



Қазақстан қор биржасы
Казакстанская фондовая биржа
Kazakhstan Stock Exchange

market overview
as of December 01, 2018



About KASE

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- ▲ KASE was established on November 17, 1993 under the name Kazakh Inter-bank Currency Exchange – two days after the Tenge (the national currency of Kazakhstan) was introduced
 - ▲ KASE is a commercial organization functioning in organizational-legal form of joint stock companies
 - ▲ KASE has 52 shareholders (as of 01.12.18) – banks, broker-dealer organizations, asset management companies and other financial institutions
 - ▲ Major shareholder: National Bank of Republic of Kazakhstan (50.4 %)

KASE Shares and Capital



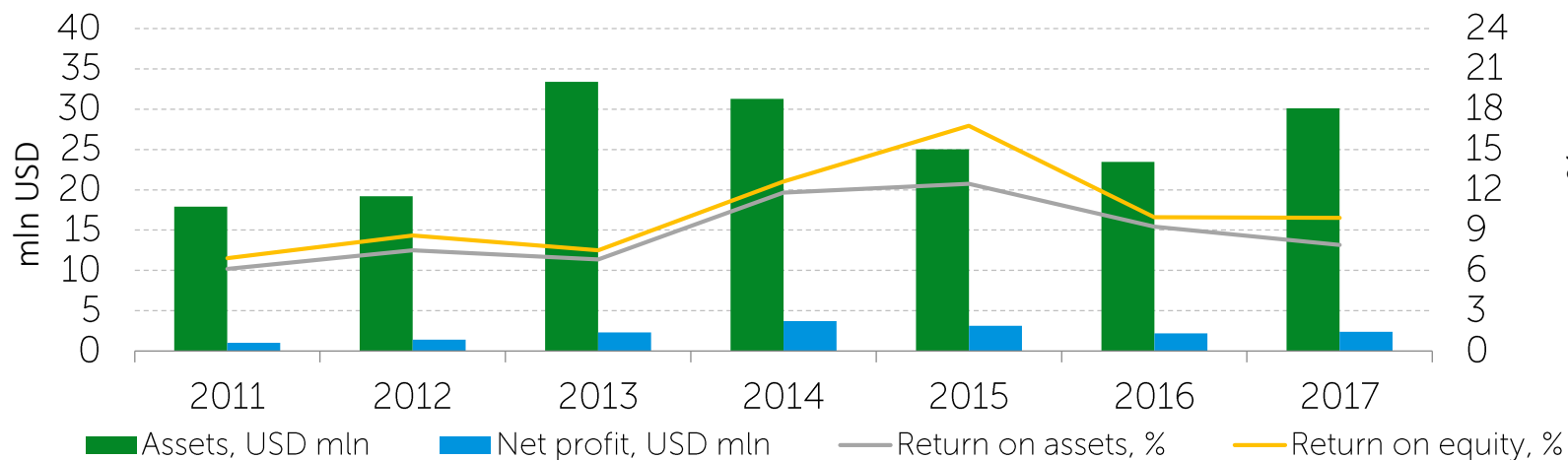
As of October 1, 2018:

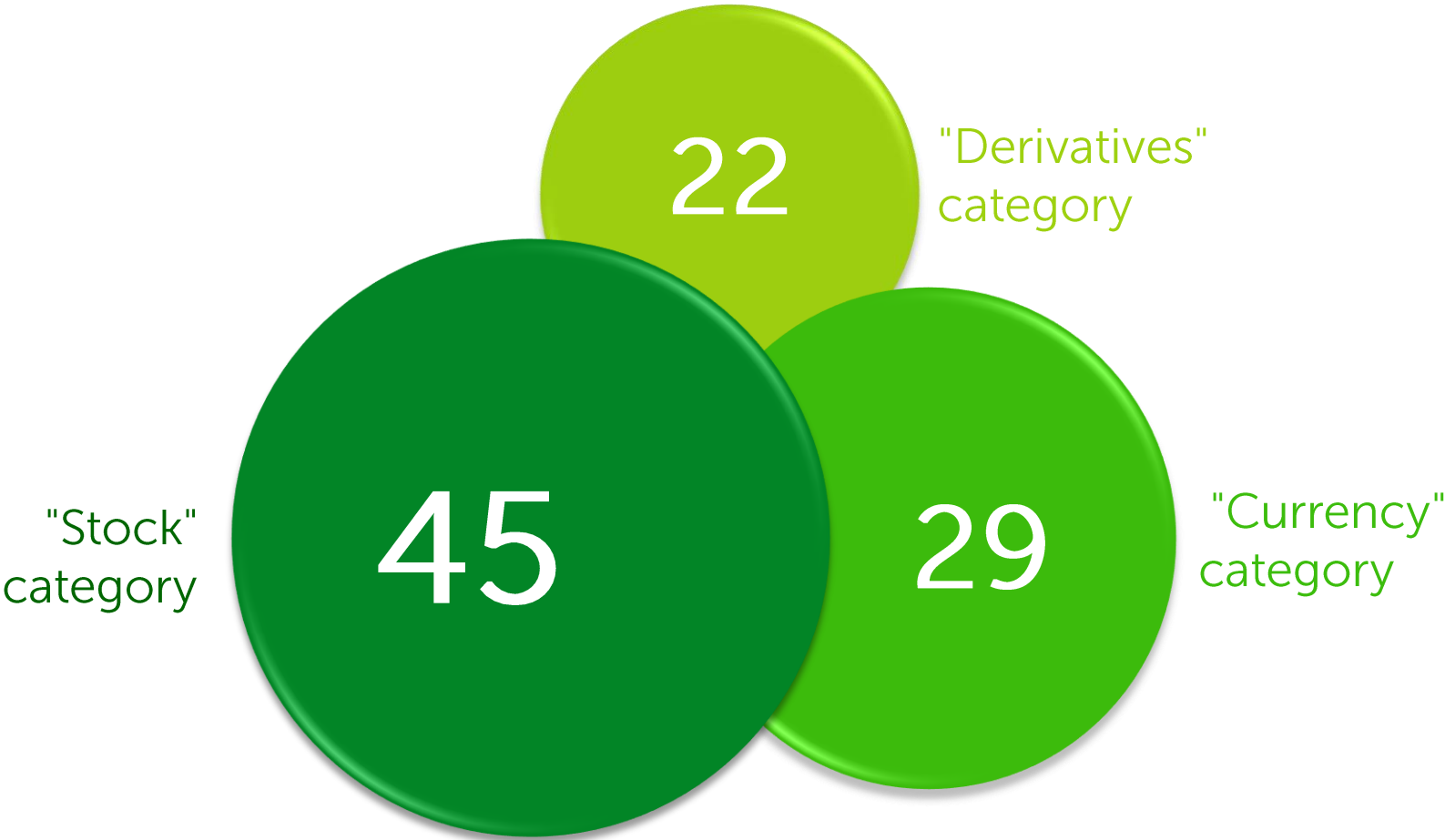
equity	KZT 8,811.3 mln (\$24.3 mln)
paid up charter capital	KZT 2,366.3 mln (\$6.8 mln)
authorized shares	5,000,000
outstanding shares	942,013
share book value	KZT 9,353.7 (\$25.8)

