Attachment 2
to the Order of the Ministry of Finance
of the Republic of Kazakhstan
dated 20 August 2010 № 422

Form 1

Name of organization - JSC Financial Company Real-Invest.kz
Information on reorganization
Principal activities of the organization
Legal form___ AO

Reporting form: consolidated/separate (cross out non- applicable)
Average annual number of employees 21 employees
Subject of entrepreneurship medium (small, **medium,** large)
Legal address of (organization)
05001
2
59a , Amangeldy Street, Almaty

Consolidated Balance Sheet

as at 01 October 2012

in thousands of Tenge

Assets	Line code	At the end of reporting period	At the beginning of reporting period
I. Current assets:			
Cash and cash equivalents	10	1 247 020	606 291
Financial assets available for sale	11	2 013 260	2 199 256
Derivative financial instruments	12	0	
Financial assets at fair value through profit or loss	13	0	
Financial assets held to maturity	14	0	
Other current financial assets	15	197 252	363 419
Short-term trade and other receivables (1200)	16	28 821	183 428
Current income tax	17	1 386	1 910
Inventories	18	123 460	104 823
Other current assets	19	435 882	133 235
Total current assets (sum of lines from 010 to 019)	100	4 047 081	3 592 362
Assets (or disposal groups) available for sale	101		
II. Non-current assets			
Financial assets available for sale	110	0	
Derivative financial instruments	111	0	
Financial assets at fair value through profit or loss	112	0	
Financial assets held to maturity	113	0	
Other non-current financial assets	114		
Long-term trade and other receivables	115	0	
Investments recognized under equity method	116	0	
Investment property	117	488 846	1 184 658
Property and equipment	118	360 099	166 063
Biological assets	119	0	
Exploration and evaluation assets	120	0	
Intangible assets	121	20 640	25 552
Deferred tax assets	122	9 436	9436
Other non-current assets	123	0	
Total non-current assets (sum of lines from 110 to 123)	200	879 021	1 385 709
Balance (line 100 +line 101+ line 200)		4 926 101	4 978 071
Liabilities and Equity	Liny code	At the end of reporting period	At the beginning of reporting period
III. Current liabilities			
Borrowings	210		
Derivative financial instruments	211	0	

III. Current liabilities			
Borrowings	**210**		
Derivative financial instruments	**211**	**0**	
Other current financial liabilities (repo)	**212**	**0**	**286016**
Short-term trade and other payables	**213**	**175 832**	**227 372**
Short-term provisions	**214**	**8 325**	**7430**
Current income tax liabilities	**215**	**0**	
Employees remuneration	**216**	**0**	
Other current liabilities	**217**	**9 244**	**269 524**
Total current liabilities (sum of lines from 210 to 217)	**300**	**193 401**	**790 342**
Liabilities of disposal group available for sale	**301**		
IV. Long-term liabilities			
Borrowings	**310**	**6 099**	**33 145**
Derivative financial instruments	**311**	**0**	
Other long-term financial liabilities	**312**	**1 150 262**	**938701**
Long-term trade and other payables	**313**	**0**	
Long-term provisions	**314**	**0**	
Deferred tax liabilities	**315**	**5 962**	**5 962**
Other long-term liabilities	**316**		
Total long-term liabilities (sum of lines from 310 to 316)	**400**	**1 162 323**	**977 808**
V. Equity			
Charter (share) capital	**410**	**3 039 184**	**2769496**
Share premium	**411**	**48 014**	**48014**
Treasury equity instruments	**412**	**0**	
Provisions	**413**	**-241 547**	**30 391**
Retained earnings (accumulated deficit) of prior year	**414**	**362 020**	**404 416**
Retained earnings (accumulated deficit) of reporting year		**362 706**	**-42 396**
Total equity attributable to the owners of parent company (sum of lines from 410 to 414)	**420**	**3 570 377**	**3 209 921**
Non-controlling owners	**421**	**0**	
Total equity (line 420 +/- line 421)	**500**	**3 570 377**	**3 209 921**
Balance (line 300+line 301+line 400 + line 500)		**4 926 101**	**4 978 071**

Book value of common share	Tenge	0.4599
Book value of privileged share	Tenge	2.8563

CEO _____ _____

(Full name) (Signature)

Chief Accountant _____ _____

(Ful name) (Signature)

Place for stamp

Attachment 3
to the Order of the Ministry of Finance
of the Republic of Kazakhstan
dated 20 August 2010 № 422

