

UK MiFIR product governance / Retail investors, professional investors and ECPs target market: The Corporation does not fall under the scope of application of the UK MIFIR package. Consequently, the Corporation does not qualify as an "investment firm", "manufacturer" or "distributor" for the purposes of UK MIFIR. Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is retail clients and eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("COBS"), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("UK MiFIR"); and (ii) all channels for distribution of the Notes are appropriate. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the "UK MiFIR Product Governance Rules") is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels. For the purposes of this provision, the expression **manufacturer** means the Relevant Dealer.



Final Terms dated September 14, 2021

International Finance Corporation

Issue of

**Issue of KZT 7,500,000,000 8.50 per cent. Notes due September 16, 2024,
payable in United States Dollar**

under its

Global Medium-Term Note Program

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated June 3, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Prospectus. Full information on International Finance Corporation (the "**Corporation**") and the offer of the Notes is only available on the basis of the combination of this Final Terms and the Prospectus. The Prospectus may be obtained (without charge) from the office of the Corporation at International Finance Corporation, 2121 Pennsylvania Avenue, N.W., Washington D.C. 20433 and is available for viewing at the website of the Corporation (www.ifc.org) and copies may be obtained from the website of the Luxembourg Stock Exchange (www.bourse.lu).

THE NOTES ARE NOT AN OBLIGATION OF THE INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT OR OF ANY GOVERNMENT.

1. Issuer: International Finance Corporation
2. (i) Series Number: 2404
(ii) Tranche Number: 1
3. Specified Currency or Currencies: Kazakhstani Tenge ("KZT"). KZT means the lawful currency of Kazakhstan provided that all payments in respect of the Notes shall be made in United States Dollars ("USD")
4. Aggregate Nominal Amount:
(i) Series: KZT 7,500,000,000
(ii) Tranche: KZT 7,500,000,000
5. Issue Price: 98.50 per cent. of the Aggregate Nominal Amount. The Issue Price will be paid in United States Dollars in the amount of USD 17,331,378.30
6. (i) Specified Denominations: KZT 100,000
(ii) Calculation Amount: KZT 100,000
7. (i) Issue Date: September 16, 2021
(ii) Interest Commencement Date: September 16, 2021
8. Maturity Date: September 16, 2024
9. Interest Basis: 8.50 per cent. Fixed Rate (further particulars specified below)
10. Redemption/Payment Basis: See Item 22
11. Change of Interest or Redemption/Payment Basis: See Items 15 and 22
12. Put/Call Options: Not Applicable
13. Status of the Notes: Senior
14. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15. Fixed Rate Note Provisions: Applicable
 - (i) Rate of Interest: 8.50 per cent. per annum
 - (ii) Interest Payment Dates: September 16, 2022, September 16, 2023 and September 16, 2024 subject to adjustment for payment purposes only in accordance with the Following Business Day Convention
 - (iii) Fixed Coupon Amount(s): In respect of the Interest Payment Dates:
KZT 8,500 per Calculation Amount, payable in USD by applying the following formula:
KZT 8,500 *divided by* KZT Reference Rate (as defined in Item 22 below)

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| (iv) Broken Amount(s): | Not Applicable |
| (v) Day Count Fraction: | 30/360 ISMA |
| (vi) Determination Dates: | Not Applicable |
| (vii) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable |
16. Floating Rate Note Provisions: Not Applicable
 17. Zero Coupon Note Provisions: Not Applicable
 18. Index Linked Interest Note/other variable-linked interest Note Provisions: Not Applicable
 19. Dual Currency Note Provisions: Not Applicable

PROVISIONS RELATING TO REDEMPTION

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| 20. Call Option: | Not Applicable |
| 21. Put Option: | Not Applicable |
| 22. Final Redemption Amount of each Note: | <p>The Final Redemption Amount per Calculation Amount will be payable in USD and calculated by the Determination Agent using the KZT Reference Rate as determined by the Determination Agent, on the Valuation Date in respect of the Maturity Date, as follows:</p> <p>Calculation Amount divided by KZT Reference Rate (rounded up to the nearest cent).</p> |

Subject to Price Source Disruption below, the Determination Agent shall notify the Issuer and the Principal Paying Agent (who will in turn inform the Noteholders) of its determination of the Final Redemption Amount, the Early Redemption Amount and Interest Amount payable per Calculation Amount on the Maturity Date, Early Redemption Date or relevant Interest Payment Date (as applicable), as soon as practicable after such determination on the relevant Valuation Date.

