

KAZAKHSTAN STOCK MARKET

August 27 – September 2, 2009

SUPPLEMENTAL INFORMATION

US dollar = 150.75 at official rate for the end of the period.

US dollar = 150.71 at weighted average rate of the Exchange for the end of the period.

Speed of tenge devaluation to dollar for the period at exchange's rate made 2.4 % APR.

Money market indicators as of September 2 and change for the period

Indicator	Rate	Trend
TONIA	0.82	-0.3
Autorepo GS 2 days	0.94	-0.3
Autorepo GS 7 days	6.39	+5.3
Autorepo GS 28 days	2.12	+2.1
KazPrime-3M	6.47	0

Stock securities' market indicators as of September 2 and change for the period

Index	Value	Trend
KASE	1,308.52	-3.8
KASE_BP	215.43	-0.5
KASE_BC	204.73	+2.2
KASE_BY	17.76	+0.8

MAIN NEWS OF THE MARKET

August 27, BTA Bank appealed to the High Court of England versus its former chairman of the Board of Directors Mukhtar Ablyazov, former chairman of the management board Roman Solodchenko and former first deputy chairman of the management board Zhaksylyk Zhrimbetov. All three left Kazakhstan and live in the Great Britain. **On August 13, 2009 the High Court of England as an interlocutory injunction regarding the bank's appeal ordered to block current balance of Ablyazov, Solodchenko and Zharimbetov, and three British citizens and one company registered in Britain, which, as the Bank deems, aided to former BTA managers. The Order of the High Court is binding to all assets regardless of location.** The order is based on evidence of the bank saying the former managers withdrew from BTA around USD300 m, having entered into a number of doubtful deals last year in favor of the company controlled by the former BTA managers. The Bank intends to bring back the money spent in these deals. The Bank is, as well, intending to start further proceedings against fraudulent activities of the former managers.

August 27, the Kazakhmys group (London) announced production and finance results of H1 2009. Temporary suspension of production at four high cost mines, of which the Group reported earlier, caused just a slight reduction in ore mining to 16 m tones in H1 2009 thanks to increase in production on other mines. Processing of stored ore and increase in extraction ratio at enrichment plants allowed for increasing of copper production in concentrate from raw material by 4.5% to 178 th tones, cathode equivalent copper production increased 8% to 170 th tones. The group reduced inventories to release working capital, which resulted in copper sales reaching 200 th tones during the period. By-product production, in particular, zinc concentrate, silver and gold, increased accordingly by 15%, 10% and 8% as compared with H1 2008. Group's financials were affected in H1 2009 as global copper prices had declined. Average copper price was \$4,024 a ton, having decreased from \$8,192 in H1 2008. As group's main production prices fell, revenue plummeted in H1 2009 by 42% to \$1,648 m. In H1 copper prices grew against that in the beginning of the year, which was positive for our indicators. However global copper prices remain lower than a year ago.

August 27, Agency of the Republic of Kazakhstan on Regulation and Supervision of Financial Market and Financial Organizations (AFS) reported that in order to improve the legislation of the Republic of Kazakhstan regulating the implementation of the broker-dealer activities in the securities market, **AFS has developed and submitted for state registration in Ministry of Justice Republic of Kazakhstan, a normative act providing for the following changes and additions to the rules of broker-dealer activities on the securities market** of the Republic of Kazakhstan approved by Resolution of the Board of AFS on August 27, 2005 # 317. In accordance with the document, there were increased requirements for brokers on the credentials of the signatories to the client orders to commit securities transactions, as well as brokers are not allowed to take an execution of customer orders, signed with the use of a facsimile reproduction of the signature through a mechanical analogue of a handwritten copy signature client and broker (or) the dealer, as well as the visual disparity between the sample signature, and (or) seal on customer orders (on paper) signatures (or) the seal mentioned in the notarized document with the signature and seal of the legal person, or the document

certifying the identity of an individual, if the client order was not signed by the client in the presence of the responsible officer of the broker and (or) dealer.