KASE Profitability Indicators



	Assets, USD mln	Net profit, USD mln	Return on Assets, %	Return on Equity, %
2017	30,1	2,4	7,9	9,9
2016	23.5	2.2	9,2	10,0
2015	25.0	3.1	12,4	16,8
2014	31.3	3.7	11,8	13,2
2013	33.4	2.3	6,8	7,9
2012	19.2	1.4	7,1	8,3
2011	17.9	1.0	6,1	7,0





Total number – 52

Market indicators for eleven months of 2018

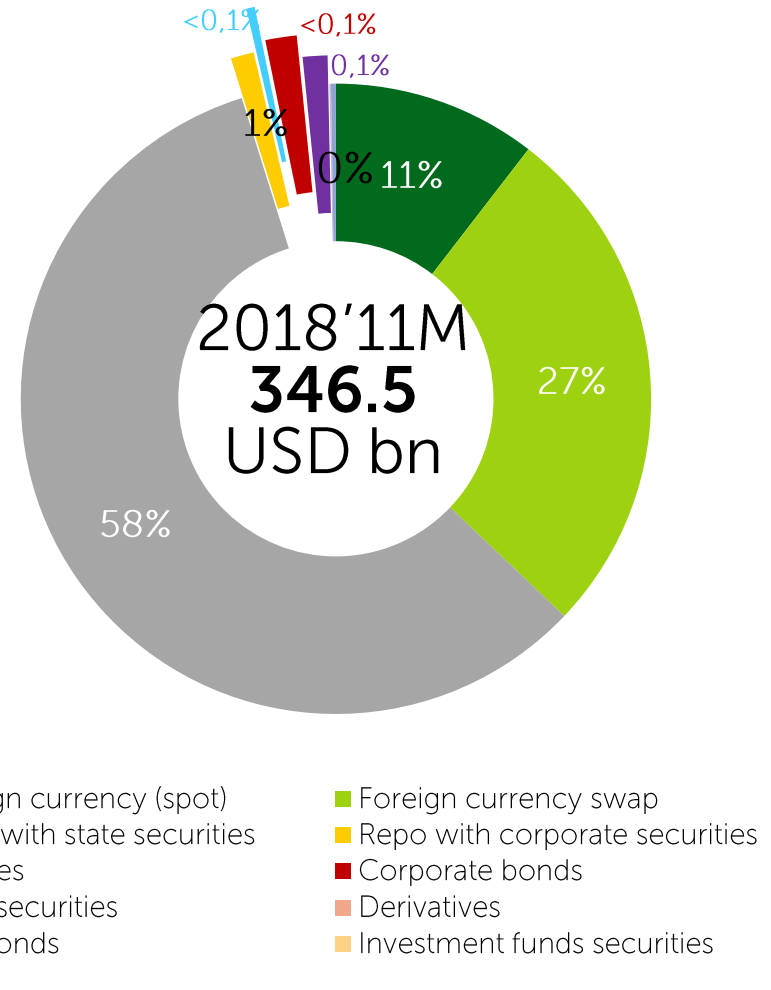
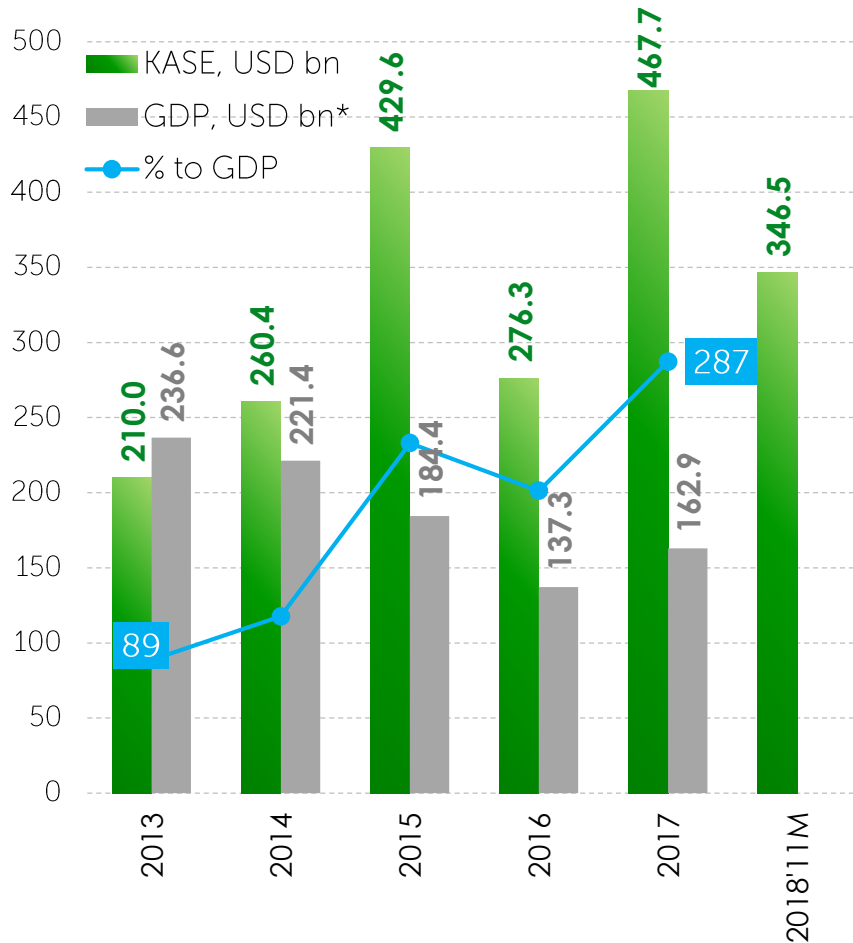
Market sector	Volume, KZT bn	Volume, USD mln	Average daily number of deals	Average daily volume of deals, USD mln	Average volume of one deal, USD mln
Securities Market	4,409.2	12,618.2	601	55.3	0.1
Equities	530.1	1,508.3	585	6.6	<0.1
Corporate bonds	1,978.0	5,559.7	9	24.4	2.9
State securities	1,522.4	4,392.8	6	19.3	3.2
IPO bonds	101.0	288.3	<1	1.3	4.5
Investment funds securities	0.3	1.0	1	<0.1	<0.1
GDR	277.3	868.0	1	3.8	6.2
Foreign currency (spot)	12,392.4	36,235.7	315	158.9	0.5
Money market	101,501.2	297,626.3	497	1,305.4	2.6
Repo transactions	70,158.9	205,310.7	450	900.5	2.0
Foreign currency swap	31,342.3	92,315.6	47	404.9	8.6
Derivatives	0	0	0	0	0
TOTAL	118,302.8	346,480.2	1,413	1,519.6	1.1

