Republic of Kazakhstan on  
Regulation and Supervision of  
Financial Market and Financial  
Organizations dated September 13, 2004**

**Amendment No. 29**

**in share issue prospectus of JSC "KazTransOil"**

Section 2 of the prospectus of share issue paragraph 11-2 shall be amended as follows:

"11-2. The internal audit service:

1) The name, surname, and patronymic if available, year of birth of the head of internal audit service or name, surname, and patronymic if available and the year of birth of each member of the Internal Audit Service;

2) The positions held by the persons referred to in subparagraph 1) of this paragraph, for the last three years and currently in chronological order, including – part-time, with indication of authority and the date of their entry into office.

(Information on subparagraphs 1) and 2) of this paragraph are reflected in the table below)

Full Name	Year of birth	Positions held during the last three years and currently in chronological order, including – part-time, with indication of authority and the date of their entry into office.
<b>Head of the Internal Audit Service</b>		
TulendievaTakhminia Galimzhanovna	07.07.1985	06.2012 – 08.2013 - Senior Accountant of JSC "KazTransGas"; 09.2013 - 06.2015 - Leading auditor of Internal Audit Service of the Company; from 01.07.2015 - till present time - the Head of the Internal Audit Service. The powers of the Head of the Internal Audit Service: activities planning and organization of the Service, ensuring the arrangement of the work plan of the Service for the relevant year and monitoring its implementation; ensuring the development of documents regulating the activity of the Service, including guidelines on internal audit and other documents relating to the activities of the Service;

		<p>ensuring the timely submission of reports on the activities of the Service to the Board of Directors;</p> <p>periodic assessment of the relevance of the tasks and functions of the Service to achieve its goals (at least once per year);</p> <p>making proposals for determining the quantitative composition, staffing, term of powers of the Service, appointment of employees of the Service, as well as early termination of their powers, the procedure of work of the Service, the size and terms of remuneration and bonuses to the employees, imposing of disciplinary measures on the employees of the Service, organizational and technical support of the Service;</p> <p>initiation of the meeting of the Board of Directors and/or the Internal Audit Committee on matters within the competence of the Service;</p> <p>supervision of the internal audit of subsidiaries and jointly controlled entities of the Company and participating in the evaluation of their activity in the absence of the Boards of Directors and/or the Internal Audit Committee in these organizations.</p>
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Employees of the Internal Audit Service:

Ni Valentin Igorevich	07.05.1985	<p>03.2012 - 11.2013 - Operating Assistant of CFO of Mining branch of "Kazakhmys Services Limited/Kazakhmys Services Limited" in the Republic of Kazakhstan;</p> <p>from 3.03. 2014 - Leading Auditor of Internal Audit Service.</p> <p>The powers of the Leading auditor of Internal Audit Service:</p> <p>assessment of the adequacy and effectiveness of internal control in the Company;</p> <p>assessment of the completeness of the application and effectiveness of the methodology of risk assessment and risk management procedures of the Company;</p>
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		<p>assessment of compliance with the legislation of the Republic of Kazakhstan, international agreements, laws of the Company, as well as following the instructions of public authorities, the decisions of the Company and assessment of the systems designed to ensure compliance with these requirements;</p> <p>assessment of the adequacy of the measures applied by the structural subdivisions of the Company to achieve the goals within the framework of strategic objectives of the Company; assessment of the introduction of and compliance with accepted principles of corporate governance, appropriate to ethical standards and values in the Company;</p> <p>Evaluating the effectiveness of obtaining the information on issues related to risk management and internal control by relevant bodies and structural divisions of the Company;</p> <p>monitoring of the implementation of recommendations of the external auditor by the Company; monitoring the implementation of the recommendations of the Service, issued in the established order;</p> <p>participating in drawing up the work plan of the Service for the corresponding year;</p> <p>development and implementation of the audit engagement;</p> <p>compilation of the audit report on the results of the audit engagement;</p> <p>consulting the Board of Directors, Management Board, structural units of the Company on the issues of internal control and internal audit by order of the Head of the Service;</p> <p>if necessary, the promotion of the Company's audit, carried out by the external auditor.</p>
Dairabayeva Aizhan Otangaziyevna	15.12.1985	03.2011 - 05.2011 - Chief specialist of the audit team of LLP Independent auditing company "Centeraudit-Kazakhstan";

