



FOR PUBLICATION

Press-release

JSC Halyk Finance has won a prestigious “Best Corporate Bond in EMEA 2013” award by EMEA Finance

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Upon EMEA Finance’s (<http://www.emeafinance.com/>) annual “Achievement Awards” selection of the best investment banking transactions in 2013, JSC Halyk Finance (“Halyk Finance”) - JSC Halyk Bank’s investment banking subsidiary – has won a prestigious “Best Corporate Bond in EMEA” award for its successful Joint Lead Manager and Kazakhstan Bookrunner work on JSC National Company KazMunayGas (“KazMunayGas”) \$1 bn 10-year and debut \$2 bn 30-year benchmark Eurobond issues in April 2013 under KazMunayGas’s amended \$10.5 bn MTN Programme.

“The size and tenor of KazMunayGas’s bond was remarkable, and demonstrated investors’ appetite for paper from strong Kazakh credits,” said Tim Burke, Editor of EMEA Finance. “As the leading name in Kazakhstan’s investment banking market, the work of Halyk Finance in arranging this transaction is worthy of recognition.”

The coupons of 4.40% and 5.75% for the 10-year issue and 30-year debut issue, respectively, represent the lowest coupon rates historically among all Kazakhstan corporate issuers in these tenors. In addition, \$2 bn 30-year Eurobond has become the largest issue in the 30-year maturity basket among all CEEMEA non-sovereign issuers.

Halyk Finance has been recognized and awarded by EMEA Finance with “Achievement Awards” for the 4th consecutive year – in 2011, 2012 and 2013, Halyk Finance had won 6 awards: “Best IPO in CEE” (JSC Kcell), “Most Innovative Bond” (JSC Development Bank of Kazakhstan), “Best MYR Sukuk” (JSC Development Bank of Kazakhstan), “Best Depositary Receipt Programme” (JSC Kcell) and 2 “The Best Sovereign Wealth Fund Bond Deal” (JSC Samruk-Kazyna Sovereign Wealth Fund) awards.

*EMEA (Europe, the Middle East and Africa) is an abbreviation means the region including Europe, the Middle East and Africa)

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