



ҚазМұнайГаз
NATIONAL COMPANY ҰЛТТЫҚ КОМПАНИЯСЫ

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20 _____ жылғы « _____ » _____

№ _____

Kazakhstan Stock Exchange JSC

Astana International Exchange Ltd.

Disclosure of information

Hereby, National Company KazMunayGas Joint Stock Company (hereinafter - KMG), in accordance with paragraph 16 of Table 3 of Appendix 1 to the Rules for Disclosing Information by Securities Admission Initiators of Kazakhstan Stock Exchange JSC and in accordance with paragraph 4.3 of Table 1 of the Market Disclosure Rules of Astana International Business Rules, announces that on December 26, 2023, the rating agency S&P Global Ratings has confirmed KMG's rating at BB+ on solid financial results, with «stable» outlook, at the same time, stand-alone credit profile was upgraded to «bb» from «bb-» .

The full text of the S&P Global Ratings agency's press release can be found at the following link <https://disclosure.spglobal.com/ratings/en/regulatory/article/-/view/type/HTML/id/3105764>

Deputy Chairman of the Management Board

D. Aryssova

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