



# KAZAKHSTAN STOCK EXCHANGE



as of May 1, 2016

# About KASE



-  **KASE** was established on November 17, 1993 under the name Kazakh Inter-bank Currency Exchange – two days after the Tenge (the national currency of Kazakhstan) was introduced.
-  **KASE** is a commercial join-stock company with **47** shareholders (as of May 1, 2016).
-  Shareholders include banks, brokerage firms, asset management companies and other professional financial institutions.
-  Major shareholder: National Bank of Republic of Kazakhstan (50.1 %).

# KASE Shares and Capital

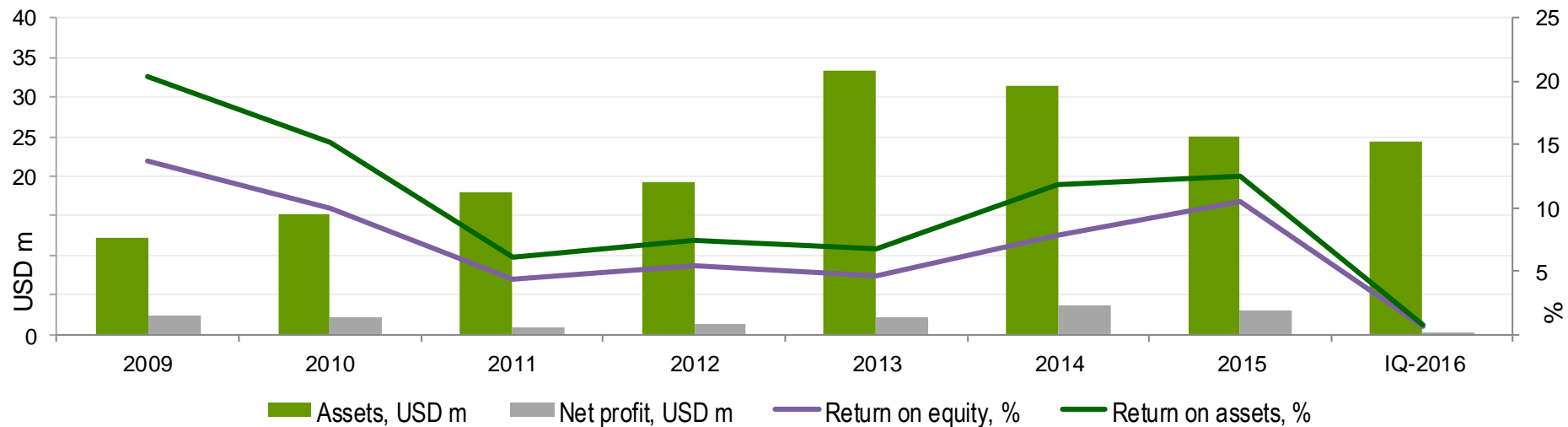


As of April 1, 2016:

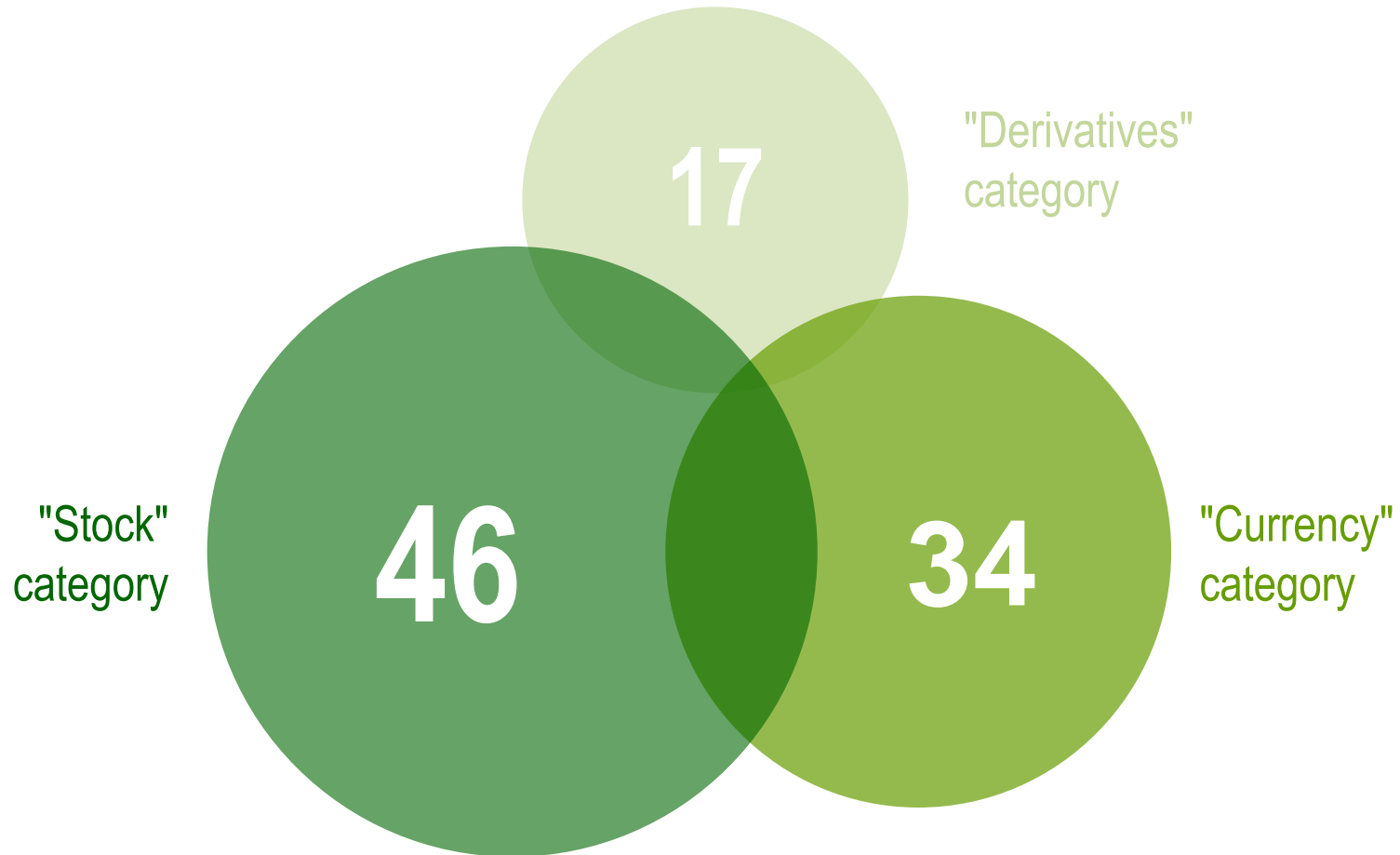
equity	<b>KZT 6,325.0 m (\$18.6 m)</b>
paid up charter capital	<b>KZT 2,366.3 m (\$6.9 m)</b>
authorized shares	<b>5,000,000</b>
outstanding shares	<b>942,013</b>
share book value	<b>KZT 6,735.5 (\$19.8)</b>

