



Қазақстан қор биржасы
Казакстанская фондовая биржа
Kazakhstan Stock Exchange

market overview
as of July 01, 2019



About KASE

-
- ▲ KASE was established on November 17, 1993 under the name Kazakh Inter-bank Currency Exchange – two days after the Tenge (the national currency of Kazakhstan) was introduced
 - ▲ KASE is a commercial organization functioning in organizational-legal form of joint stock companies
 - ▲ KASE has 51 shareholders (as of 01.07.19) – banks, broker-dealer organizations, asset management companies and other financial institutions
 - ▲ Major shareholder: National Bank of Republic of Kazakhstan (49.1 %)

KASE Shares and Capital



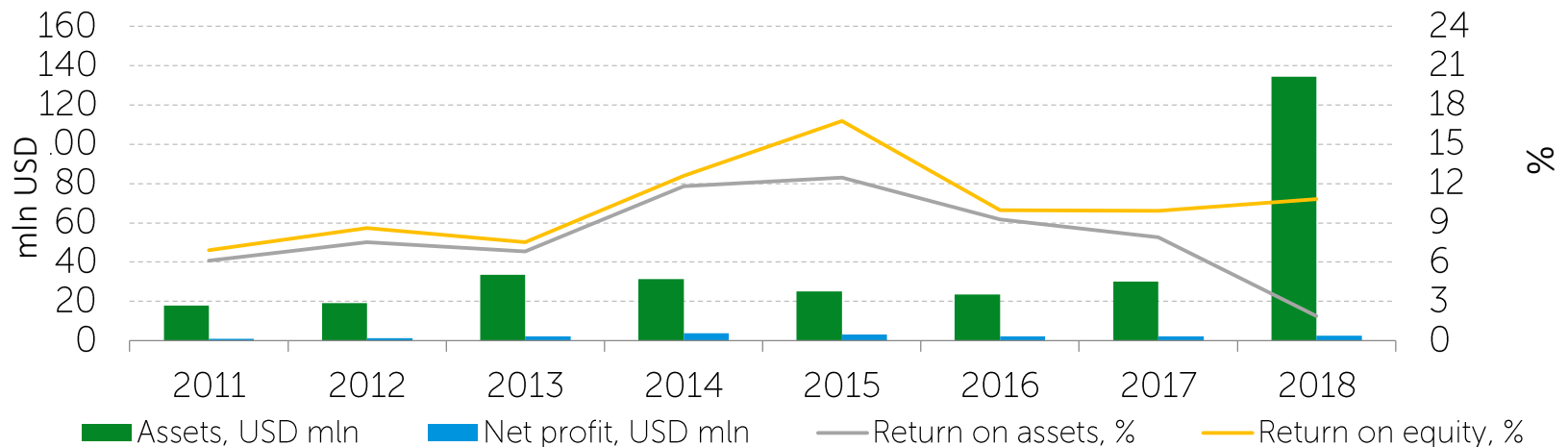
As of April 1, 2019:

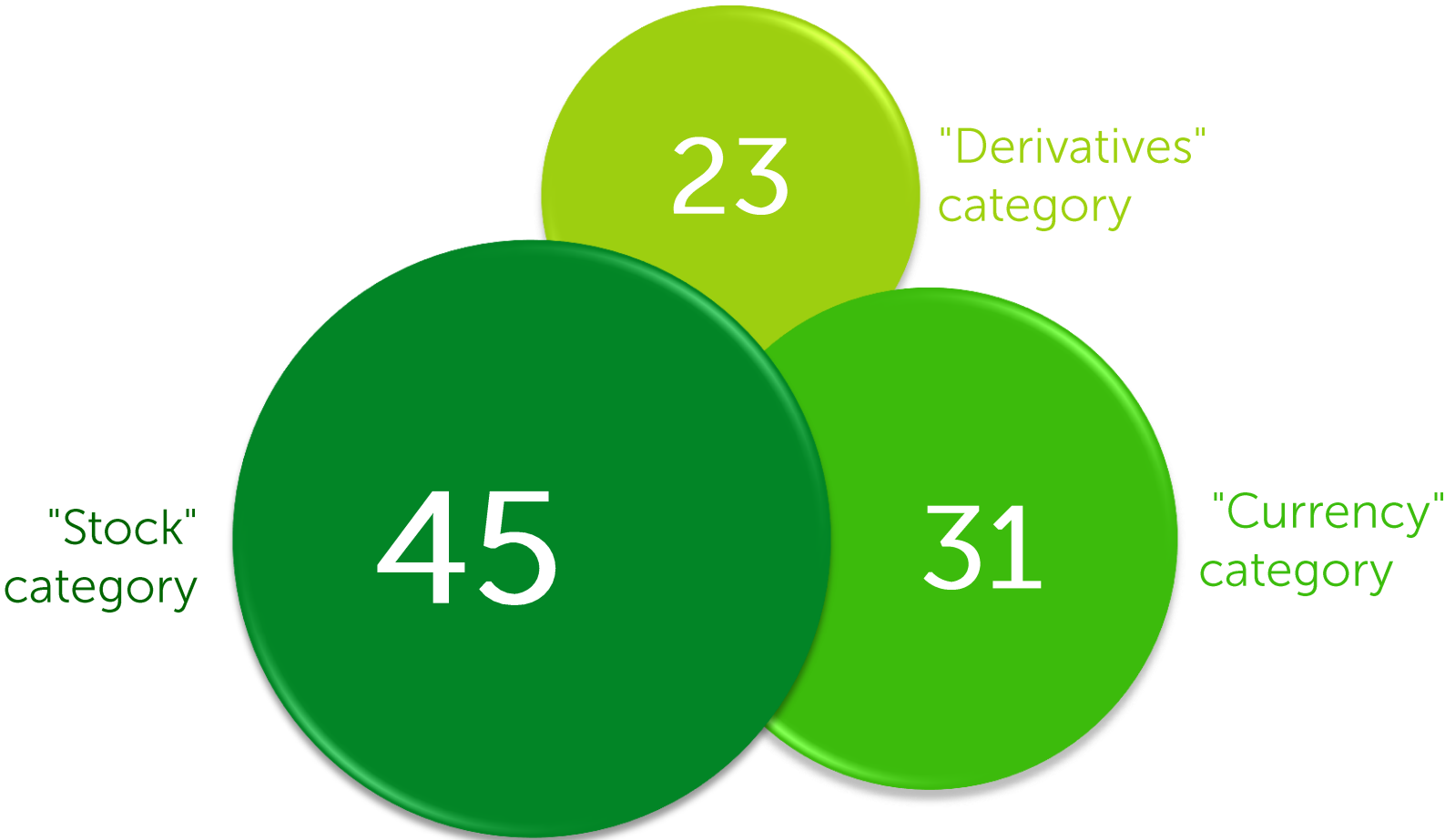
equity	KZT 9,849.3 mln (\$25.9 mln)
paid up charter capital	KZT 2,661.8 mln (\$7.0 mln)
authorized shares	5,000,000
outstanding shares	974,373
share book value	KZT 10,108.3 (\$26.6)