* average daily number of deals was less than one

KASE Market Volume and Structure



KASE Market Volume and Kazakhstan's GDP



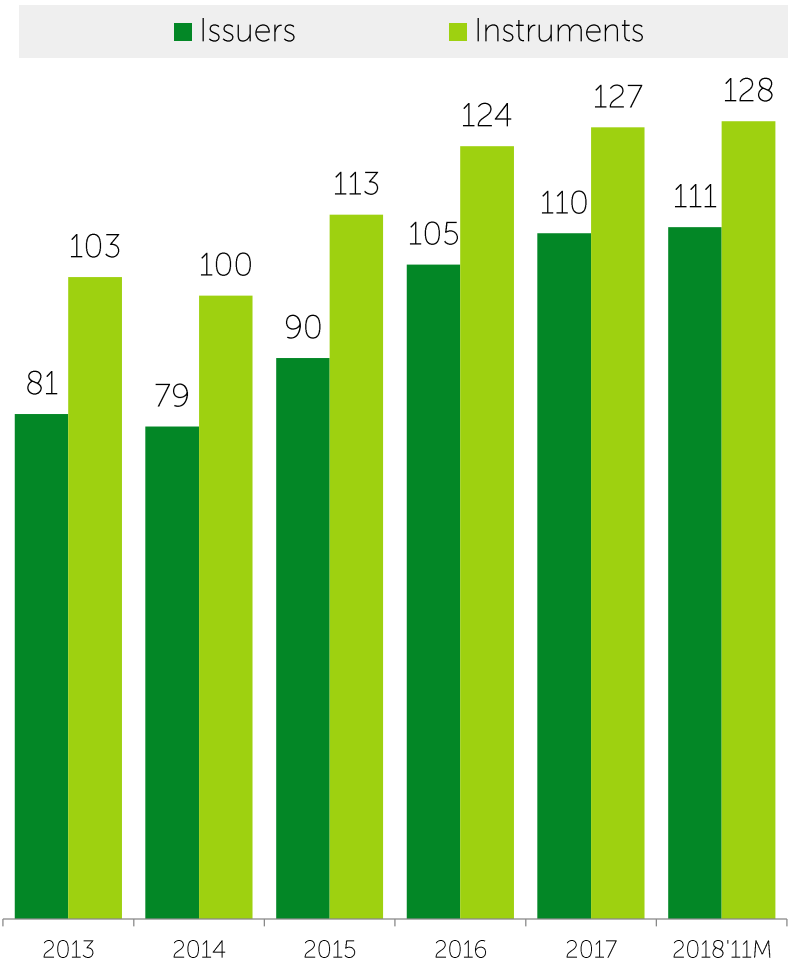
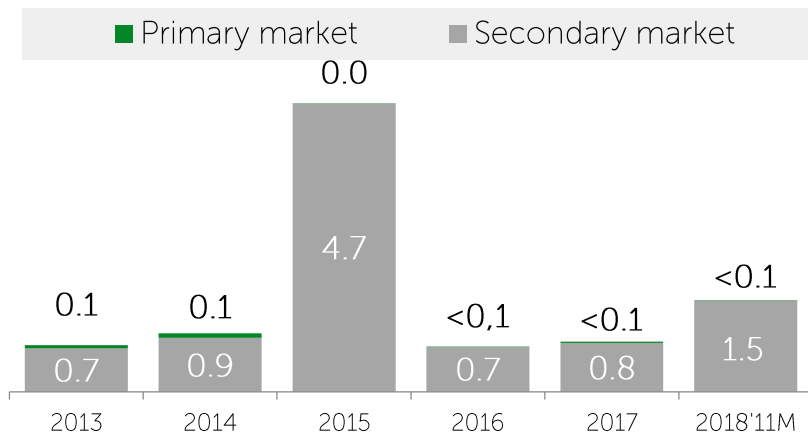
* Source: Committee on Statistics of Ministry of National Economy of the Republic of Kazakhstan

