

PRESS-RELEASE

JSC "Halyk Finance" has topped Cbond's 2 prestigious rankings of investment banks for year 2013

January 29, 2014

In January 2014, Cbonds information agency (www.cbonds.ru) published its rankings of arrangers of Eurobond issues in Kazakhstan and investment banks underwriting corporate bonds in the Republic of Kazakhstan based on 2013 results.

Cbonds' ranking of arrangers of Eurobond issues in Kazakhstan is based on the aggregate nominal amount of Eurobond issues out of Kazakhstan while the ranking of investment banks underwriting corporate bonds in the Republic of Kazakhstan is based on the aggregate nominal amount of corporate bonds placed by underwriters in the primary market through the Kazakhstan Stock Exchange ("KASE").

Halyk Finance has topped Cbonds' 2013 Kazakhstan Eurobond bookrunner league table with its leading position being supported by the company's participation in 4 Eurobond issues in 2013, in which Halyk Finance's contribution was US\$ 1.2 billion, corresponding to the 21.9% market share, of the total US\$ 5.5 bn. Eurobond issues arranged by 9 investment banks.

Halyk Finance has also topped Cbonds' 2013 ranking of investment banks underwriting corporate bonds in the Republic of Kazakhstan for the second year in a row, well ahead of its closest peers, with 8 corporate bond placements for the aggregate amount of KZT 66.8 bn., corresponding to the 46.9% market share, of the total KZT 142.5 bn. tenge (\$919MM) placed by 11 underwriters through the KASE.

As a result, Halyk Finance has yet again proven its firm leading position in both international and domestic markets of investment banking services in Kazakhstan.

The full list of the rankings can be found at: http://ua.cbonds.info/rankings/oitem/329#lid-euro_kz and http://cbonds.ru/rankings/item/249/?nocache_all=1.

JSC Halyk Finance - the leading investment bank in Kazakhstan rendering a full range of investment banking services including consulting and underwriting, corporate finance including M&A advisory and corporate debt restructurings, sales and trading with market making on the Kazakhstan Stock Exchange, investment portfolio management and research.

JSC Halyk Bank of Kazakhstan – the leading financial group with the leading retail bank in Kazakhstan with the biggest client base and branch network. Bank is developing as a universal financial group, which offers wide spectrum of services (banking, pension, brokerage services,

insurance services, leasing and asset management services) to its retail, medium and small business and corporate clients. Halyk Bank also operates in Russia, Georgia and Kirgizstan.

***Cbonds** – one of the leading financial information agencies covering fixed income markets of Russia, the CIS and other Emerging Markets.*

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