KASE Profitability Indicators



	Assets, USD mln	Net profit, USD mln	Return on Assets, %	Return on Equity, %
2018	134.3	2.5	1.9	10.8
2017	30.1	2.4	7.9	9.9
2016	23.5	2.2	9.2	10.0
2015	25.0	3.1	12.4	16.8
2014	31.3	3.7	11.8	13.2
2013	33.4	2.3	6.8	7.9
2012	19.2	1.4	7.1	8.3
2011	17.9	1.0	6.1	7.0





Total number – 52

Market indicators for six months of 2019

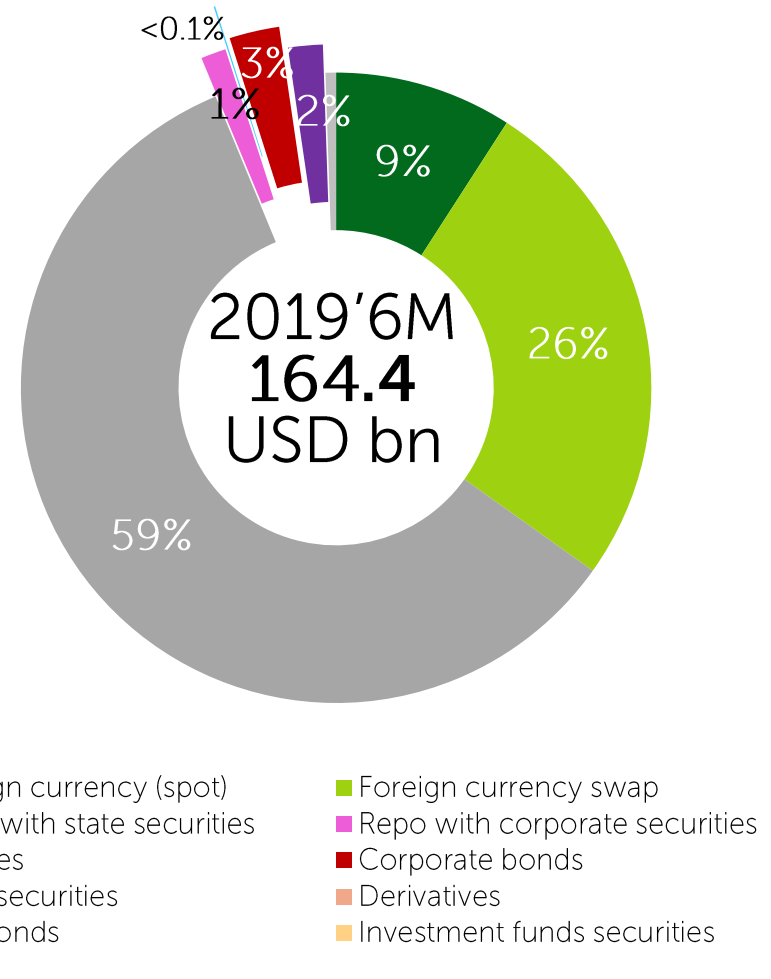
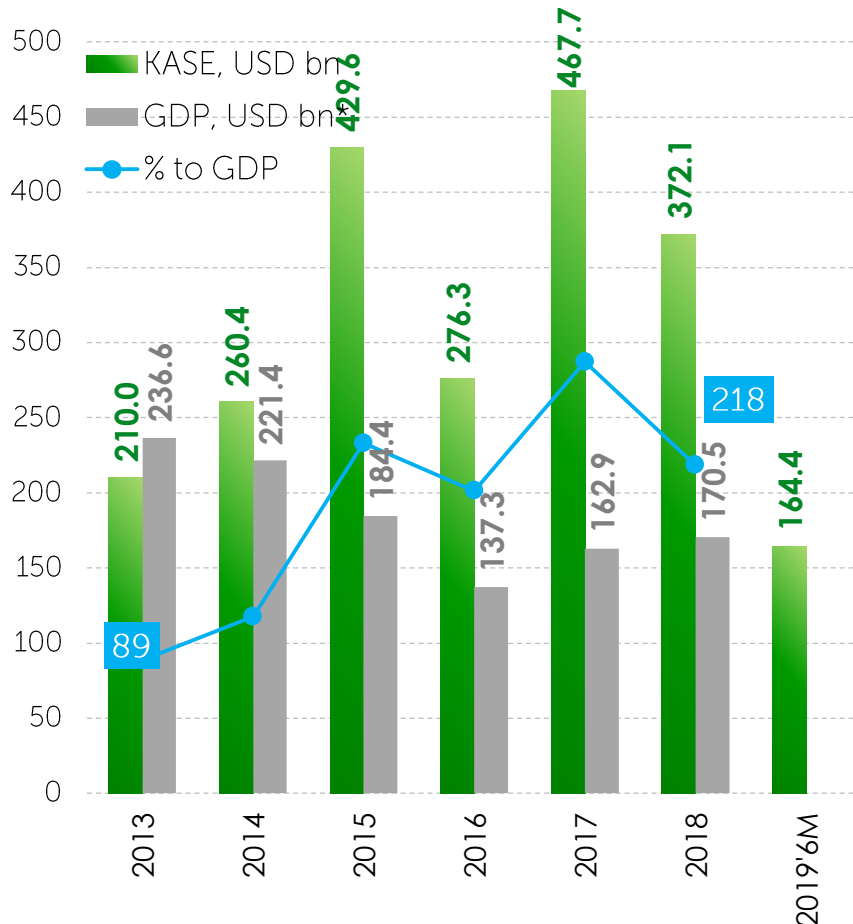
Market sector	Volume, KZT bn	Volume, USD mln	Average daily number of deals	Average daily volume of deals, USD mln	Average volume of one deal, USD mln
Securities Market	3,096.1	8,149.5	452	68.5	0.2
Equities	47.6	125.4	434	1.1	0
Corporate bonds	1,604.8	4,218.3	11	35.4	3.2
State securities	1,106.6	2,917.0	4	24.5	6.8
IPO bonds	333.7	879.9	1	7.4	5.1
Investment funds securities	0.4	1.1	2	0	0
GDR	3.0	7.8	0	0.1	0.3
Foreign currency (spot)	5,680.4	14,975.9	318	125.8	0.4
Money market	53,526.9	141,274.5	422	1,187.2	2.8
Repo transactions	37,491.2	98,946.6	375	831.5	2.2
Foreign currency swap	16,035.7	42,327.9	47	355.7	7.6
Derivatives	0	0	0	0	0
TOTAL	62,303.4	164,399.9	1,191	1,381.5	1.2