Equity Market

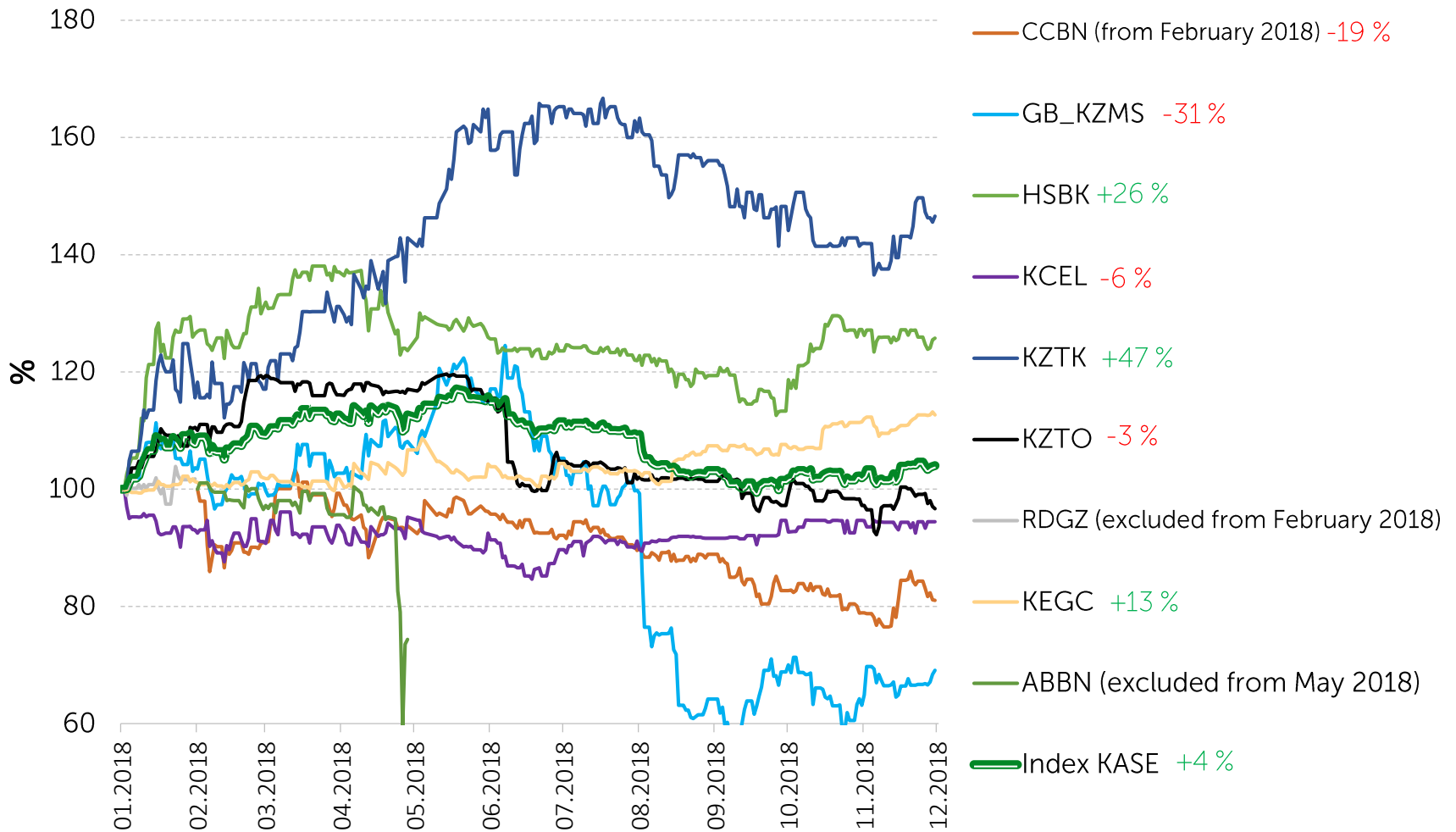
Equity Market Capitalization, USD bn



Traded Volume, USD bn