# Indexes of profitability

	Assets, USD m	Net profit, USD m	Return on Assets, %	Return on Equity, %
IQ-2016	24.4	0.2	0.8	1.0
2015	25.0	3.1	12.4	16.8
2014	31.3	3.7	11.8	12.6
2013	33.4	2.3	6.8	7.5
2012	19.2	1.4	7.5	8.6
2011	17.9	1.0	6.1	6.9
2010	15.1	2.1	15.1	16.0



# KASE Members



The total of members – 55

## Stock market indicators for four month of 2016

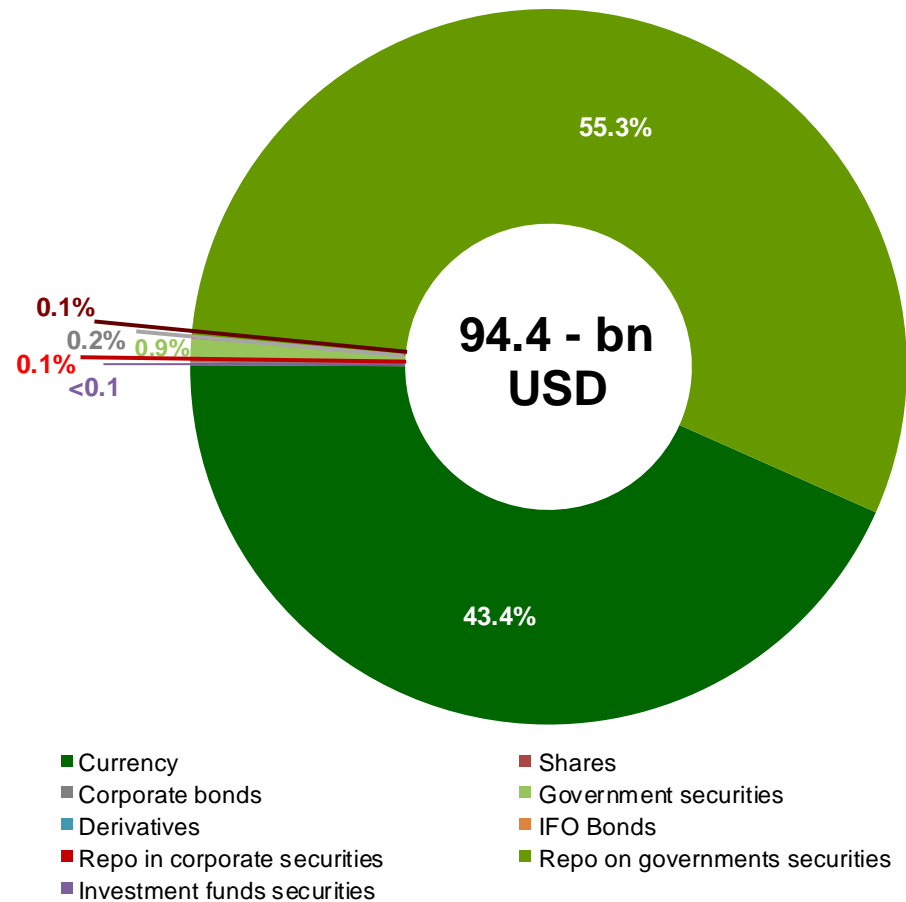
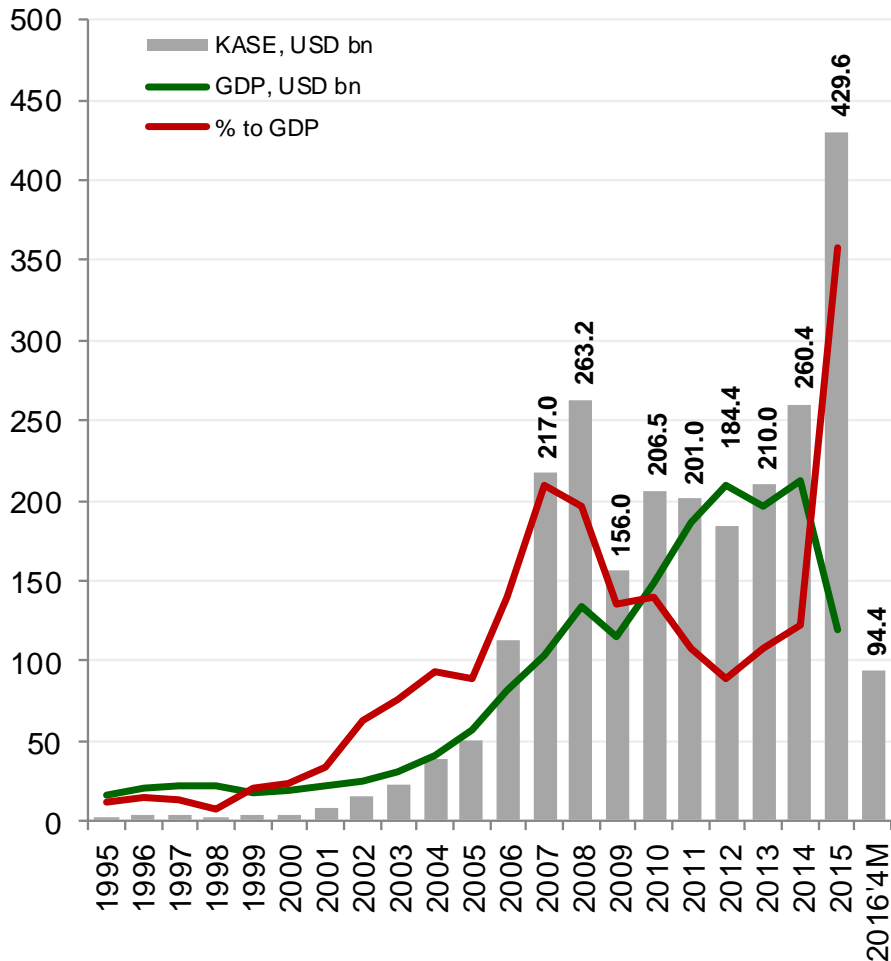
Market sector	Volume, KZT bn	Volume, USD mln	Average daily number of deals	Average daily volume of deals, USD mln	Average volume of one deal, USD mln
Foreign currency	14,565.6	40,987.7	298	518.8	1.7
Shares	39.2	114.6	147	1.5	<0.1
Corporate bonds	68.6	202.2	7	2.6	0.4
Kazakhstan GS	286.9	809.5	1	10.2	10.8
Repo transactions	18,237.1	52,321.7	236	662.3	2.8
Investment funds securities	<0.1	<0.1	0*	<0.1	<0.1
Derivatives	0.1	0.4	2	<0.1	<0.1
<b>TOTAL</b>	<b>33,197.5</b>	<b>94,436.1</b>	<b>690</b>	<b>1,195.4</b>	<b>1.7</b>

