

**NOTICE: Annual general meeting of shareholders of Kazakhstan Stock Exchange to be held on May 29, 2014**

Joint-stock company "Kazakhstan Stock Exchange" (hereinafter – the Exchange), situated at 280 Baizakov str., MFC Almaty Towers, northern tower, 8th floor, Almaty 050040, Republic of Kazakhstan, notifies its shareholders of holding the annual general meeting of Exchange shareholders (hereinafter – the meeting), which is called by the Exchange's Board of Directors (April 24, 2014 meeting minutes No. 17).

The meeting will be held on **May 29, 2014** from 15:00 o'clock (Almaty time) at 280 Baizakov str., MFC Almaty Towers, northern tower, 8th floor, Almaty.

Registration of meeting participants will be made on May 29, 2014 from 15:00 to 14:45 o'clock (Almaty time) at the meeting place.

The list of shareholders entitled to participation in the meeting will be drawn up as of 00:00 o'clock Almaty time on May 15, 2014.

In case of no quorum a repeated meeting will be held on May 30, 2014 from 15:00 o'clock Almaty time at the same address. Registration of participants in the repeated meeting will be made on May 30, 2014 from 14:00 to 14:45 o'clock Almaty time at the meeting place.

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**Meeting agenda**

1. Exchange's operations in 2013.
2. Approval of the Exchange's 2013 annual financial statements.
3. Procedure of the Exchange's 2013 net income distribution.
4. Choosing the auditor for purposes of auditing the Exchange's 2014 annual financial accounts.
5. Shareholders' appeals against actions of the Exchange and its executives and results of their consideration.
6. Information about the size and composition of remuneration paid to members of the Exchange's Board of Directors and Management Board in 2013.
7. Remuneration payable to members of the Exchange's Board of Directors.

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Materials related to the meeting agenda will be available for shareholders at the Exchange location not later than ten days before the meeting date.

At registration meeting participants should produce an ID, and representatives of shareholders should provide a power of attorney for participation in the meeting and voting on agenda issues drawn up in accordance with laws of the Republic of Kazakhstan.

For additional information, dial: (727) 237 53 43.