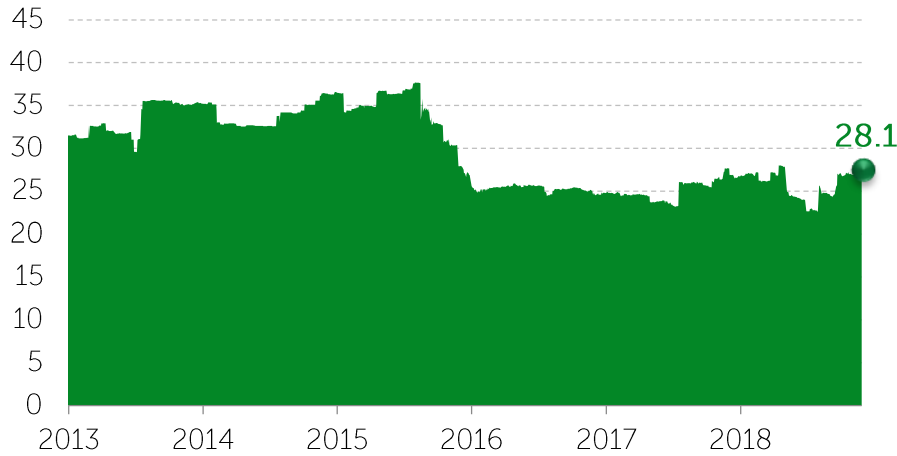


Components of KASE Index

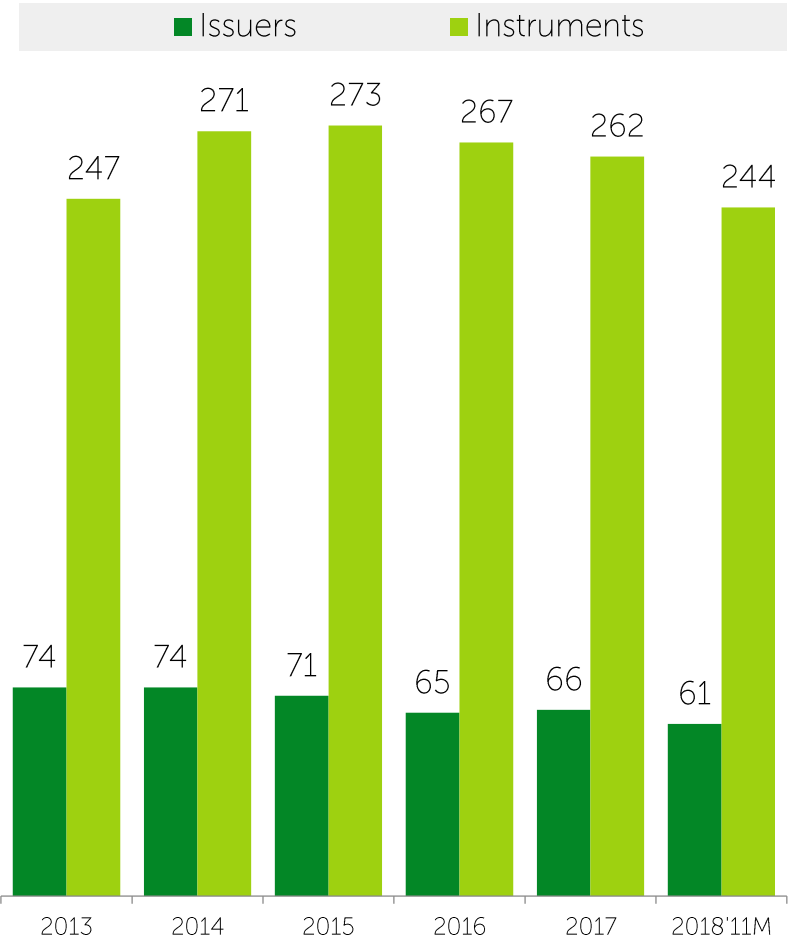
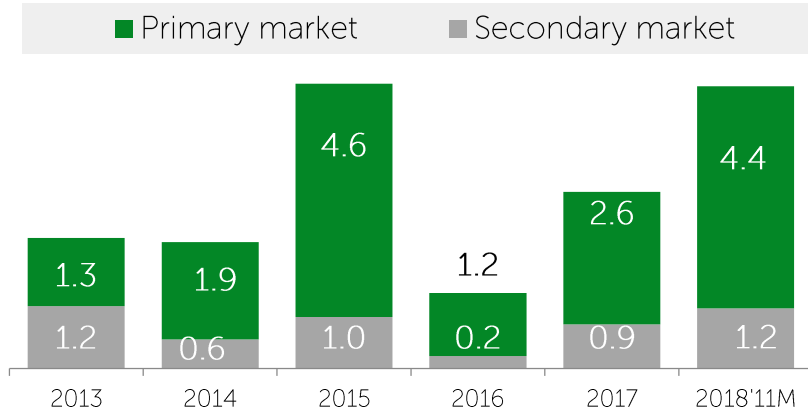