August, 27 Mr. Karim Masimov Prime minister of Republic Kazakhstan has met with Mr. Herman Gref, Chairman of JSC "SberBank of Russia" in the Ministry House, its added in the published message of press-service of the Prime Minister of Kazakhstan. Dialoguers have exchanged with opinions on a current situation in the international financial market and also discussed questions of bilateral cooperation in the bank sector and activation of Bank activity in the financial market of Kazakhstan. In the message added that Mr. G. Gref has declared that in this year the SberBank of Russia has increased its volume of operations by 20 % and they are intending to increase its level to 50 % until the end of this a year in Kazakhstan . Besides, Mr. G. Gref informed the Prime Minister on a joint course with JSC "Fund of national well-being" Samruk-Kazyna "" realizations of the arrangements reached by Presidents of Kazakhstan and Russia.

August 27, The Exchange Council of Kazakhstan Stock Exchange (KASE) decided to change mechanism switching to standby mode at share trade, during which trade is held at Frankfurt method. The essence of changes is: for illiquid shares trade shall be switched to standby only in case of deviation of a possible transaction price from last deal price exceeding 5 %; for liquid shares trade shall be switched to standby only in case of deviation of a possible transaction price from last deal price exceeding 10 %; to determine that trade shall be switched automatically to standby mode at an attempt to conclude a deal in any shares in case no deals were made in such shares for over 15 calendar days; to allow trade participants at standby mode remove their orders submitted before standby mode. It is supposed for purposes of such changes KASE shall deem liquid only shares listed on the KASE Index representative list, and shares on which there is a specialist.

August 27, The Exchange Council of Kazakhstan Stock Exchange (KASE) decided to increase authorized capital of the exchange through additional offering of 10,000 common shares for a total of KZT37,179,800. Offering price per one share is KZT3,717.98. The offering will be made to bring the authorized capital of the exchange in line with requirements of resolution of the Agency of the Republic of Kazakhstan on Regulation and Supervision of Financial Market and Financial Organizations dated November 28, 2008 No. 197 "On minimum size to authorized capital of applicants for license for carrying out activities on securities market and legal entity carrying out activities on securities market on the basis of license". According to the resolution the minimum authorized capital of a trade organizer has been increased from 90,000 monthly calculated indexes (MCI) to 140,000 MCI from December 1, 2009 (beginning July 1, 2009 MCI is KZT1,296). As on August 1, 2009 the exchange authorized capital is KZT165,020,000, the total of outstanding shares is 5,000,000 common shares KZ1C10030019, of which 450,000 share were offered. Balance value of own share is KZT3,717.98. After additional capitalization the exchange authorized capital shall reach KZT200 m.

August 28, AFS reported that pursuant to Article 62 of the Law of the Republic of Kazakhstan "On insurance activity", subparagraph 4) of paragraph 18 of the Regulation on AFS, approved by Decree of the President of the Republic of Kazakhstan dated December 31, 2003 # 1270, Resolution of the Board of AFS from August 5, 2009 # 169 **granted permission for the voluntary restructuring of JSC "Insurance Company "Garantuya" by affiliation to the JSC" Insurance Company "Alliance Policy.**

August 28, Kazkommertsbank (Almaty) announced its operational results for H1 2009, based on consolidated financial statements compiled in accordance with IFRS with auditor's review. Net interest income (before impairment charges for provisioning) increased by 7.2 % against the H1 of last year – to KZT106.2 bn. Net profit decreased by 71.1 % against the H1 2008 and reached KZT9.9 bn. Assets increased 7.2 % in KZT terms and decreased 13.9 % in USD terms against the beginning of the year. Client's account balance increased in H1 2009 by 18.9 % in KZT terms and decreased 4.5 % in USD terms. Ratio "operating expenses to operating incomes before provisioning" reached 9.9 %. Adequacy ratio of tier-1 reached 13.9 %. Adequacy ratio of own capital grew to 18.1 %. Ration of "credits to deposits" reduced to 208 % from 219 % as at YE2008. Provisioning rate increased to 15.3 %. Net interest margin reached 8.4 %. Net profit per share reduced from KZT47.9 to KZT13.7. National wellbeing fund Samruk-Kazyna acquired 21 % shares. EBRD increased its shareholding from 8.5 % to 9.8 %. The bank increases its participation in the government stabilization program.

