

UPDATED CORPORATE EVENT CALENDAR FOR 2019

JSC Halyk Bank (the «Bank»)		
No.	Corporate event (action)	Scheduled date
1.	Approval by the National Bank of Kazakhstan of the Bank's Bond Placement Report (NIN KZP02Y05D707, KKGBb10) for the period from 13.05.2018 till 12.11.2018 on 03.01.2019	04.01.2019
2.	Payment of fourth coupon on bonds of the Bank (KZ2C00003069, KKGBb11)	18.01.2019
3.	Payment of sixteenth coupon on international bonds of the Bank (XS0583796973, US46627JAB08 (HSBKe5))	28.01.2019
4.	Notice on planned partial early redemption for international bonds XS0867478124, XS0867573890 (BTASe16) in the amount of USD200.0 mln	30.01.2019
5.	Payment of eighth coupon on bonds of the Bank (KZ2C00003077, HSBKb19)	15.02.2019
6.	S&P affirmed the Bank's "BB/B" credit ratings and "BB" rating of its unsecured debt (XS0583796973, US46627JAB08, HSBKe5, XS0867478124, XS0867573890, BTASe16)	25.02.2019
7.	Board of Directors of the Bank resolves to convene annual general meeting of shareholders	28.02.2019
8.	Partial prepayment of international bonds XS0867478124, XS0867573890 (BTASe16) in the amount of USD200.0 mln	01.03.2019
9.	Publication of information on holding of annual general shareholders' meeting of the Bank on 18.04.2019	05.03.2019
10.	Fitch Ratings affirmed ratings of the Bank and its bonds, outlook "Positive"	12.03.2019.
11.	Publication of the auditor's report on the Bank's consolidated financial statements for 2018	15.03.2019
12.	Notice of the resolution of Board of Directors of the Bank dated February 28, 2019 on approval of the first, second and third bond issuances under its bond program and their offering on the exchange of Astana International Financial Centre (AIFC)	18.03.2019
13.	Publication of information on changes in the list of organization in which Bank holds ten and more percent of shares (exclusion of JSC Kazkommertsbank in connection with the cancellation of its shares on March 20, 2019)	20.03.2019
14.	Notice of the resolution of Board of Directors of the Bank dated March 19, 2019 on approval of the fourth bond issuance under its bond program and his offering on the exchange of Astana International Financial Centre (AIFC)	05.04.2019
15.	Holding of annual general shareholders' meeting of the Bank	18.04.2019
16.	Notice of the results of the Annual General Shareholders' Meeting of the Bank	19.04.2019
17.	Publication of amendments to the Bank's charter approved on April 18, 2019	23.04.2019
18.	Notice on Kazkommertsbank ceasing to exist	25.04.2019
19.	Notice of the resolution of Board of Directors of the Bank dated April 19, 2019 on approval of the fifth, sixth and seventh bond issuances under its bond program and their offering on the exchange of Astana International Financial	26.04.2019

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	Centre (AIFC)	
20.	Full repayment at maturity of the bonds of the Bank together with the twentieth coupon payment (KZ2C00000800 (KKGBb8))	26.04.2019
21.	Publication of the Bank's Annual Report for 2018 (English version)	30.04.2019
22.	Notice about business expansion of Subsidiary Organization of Halyk Bank Kazakhstan "Halyk Insurance Company"	06.05.2019
23.	S&P affirmed the Bank's "BB/B" credit ratings and "BB" rating of its unsecured debt (XS0583796973, US46627JAB08, HSBKe5, XS0867478124, XS0867573890, BTASe16)	13.05.2019
24.	Publication of Review Report on Bank's consolidated financial statements for January-March 2019	14.05.2019
25.	Payment of ninth coupon on bonds of the Bank (KZ2C00002855 (HSBKb18))	22.05.2019
26.	Board of Directors of the Bank resolves on intention to acquire 100% shares of subsidiary Tenge Bank (Uzbekistan)	22.05.2019
27.	Notice on issuance of licence to subsidiary Tenge Bank by Uzbekistan's Central Bank	24.05.2019
28.	Information on changes in legal addresses of Akmola, West Kazakhstan, Kyzylorda oblast branches and Astana regional branch of the Bank	29.05.2019.
29.	Publication of the Bank's Annual Report for 2018 (Russian version)	30.05.2019
30.	Notice of opening of new regional branch of the Bank in Turkestan region (Turkestan oblast branch)	31.05.2019
31.	Notice of name change of the South Kazakhstan oblast branch of the Bank to the Shymkent regional branch	31.05.2019
32.	Payment of dividends on the Bank's shares, and further notification on the results thereof	since 03.06.2019
33.	Publication of condensed interim consolidated (unaudited) financial information for the six months ended 30.06.2019	No later than 30.09.2019
34.	Publication of condensed interim consolidated (unaudited) financial information for the nine months ended 30.09.2019	No later than 30.12.2019
35.	Coupon payments and, if redeemed, repayments of the Bank's debt securities issued	In accordance with terms and conditions of debt securities issued
36.	Notifications of JSC Kazakhstan Stock Exchange of other material corporate events	From time to time*

* - at the time and in the manner specified by Kazakhstan legislation and Listing rules of JSC Kazakhstan Stock Exchange.

Director
Group Capital Management Department

A.V. Borodovitsyna

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