



Eurasian Bank

«Еуразиялық банк» АҚ

АО «Евразийский банк»

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№ 04-004/6063 от « 25 » февраля 2018 г.

АО «Казахстанская фондовая биржа»

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Приложение: Официальный пресс-релиз рейтингового агентства Moody's Investors Service Ltd.

Председатель Правления «Еуразиялық Банк»

Эгглтон М.Д.

MOODY'S

INVESTORS SERVICE

Rating Action: Moody's withdraws Eurasian Bank's ratings

Global Credit Research - 25 Feb 2016

London, 25 February 2016 – Moody's Investors Service has today withdrawn Eurasian Bank's Caa1 local and foreign-currency deposit ratings, the Not-Prime foreign currency deposit rating, the Caa1 local currency senior unsecured debt rating, the Caa2 local currency subordinated debt rating, the caa1 baseline credit assessment (BCA)/Adjusted BCA and the B3(cr)/Not-Prime(cr) Counterparty Risk Assessments. At the time of the withdrawal Eurasian Bank's long-term debt and deposit ratings carried a negative outlook.

RATINGS RATIONALE

Moody's has withdrawn the rating for its own business reasons. Please refer to the Moody's Investors Service's Policy for Withdrawal of Credit Ratings, available on its website, www.moodys.com.

Headquartered in Almaty, Kazakhstan, Eurasian Bank reported total assets of KZT894.6 billion (\$3.31 billion) and total equity of KZT70.8 billion (\$0.26 billion) under unaudited IFRS as of October 1, 2015.

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Regulatory disclosures contained in this press release apply to the credit rating and, if applicable, the related rating outlook or rating review.

Please see www.moodys.com for any updates on changes to the lead rating analyst and to the Moody's legal entity that has issued the rating.

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