September 1, the Agency of Statistics of the Republic of Kazakhstan announced that the inflation made 0.2 in August. In last month the prices of foodstuffs decreased to 0.5 %, non foodstuffs grew by 0.8 % and payable services - by 0.6 %.

September 1, the Agency of Statistics of the Republic of Kazakhstan announced that the size of living wage on the average per capita, calculated proceeding from the minimum norms of consumption of the basic foodstuff and in comparison with August 2008 in last month August 2009 it has increased from 1.8 % to 4.8 %. In its structure the share of expenses on meat and fish acquisition occupied 17.9 %, fruit and vegetables – 16.9 %, dairy, oil and oil products and eggs – 14.1 %, bakeries – 8.8 %, sugar, tea and spices – 2.3 %.

September 1, Fitch Ratings has affirmed the Kazakh City of Astana's Long-term foreign and local currency ratings at 'BBB-' respectively. The Short-term foreign currency rating is affirmed at 'F3' and the

National Long-term rating is affirmed at 'AA(kaz)'. The Outlook on the Long-term foreign currency rating is Negative, whilst the Outlooks on the Long-term local currency and National Long-term ratings are Stable. Fitch has simultaneously withdrawn the ratings. The agency will no longer provide ratings or analytical coverage of the City of Astana.

SHARES MARKET

September 2, The Board of Kazakhstan Stock Exchange (KASE) assigned BTA Bank's subsidiary BTA Securities (Almaty) beginning September 7, 2009 on the basis of its request with KASE market maker status on common shares KZ1C36280010 (CCBN) of Bank CenterCredit (Almaty); KZ1C12280417 of Kazakhtelecom (Almaty) (KZTK); GB00B29BCK10 of EURASIAN NATURAL RESOURCES CORPORATION PLC (London) (GB_ENRC).

From August 27, The Board of Kazakhstan Stock Exchange (KASE) opened trade in common shares KZ1C51440010 (LNPT) of Lancaster Petroleum (Aktobe)

Primary market sector

No deals were made in this sector of KASE during the analyzed period. No offerings were made.

Secondary market sector (purchase and sale)

A total of 174 deals were made in shares during the analyzed period.

	current week	Trend for	
		1 week	2 weeks
Average daily volume, USD th.	41 516.4	56.3 times	90.1 times
Average daily volume, KZT m.	6 259.4	56.3 times	90.1 times
Stake of nego deals, number (%)	0.6	+0.6 pp	+0.6 pp
Stake of nego deals, volume (%)	0.03	+0.03 pp	+0.03 pp
KASE members	29	0	+11.5 %
Number of shares denominations*	21	+40.0 %	+61.5 %
Stake of pension funds, gross (%)	-	-	-
on purchase	-	-	-
on sale	-	-	-
Stake of individuals, gross (%)	0.7	-48.2 pp	-45.3 pp
on purchase	0.6	-49.4 pp	-48.0 pp
on sale	0.7	-47.0 pp	-42.5 pp
Stake of nonresidents, gross (%)	98.7	+81.3 pp	+77.7 pp
on purchase	98.8	+65.8 pp	+60.1 pp
on sale	98.6	+96.8 pp	+95.4 pp

* on which, deals were made at KASE and STF RFCA

In the described period weighted average daily prices of 6 denominations of shares involved into deals, made on KASE by methods of opened trades grew, prices of 7 – fell, 7 – have not changed. In the described period shares prices changed positively in the range from 0.58 % (CCBN) to 33.33 % (ASBN), negative change – from 0.62 % (KZTK) to 12.37 % (GB_ENRC).

Detailed results of trades in shares on KASE are given in the table.