Where:

"Determination Agent" means JPMorgan Chase Bank, N.A.

"Calculation Agent" means Citibank N.A. (London Branch).

"KZT Reference Rate" or "KZT KASE (KZT01)" means, in respect of a Valuation Date, the USD/KZT weighted average spot exchange rate expressed as the amount of KZT per one USD for settlement in one Business Day, as reported by the Kazakhstan

Stock Exchange (www.kase.kz) at approximately 5.00 p.m. Almaty time as determined by the Determination Agent.

If, on the Valuation Date, the KZT Reference Rate is not available for any reason on the web page of the Kazakhstan Stock Exchange or on any successor page, the Determination Agent shall determine that a price source disruption event (a "Price Source Disruption") has occurred and shall promptly inform the Issuer, the Principal Paying Agent and the Noteholders of such occurrence:

Following the determination of the occurrence of a Price Source Disruption, the KZT Reference Rate shall be determined by the Determination Agent in the following order:

- (i) Valuation Postponement ;
- (ii) Determination Agent Determination.

"Valuation Date" means in respect of the Maturity Date, Interest Payment Date or the Early Redemption Date, as applicable, the date that is five (5) Business Days prior to such date (the "Scheduled Valuation Date"), provided - however, that in the event of an Unscheduled Holiday, subject to adjustment in accordance with the Following Business Day Convention. If, due to Valuation Postponement, the Valuation Date in respect of a payment date is not the scheduled Valuation Date in respect of a payment date, then such payment date shall be five (5) Business Days after the Valuation Date (as postponed). For the avoidance of doubt, such adjustments to any payment date shall not constitute adjustments to any Interest Payment Date or the Maturity Date for the purposes of determining the Interest Period.

"Business Days" applicable for all purposes means any day, other than Saturday or Sunday, on which commercial banks and foreign exchange markets settle payments and are open for general business (including dealings in foreign exchange and foreign currency deposits) in New York and Almaty.

"Valuation Postponement" means that the KZT Reference Rate will be determined on the Business Day first succeeding the day on which the Price Source Disruption ceases to exist, unless the Price Source Disruption continues to exist (measured from the date, that, but for the occurrence of the Price Source Disruption, would have been the .Valuation

Date) for a consecutive number of calendar days equal to the Maximum Days of Postponement. In such event, the KZT Reference Rate will be determined on the next Business Day after the Maximum Days of Postponement in accordance with Determination Agent Determination.

"Determination Agent Determination" means that the KZT Reference Rate shall be determined by the Determination Agent in its sole discretion, acting in good faith and in a commercially reasonable manner.

"Maximum Days of Postponement" means 14 consecutive calendar days.

"Unscheduled Holiday" means that a day is not a Business Day and the market was not aware of such fact (by means of a public announcement or by reference to other publicly available information) until a time later than 9:00 a.m. local time in Almaty two Business Days prior to the Scheduled Valuation Date. In the event the Scheduled Valuation Date becomes subject to the Following Business Day Convention after the occurrence of an Unscheduled Holiday, and if the Valuation Date has not occurred on or before the 14th consecutive calendar day after the Scheduled Valuation Date (any such period being a "Deferral Period"), then the next day after the Deferral Period that would have been a Business Day but for the unscheduled Holiday, shall be deemed to be the Valuation Date.

Cumulative Events: Notwithstanding anything herein to the contrary, in no event shall the total number of consecutive calendar days during which either (i) valuation is deferred due to an Unscheduled Holiday, or (ii) a Valuation Postponement shall occur (or any combination of (i) and (ii)), exceed 14 consecutive calendar days in the aggregate. Accordingly, (x) if, upon the lapse of any such 14 day period, an Unscheduled Holiday shall have occurred or be continuing on the day following such period, then such day shall be deemed to be a Valuation Date, and (y) if, upon the lapse of any such 14 day period, a Price Source Disruption shall have occurred or be continuing on the day following such period, then Valuation Postponement shall not apply and the KZT Reference Rate shall be determined in accordance with Determination Agent Determination.