* average daily number of deals was less than one

KASE Market Volume and Structure



KASE Market Volume and Kazakhstan's GDP



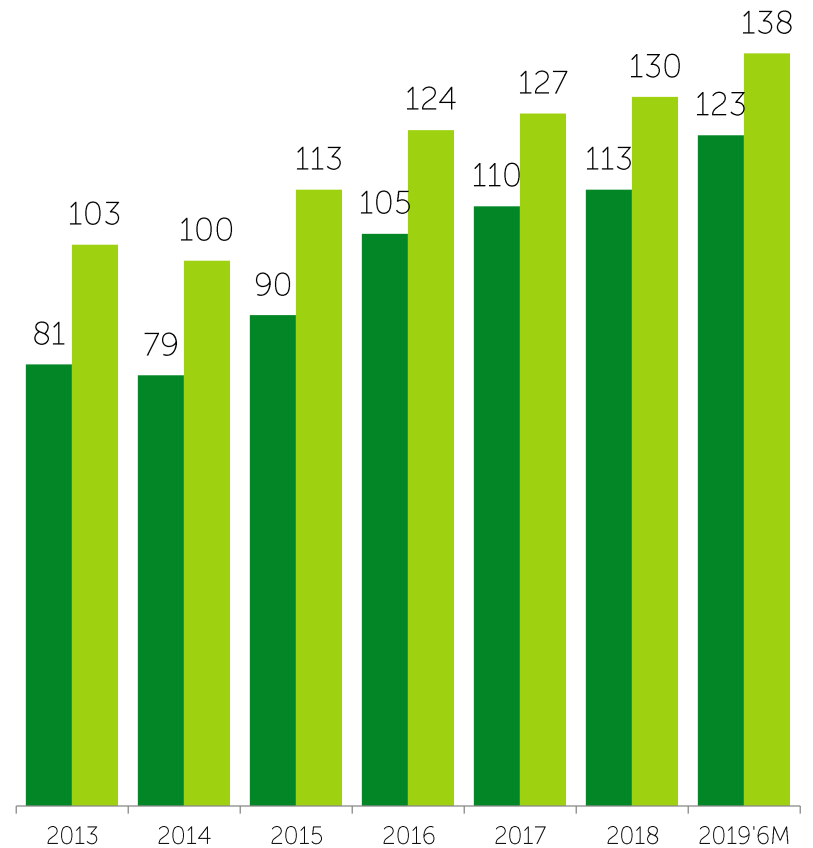
* Source: Committee on Statistics of Ministry of National Economy of the Republic of Kazakhstan