Results of share trades on KASE, including STF of RFCA within August 20 – 26, 2009 (only by data of deals, made on the secondary market of KASE by the methods of opened trades)

Share code on KASE	Price, KZT per share:		on the last deal:		for last 365 days:		Volume of deals th. USD	Num- ber of deals	Best for the period:	
			min.	max.	min.	max.			bid	offer
	min.	max.	price	trend, %	min.	max.				
aHSBKp1	157,00	157,00	157,00		132,00	175,00	25,8	1	157,00	157,00
ASBN	1 000,00	1 000,00	1 000,00		550,01	15 900,00	0,2	1	1 000,00	1 000,00
ASZS	21 741,04	21 741,04	21 741,04		21 741,04	21 741,04	178,4	1	21 741,04	21 741,04
BTAS	2 500,00	2 805,00	2 640,00	+5,6	1 202,00	55 000,00	85,6	16	2 805,00	2 500,00
CCBN	450,00	495,00	460,00	0	200,00	1 410,00	362,5	40	495,00	450,00
CSBN	4 283,76	4 283,76	4 283,76		4 283,76	4 746,55	15,3	1	4 283,76	4 283,76
EXBN	590,00	590,00	590,00		499,00	2 270,58	571,6	1	590,00	590,00
GB_ENRC	2 000,00	2 220,00	2 000,00	-9,5	395,00	2 350,00	185,7	19	2 220,00	2 000,00
GB_KZMS	2 163,00	2 400,00	2 163,00	-6,6	370,00	2 800,00	74,7	6	2 400,00	2 163,00
HSBK	210,00	242,00	210,00	-13,2	61,51	330,00	240,3	26	242,00	210,00
KIBN	190,00	190,00	190,00		190,00	280,00	19,8	1	190,00	190,00
KKGB	360,00	378,00	360,00	-4,0	190,00	1 100,00	124,0	28	378,00	360,00
KZTK	15 000,00	15 700,00	15 500,00	-2,8	5 000,00	32 000,00	99,4	13	15 700,00	14 520,00
KZTKp	7 050,00	7 350,00	7 350,00	+2,9	1 880,50	13 900,00	54,2	10	7 350,00	7 050,00
LNPT	18 928,06	18 928,06	18 928,06		18 928,06	18 928,06	163 778,2	1	18 928,06	18 928,06
MREK	2 100,00	2 100,00	2 100,00	0	2 100,00	2 800,00	7,0	1	2 100,00	2 100,00
NRBN	18 000,00	18 000,00	18 000,00		18 000,00	21 900,00	25,8	1	18 000,00	18 000,00
RDGZ	19 500,00	19 700,00	19 500,00	-1,5	6 201,00	20 000,00	7,2	2	19 800,00	19 500,00

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Results of share trades on KASE, including STF of RFCA within August 20 – 26, 2009 (only by data of deals, made on the secondary market of KASE by the methods of opened trades)

Share code on KASE	on the last deal:		Price, KZT per share:		Volume of deals th. USD	Number of deals	Best for the period:			
	min.	max.	price	trend, %			for last 365 days:			
							min.	max.	bid	offer
TSBN	1 000,00	1 000,00	1 000,00		600,00	1 670,00	4,2	1	1 000,00	1 000,00
UTMKp	4 500,00	4 500,00	4 500,00		3 000,00	4 998,00	3,0	1		4 500,00
ZERD	6,10	6,10	6,10	-6,2	3,85	6,71	152,6	2	6,10	6,10
21							166 015,5	173		

Notes: Trends are given relative to the last deal of the previous month (July 26 – August 26, 2009). If deals were not made in the previous month the trend is not calculated.

CORPORATE BOND MARKET

News of corporate bonds market

From September 2, AFS suspends placement of bonds KZ2C0Y05C762 (RMXRb1) of REMIX-R (Almaty) as the issuer defaulted on bond interest payment. Additionally AFS informed, according to the second passage of item 2 of article 25 of the Law of the Republic of Kazakhstan "On Securities Market" registrar of REMIX-R, Registrar Zerde (Almaty), and Central Securities Depository (Almaty) must suspend registration of deals on placement of serial securities after receipt of a decision from an authorized body on suspension of the securities.

Primary market sector

No deals were made in this sector of KASE during the analyzed period. No offerings were made.