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| 23. Early Redemption Amount: | The Final Redemption Amount as determined in accordance with Item 22 above, plus accrued and unpaid interest, if any, as determined in accordance with Item 15 above, determined on the Valuation Date related to the date of payment of the Early Redemption Amount. |
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GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 24. Form of Notes: | Registered Notes:

Global Registered Certificate available on Issue Date |
| 25. New Global Note (NGN): | No |
| 26. Financial Centre(s) or other special provisions relating to payment dates: | Almaty and New York City |
| 27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): | No |
| 28. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Corporation to forfeit the Notes and interest due on late payment: | Not Applicable |
| 29. Details relating to instalment Notes: amount of each instalment, date on which each payment is to be made: | Not Applicable |
| 30. Redenomination, renominalization and reconventioning provisions: | Not Applicable |
| 31. Consolidation provisions: | Not Applicable |
| 32. Additional terms: | Applicable |
| (i) Governing law: | English |

DISTRIBUTION

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| 33. (i) If syndicated, names and addresses of Managers: | Not Applicable |
| (ii) Date of Terms Agreement: | September 14, 2021 |
| (iii) Stabilizing Manager(s) (if any): | Not Applicable |
| 34. If non-syndicated, name and address of Dealer: | J.P. Morgan Securities plc
25 Bank Street |

Canary Wharf
London E14 5JP
United Kingdom

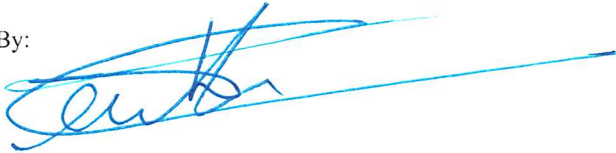
35. Total commission and concession: Not Applicable
36. Additional selling restrictions: Not Applicable

RESPONSIBILITY

The Corporation accepts responsibility for the information contained in this Final Terms.

Signed on behalf of the Corporation:

By:

A handwritten signature in blue ink, consisting of a stylized 'C' followed by a series of loops and a long horizontal stroke extending to the right.

Duly authorized

PART B – OTHER INFORMATION

1. LISTING

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| (i) | Listing: | Luxembourg Stock Exchange |
| (ii) | Admission to trading: | Application will be made for the Notes to be admitted to trading on the Regulated Market of the Luxembourg Stock Exchange with effect from September 16, 2021 or as soon as practicable thereafter. No assurance can be given that such listing and admission to trading will be obtained on such date, or, if obtained, that it will be maintained. |

2. RATINGS

Ratings:	The Notes to be issued have been rated:
	S & P: AAA
	Moody's: Aaa

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Plan of Distribution" in the Prospectus, so far as the Corporation is aware, no person involved in the offer of the Notes has an interest material to the offer.

4. OPERATIONAL INFORMATION

Intended to be held in a manner which would allow Eurosystem eligibility:	No
ISIN Code:	XS2387059327
Common Code:	238705932
Any clearing system(s) other than Euroclear Bank SA/NV, Clearstream Banking S.A. The Depository Trust Company and the relevant identification number(s):	Not Applicable
Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable

5. GENERAL

Applicable TEFRA exemption:	Not Applicable
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6. CONFLICTS OF INTEREST

JPMorgan Chase Bank, N.A. ("JPM") will be the Determination Agent under the Notes and will also be the

Issuer's counterparty in a related swap transaction entered into by the Issuer in order to hedge its obligations under the Notes. The existence of such multiple roles and responsibilities for JPM creates possible conflicts of interest. For example, the amounts payable by JPM to the Issuer under the related swap transaction are expected, as of the Issue Date, to be calculated on the same basis as the amounts payable by the Issuer under the Notes. As a result, the determinations made by JPM in its discretion as a Determination Agent for the Notes may affect the amounts payable by JPM under the related swap transaction, and, in making such determinations, JPM may have economic interest adverse to those of the Noteholders. Each Noteholder understands that although the Issuer will enter into the related swap transaction with JPM as swap counterparty in order to hedge its obligations under Notes, the Issuer's rights and obligations under the related swap transaction will be independent of its rights and obligations under the Notes, and Noteholders will have no interest in the related swap transaction or any payment to which the Issuer may be entitled thereunder