Equity Market

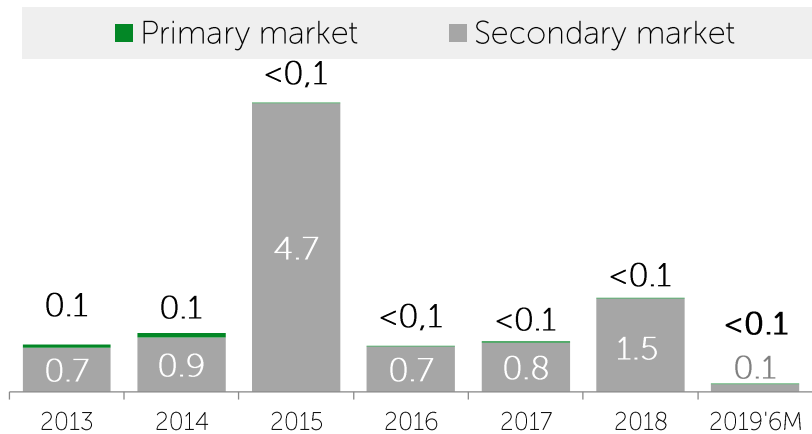
Equity Market Capitalization, USD bn



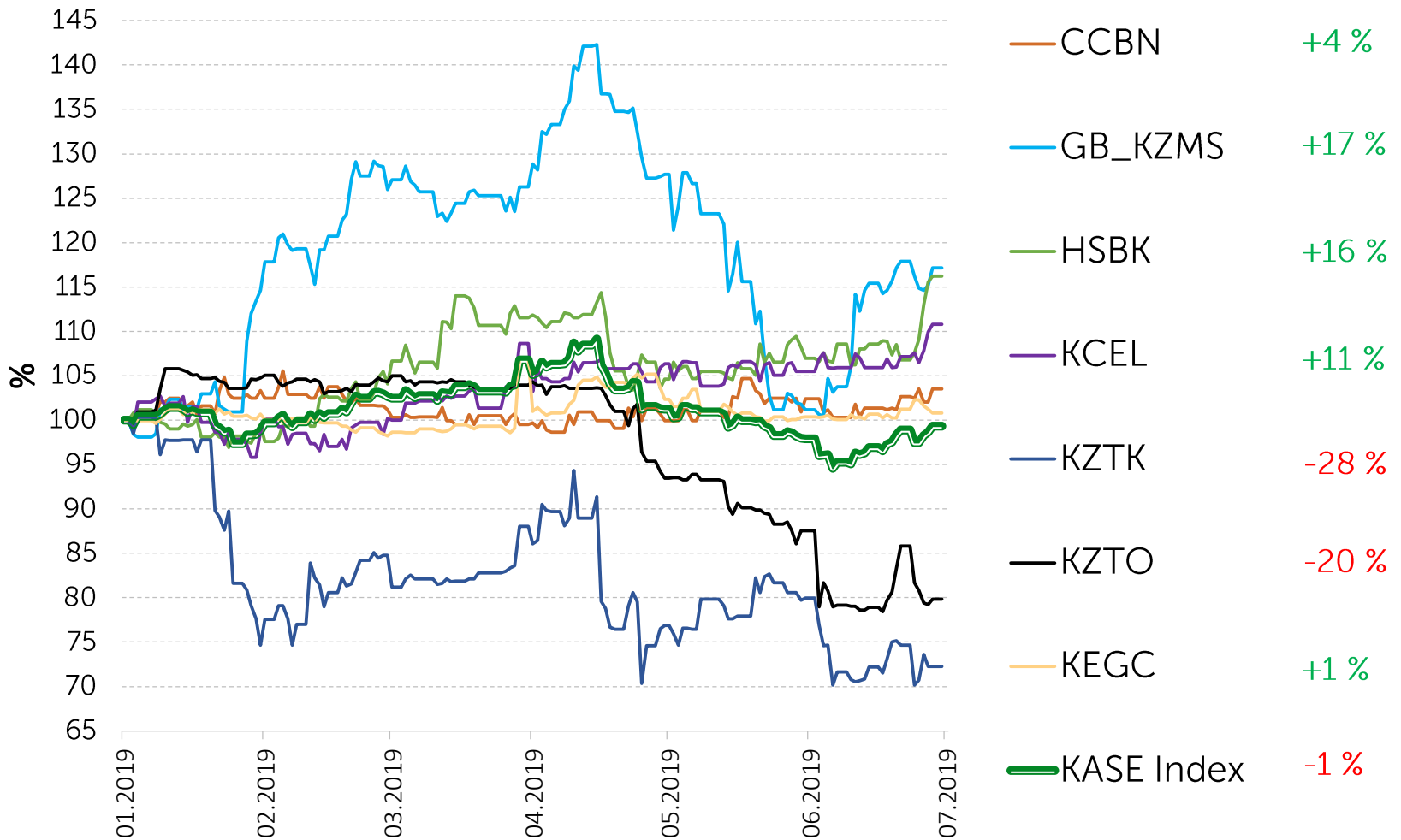
■ Issuers ■ Instruments