\* Average daily number of deals was less than one

# KASE Market Volume and Structure

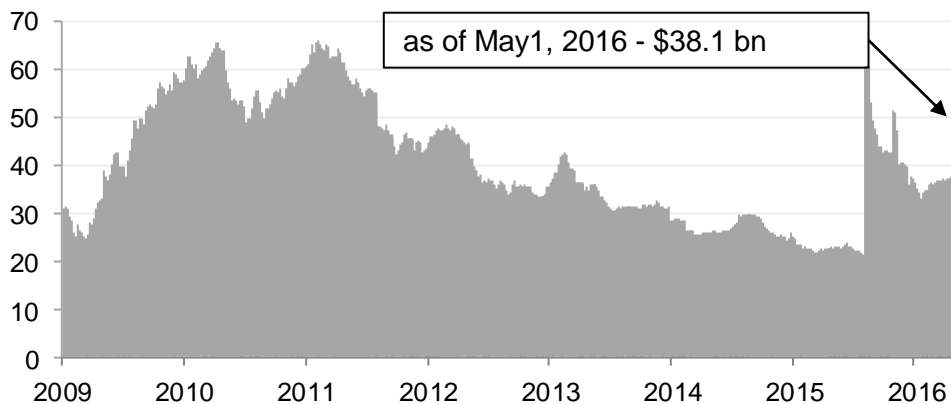


Volume Traded and GDP

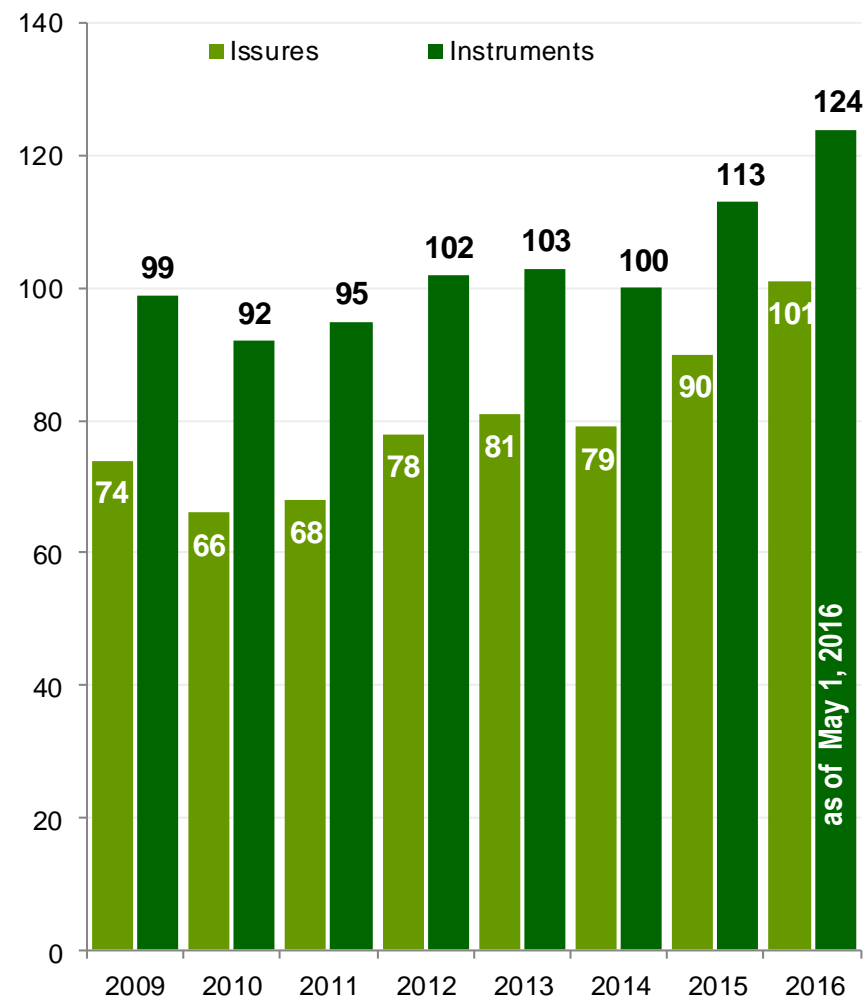
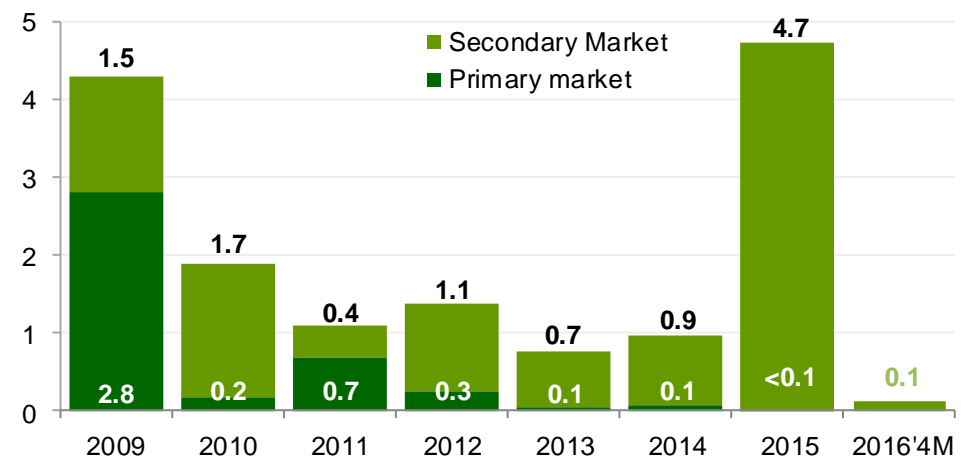