UK MiFIR product governance / Retail investors, professional investors and ECPs target market: The Corporation does not fall under the scope of application of the UK MIFIR package. Consequently, the Corporation does not qualify as an "investment firm", "manufacturer" or "distributor" for the purposes of UK MIFIR. Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is retail clients and eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("COBS"), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("UK MiFIR"); and (ii) all channels for distribution of the Notes are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the "**UK MiFIR Product Governance Rules**") is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels. For the purposes of this provision, the expression **manufacturer** means the Relevant Dealer.



Final Terms dated October 8, 2021

International Finance Corporation

Issue of

Issue of KZT 3,500,000,000 8.50 per cent. Notes due September 16, 2024, (to be consolidated and form a single series with the existing KZT 7,500,000,000 8.50 per cent. Notes due September 16, 2024 issued on September 16, 2021) payable in United States Dollar

under its

Global Medium-Term Note Program

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated June 3, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Prospectus. Full information on International Finance Corporation (the "**Corporation**") and the offer of the Notes is only available on the basis of the combination of this Final Terms and the Prospectus. The Prospectus may be obtained (without charge) from the office of the Corporation at International Finance Corporation, 2121 Pennsylvania Avenue, N.W., Washington D.C. 20433 and is available for viewing at the website of the Corporation (www.ifc.org) and copies may be obtained from the website of the Luxembourg Stock Exchange (www.bourse.lu).

THE NOTES ARE NOT AN OBLIGATION OF THE INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT OR OF ANY GOVERNMENT.

1. Issuer: International Finance Corporation
2. (i) Series Number: 2404
(ii) Tranche Number: 2
3. Specified Currency or Currencies: Kazakhstani Tenge ("KZT"). KZT means the lawful currency of Kazakhstan provided that all payments in respect of the Notes shall be made in United States Dollars ("USD")
4. Aggregate Nominal Amount:
(i) Series: KZT 11,000,000,000
(ii) Tranche: KZT 3,500,000,000
5. Issue Price: 98.50 per cent. of the Aggregate Nominal Amount plus 26 days' accrued interest of KZT 21,486,111.11, from and including September 16, 2021 to, but excluding, the Issue Date. The Issue Price will be paid in United States Dollars in the amount of USD 8,157,329.89
6. (i) Specified Denominations: KZT 100,000
(ii) Calculation Amount: KZT 100,000
7. (i) Issue Date: October 12, 2021
(ii) Interest Commencement Date: September 16, 2021
8. Maturity Date: September 16, 2024
9. Interest Basis: 8.50 per cent. Fixed Rate
(further particulars specified below)
10. Redemption/Payment Basis: See Item 22
11. Change of Interest or Redemption/Payment Basis: See Items 15 and 22
12. Put/Call Options: Not Applicable
13. Status of the Notes: Senior
14. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15. Fixed Rate Note Provisions: Applicable
(i) Rate of Interest: 8.50 per cent. per annum
(ii) Interest Payment Dates: September 16, 2022, September 16, 2023 and September 16, 2024 subject to adjustment for payment purposes only in accordance with the Following Business Day Convention

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| (iii) | Fixed Coupon Amount(s): | In respect of the Interest Payment Dates:
KZT 8,500 per Calculation Amount, payable in USD by applying the following formula:
KZT 8,500 <i>divided by</i> KZT Reference Rate (as defined in Item 22 below) |
| (iv) | Broken Amount(s): | Not Applicable |
| (v) | Day Count Fraction: | 30/360 ISMA |
| (vi) | Determination Dates: | Not Applicable |
| (vii) | Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable |
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| 16. | Floating Rate Note Provisions: | Not Applicable |
| 17. | Zero Coupon Note Provisions: | Not Applicable |
| 18. | Index Linked Interest Note/other variable-linked interest Note Provisions: | Not Applicable |
| 19. | Dual Currency Note Provisions: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 20. | Call Option: | Not Applicable |
| 21. | Put Option: | Not Applicable |
| 22. | Final Redemption Amount of each Note: | <p>The Final Redemption Amount per Calculation Amount will be payable in USD and calculated by the Determination Agent using the KZT Reference Rate as determined by the Determination Agent, on the Valuation Date in respect of the Maturity Date, as follows:
Calculation Amount divided by KZT Reference Rate (rounded up to the nearest cent).</p> |