		<p>09.2013 - 06.2014 - manager of JSC Kazpost;</p> <p>From 06.03.2014 - till present time –the Auditor of Internal Audit Service.</p> <p>The powers of the Auditor of Internal Audit Service:</p> <ul style="list-style-type: none"><li>assessment of the adequacy and effectiveness of internal control in the Company;</li><li>assessment of the completeness of the application and effectiveness of the methodology of risk assessment and risk management procedures of the Company;</li><li>assessment of compliance with the legislation of the Republic of Kazakhstan, international agreements, laws of the Company, as well as the implementation of instructions of public authorities, the decisions of the Company and assessment of the systems designed to ensure the compliance with these requirements;</li><li>assessment of the adequacy of the measures applied by divisions of the Company for the achievement of their goals within the framework of strategic objectives of the Company;</li><li>assessment of the introduction of and compliance with accepted principles of corporate governance, appropriate ethical standards and values in the Company;</li><li>Evaluating the effectiveness of obtaining information on issues related to risk management and internal control by relevant bodies and structural divisions of the Company;</li><li>monitoring the implementation of recommendations of external auditor by the Company;</li><li>monitoring the implementation of the recommendations of the Service, issued in the established order;</li><li>participating in drawing up the work plan of the Service for the corresponding year;</li><li>development and implementation of the audit engagement;</li></ul>
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		<p>compilation of the audit report on the results of the audit engagement;  consulting the Board of Directors, Management Board, structural units of the Company on the issues of internal control and internal audit by order of the Head of the Service;  if necessary, the promotion of the Company's audit, carried out by the external auditor.</p>
<p>Klyshbayeva Akerke  Muratbekovna</p>	<p>22.07.1976</p>	<p>04.2012 - 07.2012 - Head of Internal Audit of JSC "Brokerage House "Jazz Capital";  From 09.09.2013 - Auditor of Internal Audit Service.</p> <p>The powers of the Auditor of Internal Audit Service:</p> <ul style="list-style-type: none"> <li>assessment of the adequacy and effectiveness of internal control in the Company;</li> <li>assessment of the completeness of the application and effectiveness of the methodology of risk assessment and risk management procedures of the Company;</li> <li>assessment of compliance with the legislation of the Republic of Kazakhstan, international agreements, laws of the Company, as well as the implementation of instructions of public authorities, the decisions of the Company and assessment of the systems designed to ensure the compliance with these requirements;</li> <li>assessment of the adequacy of the measures applied by divisions of the Company for the achievement of their goals within the framework of strategic objectives of the Company;</li> <li>assessment of the introduction of and compliance with accepted principles of corporate governance, appropriate ethical standards and values in the Company;</li> </ul> <p>Evaluating the effectiveness of obtaining information on issues related to risk management and internal control by relevant bodies and structural divisions of</p>

		<p>the Company;  monitoring the implementation of recommendations of external auditor by the Company;  monitoring the implementation of the recommendations of the Service, issued in the established order;  participating in drawing up the work plan of the Service for the corresponding year;  development and implementation of the audit engagement;  compilation of the audit report on the results of the audit engagement;  consulting the Board of Directors, Management Board, structural units of the Company on the issues of internal control and internal audit by order of the Head of the Service;  if necessary, the promotion of the Company's audit, carried out by the external auditor.</p>
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**Acting Director General  
(Chairman of the Board)**

/signature/

**A. Nusupova**

**Chief accountant**

/signature/

**M. Sarmagambetova**

**Seal:** Republic of Kazakhstan, Astana city, Joint-Stock Company  
«KazTransOil»

**Stamp:**

Total 12 (twelve) pages have been laced, numbered and sealed.

**General director**

**(Chairman of the Board)**

/signature/ **A.Nusupova**

**Chief accountant**

/signature/ **M. Sarmagambetova**

**Seal:** Republic of Kazakhstan, Astana city, Joint-Stock Company «KazTransOil»

**Stamp:** National Bank of the Republic of Kazakhstan, Republican State Enterprise, Registered /signature/ date 15<sup>th</sup> of July 2015

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*Расылқан Дәулет Қуанышбекұлы*

Republic of Kazakhstan, Astana city  
The twenty seventh of July twenty fifteen

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Notary /signature/

**Stamp Notary Yelena Vladimirovna MALAKHOVA**

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I, **Rassylkan Daulet Kuanyshbekuly**, date of birth 25.07.1991, native of S-Kazakhstan region, IIN 910725302147, residing at the address: Republic of Kazakhstan, Astana city, 23 Kazhmukana str., apt. 41, (identity card № 030910572, issued by Ministry of Justice of Republic of Kazakhstan, dated 01.02.2011, Diploma of higher education ЖБ-Б № 0509030 from the 12<sup>th</sup> of June 2013), Eurasian Humanitarian Institute, the translator of the translation bureau LLP «Astana-Translations» BIN 090240019628 at the address: Republic of Kazakhstan, Astana city, 21 Republic Avenue (Tel.: 8(7172) 32-77-03, Mobile phone: +7 707 843 90 51, E-mail: astana-translations@mail.ru), translated the text of this document from Kazakh and Russian languages into English language, guarantee and take the responsibility for accuracy and exactness of translation of document.

*Rassylkan Daulet Kuanyshbekuly*

Республика Казахстан Город Астана

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