# Share Market

Capitalization, USD bn



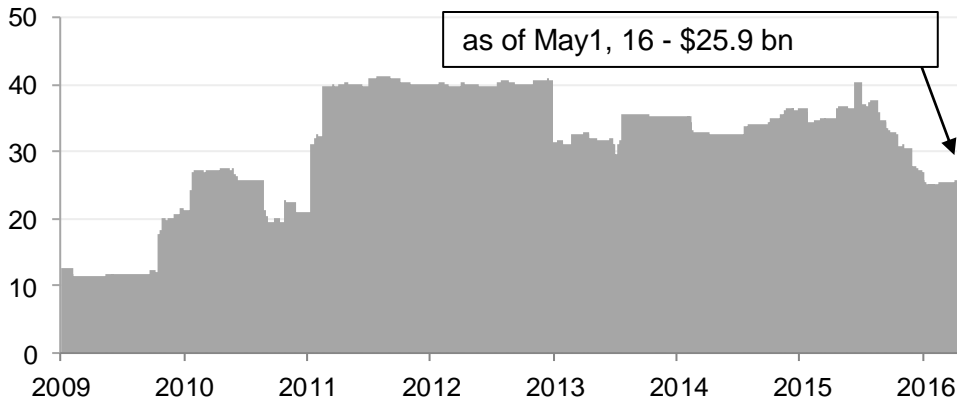
Traded volume, USD bn



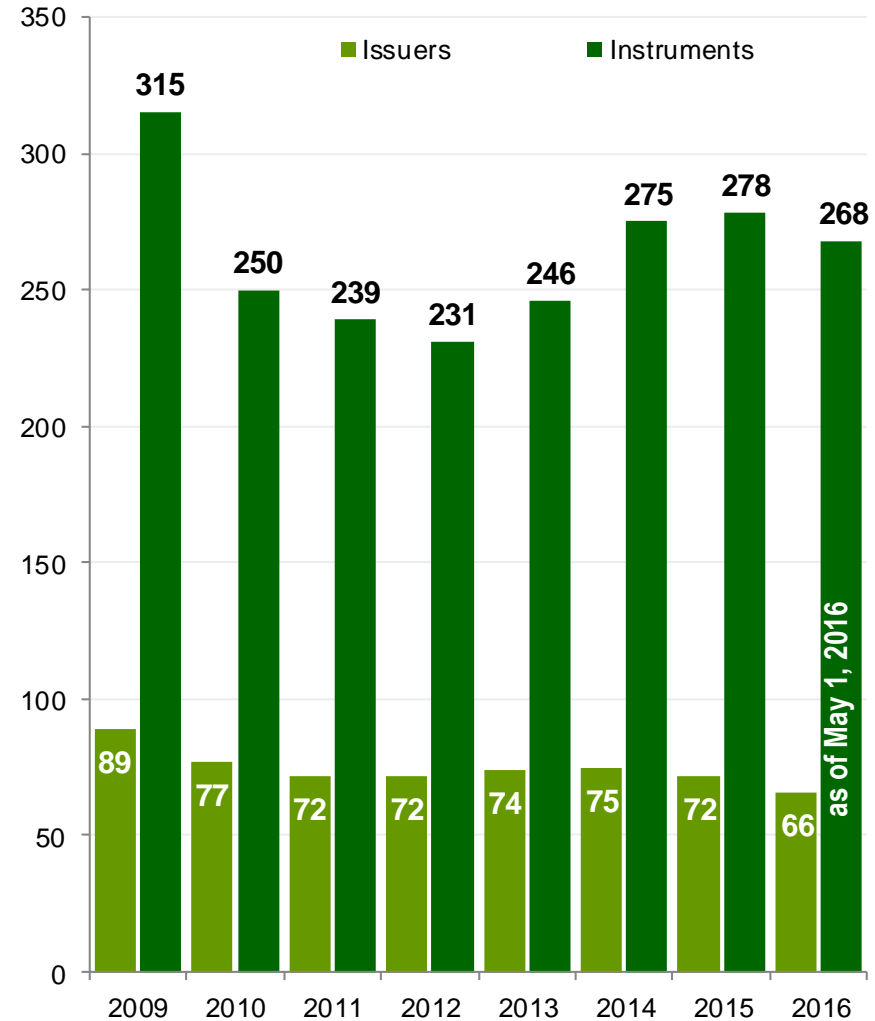
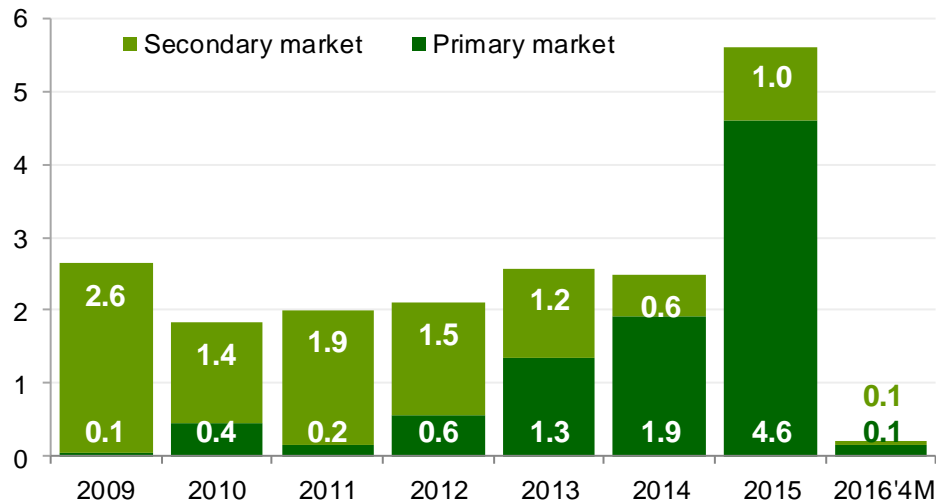