Subject to Price Source Disruption below, the Determination Agent shall notify the Issuer and the Principal Paying Agent (who will in turn inform the Noteholders) of its determination of the Final Redemption Amount, the Early Redemption Amount and Interest Amount payable per Calculation Amount on the Maturity Date, Early Redemption Date or relevant Interest Payment Date (as applicable), as soon as practicable after such determination on the relevant Valuation Date.

Where:

"Determination Agent" means JPMorgan Chase Bank, N.A.

"Calculation Agent" means Citibank N.A. (London

Branch).

"KZT Reference Rate" or "KZT KASE (KZT01)" means, in respect of a Valuation Date, the USD/KZT weighted average spot exchange rate expressed as the amount of KZT per one USD for settlement in one Business Day, as reported by the Kazakhstan Stock Exchange (www.kase.kz) at approximately 5.00 p.m. Almaty time as determined by the Determination Agent.

If, on the Valuation Date, the KZT Reference Rate is not available for any reason on the web page of the Kazakhstan Stock Exchange or on any successor page, the Determination Agent shall determine that a price source disruption event (a "Price Source Disruption") has occurred and shall promptly inform the Issuer, the Principal Paying Agent and the Noteholders of such occurrence:

Following the determination of the occurrence of a Price Source Disruption, the KZT Reference Rate shall be determined by the Determination Agent in the following order:

- (i) Valuation Postponement ;
- (ii) Determination Agent Determination.

"Valuation Date" means in respect of the Maturity Date, Interest Payment Date or the Early Redemption Date, as applicable, the date that is five (5) Business Days prior to such date (the "Scheduled Valuation Date"), provided however, that in the event of an Unscheduled Holiday, subject to adjustment in accordance with the Following Business Day Convention. If, due to Valuation Postponement, the Valuation Date in respect of a payment date is not the scheduled Valuation Date in respect of a payment date, then such payment date shall be five (5) Business Days after the Valuation Date (as postponed). For the avoidance of doubt, such adjustments to any payment date shall not constitute adjustments to any Interest Payment Date or the Maturity Date for the purposes of determining the Interest Period.

"Business Days" applicable for all purposes means any day, other than Saturday or Sunday, on which commercial banks and foreign exchange markets settle payments and are open for general business (including dealings in foreign exchange and foreign currency deposits) in New York and Almaty.

"Valuation Postponement" means that the KZT Reference Rate will be determined on the Business Day first succeeding the day on which the Price Source Disruption ceases to exist, unless the Price Source Disruption continues to exist (measured from the date, that, but for the occurrence of the Price Source Disruption, would have been the Valuation Date) for a consecutive number of calendar days equal to the Maximum Days of Postponement. In such event, the KZT Reference Rate will be determined on the next Business Day after the Maximum Days of Postponement in accordance with Determination Agent Determination.

"Determination Agent Determination" means that the KZT Reference Rate shall be determined by the Determination Agent in its sole discretion, acting in good faith and in a commercially reasonable manner.

"Maximum Days of Postponement" means 14 consecutive calendar days.

"Unscheduled Holiday" means that a day is not a Business Day and the market was not aware of such fact (by means of a public announcement or by reference to other publicly available information) until a time later than 9:00 a.m. local time in Almaty two Business Days prior to the Scheduled Valuation Date. In the event the Scheduled Valuation Date becomes subject to the Following Business Day Convention after the occurrence of an Unscheduled Holiday, and if the Valuation Date has not occurred on or before the 14th consecutive calendar day after the Scheduled Valuation Date (any such period being a "Deferral Period"), then the next day after the Deferral Period that would have been a Business Day but for the unscheduled Holiday, shall be deemed to be the Valuation Date.

