

Press release*Astana, April 28, 2023***Main Waterline LLP attracted 50 billion tenge for the investment project “Reconstruction and expansion of the main water pipeline” Astrakhan - Mangyshlak 1st stage” (hereinafter - the Project)**

On April 24, 2023, bonds issued by Main Waterline LLP (hereinafter - the Partnership) to finance the Project in the amount of 50 billion tenge were included in the official list of the Kazakhstan Stock Exchange on the “Private Placement” platform. Main terms of bonds issue: number of bonds - 50 million pieces, nominal value of bonds – KZT 1 000, remuneration - 0.5% per annum (paid twice a year), term - 10 years.

On April 27, 2023, the above-mentioned bonds of the Partnership were purchased by JSC NC KazMunayGas (hereinafter - KMG) within the framework of the concluded Bond Purchase Agreement between KMG and the Partnership.

In turn, KMG raised similar bond loan from Samruk-Kazyna JSC to provide anti-crisis funds to the Partnership. On April 24, 2023, bonds issued by KMG were included in the official list of the Kazakhstan Stock Exchange on the “Private Placement” platform.

As previously reported, on December 30, 2022, by the decision of the State Commission on the Modernization of the Economy of the Republic of Kazakhstan, anti-crisis funds in the amount of 70 billion tenge were allocated from the National Fund of the Republic of Kazakhstan to Samruk- Kazyna JSC. The remaining part of allocated funds in the amount of 20 billion tenge Samruk- Kazyna JSC plans to provide to KMG in the form of a similar bond loan by the end of 2023. KMG will provide the received anti-crisis funds to the Partnership.

IR Service
“KazTransOil” JSC