# Corporate Bonds Market

Capitalization, USD bn



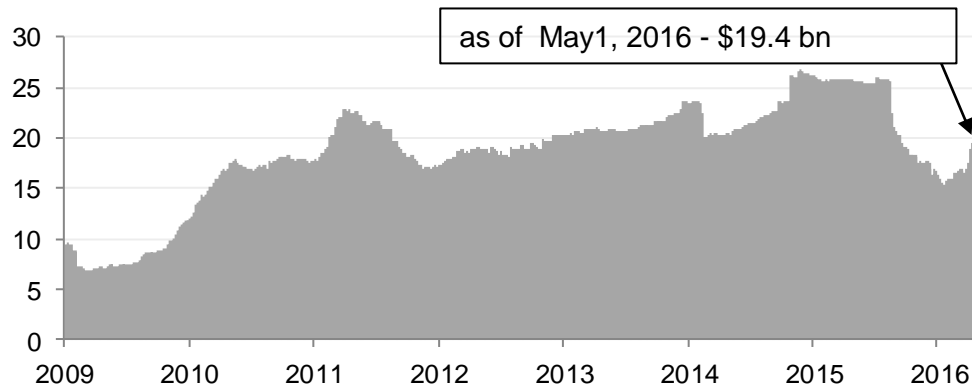
Traded value, USD bn



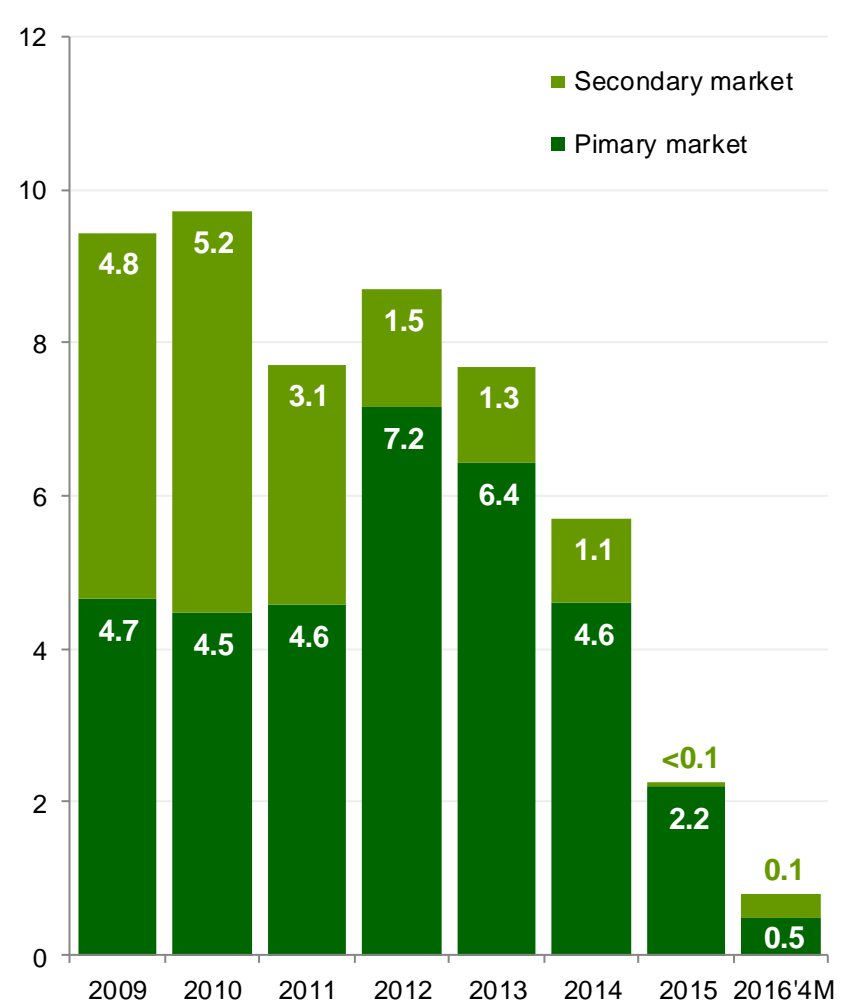
# Government Securities Market



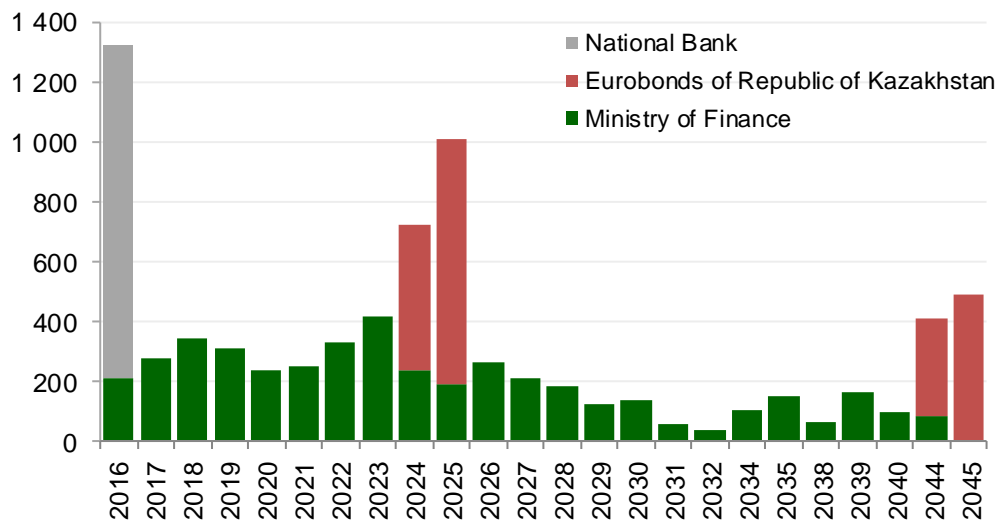
Volume of public sector debt, USD bn



Traded value, USD bn

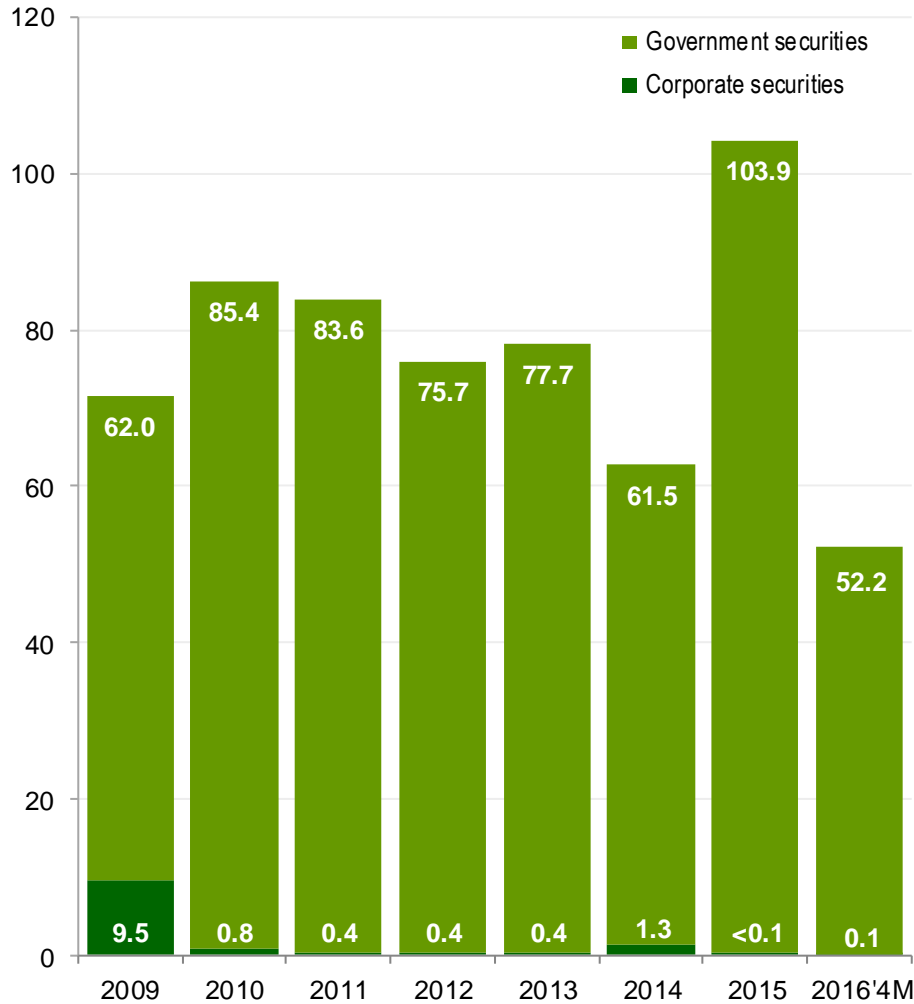


