

NOTICE: Annual general meeting of shareholders of Kazakhstan Stock Exchange to be held on May 15, 2015

Joint-stock company "Kazakhstan Stock Exchange" (hereinafter – the Exchange), located at 280 Baizakov str., MFC Almaty Towers, northern tower, 8th floor, Almaty 050040, Republic of Kazakhstan, hereby notifies its shareholders of convening an annual general meeting of the Exchange shareholders (hereinafter – the Meeting), which is called by the Exchange's Board of Directors (April 8, 2015 meeting minutes No. 7).

The meeting will be held on **May 15, 2015** at 3:00 PM (ALT), at 280 Baizakov str., MFC Almaty Towers, northern tower, 8th floor, Almaty 050040, Republic of Kazakhstan:

The meeting participants will be registered on May 15, 2015 between 2:00 PM to 2:45 PM (ALT) at the meeting venue.

The list of shareholders entitled to participate in the meeting will be drawn up as of 12:00 AM (ALT) on May 14, 2015.

Where no quorum shall be achieved a repeated annual general meeting of the Exchange shareholders will be held on May 18, 2015 at 3:00 PM (ALT) at the same address. The meeting participants will be registered on May 18, 2015 between 2:00 PM to 2:45 PM (ALT) at the meeting venue.

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Meeting agenda

1. Exchange's operations in 2014.
2. Approval of the Exchange's 2014 annual financial statements.
3. Procedure of the Exchange's 2014 net income distribution.
4. Determining the auditor for purposes of auditing the Exchange's 2015 annual financial accounts.
5. Shareholders' appeals against actions of the Exchange and its officers and results of their consideration in 2014.
6. Information about the size and composition of remuneration paid to members of the Exchange's Board of Directors and Management Board in 2014.
7. Approval of a new version of the Exchange's Charter.
8. Remuneration payable to members of the Exchange's Board of Directors for 2014.

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Materials related to the meeting Agenda items will be made available at the Exchange's location not later than ten days before the meeting date.

In order to register the meeting participants should present an ID, and representatives of shareholders should provide a power of attorney for participation in the meeting and voting on the Agenda items formalized in accordance with laws of the Republic of Kazakhstan.

For additional information, dial: (727) 237 53 43.