Form 2

Name of organization
JSC Financial Company Real-Invest.kz

Consolidated Income Statement

as at 1 October 2012
in thousands of Tenge

Description	Line code	For the reporting period	For the prior period
Revenue	10	363 365.00	503 379.00
Cost of goods and services sold	11	176 533.00	143 025.00
Gross profit (line 010 - line 011)	12	186 832.00	360 354.00
Distribution costs	13	-	
Administrative expenses	14	397 143.00	262 058.00
Other expenses	15	-	
Other income	16	709 378.00	- 23 472.00
Total operating profit (loss) (+/- lines from 012 to 016)	20	499 067.00	74 824.00
Finance income	21	5 172.00	11 577.00
Finance costs	22	141 533.00	138 260.00
Organization's share in profit/(loss) of associated and joint ventures recognized under equity method	23	-	
Other non-operating income	24	-	
Other non-operating expenses	25	-	
Profit (loss) before taxation (+/- lines from 020 to 025)	100	362 706.00	- 51 859.00
Income tax expenses	101		-
Profit (loss) after taxation from continuous operations (line 100 - line 101)	200	362 706.00	- 51 859.00
Profit (loss) after taxation from discontinued operations	201		
Profit for the year (line 200 + line 201) attributable to:	300	362 706.00	- 51 859.00
parent company owners			
non-controlling owners			
Other comprehensive income, total (sum of lines from 410 to 420):	400	-	-
including:			

Revaluation of property and equipment	410		
Revolution of financial assets available for sale	411	-	
Share in other comprehensive profit (loss) of associated companies and joint ventures recognized under equity method	412		
Actuarial profit (loss) for pension obligations	413		
Effect of change in income tax rate on deferred income tax of subsidiaries	414		
Cash flows hedging	415		
Exchange difference on investments in foreign companies	416		
Hedging of net investments into foreign operations	417		
Other component of other comprehensive income	418		
Adjustment of reclassification within profit (loss)	419		
Tax effect of components of other comprehensive income	420		
Total comprehensive income (line 300 + line 400)	500	362 706.00	- 51 859.00
Total comprehensive income attributable to:			
parent company's owners		362 706.00	- 51 859.00
Non-controlling owners			
Earnings per share:	600	0.0725412	- 0.0194218
including:			
Basic earnings per share:		0.0725412	- 0.0194218
from continuous operations		0.0725412	- 0.0194218
from discontinued operations			
Diluted earnings per share:		0.0725412	- 0.0194218
from continuous operations			
from discontinued operations			

CEO _____ _____
(full name) (Signature)

Chied Accountant _____ _____
(full name) (Signature)

Place for stamp

Prepared by Zhurkayeva A.A.

Attachment 4
to the Order of the Ministry of Finance
of the Republic of Kazakhstan
dated 20 August 2010 № 422

Form

Name of organization _____
JSC Financial Company Real-Invest.kz

Consolidated Statement of Cash Flows (direct method)

for the period ending 30 September 2012

in thousands of Tenge

Description of indicators	Line code	For the reporting period	For the prior period
		I. Cash flows for operating activities	
1. Cash inflows, total (sum of lines from 011 to 016)	**10**	**637547**	**2117560**
including:			
sales of goods and services	11	349398	1797289
other revenue	12	278613	
advances received from buyers, customers	13	64	224014
cash inflows on insurance agreements	14	0	
interest/ fee received	15	0	17722
other cash inflows	16	9472	78535
2. Cash outflows , total (sum of lines from 021 to 027)	**20**	**361099**	**1112802**
including:			
payments to suppliers for goods and services	21	65352	38988
advances issued to suppliers of goods and services	22	127363	355897
salary payments	23	168384	123701
interest payments	24	0	281379
payments on insurance agreements	25	0	
income tax and other payments to budget	26	0	52859
other payments	27	0	259978
3. Net cash from operating activities (line 010 - line 020)	**30**	**276448**	**1004758**
		II. Cash flows for investing activities	
1. Cash inflows, total (sum of lines from 041 to 051)	**40**	**2715576**	**385272**
including:			
sales of property and equipment	41	634660	
sales of intangible assets	42	0	
sales of other non-current assets	43	0	
sales of equity instruments of other organizations (other than subsidiaries) and participating interest in joint ventures	44	406689	
sales of equity instruments of other organizations	45	840699	
compensation for loss of control over subsidiaries	46	0	
sales of other financial assets	47	120000	334714
future and forward contracts, options and swaps	48	0	
dividends received	49	697226	
interest received	50	16302	
other cash inflows	51	0	50558
2. Cash outflows, total (sum of lines from 061 to 071)	**60**	**2283686**	**875032**
including:			
purchase of property and equipment	61	208033	393611
purchase of intangible assets	62	2808	
purchase of other non-current assets (IN)	63	0	0

purchase of equity instruments of other organization (other subsidiaries) and participating interest in joint ventures	64	907469	
purchase of debt instruments of other organizations	65	723095	
acquision of control over subsidiaries	66	0	
purchase of other financial assets	67	0	
proceeds from borrowings	68	0	18321
future and forward contracts, options and swaps	69	0	86400
investments into associated companies and subsidiaries	70	160	
other payments	71	442121	376700
3. Net cash from investing activities (line 040 - line 060)	**80**	**431890**	**-2348214**
			III. Cash flows for financing activities
1. Cash inflows, total (sum of lines from 091 to 094)	**90**	**0**	**354927**
including:			
issue of shares and other financial instruments	91	0	337800
proceeds from borrowings	92	0	17127
interest received	93	0	
other cash inflows	94	0	
2. Cash outflow, total (sum of lines from101 to 105)	**100**	**67609**	**215584**
including:		67609	
repayment of borrowings	101	0	10233
interest payment	102	67609	205351
dividends payment	103	0	
payments to owners for organization shares	104	0	
other disposals	105	0	
3. Net cash from financing activities (line 090 - line 100)	**110**	**-67609**	**139343**
4. Effect of exchange rates of foreign currencies to Tenge	**120**		
5. Increase +/- decrease in cash (line 030 +/- line 080 +/- line 110)	**130**	**640729**	**344126**
6. Cash and cash equivalents at the beginning of reporting period	**140**	**606291**	**262165**
7. Cash and cash equivalents at the end of reporting period	**150**	**1247020**	**606291**