Public sector debt disbursements dynamics, KZT bn

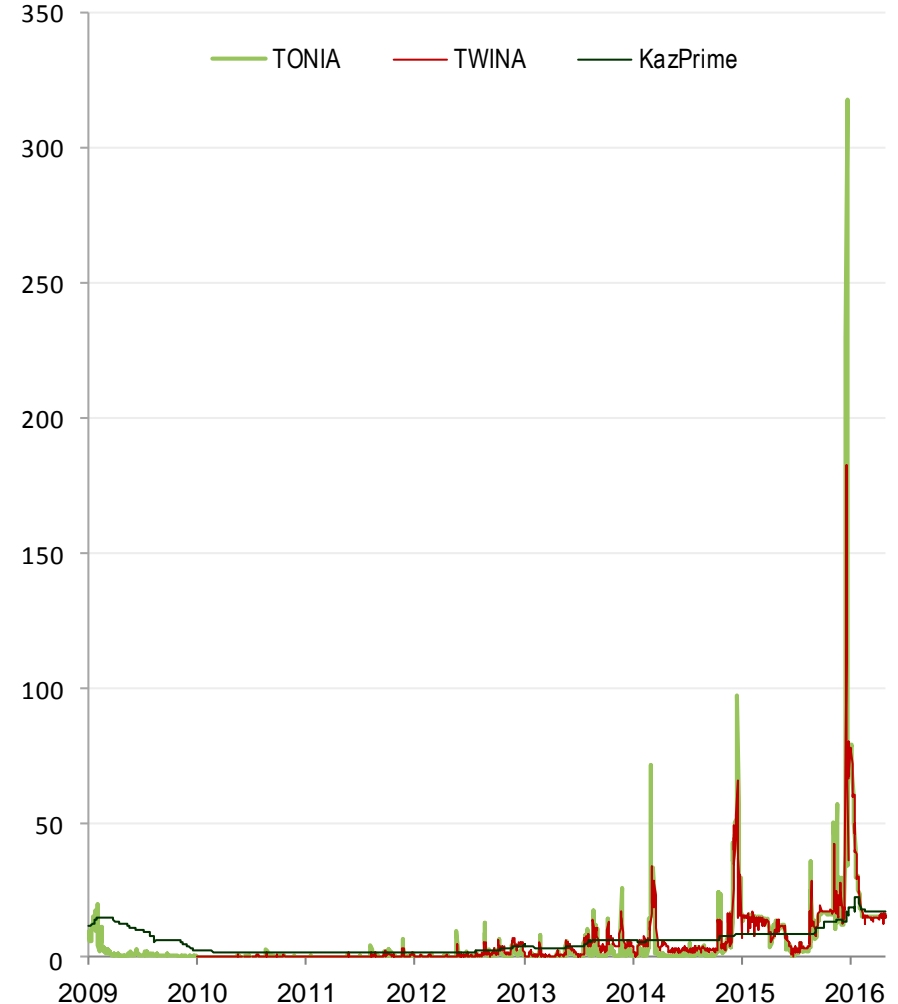


# Repo Transactions Market

Traded volume, USD bn

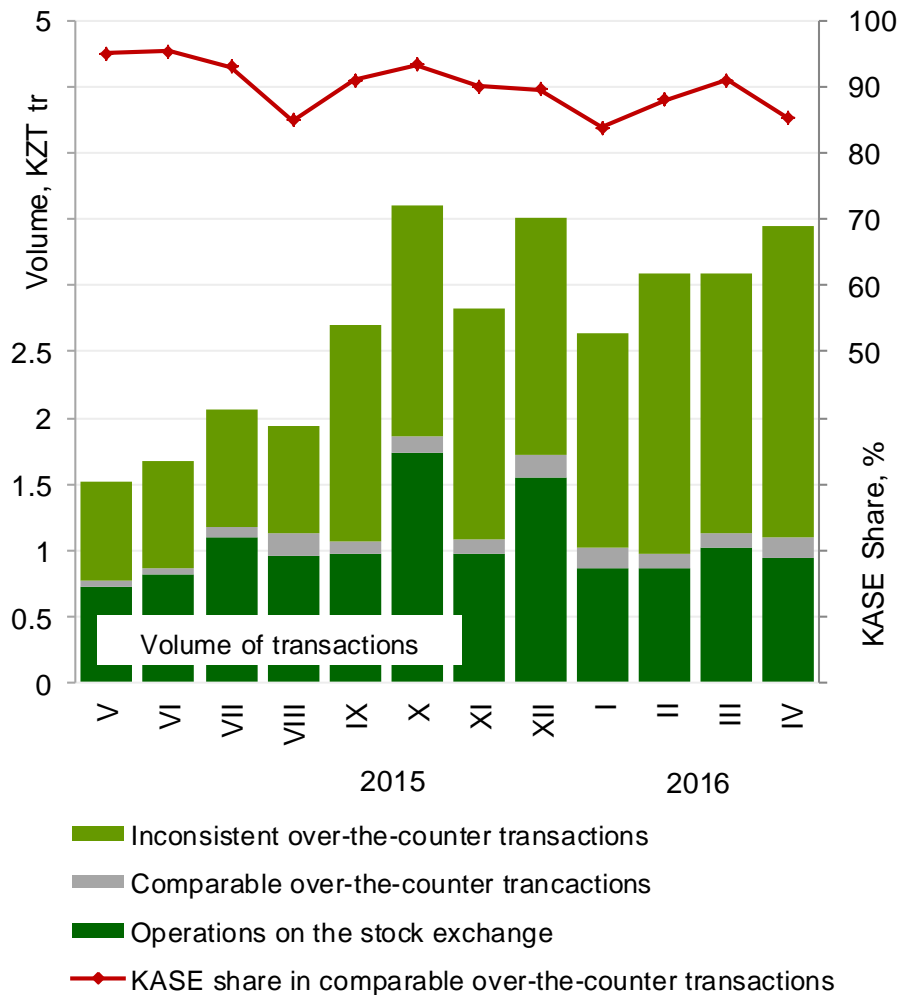


Money market indicators

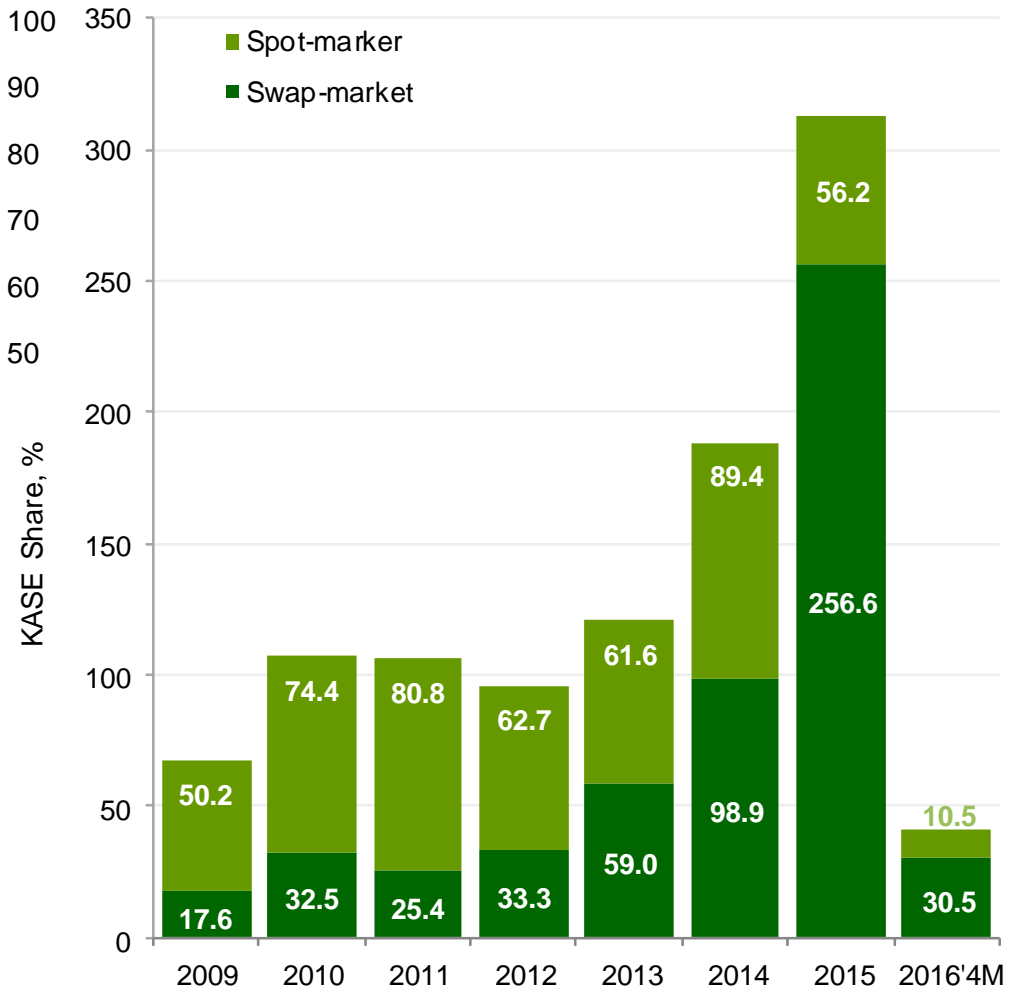


# Foreign Exchange Market

Sectoral structure of the market turnover and KASE share