Bonds Market

Corporate Debt in Circulation, USD bn



Traded Volume, USD bn



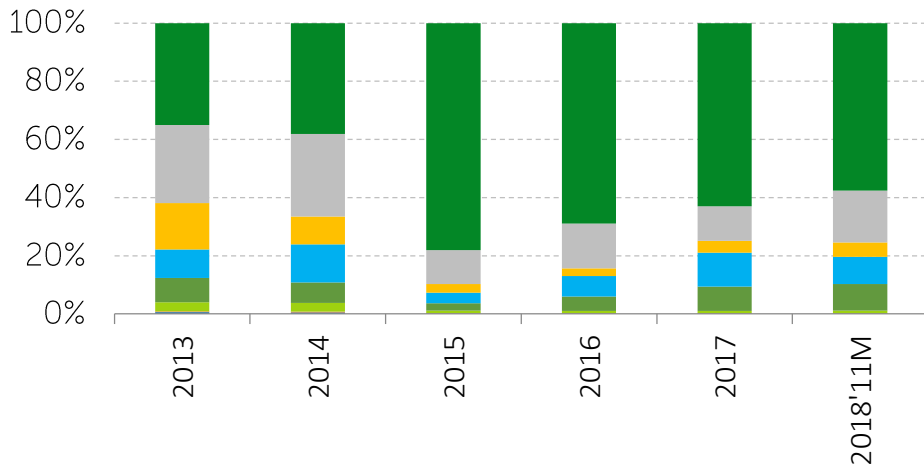
Industry Structure



Equities

Share in capitalization, %

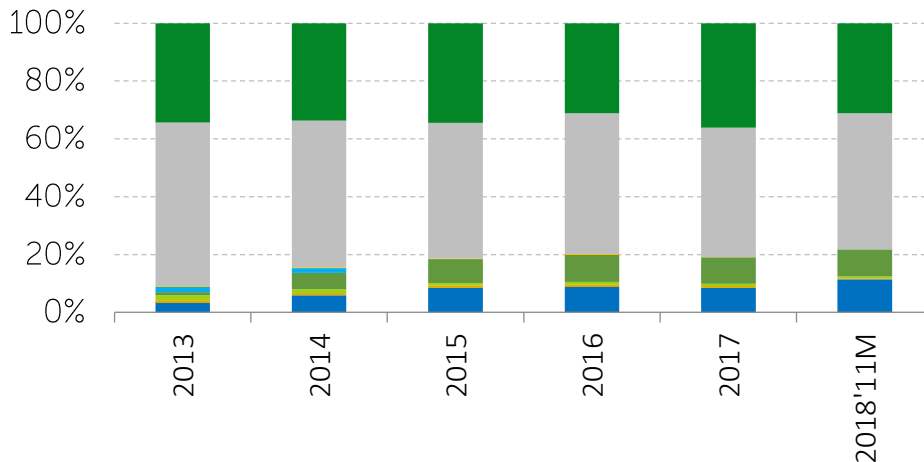
Equities Corporate bonds



- Energy
- Finance
- Provision of telecommunications services
- Materials
- Industrials
- Consumer staples
- Provision of municipal services
- Information technology
- Health care
- Consumer discretionary

Energy	57.6	31.2
Finance	17.8	47.0
Provision of telecommunications services	5.0	<0.1
Materials	9.3	<0.1
Industrials	9.2	9.4
Consumer staples	0.9	0.7
Provision of municipal services	<0.1	0.3
Information technology	0	0
Health care	0	0
Consumer discretionary	0.2	11.4

Corporate bonds

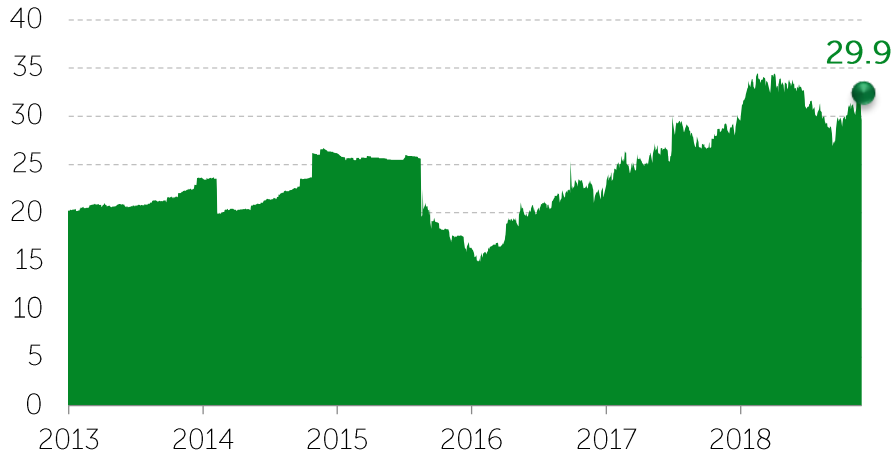


* classification for diagrams above is based on "Global Industry Classification Standard (GICS)®"