CEO _____

_____ (Full name) (Signature)

Chief Accountant _____

_____ (Full name) (Signature)

Place for stamp

Attachment 6
to the Order of the Ministry of Finance
of the Republic of Kazakhstan
dated 20 August 2010 № 422

Form

Name of organization
JSC Financial Company Real-Invest.kz

Consolidated Statement of Changes in Equity

for the period ending 30 September 2012

in thousands Tenge

Name of components	Line code	Equity of Parent Company					Non-controlling owners	Total equity
		Charter (share) capital	Share premium	Treasury equity instruments	Provisions	Retained earnings		
Balance at 1 January of prior year	10	2760014			63777	547591		3371382
Changes in accounting policies	11					-51561		-51561
Restated balance (line 010+/line 011)	100	2760014	0	0	63777	496030	0	3319821
Total comprehensive income (line 210 + line 220):	200	0	0	0	-33386	-9010	0	-42396
Profit (loss) for the year	210					-9010		-9010
Other comprehensive income, total (sum of lines from 221 to 229):	220	0	0	0	-33386	0	0	-33386
including:								
Property and equipment revaluation surplus (less tax effect)	221							0
Transfer of amortization from property and equipment revaluation (less tax effect)	222							0
Revaluation of financial assets available for sale (less tax effect)	223				-33386			-33386
Share in other comprehensive income (loss) of associated organizations and joint ventures recognized at equity method	224							0
Actuarial profit (loss) for pension obligations	225							0
Effect of changes in income tax rate on deferred income tax of subsidiaries	226							0
Hedging of cash flows (less tax effect)	227							0
Exchange difference on investments into foreign organizations	228							0
Hedging of net investments into foreign operations	229							0
Transactions with owners, total (sum of lines from 310 to 318):	300	57496	0	0	0	-125000	0	-67504
including:								
Employee share incentive program:	310							
including:								
cost of employees services								
issue of shares under employee share incentive program								
tax benefit for employee share incentive program								
Contributions of owners	311							
Issue of treasury equity instruments (shares)	312							
Issue of equity instruments related to business combination	313							

Equity component of convertible instruments (less tax effect)	314							
Payment of dividends	315					-125000		-125000
Other distributions to owners	316	337800						337800
Other transactions with owners	317							0
Changes in participating interest in subsidiaries, not resulted in control loss	318	-280304						-280304
Balance at 1 January of reporting year (line 100 + line 200 + line 300)	400	2817510	0	0	30391	362020	0	3209921
Changes in accounting policies	401							
Restated balance (line 400+/line 401)	500	2817510	0	0	30391	362020	0	3209921
Total comprehensive income, total (line 610+ line 620):	600	0	0	0	-271938	362706	0	90768
Profit (loss) for the year	610					362706		362706
Other comprehensive income, total (sum of lines from 621 to 629):	620	0	0	0	-271938	0	0	-271938
including:								
Property and equipment revaluation surplus (less tax effect)	621							
Transfer of amortization from property and equipment revaluation (less tax effect)	622							
Revaluation of financial assets available for sale (less tax effect)	623				-271938			-271938
Share in other comprehensive income (loss) of associated organizations and joint ventures recognized at equity method	624							
Actuarial income (loss) for pension liabilities	625							
Effect of changes in income tax rate on deferred income tax of subsidiaries	626							
Hedging of cash flows (less tax effect)	627							
Exchange difference on investments into foreign companies	628							
Hedging of net investments into foreign operations	629							
Transactions with owners (sum of lines from 710 to 718)	700	269688	0	0	0	0	0	269688
including:								
Employee share incentive program	710							
including:								
cost of employees services								
issue of shares under employee share incentive program								
tax benefit fro employee share incentive program								
Contributions of owners	711							
Issue of treasury equity instruments (shares)	712							
Issue of equity instruments related to business combination	713							
Equity component of convertible instruments (less tax effect)	714							
Payment of dividends	715							0
Other distributions to owners	716							
Other transactions with owners	717	269688						269688
Changes in participating interest in subsidiaries not resulting in control loss	718							
balance at 01 October of reporting year (line 500 + line 600 + line 700)	800	3087198	0	0	-241547	724726	0	3570377

CEO _____ _____
(Full name) (Signature)

Chief Accountant _____ _____
(Full name) (Signature)

Место печати