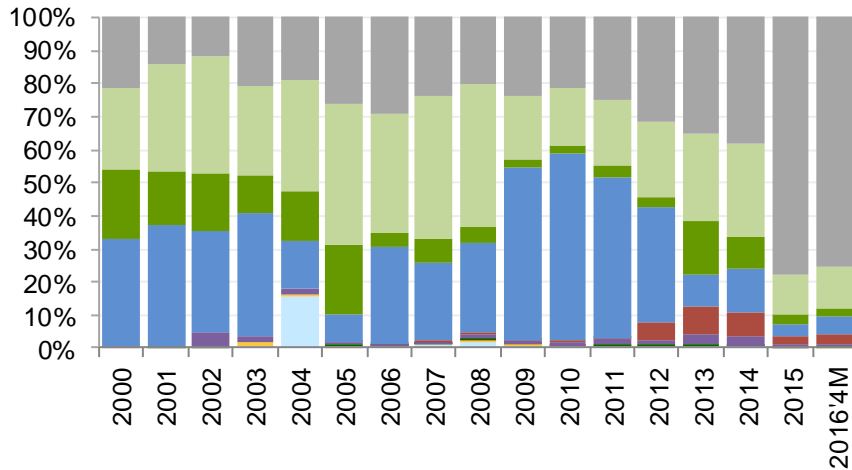


Traded volume, USD bn













# Industry Structure

## Shares

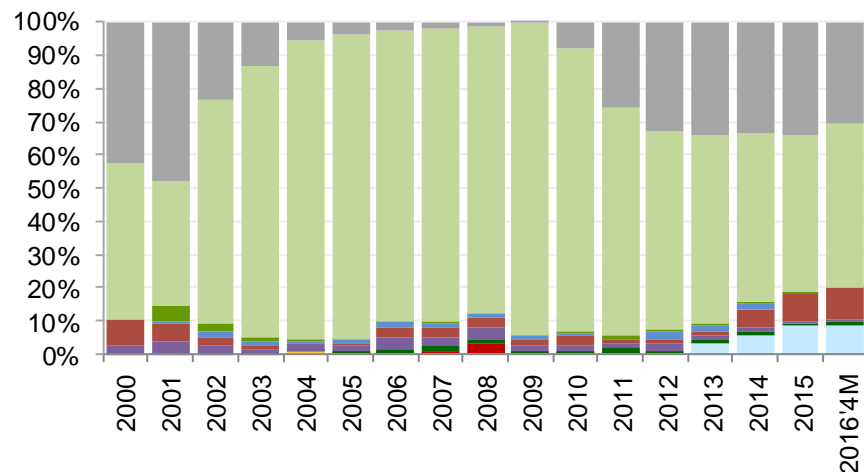


Share in capitalization, %

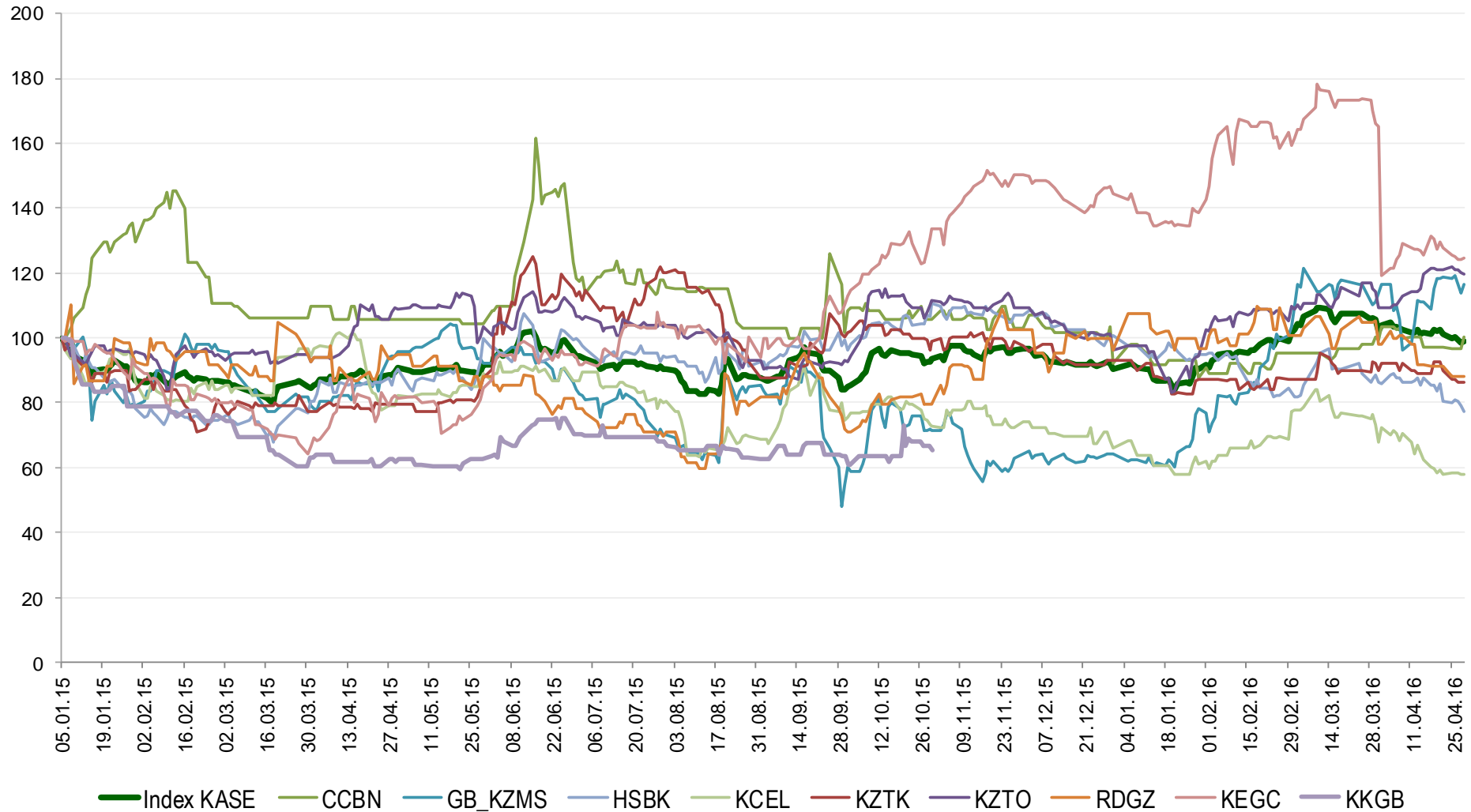
**Shares**                      **Bonds**

	Energy	75.1	30.8
	Financials	12.1	49.1
	Provision of telecommunications services	2.5	0.3
	Materials	5.4	<0.1
	Industrials	3.0	9.2
	Consumer staples	1.0	0.9
	Provision of municipal services	<0.1	0.9
	Information Technology	0	0
	Health Care	0.1	0
	Consumer Discretionary потребительские товары	0.2	8.8

## Bonds



# Components of KASE Index



# Contact Information



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