Traded Volume, USD bn

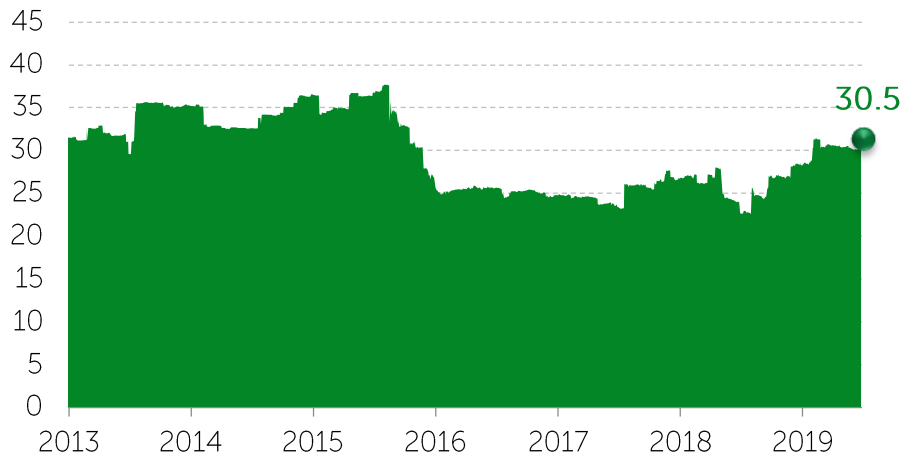


Components of KASE Index

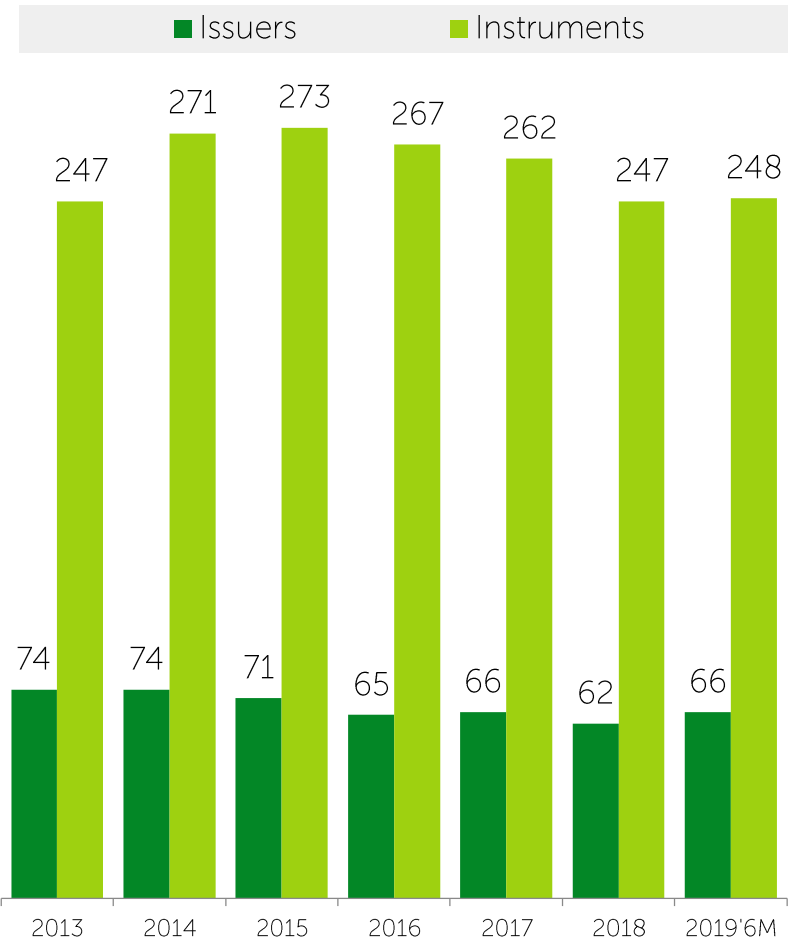
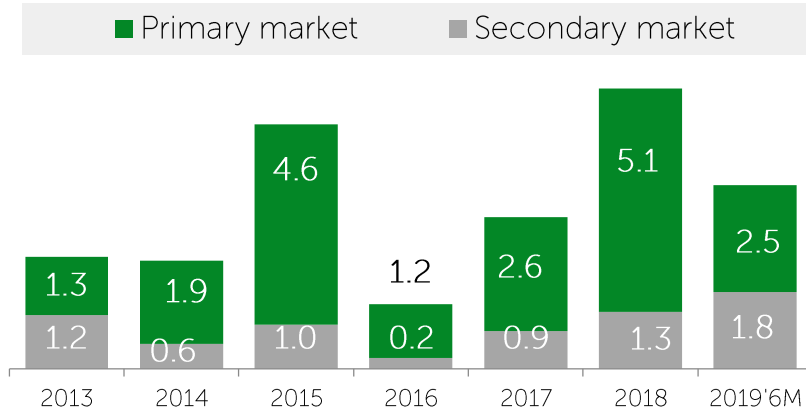


