

**Approved
by resolution of the Board
of "KazTransOil" JSC
(Minutes of the Board No. 11
of March 18, 2017)**

**Change No. 37
in the Share Issue Prospectus of "KazTransOil" JSC**

To state Paragraph 25-1 of Section 4 as follows:
"25-1. Assets of the Company equal to 10 (ten) and more per cent of total assets of the Company indicating with the associated book value of each asset.

No.	Property description	Book value KZT '000	Percentage to the cost of assets of the Company
1	Pipeline systems	196 738 035	28
2	Process oil	87 861 536	13
3	Machinery and equipment, transmission facilities	125 483 408	18
4	Buildings and structures	73 532 896	11

There are no assets in the Company equal to 10 (ten) and more per cent of total assets of the Company that secure the obligations of the Company.

There are no assets in the Company equal to 10 (ten) and more per cent of total assets of the Company that are transferred to fiduciary management."

**Acting General Director
(Chairman of the Board)**

A. Pirogov

Acting Chief Accountant

A. Akhmedina

This translation from Russian into English is executed by Murat Abinkassimov

Handwritten signature: *Abinkassimov M.C.*
Official stamp: "Группа компаний «ТАРГЕТ»" / "«TARGET» translation bureau"

4

Двадцать восьмое марта две тысячи семнадцатого года я, Абдыкаримова Зауреш Мажкеновна, нотариус города Астана, государственная лицензия № 0001295 выдана 06 февраля 2003 года Министерством юстиции Республики Казахстан, свидетельствую подлинность подписи переводчика гр. Абинкасимова Мурата Саматовича. Личность переводчика установлена, дееспособность и полномочия проверены.



Зарегистрировано в реестре за № 1748
Взыскано: госпошлина+техуслуги
Нотариус _____

the twenty eighth of March, two thousand seventeenth, I Abdykarimova Zauresh Mazhkenovna, notary of the city of Astana, acting on the basis of government license № 0001295 issued on February 06, 2003 by the Ministry of Justice of the Republic of Kazakhstan, hereby certify the authenticity of the signature of the translator Abinkasimov Murat Samatovich. The identity of the translator has been proven, the capacity and the authority of the translator have been verified.

Recorded in the register under №
The amount paid Notary: stamp duty
Notary

Пронумеровано, пронумеровано
4 (четырех) Страниц.
НОТАРИУС

