



**ҚазМұнайГаз**  
NATIONAL COMPANY ҰЛТТЫҚ КОМПАНИЯСЫ

«ҚазМұнайГаз» ұлттық компаниясы» АҚ  
Қазақстан Республикасы, Z05H9E8, Астана қ.,  
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Республика Казахстан, Z05H9E8, г. Астана,  
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KazMunaiGas National Company JSC  
Block B, Emerald Towers («Изумрудный квартал»)  
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20 \_\_\_\_ жылғы « \_\_\_\_ » \_\_\_\_\_

№ \_\_\_\_\_

## **JSC "Kazakhstan Stock Exchange" Astana International Exchange Ltd.**

Hereby, the Joint Stock Company “National Company “KazMunayGas” (hereinafter - KMG), in accordance with subparagraph 8-1 of paragraph 8 of Table 3 of the Rules for Disclosing Information by Securities Admission Initiators of Kazakhstan Stock Exchange JSC, announces the decision of the Board of Directors of KMG on the early redemption (repurchase) of Eurobonds due for redemption in 2025:

<b>Description</b>	<b>ISIN</b>	<b>Amount of early repayment</b>
500,000,000 US dollar bonds with an interest rate of 4.75% maturing in 2025	XS1807299174 US48667QAR65	According to the terms of early redemption notice No. 1

*Application: Early Redemption Notice No. 1 in three languages - 1 page.*

**Director of finance  
department**

**M. Dikanbayev**

Ех. Нұрыш Н.  
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ИС «Directum» № 28/2866 от 10.04.2023  
Подписан ЭЦП НУЦ РК:  
ДИКАНБАЕВ МАРАТ, 10.04.2023  
Сертификат 90e6cfe3b1d86c9c702b30656e6bf4f3bfab62da



JSC NC "KazMunayGas" (the "Issuer")  
U.S. \$500,000,000 4.75% Notes due 2025 (the "Notes")  
(Regulation S ISIN: XS1807299174; Common Code: 180729917;  
Rule 144A ISIN: US48667QAR65; Common Code: 180730443; CUSIP: 48667QAR6)

April 10, 2023

**EARLY REDEMPTION NOTICE №1**

Capitalised terms not otherwise defined in this notice will have the meanings given to them in the Terms and Conditions of the Notes.

The Issuer hereby gives notice to the holders of the Notes that, pursuant to Condition 12(f) (*Make Whole Redemption at the Option of the Issuer*) of the Terms and Conditions of the Notes, it is exercising its option to redeem all of the outstanding Notes on 24 April 2023 (the "**Call Settlement Date**").

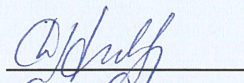
In accordance with Condition 12(f) (*Make Whole Redemption at the Option of the Issuer*) of the Terms and Conditions of the Notes, the Issuer will redeem the Notes in whole on the Call Settlement Date at the following price:

- (a) the aggregate principal amount of the outstanding Notes plus;
- (b) interest and other amounts that may be due pursuant to these Conditions (if any) accrued but unpaid to, excluding, the Call Settlement Date (the "**Accrued Amount**"); plus
- (c) the Make Whole Premium.

The amount of the Accrued Amount and the Make Whole Premium will be separately communicated to Noteholders by the Issuer not less than two Business Days prior to the Call Settlement Date.

This notice is given by the Issuer.

Yours faithfully,



Deputy Chairman of the Management Board  
Diana Aryssova

