



ҚазМұнайГаз
NATIONAL COMPANY ҰЛТТЫҚ КОМПАНИЯСЫ

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20 ____ жылғы « ____ » _____

№ _____

Kazakhstan Stock Exchange JSC

Astana International Exchange Ltd.

Disclosure of information

Hereby, the Joint Stock Company «National Company «KazMunayGas» (hereinafter – KMG), in accordance with paragraph 16 of Table 3 of Appendix 1 to the Rules of Disclosure of Information by the initiators of the admission of securities of JSC «Kazakhstan Stock Exchange» and in accordance with paragraph 4.3 of Table 1 of the Rules of Disclosure of Information on the Market of the Business Rules of the Astana International Exchange, informs that on 13 December 2023, Moody's Investors Service affirmed the KMG's Baa2 long-term issuer and senior unsecured ratings as well as senior unsecured rating on the medium-term note programme . At the same time, the outlook was changed from «stable» to «positive» due to improved indicators of the company's own creditworthiness. Thus, KMG's credit rating is equivalent to the sovereign credit rating.

The full text of the Moody's rating agency's press release can be found at the following link: <https://ratings.moody.com./ratings-news/412607>

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