Cumulative Events: Notwithstanding anything herein to the contrary, in no event shall the total number of consecutive calendar days during which either (i) valuation is deferred due to an Unscheduled Holiday, or (ii) a Valuation Postponement shall occur (or any combination of (i) and (ii)), exceed 14 consecutive calendar days in the aggregate. Accordingly, (x) if, upon the lapse of any such 14 day period, an Unscheduled Holiday shall have occurred or be continuing on the day following such period, then such day shall be deemed to be a

Valuation Date, and (y) if, upon the lapse of any such 14 day period, a Price Source Disruption shall have occurred or be continuing on the day following such period, then Valuation Postponement shall not apply and the KZT Reference Rate shall be determined in accordance with Determination Agent Determination.

23. Early Redemption Amount: The Final Redemption Amount as determined in accordance with Item 22 above, plus accrued and unpaid interest, if any, as determined in accordance with Item 15 above, determined on the Valuation Date related to the date of payment of the Early Redemption Amount.

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 24. Form of Notes: | Registered Notes:

Global Registered Certificate available on Issue Date |
| 25. New Global Note (NGN): | No |
| 26. Financial Centre(s) or other special provisions relating to payment dates: | Almaty and New York City |
| 27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): | No |
| 28. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Corporation to forfeit the Notes and interest due on late payment: | Not Applicable |
| 29. Details relating to instalment Notes: amount of each instalment, date on which each payment is to be made: | Not Applicable |
| 30. Redenomination, renominalization and reconventioning provisions: | Not Applicable |
| 31. Consolidation provisions: | Not Applicable |
| 32. Additional terms: | Applicable |
| (i) Governing law: | English |

DISTRIBUTION

33. (i) If syndicated, names and addresses of Managers: Not Applicable
- (ii) Date of Terms Agreement: October 8, 2021
- (iii) Stabilizing Manager(s) (if any): Not Applicable
34. If non-syndicated, name and address of Dealer: J.P. Morgan Securities plc
25 Bank Street
Canary Wharf
London E14 5JP
United Kingdom
35. Total commission and concession: Not Applicable
36. Additional selling restrictions: Not Applicable

RESPONSIBILITY

The Corporation accepts responsibility for the information contained in this Final Terms.

Signed on behalf of the Corporation:

By:


JON GEUSTERS
Duly authorized

PART B – OTHER INFORMATION

1. LISTING

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| (i) | Listing: | Luxembourg Stock Exchange |
| (ii) | Admission to trading: | Application will be made for the Notes to be admitted to trading on the Regulated Market of the Luxembourg Stock Exchange with effect from October 12, 2021 or as soon as practicable thereafter. No assurance can be given that such listing and admission to trading will be obtained on such date, or, if obtained, that it will be maintained. |

2. RATINGS

Ratings:	The Notes to be issued have been rated:
	S & P: AAA
	Moody's: Aaa

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Plan of Distribution" in the Prospectus, so far as the Corporation is aware, no person involved in the offer of the Notes has an interest material to the offer.

4. OPERATIONAL INFORMATION

Intended to be held in a manner which would allow Eurosystem eligibility:	No
ISIN Code:	XS2387059327
Common Code:	238705932
Any clearing system(s) other than Euroclear Bank SA/NV, Clearstream Banking S.A. The Depository Trust Company and the relevant identification number(s):	Not Applicable
Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable

5. GENERAL

Applicable TEFRA exemption:	Not Applicable
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6. CONFLICTS OF INTEREST

JPMorgan Chase Bank, N.A. ("JPM") will be the Determination Agent under the Notes and will also be the

Issuer's counterparty in a related swap transaction entered into by the Issuer in order to hedge its obligations under the Notes. The existence of such multiple roles and responsibilities for JPM creates possible conflicts of interest. For example, the amounts payable by JPM to the Issuer under the related swap transaction are expected, as of the Issue Date, to be calculated on the same basis as the amounts payable by the Issuer under the Notes. As a result, the determinations made by JPM in its discretion as a Determination Agent for the Notes may affect the amounts payable by JPM under the related swap transaction, and, in making such determinations, JPM may have economic interest adverse to those of the Noteholders. Each Noteholder understands that although the Issuer will enter into the related swap transaction with JPM as swap counterparty in order to hedge its obligations under Notes, the Issuer's rights and obligations under the related swap transaction will be independent of its rights and obligations under the Notes, and Noteholders will have no interest in the related swap transaction or any payment to which the Issuer may be entitled thereunder