Bonds Market

Corporate Debt in Circulation, USD bn



Traded Volume, USD bn

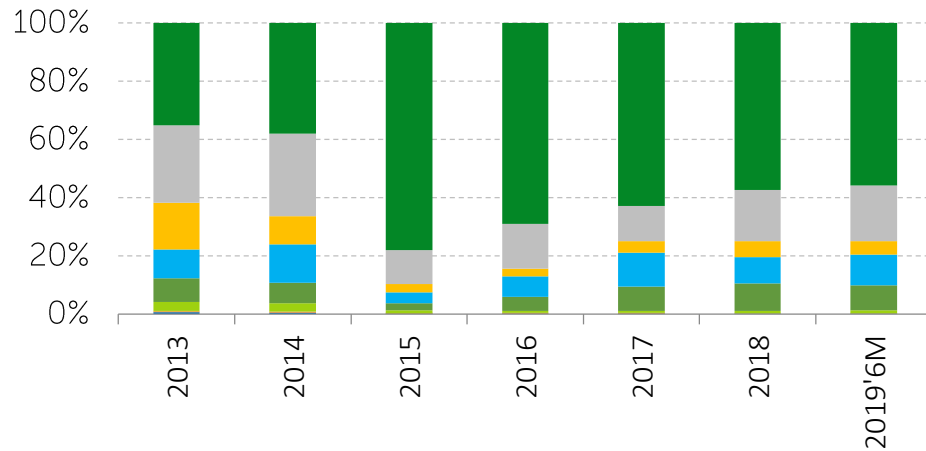


Industry Structure



Equities

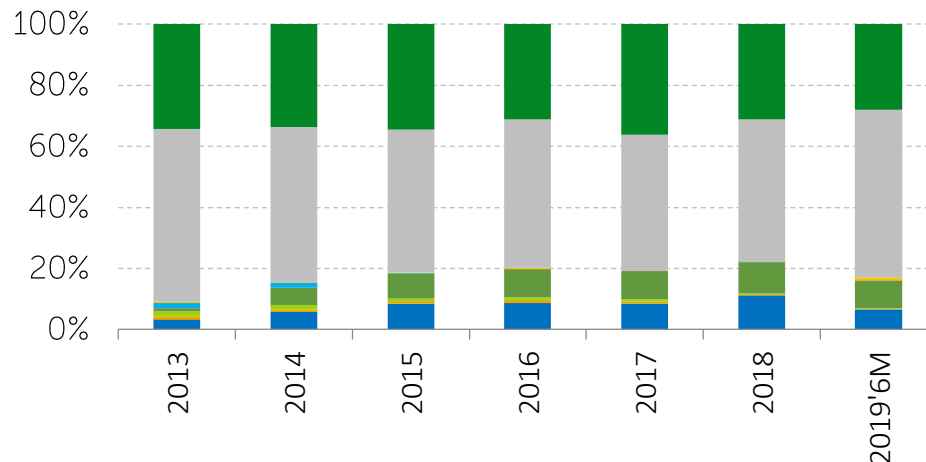
Share in capitalization, %



Equities Corporate bonds

Energy	55,9	28,1
Finance	19,2	54,9
Provision of telecommunications services	4,6	0,9
Materials	10,5	<0,1
Industrials	8,6	9,0
Consumer staples	1,1	0,3
Provision of municipal services	<0,1	0,3
Information technology	0	0
Health care	0	0
Consumer discretionary	0,1	6,5

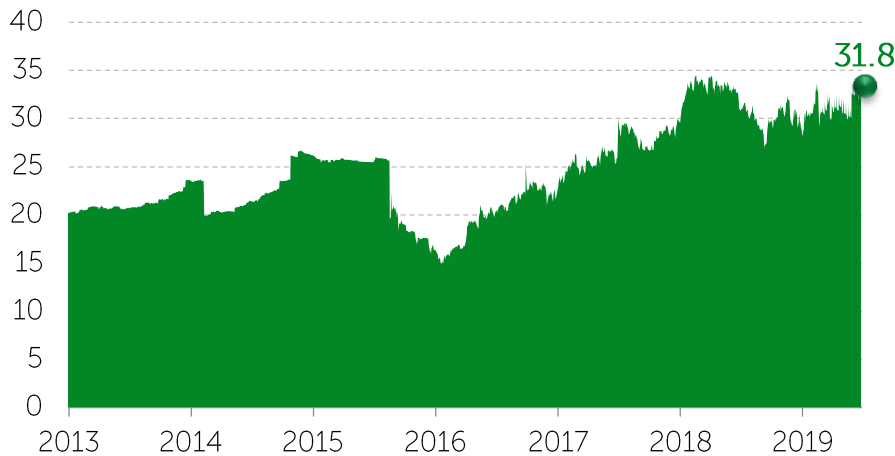
Corporate bonds



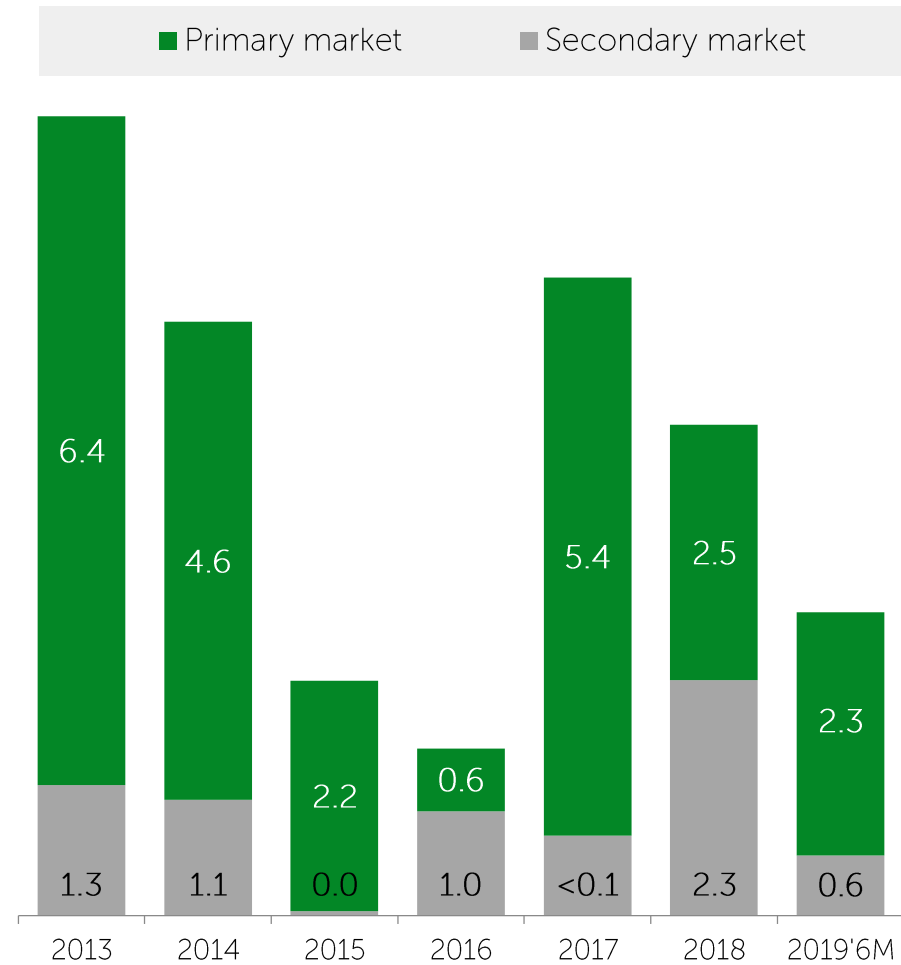
* classification for diagrams above is based on "Global Industry Classification Standard (GICS)®"

