

**Prospectus of shares issue
registered by Agency of the Republic
of Kazakhstan on Regulation and
Supervision of Financial Market and
Financial Organizations September
13, 2004**

**Amendments №26
in the prospectus of shares of JSC «KazTransOil»**

Point 11-2 of section 2 of the prospectus of shares issue to set in the following version:

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<p>Ni Valentin Igorovich</p>	<p>05.07.1985</p>	<p>02.2008 – 07.2011– Lead Auditor of internal audit department of the branch of "Kazakhmys Services Limited " in Kazakhstan; 08.2011 – 02.2012 – Manager of Internal Audit Department of the branch of "Kazakhmys Services Limited" in Kazakhstan; 03.2012 – 11.2013 – Operating Assistant CFO Mining branch of "Kazakhmys Services Limited" in Kazakhstan; from 3.03. 2014 – Lead Auditor of Internal Audit Service. Powers of the Lead Auditor of the Internal Audit : assessment of the adequacy and effectiveness of internal controls in the Company; assessment of the completeness and effectiveness of risk assessment methodology and risk management procedures of the Company; assessment of compliance with requirements of the legislation of the Republic of Kazakhstan , international agreements, internal documents, as well as following the instructions of authorized state bodies, the decisions of the Company and evaluation systems designed to comply with these requirements; assessment of the adequacy of the measures applied divisions of the Company to ensure the achievement of their objectives, within the strategic objectives of the Company; assessment of the implementation of and compliance with the accepted principles of corporate governance, the relevant ethical</p>
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		<p>standards and values of the Company; assessment of obtaining relevant bodies and divisions of the Company of information on issues related to risk management and internal control; monitoring the implementation of the recommendations of the Company's external auditor; monitoring the implementation of the recommendations of the Service, issued in the prescribed manner; participation in drafting the work plan services for the relevant year; development and implementation of the audit engagement; preparation of the audit report on the results of the audit engagement; on behalf of the Head of Consultancy Services Board of Directors, the Board of Directors, the Company's divisions on the organization of the internal control systems and internal audit; assistance in conducting of audits of the Company, carried out by the external auditor when required.</p>
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**General Director
(Chairman of Board)**

K. Kabyldin

Chief Accountant

A. Akhmedina

Я, Молдатаева Жанслу Жумажановна, 28.12.1980 года рождения, уроженка Павлодарской области, ИИН 801228450141, проживающая по адресу: г.Астана ул. Богенбая батыра, 54 кв. 289 (уд. №035676662, МВД РК, от 13.09.2013), диплом о высшем образовании от 25 июня 2004 г., ЖБ № 0442711, переводчик бюро переводов ТОО «Astana-Translations» БИН 090240019628, по адресу: Республика Казахстан, город Астана, проспект Республики 21, Тел.: 8(7172) 32-77-03, Мобильный: +7 707 843 90 51,

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Молдатаева Жанслу Жумажановна
The Republic of Kazakhstan, Astana city.

The Fourth of April two thousand and fourteen

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M.F. Malakhov