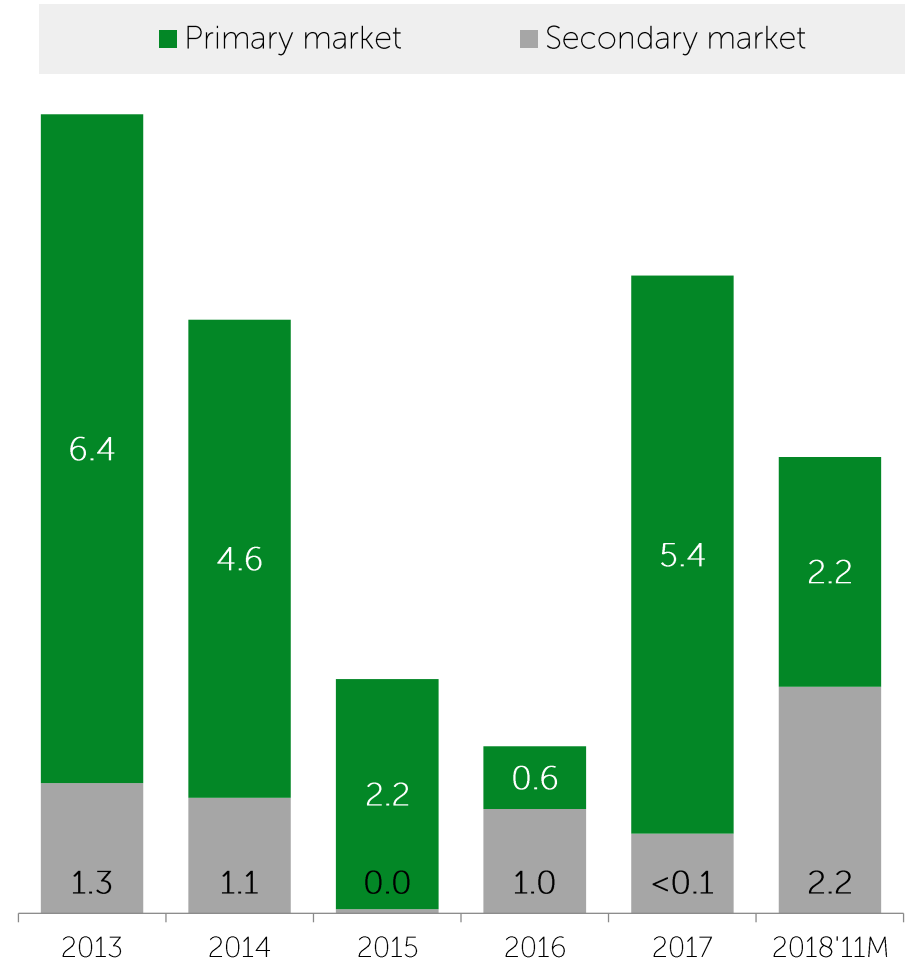
State Securities Market



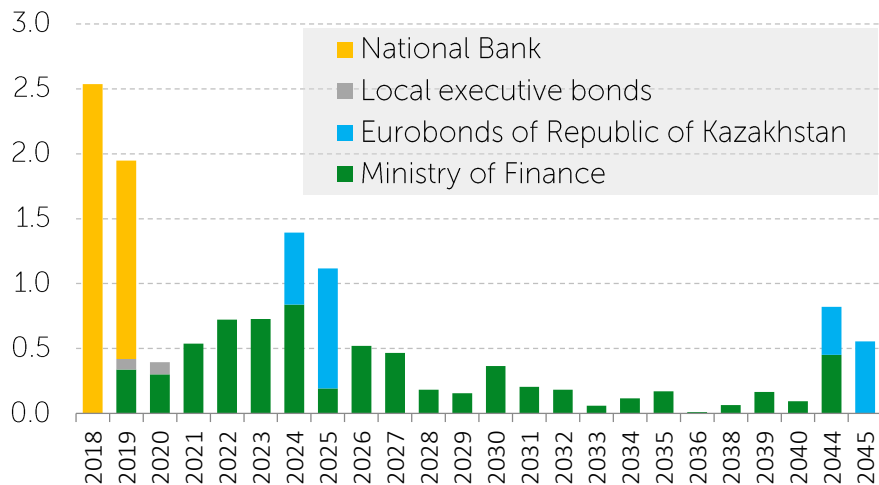
Volume of Public Sector Debt, USD bn



Traded Volume, USD bn

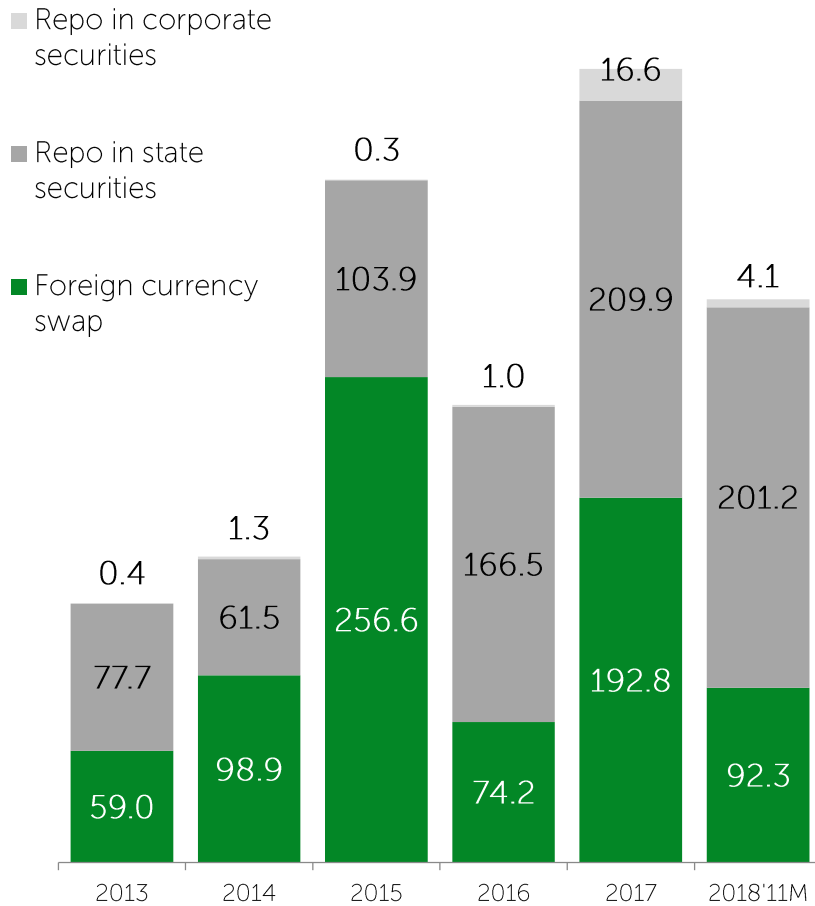


Public Debt Redemption, KZT trln

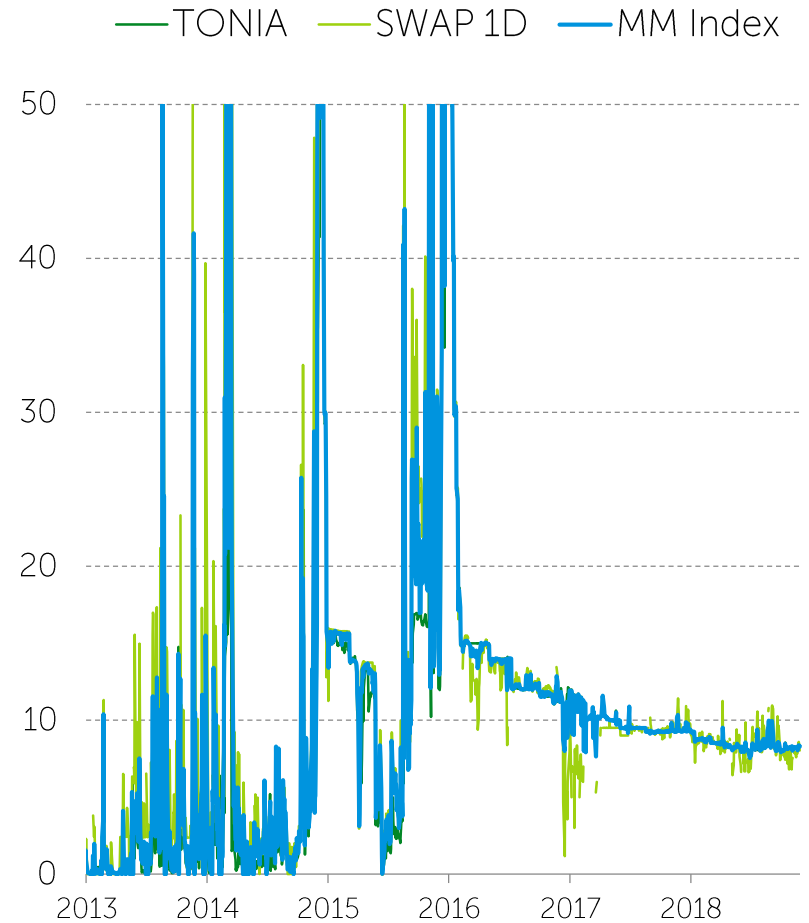


Money Market

Traded Volume, USD bn



Money Market Indicators, %



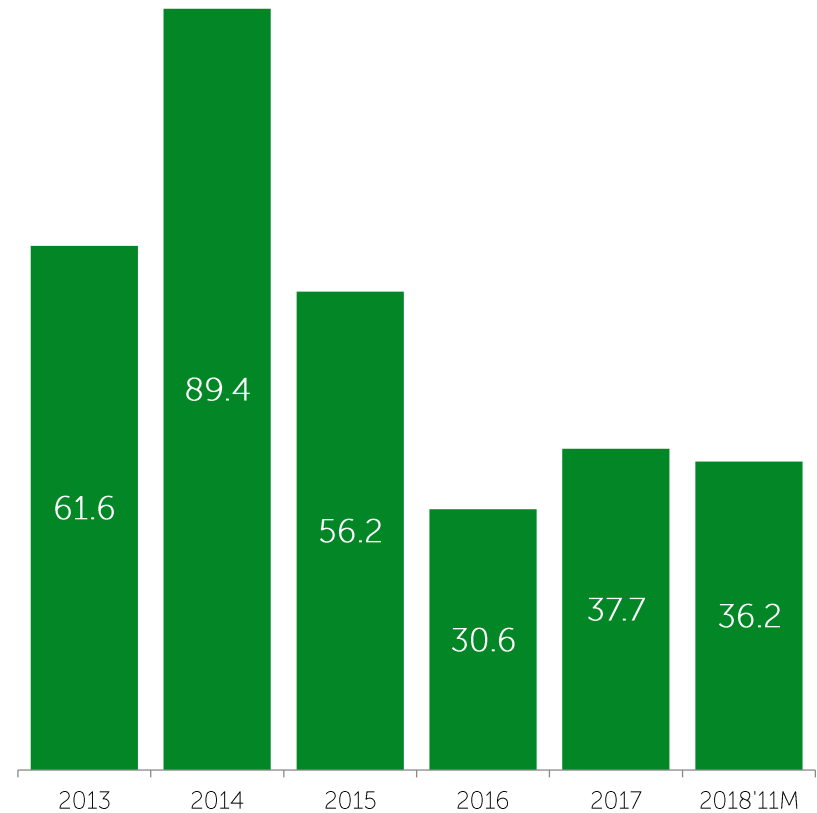
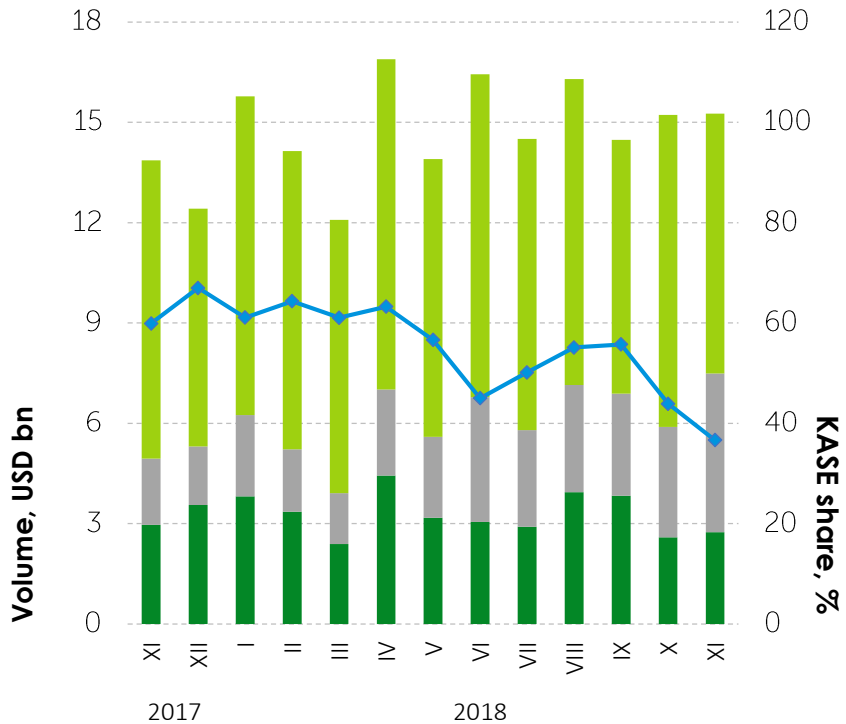
Foreign Currency (Spot)



OTC and KASE market currency transactions

Traded Volume on the spot-market, USD bn

- OTC transactions between resident banks and non-resident banks
- OTC transactions between resident banks
- KASE transactions
- ◆ share of KASE transactions in all currency purchase transactions between resident banks



Thank you for your attention!

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