

**Changes and additions to the securities issuance prospectus of
Joint Stock Company "Bayan Sulu"**

Based on the decisions of the Board of Directors of JSC "Bayan Sulu" on 02.06.2014 (Minutes No. 16) concerning changes in the organizational structure of JSC "Bayan Sulu" and on 23.06.2014 (Minutes No. 17) concerning changes in the composition of the Management Board of JSC "Bayan Sulu", as well as in connection with the alignment of the information about managers and affiliates of the Company, changes in banking details of JSC "Bayan Sulu", the following amendments are introduced in the securities issuance prospectus:

1) paragraph 6 shall read as follows:

«6. Bank details of joint stock company:

Account No. - KZ73319M010004870526 with JSC "BTA Bank", BIC - ABKZKZKX;
Account No. - KZ11914398412BC02320 with SB JSC "Sberbank", BIC -
SABRKZKA.

BIN – 930940000055.";

2) table in paragraph 12 to be supplemented with the following lines:

Sadykov Timur Meyrkhanovich	1977	<p>From May 26, 2011 to February 12, 2014 - Director of "Bayan Sauda" LLP; From February 13, 2014 to June 22, 2014, Deputy Director of "Bayan Sauda" LLP; From June 23, 2014 till present - Vice Chairman of the Board, Vice-President of JSC "Bayan Sulu".</p> <p>Authorities: Controls the production activities of the Company and be responsible for its results, determines the direction of technological and technical development, manages the development and supervises the execution of production programs, plans for the introduction of new techniques, technologies and new products, monitors compliance with design, engineering and technology discipline, rules and regulations on labor protection, safety, industrial hygiene, performance of the reconstruction and capital construction.</p>	-
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Akhmetzhanov Dulat Dauletbayevich	1974	From March 28, 2011 till present - commercial director of JSC "Bayan Sulu"; From June 23, 2014 till present - member of the Board of JSC "Bayan Sulu". Authorities: Provides leadership in the field of logistics, procurement and storage of raw materials, transportation, warehousing organization, provides effective and targeted use of material and financial resources, reduces their losses, monitors compliance with rules and regulations on labor protection, safety, industrial hygiene and fire safety.	-
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3) subparagraph 1) of paragraph 14:

- subparagraph 2.8.2. shall read as follows: "2.8.2. Deputy Director of Sales";
- add subparagraphs 2.8.4. and 2.8.4.1.:
- «2.8.4. Deputy Director - Head of Department
- 2.8.4.1. Department for control over the execution of contractual obligations and budgets ";

4) table of subparagraph 4) of paragraph 14 shall be supplemented with lines 57-60 as follows:

57	Sadykov Timur Meyrkhanovich	1977	Deputy Chairman of the Board - Vice President
58	Prokopenko Andrey Vasilyevich	1982	Deputy Director of Sales
59	Mirzakhmetova Ayman Muratovna	1980	Deputy Director - Head of Department for control over the execution of contractual obligations and budgets.
60	Otarshinova Ayman Karaguzynva	1958	Head of control and auditing department

5) table of paragraph 18:

section "Individuals" shall be supplemented with lines 96-103 to read as follows:

96	Akhmetzhanova Kazina Dauletbayevna	12.03.1936	subparagraph 2) paragraph 1 Article 64	23.06.2014
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97	Akhmetzhanova Gulnara Dauletbayevna	01.01.1956	subparagraph 2) paragraph 1 Article 64	23.06.2014
98	Akhmetzhanova Dzhanna Dauletbayevna	06.08.1959	subparagraph 2) paragraph 1 Article 64	23.06.2014
99	Akhmetzhanova Saule Dauletbayevna	09.05.1964	subparagraph 2) paragraph 1 Article 64	23.06.2014
100	Akhmetzhanov Saken Dauletbayevich	19.12.1960	subparagraph 2) paragraph 1 Article 64	23.06.2014
101	Akhmetzhanova Fariza Dulatovna	07.04.2004	subparagraph 2) paragraph 1 Article 64	23.06.2014
102	Akhmetzhanov Sultanbeybars Dulatovich	26.05.2009	subparagraph 2) paragraph 1 Article 64	23.06.2014
103	Akhmetzhanov Aruzhan Dulatovna	07.01.2011	subparagraph 2) paragraph 1 Article 64	23.06.2014

These changes and additions are an integral part of the securities issuance prospectus of JSC "Bayan Sulu".

Chairman of the Board

- President _____ Trayber V.A.

Chief Accountant _____ Bashkatova Y.A.

И.о. Председателя Правления-
Президента АО «Баян Сұлу»



Садықов Т. М.

Садықов

29.07.14.

«ҚАЗАҚСТАН РЕСПУБЛИКАСЫНЫҢ
ҰЛТТЫҚ БАНКІ»



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на исх. № 1209 от 01.07.2014 г.

**О регистрации изменений и дополнений
в проспект выпуска акций**

Национальный Банк Республики Казахстан сообщает об осуществлении государственной регистрации изменений и дополнений в проспект выпуска акций акционерного общества «Баян Сулу» (далее - Общество) и направляет один экземпляр изменений и дополнений в проспект выпуска акций с отметкой уполномоченного органа о регистрации.

Заместитель Председателя

 Кожухметов К.Б.

Акатаева Р.С.
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