Secondary market sector (purchase and sale)

A total of 152 deals were made in bonds during the analyzed period on KASE.

	current week	Trend for	
		1 week	2 weeks
Average daily volume, USD th.	4 050.9	+17.2 %	-45.2 %
Average daily volume, KZT m.	610.8	+17.2 %	-45.2 %
Stake of nego deals, number (%)	0.9	-1.0 pp	+0.1 pp
Stake of nego deals, volume (%)	2.6347	+2.6 pp	+2.6 pp
KASE members	30	-6.3 %	-3.2 %
Number of bonds denominations*	41	+7.9 %	-6.8 %
Stake of pension funds, gross (%)	14.4	-8.4 pp	-11.5 pp
on purchase	26.4	-18.6 pp	-5.5 pp
on sale	2.5	+1.7 pp	-17.5 pp
Stake of individuals, gross (%)	24.3	+0.9 pp	+9.6 pp
on purchase	5.6	-8.0 pp	-7.0 pp
on sale	43.0	+9.9 pp	+26.2 pp
Stake of nonresidents, gross (%)	-	-	-
on purchase	-	-	-
on sale	-	-	-

* on which, deals were made at KASE and STF RFCA

By results of period 28 names of bonds were characterized by growth of average weighted net price on the opened market, 12 – of decrease (excluding STF RFCA deals). Yield to maturity for buyers on deals made decreased during the week for 18 bonds, increased for 22. In the described period bonds average weighted net prices changed positively in the range from 0.000003 % (ASNDb2) to 205.79 % (ASF1b5), negative change – from 0.000004 % (KSMKb2) to 34.94 % (KDTSb1).

Detailed data on corporate bond market is given in trade's results table.

Results of bond trades on KASE, including STF of RFCA within August 27 – September 2, 2009 (only on data of deals, made on secondary market of KASE by the methods of opened deals)

Bond code on KASE	Yield to maturity for a buyer, % APR:		Volume of deals		Number of deals	Best for the period:				
	on the last deal:		for last 365 days:			th. USD	period:			
	min.	max.	yield	trend			min.	max.	bid	offer
ABD1b1	28.00	30.00	28.00	-4.0	5.84	70.00	60.4	7	28.00	30.00
AKF1b2	14.00	14.00	14.00		13.00	14.00	1 081.6	1	9.00	14.00
ASBNb3	112.00	112.00	112.00	+1.5	20.00	112.00	7.7	2	112.00	112.00
ASBNe2	160.00	160.00	160.00	+0.0001	13.20	160.00	6.6	2	160.00	160.00
ASF1b15	10.00	10.00	10.00		8.50	17.00	124.0	6	10.00	10.00
ASF1b16	13.00	13.00	13.00	>+0.00001	9.50	17.90	49.2	3	13.00	13.00
				-0.0002					1	
ASF1b5	1 257.82	1 257.82	1 257.82		13.50	1 257.82	26.6	7	257.82	1 257.82

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**Results of bond trades on KASE, including STF of RFCA within August 27 – September 2, 2009
(only on data of deals, made on secondary market of KASE by the methods of opened deals)**