State Securities Market

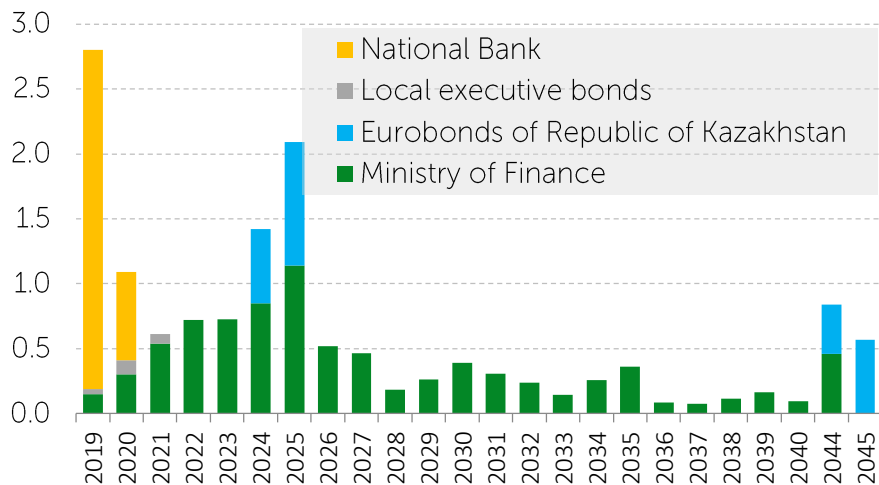
Volume of Public Sector Debt, USD bn



Traded Volume, USD bn

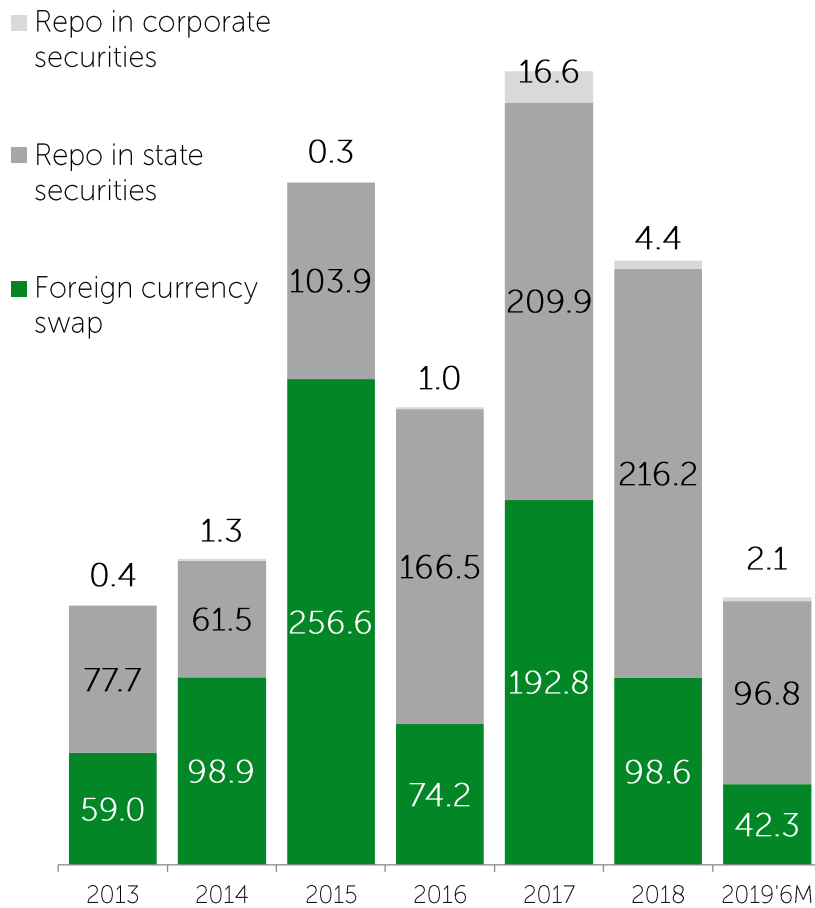


Public Debt Redemption, KZT trln

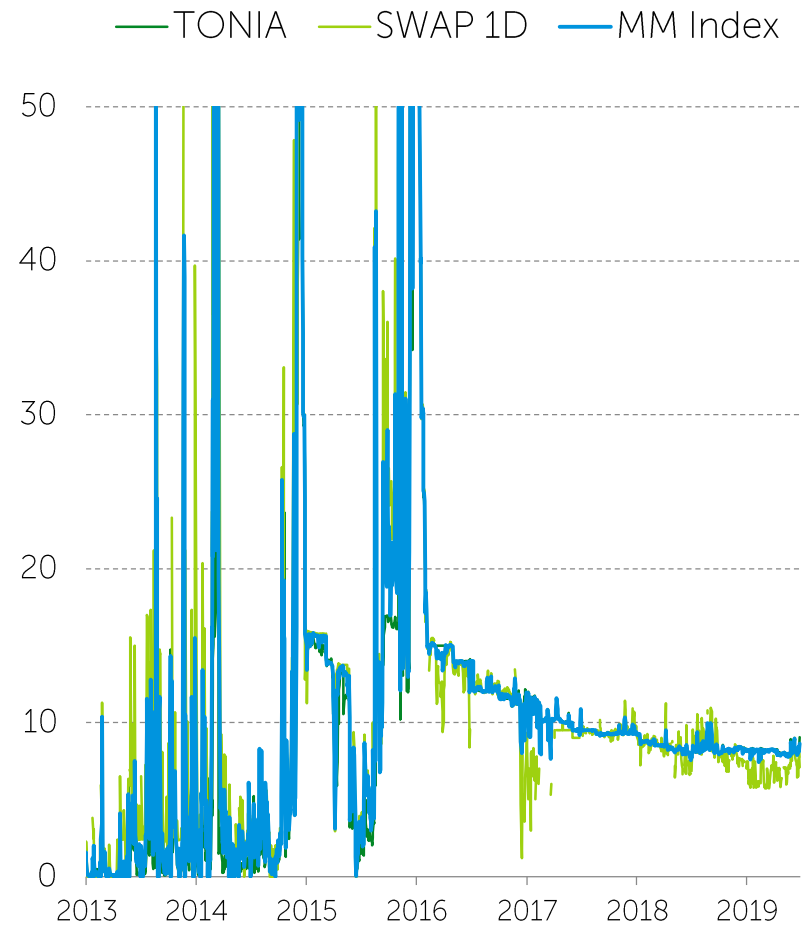


Money Market

Traded Volume, USD bn



Money Market Indicators, %



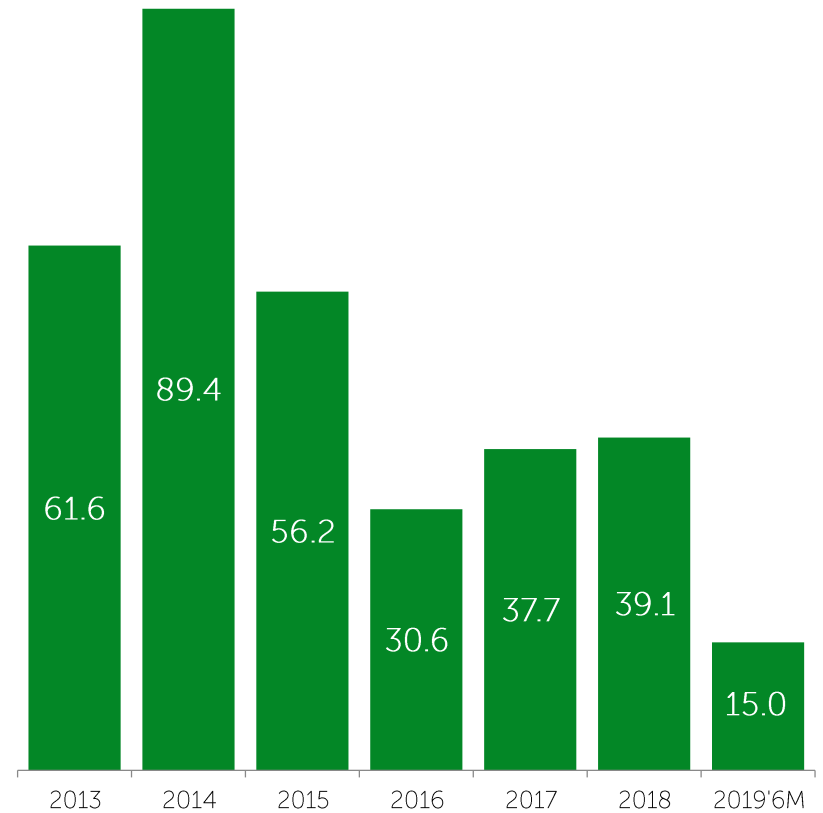
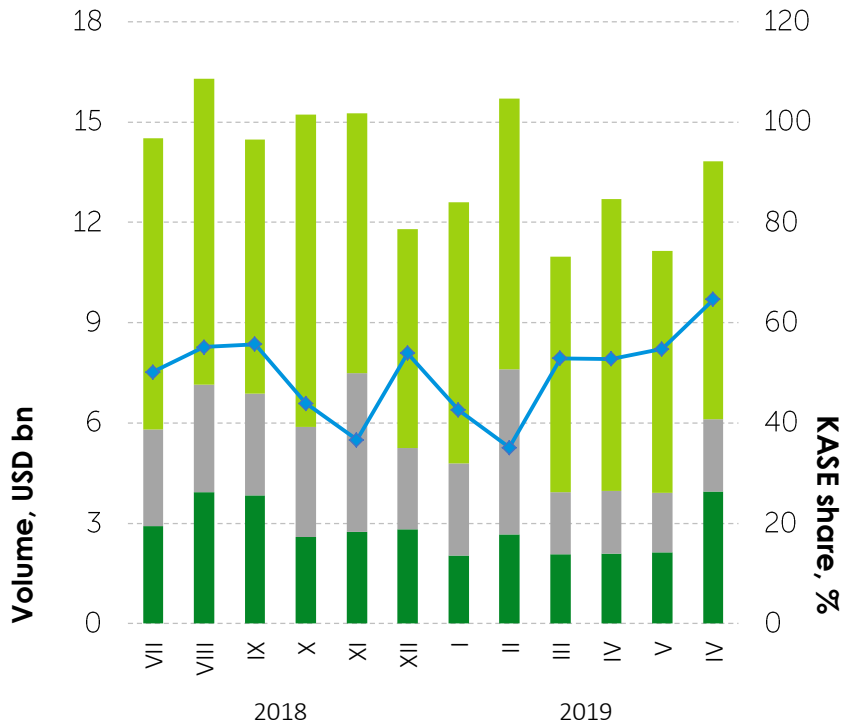
Foreign Currency (Spot)



OTC and KASE market currency transactions

Traded Volume on the spot-market, USD bn

- OTC transactions between resident banks and non-resident banks
- OTC transactions between resident banks
- KASE transactions
- ◆ share of KASE transactions in all currency purchase transactions between resident banks



Thank you for your attention!

Republic of Kazakhstan, 050040
Almaty, Baizakov str., 280
North Tower
Multifunctional complex
"Almaty Towers", 8th floor
Phone.: +7 (727) 237 5300
Fax: +7 (727) 296 6402
e-mail: info@kase.kz
www.kase.kz