

NOTICE: Kazakhstan Stock Exchange holds shareholders annual general meeting on May 30, 2012

Kazakhstan Stock Exchange (hereinafter – KASE), located at: Republic of Kazakhstan, 050040, Almaty, 280, Baizakov Str., Northern Tower of Almaty Towers Multifunctional Complex, 8th floor, notifies its shareholders on KASE shareholders annual general meeting (hereinafter – the meeting), being convened by KASE Board of Directors based on the decision of April 26, 2012.

The meeting will be held on **May 30, 2012 at 10:00 a.m.** Almaty time with the following agenda.

1. On approval of KASE shareholders annual general meeting agenda.
2. On KASE activities in 2011.
3. On approval of KASE annual financial statements for 2011.
4. On order of KASE net income distribution for 2011.
5. On shareholders appeals to KASE and its officials actions and their consideration results.
6. On the information on size and composition of KASE Board of Directors and Management Board remuneration.
7. On remuneration of KASE Board of Directors members.
8. On making changes and additions # 8 to KASE charter and defining an authorized person to sign the changes and additions to KASE charter.
9. On early termination of KASE Board of Directors members authorities.
10. On defining the quantitative composition, terms of office of KASE Board of Directors members.
11. On election of KASE Board of Directors members.

The meeting will be held at: Satpaev Str. 29/6, Rahat Palace Hotel, hall "Abai", Almaty. Participants will be registered on May 30, 2012 from 9:00 a.m. to 09:45 a.m. (Almaty time) at the meeting venue.

The list of shareholders, entitled to participate in the meeting, will be developed as of May 1, 2012.

In case of no quorum the repeated KASE shareholders meeting will be held on May 31, 2012 at 10:00 a.m. Almaty time on the above address. The repeated meeting participants will be registered on May 31, 2012 from 9:00 a.m. to 09:45 a.m. (Almaty time) at the meeting venue.

The meeting agenda materials will be available for shareholders at: Republic of Kazakhstan, 050040, Almaty, 280, Baizakov Str., Northern Tower of Almaty Towers Multifunctional Complex, 8th floor, not later than ten days before the meeting date. Telephones for information: (727) 237 53 17, 237 53 07, 257 53 00.