Bond code on KASE	Yield to maturity for a buyer, % APR:						Volume of deals th. USD	Number of deals	Best for the period:	
	on the last deal:		for last 365 days:		bid	offer				
	min.	max.	yield	trend					min.	max.
ASFlb6	143.50	143.50	143.50	+0.0006	16.00	221.00	4.7	2	143.50	143.50
ASNDb2	16.00	16.00	16.00	>+0.00001	11.00	22.79	92.8	1	15.00	16.00
ATFBb5	14.00	16.00	14.00	-3.5	13.00	31.00	3 211.6	4	14.00	16.00
ATFBb6	16.00	16.00	16.00		7.00	30.00	12.6	1	16.00	16.00
ATFBe2	10.00	12.00	12.00		6.00	28.50	115.3	8	10.00	12.00
ATFBe4	12.00	14.00	14.00	+2.0	7.00	30.00	38.1	2	12.00	14.00
BGSTb1	13.00	13.00	13.00		11.00	13.25	475.0	2	13.00	13.00
BTAIb4	204.59	204.59	204.59	-2.4	16.00	208.82	30.1	1	203.50	204.59
BTAIb7	63.00	63.00	63.00		58.00	77.00	2.3	1	63.00	63.00
BTAIb9	41.00	41.00	41.00	-0.00002	37.00	70.00	3.4	1	41.00	41.00
BTASb4	53.00	53.00	53.00	-0.0001	16.00	53.92	3.7	2	53.00	53.00
BTASe3	307.00	378.05	378.05	+78.1	13.38	378.05	45.5	11	307.00	378.05
CCBNb12	12.40	12.40	12.40	-3.6	12.40	20.00	4.4	1	12.40	12.40
CCBNb17	9.00	9.00	9.00		9.00	17.00	18.9	2	9.00	9.00
EUBNb3	21.00	21.00	21.00		3.19	32.00	20.9	2	21.00	21.00
EUBNb5	8.19	8.19	8.19	-4.1	8.19	14.20	16.1	1	9.50	8.60
EUBNb8	10.00	10.00	10.00		10.00	10.00	6 631.4	2	10.00	10.00
EXBNb2	16.30	16.30	16.30		12.00	22.00	114.5	1	16.30	16.30
HSBKe1	9.50	9.50	9.50	-2.0	9.50	92.00	15.5	1	9.50	9.50
KDTSb1	24.14	80.00	68.61	-34.9	13.40	103.55	67.3	7	24.11	80.00
KKAGb1	67.40	67.40	67.40		14.50	68.00	272.9	1	67.40	67.71
KKAGb2	31.00	31.00	31.00		10.50	31.00	63.9	1	31.00	31.00
KKAGb3	23.00	23.00	23.00		11.00	23.00	317.9	1	23.00	23.00
KKGBb2	21.95	24.18	24.18		4.57	50.32	19.6	2	21.02	24.18
KKGBe6	33.93	38.44	38.44	+3.7	8.05	64.21	19.5	3	33.93	38.44
KSMKb2	42.00	42.00	42.00		12.81	49.20	8.9	1	42.00	42.00
KZIKb7	20.00	20.00	20.00		11.50	24.00	136.6	2	20.00	20.00
ORDKb1	14.00	14.00	14.00	+1.2	11.95	16.00	1.0	1	14.00	14.00
ORDKb2	16.00	16.00	16.00	+0.00001	16.00	16.02	19.1	3	16.00	16.00
RGBRb6	9.03	13.00	9.03	-3.0	8.06	14.02	1 974.4	2	9.03	13.00
TEBNb3	27.00	27.00	27.00		14.00	27.00	6.9	1	27.00	27.00
TSASb1	12.00	12.00	12.00		11.88	16.30	475.1	2	12.00	12.00
TSBNb5	39.00	46.00	39.00	-6.0	14.00	50.00	45.6	10	39.00	47.00
ZERDb1	10.00	10.00	10.00		9.00	14.00	135.0	1	10.00	10.00
41							15 776.9	112		

Notes: Trends are given in percentage points (1pp = 100 basis points) relative to the last deal of the previous month (July 26 – August 26, 2009). If deals were not made in the previous month the trend is not calculated.

GOVERNMENT SECURITIES (GS) SECTOR

Primary market sector

August 27, government long-term treasury obligations of the Ministry of Finance of the Republic of Kazakhstan MEUZHKA-228 of the 1st issue (KZKAKY190015, MUJ228_0001; KZT1,000, 27.08.09 – 27.08.28, annual coupon, 30/360), were placed in the KASE trading system at special trades, on which the Ministry of Finance planned to borrow KZT12.0 bn. The rate of coupon was the subject of the trade 11 primary dealers participated in the trades, which were category “K” KASE members. Through these subjects, investors submitted 20 bids, of which until the bids’ confirmation time expired 17 bids had left active. Total volume of active bids (volume of demand) made KZT71,230.0 m. and exceeded the suggested volume of offering in 5.9 times. The rate of coupon in active bids, varied from 0.01 % APR to 0.01 % APR making in average weighted expression 0.0100 % APR. By the results of trade, the issuer satisfied bids on purchasing 19,000,000 bonds for KZT19,000,000,000 (158.3 % from the planned volume of offering) at 0.01 % APR.

September 2, government medium-term treasury obligations of the Ministry of Finance of the Republic of Kazakhstan MEOKAM-36 of the 77th issue (KZK2KY030775, MOM036_0077; KZT1,000, 02.09.09 – 02.09.19, annual coupon, 30/360), were placed in the KASE trading system at special trades, on which the Ministry of Finance planned to borrow KZT15.0 bn. The rate of coupon was the subject of the trade 12 primary dealers participated in the trades, which were category “K” KASE members. Through these subjects, investors submitted 23 bids, of which until the bids’ confirmation time expired 21 bids had left active. Total volume of active bids (volume of demand) made KZT19,568.0 m. and exceeded the suggested volume of offering in 1.3 times. The rate of coupon in active bids, varied from 4.00 % APR to 10.00 % APR making in average weighted expression 7.0619 % APR. The volume of active orders breaks down on pension market entities 63.8 %, commercial banks (STB) – 5.1 %, their clients – 29.1 %, brokers and dealers – 1.5 %, their clients – 0.5 %. By the results of trade, the issuer satisfied bids on purchasing 14,768,000 bonds for KZT14,768,000,000

(98.5 % from the planned volume of offering) at 5.50 % APR. By results of auction, 57.4 % of all placed bonds were redeemed by pension market entities, 3.4 % - STB, 38.5 % - clients of STB, brokers and dealers – 0.7 %.

Secondary market sector (purchase - sale)

In the analyzed period total volume of 32 deals made on KASE made KZT9,937.4 m. (\$65.9 m.). In the previous period (August 20 – 26, 2009) the given indicator was equal to KZT39,453.3 m. (or \$261.6 m.) with 94 deals. Stake of exchange's turnover in total volume of Kazakhstan GS secondary market on comparative operations of purchase and sale in the analyzed period made 100.00 % (previous period – 100.00 %).

Parameters of Exchange's transactions in GS within August 27 – September 2, 2009

Days till maturity	Yield to maturity for a buyer, % APR.			weighted average	Volume, m. tenge discounted	Number of deals
	min	max	last deal			
Discount (KZT): the notes of NB				50.3 % (29.0%) of purchase and sale sector's turnover		
15 – 28	1.94	1.94	1.94	1.94	4 994.43	3.00
Total					4,994.4(11,447.7)	3 (13)
Coupon (KZT): MEUKAM, MEOKAM, the Notes of NB				49.7 % (71.0 %) of purchase and sale sector's turnover		
Less 730	3.50	5.20	3.50	3.58 (5.00)	174.71	4
731 - 1095	4.50	5.00	5.00	4.51 (4.88)	1,137.47	6
1461 - 1825	4.70	4.90	4.90	4.73 (5.22)	297.65	2
More 2191	4.90	6.16	5.00	5.16 (5.38)	3,333.18	17
Total					9,943.0 (28,005.7)	29 (81)
GRANDTOTAL					9,937.4 (39,453.3)	32(94)

KASE MEMBERS

August 27, FATTAH FINANCE (Kazakhstan) admitted to KASE members in categories "K", "P" and "H"

From August 28, There was removed Asia Broker Services (Almaty) from KASE membership in categories "A", "K", "P" and "H". The decision was made since the Agency of the Republic of Kazakhstan on Regulation and Supervision of Financial Market and Financial Organizations on August 5, 2009 issued resolution No. 173 to deprive the company beginning August 7, 2009 of license for brokerage and dealer activity on securities market with right to maintain client accounts in capacity of nominal holder.

From August 28, BCC Securities – Bank CenterCredit's subsidiary removed from KASE category "A" after reorganization. The decision was made based on request of BCC Securities dated July 29, 2009 No. 41s/09, therein the company informs on its reorganization and merger with BCC Invest – Bank CenterCredit's subsidiary.

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